



Sandra Swan, CPA
Manager

Areas of Expertise

- Tax Strategy/Planning
- Tax Compliance
- Audit Representation
- Financial Reporting Analysis
- Sales Tax
- General Business Consulting

Industries

- Hospitality/Restaurant
- Food Manufacturing
- Real Estate & Rentals/Leasing
- Retail
- Construction
- Transportation/Distribution

Credentials

- Certified Public Accountant (CPA)

Education

University of Wisconsin - Milwaukee

- Bachelor of Arts - Accounting

University of Wisconsin - Whitewater

- Bachelor of Science – Political Science, General Business

Sandra Swan, CPA *Manager*

Sandra is a Manager with SVA Certified Public Accountants and works with clients on tax compliance, multistate issues, strategic tax planning, sales tax research, and audit representation.

Additionally, Sandra specializes in commercial real estate transactions determining cash flow analysis, return on investments, and tax-deferred transactions. She also works with business owners in planning for their future exit strategies, building company value, and assisting in generating financial information that can help them make informed decisions.

She works with accounting staff on their processes and cash flow projections with a goal of getting them to the next level with their financial reporting. Sandra uses her experience and strong communication skills to help startup businesses understand their accounting systems and financial reports. She provides a solid foundation for businesses to understand their financials, which drives the measurement for future growth.

Sandra is a member of the American Institute of Certified Public Accountants (AICPA) and the Wisconsin Institute of Certified Public Accountants (WICPA).