

Scenario Template

Customer Name:

<div><div>Client Overview</div><div><div>Employment Type:</div><div>(F/T, P/T, S/E, Casual etc)</div><div>DOB:</div><div>(Exit strategy mitigation is required)</div></div></div>	<div><div>Employment type:</div><div>Time in position:</div><div>DOB (Exit strategy mitigation if required):</div></div>
<div><div>Loan Amount & LVR:</div><div><div>Loan Type:</div><div>Owner Occupied or Investment Purchase or Refinance</div></div></div>	<div><div>Loan Amount: \$</div><div>LVR:</div><div>Loan type:</div></div>
<div><div>Serviceability</div><div><div>Provide mitigation explanation if required to include income used for servicing: base salary + overtime/ bonuses/ Commissions/ Dividend income and any additional income required.</div></div></div>	<div><div>Income:</div><div>NSR:</div><div>Income Notes:</div></div>

<p>Security</p> <p>Full Security Address: (include category location if known)</p> <p>Type: House, Townhouse, Unit Title Type if known: Freehold, Strate, Company etc.</p>	<p>Full Security Address:</p> <p>Type:</p> <p>Value</p>
<p>Exception & Mitigation:</p> <p>Outline the exceptions you are seeking and the strengths of the deal to justify.</p>	<p>Exception/s:</p> <p>Strengths to support consideration:</p>
<p>Comments</p> <p>Mitigation of any exceptions, Gearing levels, Credit History if known, strengths of the deal etc.</p>	