

BerniePortal

March 2021 Release Notes

Three areas of improvement:



1 Compliance Feature Update:

- We have added capabilities to the Compliance feature.
- View active notice progress and send reminders from the Active Notices area.
- New “archiving” ability allows Employers to file and store older notices while still being able to reference them for auditing purposes.
- Employees now have their own Compliance primary navigation item where they can view and complete active notices.

2 Surveys:

- Employers are now able to create and send surveys to employees about individuals or about the organization as a whole.
- This update allows employers to create template checklists that they can get a good grasp on company culture and performance throughout the year.
- Employers and managers will be able to keep track of employee survey responses.
- Employees are also able to view the results of the survey should they be permitted by their employer.

3 Employee Eligibility Information on Custom Reports:

- The Employee Eligibility data type is now available to include on Custom Reports in the Broker area.
- This data type had already existed for Employers but now it is available for brokers and their service team members.