



How to Attract, Engage and Serve **Doctor Clients** in 2021

Vicki Rackner MD



Usually we have 80 conversations a month, but we did 60 in a week!

I turned the ads off because is booked up and our team is swamped. is completely

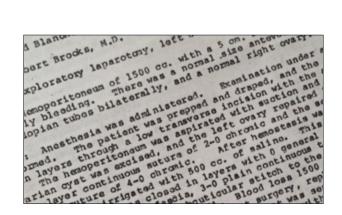
Exciting times.....but now to figure out next level.

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<i>How do I get a doctor's attention?</i>	
<i>How do I inspire doctors to meet with me?</i>	
<i>How do I inspire a doctor to take action?</i>	
How to acquire doctor clients without wasting your time, your money and your effort— even if you've had disappointing results in the past	















Doctors are wired differently



2008





"I went from struggling to the Million Dollar Round Table in less than a year thanks to your strategies."

Franklin Allakpo

"Dr. Vicki Rackner is a person of integrity who walks her talk and offers solutions."



Howard Putman, Former CEO Southwest Airlines

"I've spent countless hours canvassing medical offices. Following Dr. Rackner's advice, we were able to set up and hold a financial services seminar for Registered Nurses."

Rommel S. Naraval

Doctors are wired differently





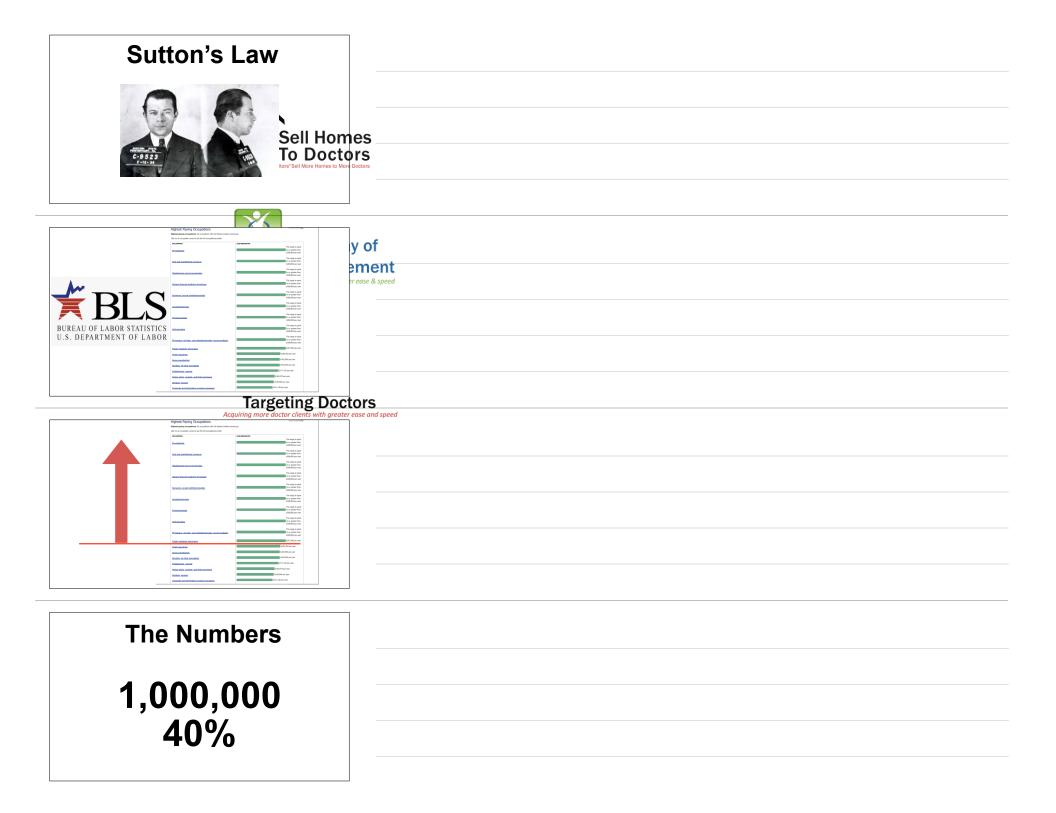


Targeting Doctors Acquiring more doctor clients with greater ease and speed





B2B B2C	
DOD	
B2B	
B2C	
B2D	
Conducting business with doctors	
Why Work with Doctors?	



50%

What industries will survive the COVID-19 pandemic? Experts weigh in

by Abby Acone, KOMO News meteorologist/reporter | Wednesday, May 13th 2020



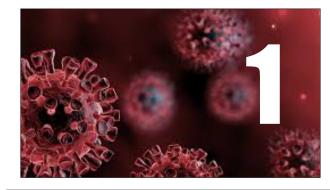








Why is Physician Engagement Different NOW?	



قاود کنوبه Your Yet Bark Etimes Two E.R. Workers Worry: If They Died, Who'd Take Care of Their Son?

A couple who both work in New York City public hospitals are facing unimagined strain as they fight the coronavirus pandemic



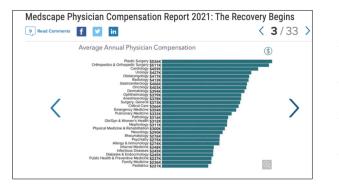


Mayo Clinic announces sweeping pay cuts, furloughs

Catharine Richert Rochester, Minn. April 10, 2020 12:00 p.m.











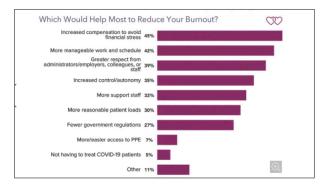






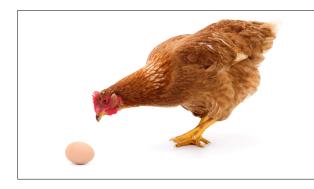














5 Practices for Success	
Harness the Power of Story	



5 Practices for Success

- Harness the Power of Story
- Harness the Power of Peers and Influencers

"Fish-icians"





The 10 Laws of Physician Engagement Vick Rackner MD FACS Founder of Engaging Doctors and the Academy of Physician Engagement		
Law of Physician Engagement	Lesson for Financial Advisors	Action Steps
1. If you want to conduct business with doctors, conduct yourself as one.	People want to work with people they know, like and trust.	Conduct yourself as the "wealth doctor."
2. Doctors manage their wealth as patient manage their heath.	Understand "patient" behavior.	Be aware that emotions drive motion.
3. Doctors believe they have unique financial needs.	Perception is reality.	Demonstrate your working knowledge.
4. Doctors triage and delegate.	Solve doctors' urgent problems.	Address "hot topics" like tax planning and, accelerating retirement.
5. Doctors behave like tropical fish- or "fish-lcians"	Your top priority is to be seen as "one of them" who knows the secret handshake!	Gather intelligence to be at the right place and the right time with the right
6. Doctors want to work with experts- not sales reps.	Master the mental handshake; show you're not armed with a sales pitch	Establish expertise by delivering value AT EVERY ENCOUNTER.
7. The most influential person is a doctor's life is another doctor.	Get doctors to open the red velvet rope.	Create a doctor advisory board, and inspire doctors to "toot your horn."
8. Doctors need repeated exposure to a message before they take action.	Be patient. Doctors will move forward at their own pace.	Implement smart automated drip marketing.
9. "Doctors like boxes."	Break through complexity and keep things simple.	Tell doctors what they need to know to inspire them to take action.
10. Doctors are people.	Once you successfully build relationships with doctors, they're just like any other	Become more skilled at engaging doctor in initial conversations and building trust.

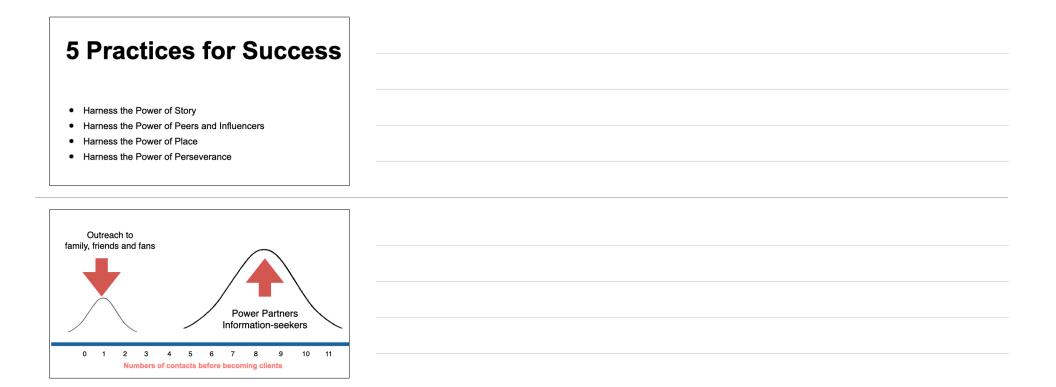




5 Practices for Success

- Harness the Power of Story
- Harness the Power of Peers and Influencers
- Harness the Power of Place



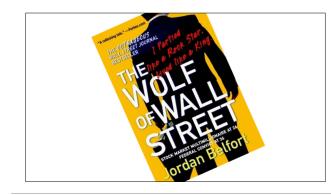


5 Practices for Success

- Harness the Power of Story
- Harness the Power of Peers and Influencers
- Harness the Power of Place
- Harness the Power of Perseverance
- Harness the Power of Expert Positioning



SUCCESS TRIAD Expert Digital Positioning Sales Funnels Physician Evangelism	
Show you can help doctors by helping doctors	
This is a time of HUGE OPPORTUNITY	
This is a time of HUGE OPPORTUNITY	







What is YOUR Plan?