

# The Consolidated Appropriations Act of 2021: What you need to know

## *Webinar Presenter Biographies*



**Gregory Farrell, CPA/ABV, CVA - [gfarrell@herbein.com](mailto:gfarrell@herbein.com)**  
**Partner, Herbein + Company, Inc.**

Gregory Farrell, CPA/ABV, CVA joined Herbein + Company, Inc. in 2002 as a Senior Manager and was named Partner in 2008.

His experience includes individual and entity level tax planning and compliance services and client representation before federal, state and local taxing authorities. Greg provides these services to clients working in various industries..

Greg serves as Partner-in-Charge of Herbein's Western Pennsylvania Business Valuation Practice, specializing in business valuation of closely held entities and litigation support engagements. He has performed valuations for various purposes, including acquisitions, buy/sell agreements, divorce proceedings, estate/gift tax planning and compliance and ESOPs.



**David E. Peritz - [deperitz@herbein.com](mailto:deperitz@herbein.com)**  
**Senior Manager, Herbein + Company, Inc.**

David E. Peritz has twenty five years of diversified public accounting experience. His background includes many years with two national accounting firms prior to joining Gable, Peritz, Mishkin & Co. in 2002, then merging into Herbein + Company, Inc. in 2018. He has extensive experience in accounting for health care professionals, wholesale and retail businesses, real estate entities, and construction companies.

He has provided consulting and has been involved in the organization and start up of many business ventures and operating businesses, in every stage from forecast through the operational phases of the entity. His accounting and tax background not only provides him with solid credentials, but also provides him with knowledge that help many business owners succeed. Dave specializes in business consultation services for closely held companies, start-up ventures, and medical and dental practices.

Dave has also conducted seminars and spoken to various groups, covering a broad range of topics including real estate, management advisory services, business start-ups, pension and profit sharing plans, and various tax issues for construction companies. He is actively involved in various networking organizations.



**Stacy A. Weller - [saweller@herbein.com](mailto:saweller@herbein.com)**  
**Senior Manager, Herbein + Company, Inc.**

Stacy A. Weller, CPA began with Herbein + Company as an intern and became a full-time employee in 2005. Stacy is currently a Senior Manager in Herbein's Tax Department.

Stacy is responsible for managing multiple individual and corporate client tax engagements. She services numerous industries including manufacturing, professional services, and investors. She specializes in individual tax planning, compliance, and tax minimization strategies for small to mid-size Herbein clients.

Stacy's professional focus includes estate, trust, gift planning, and compliance for high net worth individuals. She works closely with attorneys and other professionals in the area of estate and trust. Stacy's favorite aspect of her job is working daily with clients.

Stacy enjoys spending time with her family including her husband, son, and daughter. She loves fishing, and dreams of returning to Alaska again. She enjoys vacationing, baseball games, being outside, and spending time with family and friends.