ABOUT US

DOHERTY - REBY TEAM

PATRICK DOHERTY Vice President, Financial Advisor, CFP®, CLTC®, ChSNC®

Series 7 Securities Registration,* Series 66 Advisory Registration‡

(203) 826-2743 pdoherty@wealthenhancement.com

Patrick focuses on managing his clients' financial worries. His first step is simple: he listens. After gaining an understanding of client concerns, he aims to develop strategies to generate feasible streams of income that support client goals while mitigating the risks that may derail their lifestyle. He launched his career as a financial advisor in 2002 with Morgan Stanley. Seeking an environment and a culture that values relationship building and advising clients in a fiduciary way, he joined Reby Advisors in 2006. He became a part of the Wealth Enhancement Group team through the acquisition of Reby Advisors. His clients include business owners, executives, and families who rely on him to not only develop their financial plans but also advise them on the many issues that arise over a lifetime. Patrick and his wife, Carol Ann, have five children. He lives with his family in Somers, New York, which he enjoys for its balance of small-town feel and proximity to New York City. His hobbies include reading about American history and traveling with his family. He is passionate about learning from everyone he meets.

- BS, Niagara University
- CERTIFIED FINANCIAL PLANNER™ Professional
- Certification for Long-Term Care Recipient
- Chartered Special Needs Consultant

ROBERT REBY Senior Vice President, Financial Advisor, CFP®

Series 6, 22, 24, 62, 63 Securities Registrations*

(203) 743-6855 rreby@wealthenhancement.com

Bob founded Reby Advisors shortly after he graduated college. It was important for him to pursue his dreams and passion for personal finance by helping other people pursue financial stability. After nearly three decades in business, he joined Wealth Enhancement Group through the acquisition of his firm. He is active in numerous professional organizations including The World Presidents' Organization. Outside the office and the world of personal finance, he lives in Palm Beach Gardens, Florida with his wife, Mary. He is also an avid golfer and tennis player. He has earned a national final ranking as high as 30th in the United States Tennis Association in the Senior Division.

- BA - Finance, James Madison University
- CERTIFIED FINANCIAL PLANNER™ Professional

LAURIE HAM Regional Director, CFP®

Series 7, 24, 51 Securities Registrations,* Series 65 Advisory Registration†

(203) 826-2730 lham@wealthenhancement.com

Laurie has more than 20 years of experience in financial services operations. She started her career with Northeast Bank in Minneapolis, near her hometown, and joined Reby Advisors in 2000 shortly after moving to Connecticut with her family. She has a passion for turning big ideas into reality through research, planning, and is known for her roll-up-your-sleeves work ethic. She joined Wealth Enhancement Group in 2021 through the Reby Advisors acquisition where she will be responsible for the execution of strategies for the advisory service programs in the region. Outside the office, Laurie is an avid traveler, visiting destinations far and wide, from Waco, TX to China. She also loves visiting her grandchildren in Colorado. At her home in the quaint town of Sherman, Connecticut, she enjoys baking and hosting events.

- BA, Concordia University – St. Paul
- MBA, Concordia University – St. Paul
- CERTIFIED FINANCIAL PLANNER™ Professional

SUPPORT TEAM

ANTONIO ALVES
Client Service Manager
(203) 826-2740
aalves@wealthenhancement.com

ROSANNE SCHEPIS
Client Service Manager
(203) 826-2735
rschepis@wealthenhancement.com

DAWN RANCOURT
Client Service Associate
(203) 826-2737
drancourt@wealthenhancement.com

FLAVIO SAMPAIO
Client Service Associate
(203) 826-2749
fsampaio@wealthenhancement.com

DANIELLE SANBORN
Client Service Associate
(203) 826-2732
dsanborn@wealthenhancement.com

* Securities registrations are held with LPL Financial, Member FINRA/SIPC.
† Advisory registrations are held with Wealth Enhancement Advisory Services.
‡ Series 66 registrations held with LPL Financial and Wealth Enhancement Advisory Services.

1-05114113 08/2021