

How to update promotions with the Latest Prices

This guide shows you how to update promotions with the latest prices.

This guide is only of relevance if you have the promotion module in and upload sales to effectmanager.



When you have updated your Retail Chain prices in effectmanager, you will need to update the affected promotion, before they will have the latest prices.

If you are looking for a guide, that shows you how to update prices in effectmanager please see our guide [How to manually create products - Retail Prices export file](#)

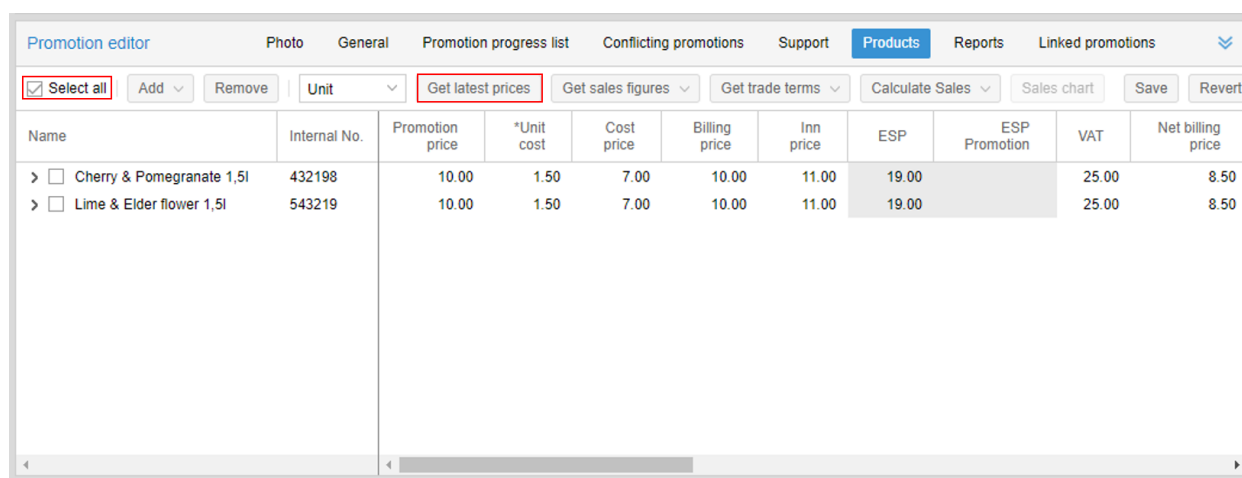
You can update promotions with the latest prices in two ways:

- [Update individual promotions with the latest prices.](#)
- [Update multiple promotions with a Promotion update.](#)

Update individual promotions with the latest prices

Go to Promotion Scheduler and find the promotion that you would like to update with the new Trade Terms.

1. In Promotion Editor, go to the Products tab.
2. *Select All* products and press *Get latest prices*.

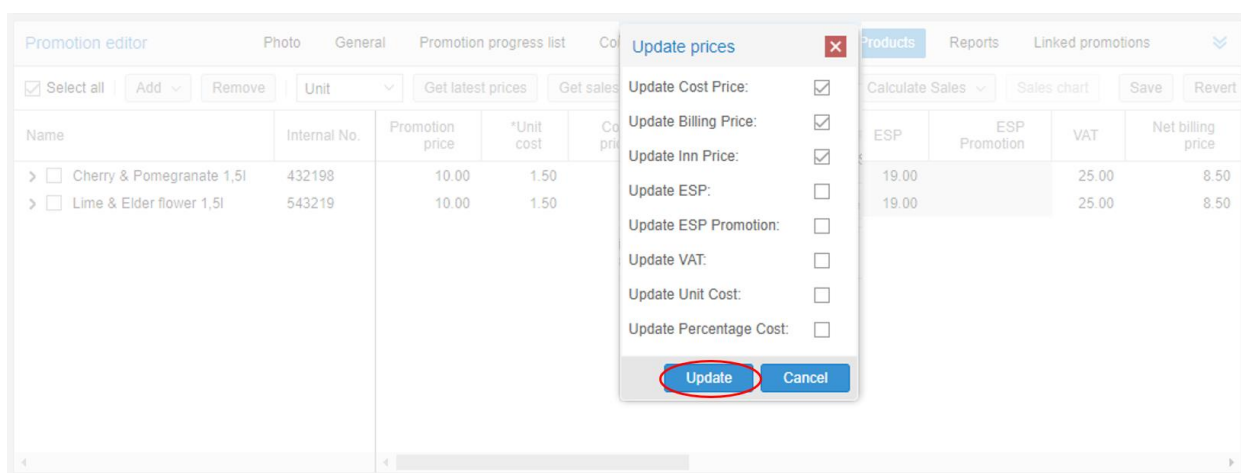


Name	Internal No.	Promotion price	*Unit cost	Cost price	Billing price	Inn price	ESP	ESP Promotion	VAT	Net billing price
> <input type="checkbox"/> Cherry & Pomegranate 1,5l	432198	10.00	1.50	7.00	10.00	11.00	19.00		25.00	8.50
> <input type="checkbox"/> Lime & Elder flower 1,5l	543219	10.00	1.50	7.00	10.00	11.00	19.00		25.00	8.50

3. In a pop-up window, check the box for the prices you want to update, and finish by pressing *Update*.

The corresponding fields in the product tab will be updated with the latest prices.

NB! Remember to save your promotion after updating the prices.



Update multiple promotions with a Promotion update

Go to Settings in effectmanager, and press *Promotion Properties*.

⚠ OBS! It is important only to start a Promotion Update EOB, as this update will block Promotion Scheduler for all other users of effectmanager.

4. In Promotion Properties, go to the Promotion Update tab. *See picture on next page.*

Settings << Promotion properties

Search...

- Roles
- Plans
- Retail chains
- Products
- Promotion properties**
- Trade terms
- Sales
- Logs
- Scheduled tasks
- Pictures

Promotion copy **Promotion update** Promotion types Promotion flags Promotion mechanisms Promotion supports >

Update promotions

PERIOD

Start date:

End date:

OPTIONS

Update prices:

Update Baseline:

Update Sales Inn:

Update Sales Out:

Update Returned Volume:

Update Trade Terms:

Update only empty values:

Include simulated promotions to the update:

Retail Chains

Select All

- > COOP
- > Dagrofa
- > Reitan
- > Salling Group

Product Groups

Select All

- > 0,2 L
- > 0,33 L
- > 0,5 L
- > 1,5 L
- > 2 L
- Uncategorized

5. Mark *Update prices* and select the prices you wish to update. Then Select the Period, Retail Chains, and Product Groups you wish to update. Finish by pressing *Update Promotions*.

⚠ OBS! It is important only to start a Promotion Update EOB, as this update will block Promotion Scheduler for all other users of effectmanager.

Settings << Promotion properties

Search...

- Roles
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Promotion copy **Promotion update** Promotion types Promotion flags Promotion mechanisms Promotion supports Promotion progress >

Update promotions

PERIOD

Start date: 07/01/2019

End date: 06/30/2020

OPTIONS

Update prices:

Update Baseline:

Update Sales Inn:

Update Sales Out:

Update Returned Volume:

Update Trade Terms:

Update only empty values:

Include simulated promotions to the update:

Update Cost Price:

Update Billing Price:

Update Inn Price:

Update ESP:

Update ESP Promotion:

Update VAT:

Update Unit Cost:

Update Percentage Cost:

Retail Chains

Select All

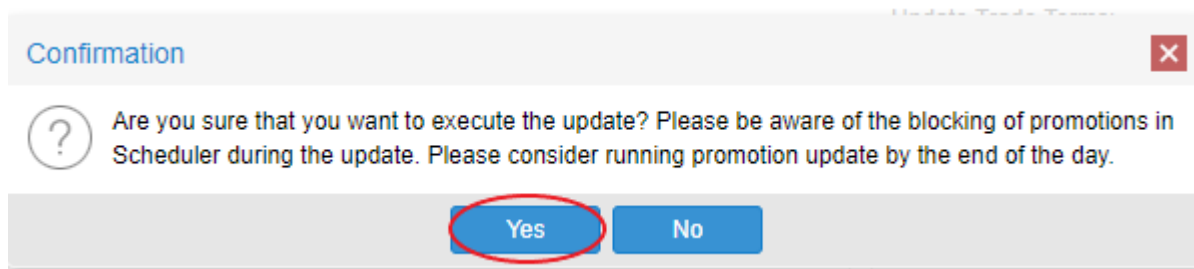
- > COOP
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Product Groups

Select All

- > 0,2 L
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- > 2 L
- Uncategorized

6. A pop-up window will ask you to confirm the update before it starts. Press *Yes* if you want to start the update.



7. A new pop-up window informs you that your job has started, and you will receive an email confirmation when your update has finished.

Promotion update



noreply@effectmanager.dk
To Support effectmanager

Hi,

Promotion update is finished.

50 records have been updated

Criteria:

Period: 1/1/2021 - 6/30/2021

Options: Update Prices; Update Billing Price; Update Inn Price;

Chains: Bilka; Daglibrugsen; EUROspar; Fakta; Føtex; Irma; KIWI; Kwickly; Meny; Min Købmand; Netto; Spar; Superbrugsen;

Product Groups: All were selected

Best regards,

Effectmanager Team