



INSURANCE

BROKERS
INSURERS
PROGRAM MANAGERS
REINSURERS



Partnering with Know-How

It takes specialized industry knowledge to properly advise firms in the insurance space. Whether you are a specialty underwriting management company or a traditional broker firm, our unique industry experience will benefit you. From operational level support to merger and acquisition leadership, we help you minimize the risks associated with your critical business decisions.

Trust the ones who have been there already.

- CFO level consulting + finance team support
- Budgeting + forecasting
- Financial statement attest services
- Tax planning + preparation
- Transaction structuring, facilitation + closing support
- Harvesting enhanced enterprise value in a successful exit plan

It's about much more than taxes and financial statements.

During 2020, CRR...

Assisted with the **sale, merger or acquisition** of over 20 companies.

Provided **outsourced accounting support** to more than 50 client finance departments.



CRR is a full service accounting and consulting firm serving Boston and New England for more than 25 years. We provide accounting, auditing, tax, and business consulting services to organizations in a diverse range of industries. We also provide tax and financial consulting services to individuals, estates, and trusts.

Results Matter, Now More Than Ever...

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Insurance Industry Practice Group Leader

