

Client's Date of Birth:

Client Legal Name:

Client's Contact Information:				
Street 1:				
Street 2:				
City: State:	Zip Code:			
Phone number:				
Above phone number is for: □Client □Caregiver		Permission to leave Vo	i cemail: □Yes □No	
Client's email:				
Primary language:		Is a translator needed? □Yes □No		
Are there any accessibility or communication needs? □Yes □No				
If yes, please describe:				
Client's Gender: ☐ Male ☐ Female ☐ Other Is this different from client's gender on their insurance card? ☐ Yes ☐ No				
If Yes, what is client's gender on their insurance card?:				
Legal Guardian Information:				
Legal Guardian #1 □N/A Client is ab	oove the age of 18	Legal Guardian #2	□N/A Client is above the age of 18	
Name:		Name:		
Address:		Address:		
Phone number:		Phone number:		
Permission to leave Voicemail: □Yes □No		Permission to leave Voicemail: □Yes □No		
□DCF is legal guardian, please list Area Office:				
Appointment Scheduling Information				
If client is under 18, who should intake appointment be scheduled with?				
Name: Relationship to Client:				
Address:				
Phone number:				
Permission to leave Voicemail: □Yes □No				
Email address:				
Primary language: Is		a translator needed? □Yes □No		
Are there any accessibility or communication needs? □Yes □No				
If yes, please describe:				

Insurance Information **Required to process referral**

Primary Insurance Company Name:	Secondary Insurance Company:			
Mass Health Card Number/Private Insurance Policy Number:	Mass Health Card Number/Private Insurance Policy Number:			
Mass Health Sequence Number (MMIS)/Group Number:	Mass Health Sequence Number (MMIS)/Group Number:			
Subscriber's Name:	Subscriber's Name:			
Services Requested	Geographic Area for Services Requested			
□Clinic-based Counseling/Therapy	☐Gardner & Surrounding Community			
☐In-home Counseling/Therapy	☐Milford & Surrounding Community			
□Care Coordination (ICC/Family Partner)	☐Southbridge & Surrounding Community			
☐Resources and Supports	□Worcester & Surrounding Community			
□Not Sure				
□Other Services. Please Specify:				
Referral Narrative				
Please describe the reason(s) for seeking services/making this referral.				
Referral Source				
Name: Email Address:				
Phone number: Permission to leave Voicemail: ☐Yes ☐No				
Company/Organization:				
☐ Self ☐ Internal YOU, Inc./Seven Hills ☐ Pri	imary Care Physician □DCF □CTTC/LINK KID			
□Parent/Foster Parent/Caregiver □ICBAT/CBAT □School □Other State Agency □External BH/MH Provider				

