



BerniePortal

July 2020 Broker Release Notes



Age Report

- a. This is a new Standard Report that will appear for Employers.
- b. Users will be able to generate a report of all employees, spouses, or dependents who are turning a certain age in the next month, 3 months, 6 months, 9 months, or 12 months.
- c. Users can limit the report only to show people who are enrolled in a given benefit type.



BernieForms Plain Text Questionnaire

- a. This is a new file that will download alongside each employee's completed Health Questionnaire.
- b. The Plain Text Questionnaire will contain a list of all questions and accompanying answers that an employee is required to complete during their Form Request completion.
- c. Consider this as a backup file to the original Health Questionnaire, which will help with auditing.



Medical Bridge based on Health

- a. This update allows employers to limit Plans of the Medical Bridge Benefit Type to only appear if an employee has elected a Plan of the Health Benefit Type during enrollment.
- b. This update works similarly to how the "Life based on Health" setting works.
- c. Users will see this setting option appear as soon as they indicate a Plan is of the Medical Bridge Benefit Type.