# ServiceXtreme for Sage 500 ERP



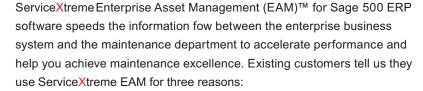
## EAM Edition

ServiceXtreme EAM manages every aspect of preventative maintenance operations with the following core application modules:

- Incident Tracking
- Resource Scheduling
- Service Management
- Unit Configuration
- Warranty Tracking
- Expense Tracking & Reconciliation

## ServiceXtreme EAM helps you...

- Reduce Equipment Malfunction and Downtime
- Reduce the Cost of Maintenance Repairs
- Plan Preventative Maintenance Activities
- Reduce the Threat of Worn-out Parts
- Extend the Useful Life of Assets
- Better Utilize & Allocate Maintenance Resources
- Control & Manage Repair Part Inventories
- Improve Product Quality
- Improve Customer Satisfaction



- 1) it helps them improve operational effciencies
- 2) it acts as a delivery mechanism for their maintenance departments
- 3) it helps to create value and stakeholder wealth for their organizations

## Improves Effciencies

The right preventative maintenance system improves effciencies by decreasing downtime, increasing throughput, and decreasing company-wide transaction and opportunity costs. Our customers tell us ServiceXtreme EAM helps their maintenance personnel plan better, respond quicker, utilize resources more effciently and manage repair part inventories with greater accuracy.

## Acts as a Delivery Mechanism

Used as a tool for planning maintenance activities, allocating maintenance resources, and managing repair part inventories, ServiceXtreme EAM acts as a delivery mechanism for activities of a maintenance department. Responsiveness, consistent, and effective maintenance performance are needed to maximize uptime and production throughput. Our customers tell us ServiceXtremeEAM helps them maintain their property, plant, and equipment with a proftable return.

#### Information is Power

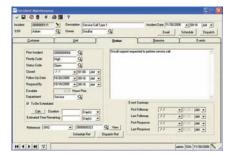
In order to respond to routine or emergency maintenance activities, maintenance personnel need access to the right information.

Our customers tell us ServiceXtreme EAM is a transparent information infrastructure that provides access to all pertinent information that leads to better decision-making and quicker maintenance repairs.

## **Creates Corporate Value and Stakeholder Wealth**

With ServiceXtreme EAM as a product and service delivery mechanism, our customers experience improved effciencies and have access to accurate information when and where they need it. You too can achieve maintenance excellence with improved customer satisfaction while maximizing uptime, throughput, and proftability. Ultimately, this leads to increased corporate value and stakeholder wealth.





Incident Tracking

# **Incident Tracking**

ServiceXtreme EAM contains complete issue management functionality allowing maintenance personnel to track and manage asset inquiries, offer front-line support and obtain information about a problem or issue. Information available at the Incident level includes...

User/Location Profles — contact information, service history, assets used as well as open incidents

Warranty/Contract Information — view warranty and service contract coverage by individual asset

Issue Escalation — user-defined priority codes to ensure the proper attention is given to specifc issues

Knowledgebase — store resolutions to all incidents in a central repository to allow for quick searches to answer common or recurring questions

Event Tracking — a complete communication log can

be recorded from initial phone call to resolution

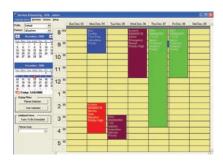
Mean Time To Repair – produce information on the amount of time required to service different items with varying reasons for service

**Activity Assistance** – built-in Wizards to provide maintenance personnel with steps to resolve the problem over the phone

ServiceXtreme EAM Incident Tracking provides information to help maintenance personnel improve efficiencies, reducing the amount of time to resolve issues and increasing asset uptime.

# Resource Scheduling

Resource Scheduling helps you match technician skills with job requirements as well as provide total visibility of available partners and materials for better utilization and allocation of resources.



Resource Scheduling

Flexibility Partner Defnition - defne "partners" as subcontractors, employees, vendors, resources or any combination

**Drag/Drop Scheduling** – total visibility of available partners and materials with the ability to quickly change times or resources for a task

Skills/Certification/Location Matching — assign partners to incidents or service orders based on the skills or certification required to service an item or by the location of the asset

Email Notification - automatic notification to the partner when a scheduling request or change is made Automatic Service Order Generation – recurring maintenance or service calls can be setup to be automatically generated and scheduled based on time or metered basis

Resource scheduling provides total visibility of available partners and materials for better utilization and allocation of resources. This helps to reduce transaction costs associated with service and repair requests.

## **Work Order Management**

Service Repair Orders (SRO) are the primary "documents" used for task management and cost tracking within ServiceXtreme EAM. An SRO can be used to handle any of the following types of service requests...

**Service Calls** – for tracking service history performed on any specific vehicle, facility, equipment, tool, or fxture

Reason/Resolution – for processing claims back to vendors for warranted products or materials

Preventative Maintenance Orders – for scheduling

maintenance and recording inspections or calibrations for any type of asset



Warranty/Confguration Tracking

**Time/Expense Tracking** – record all material, labor and miscellaneous expenses incurred during a maintenance activity

**Multiple Lines** – service multiple assets under one service order

**Multiple Operation** – perform multiple tasks under a single SRO line

**Project or Work Breakdown Structure** – use multiple lines and operations to create a detailed task list of activities to be performed by project or phase

**Expense Integration To Sage 500** – all expenses are costed against the asset and are completely integrated with the standard Sage 500 fnancial modules

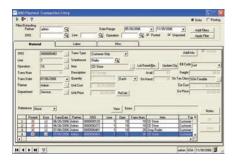
The service management functionality and SROs play a significant role in the delivery mechanism for your maintenance activities. SRO fexibility makes it easier for service personnel to configure and execute a service order thereby decreasing transaction costs, increasing service level performance, and maximizing uptime.

## Warranty & Component Tracking

ServiceXtreme EAM gives users complete visibility into warranty information of an asset including all individual sub-components. A complete history of all add-ons and replacement parts made over time is tracked and can be viewed from a single screen.

Complete Component History – view asset confguration for any date, including as-purchased or as-is confgurations Service History – record all changes and repairs made to an asset along with the reason and technician that made the change

System & Component Warranties – assign warranties to individual assets as well as to a subcomponent or complete system



**Cost Tracking** 

**Warranty Origination** - track partner providing service such as the vendor or manufacturer

**Multi-tiered Warranties** - fexibility to track coverage such as "1 year parts and 3 years labor" or "36,000 miles or 3 years whichever occurs frst"

A delivery mechanism of managed warranty coverage and repairs monitors warranty commitments to maximize asset investments and increases proftability and corporate wealth.

### **Expense Reconciliation & Reimbursement**

Partners enter time spent on an SRO and related expense data via the Unifed Time Entry screen.

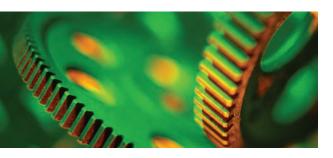
**Proper Expense Allocation** - reduce the administrative task of time/expense tracking and properly allocate expenses as they occur to the proper asset

Expense Payment Types - miscellaneous expense payment types include credit cards or personal expenses Reconciliation - reconcile charges to company credit cards and bill expenses to the corresponding asset SROs

**Reimbursement** – reimbursement reconciliation for partner expenses

Remote Access – an optional web-enabled version is also available for time and expense entry

Maintenance personnel can improve their effciencies, refect the true and proper costs of maintaining assets, and reduce the overall transaction and opportunity costs of servicing assets utilizing the reconciliation and reimbursement functionality.



ServiceXtreme EAM seamlessly integrates with Sage 500 speeding data fow between your enterprise and preventative maintenance application.

## **Integration Benefts:**

**Seamless, real-time integration** – no messy interfaces to maintain

Consistent user interface and operational navigation – speeding user acceptance and minimizing training

**Utilizes your existing MS-SQL Server** – no additional servers required

Leverages built-in Sage 500 functionality to allow for System Alerts and the ability to attach documents to ServiceXtreme EAM screens

#### **Preventative Maintenance**

Internal service and maintenance departments have historically been cost centers. ServiceXtreme EAM preventative maintenance functionality improves maintenance efficiencies, thus reducing internal costs. ServiceXtreme EAM seamlessly integrates with Sage 500, managing every aspect of a company's maintenance operations. Core functionality can be used in numerous applications of plant, feet, and facility maintenance.

The right preventative maintenance system will help your service personnel respond quicker, make better decisions, utilize resources more effectively, and build knowledge to speed future decision making. ServiceXtreme EAM acts as a delivery mechanism for your maintenance department to help improve effciencies and ultimately increase corporate value and stakeholder wealth.

ServiceXtreme EAM can be successfully implemented to maintain and manage the following types of assets:

#### **Capital Equipment**

Construction Equipment Manufacturing Machinery
Printing Machinery Textile Machinery

Packaging Equipment Warehouse Management Equipment

**Technical Equipment** 

Electronics Telephone Devices

Computer Equipment Medical, Dental, Laboratory Devices

Network & Peripheral Equipment

Industrial Compressors, Pumps

**Facility Equipment** 

HVAC Systems Elevators, Generators
Fire & Security Equipment Motorized Devices & Engines

Fleet

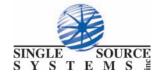
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