



**E.G. Schramka, CPA, JD, ABV,
CIRM, PFS**
Principal

Areas of Expertise

- Succession Planning
- Individual Tax Planning
- Estate Planning
- Fiduciary Taxation

Industries

- Manufacturing/Distribution
- Family Owned Business
- Professional Services

Credentials

- Certified Public Accountant (CPA)
- Juris Doctorate (JD)
- Accredited in Business Valuation (ABV)
- Certified Integrated Resource Management (CIRM)
- Personal Financial Specialist (PFS)

Education

Marquette University

- Juris Doctorate

St. Norbert College

- Bachelor of Business

E.G. Schramka, CPA, JD, ABV, CIRM, PFS *Principal*

E.G. is a Principal with SVA Certified Public Accountants. He has experience in estate planning, fiduciary taxation and trust administrative services. He also provides income tax consulting services to closely held businesses and high net worth individuals.

In addition to his accounting and legal background, E.G. is an Accredited Business Valuation Specialist and Personal Financial Specialist.

E.G. is a member of the Wisconsin Institute of Certified Public Accountants (WICPA), the American Institute of Certified Public Accountants (AICPA), and the State Bar of Wisconsin. He is a Board Member of the Madison Community Foundation and Edgewood High School as well as a member of Our Lady of Peace Finance Council. E.G. is Executive Director and Board Member of the Irwin A. and Robert D. Goodman Foundation. He is also a member of the Diocese of Madison Finance Council.