

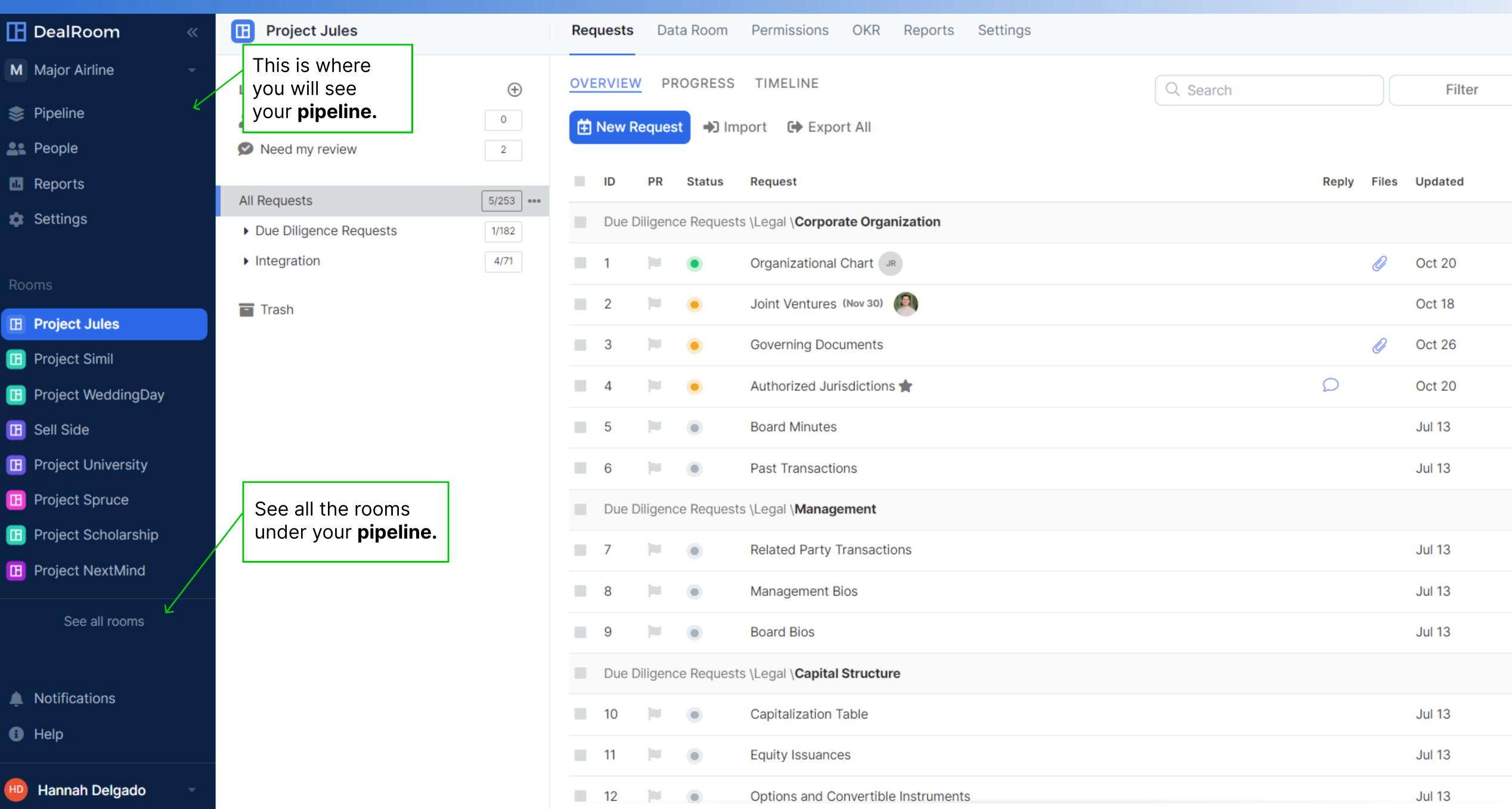
# DealRoom Platform Overview



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### Navigation Bar



Choose which rooms you

frequency of your email

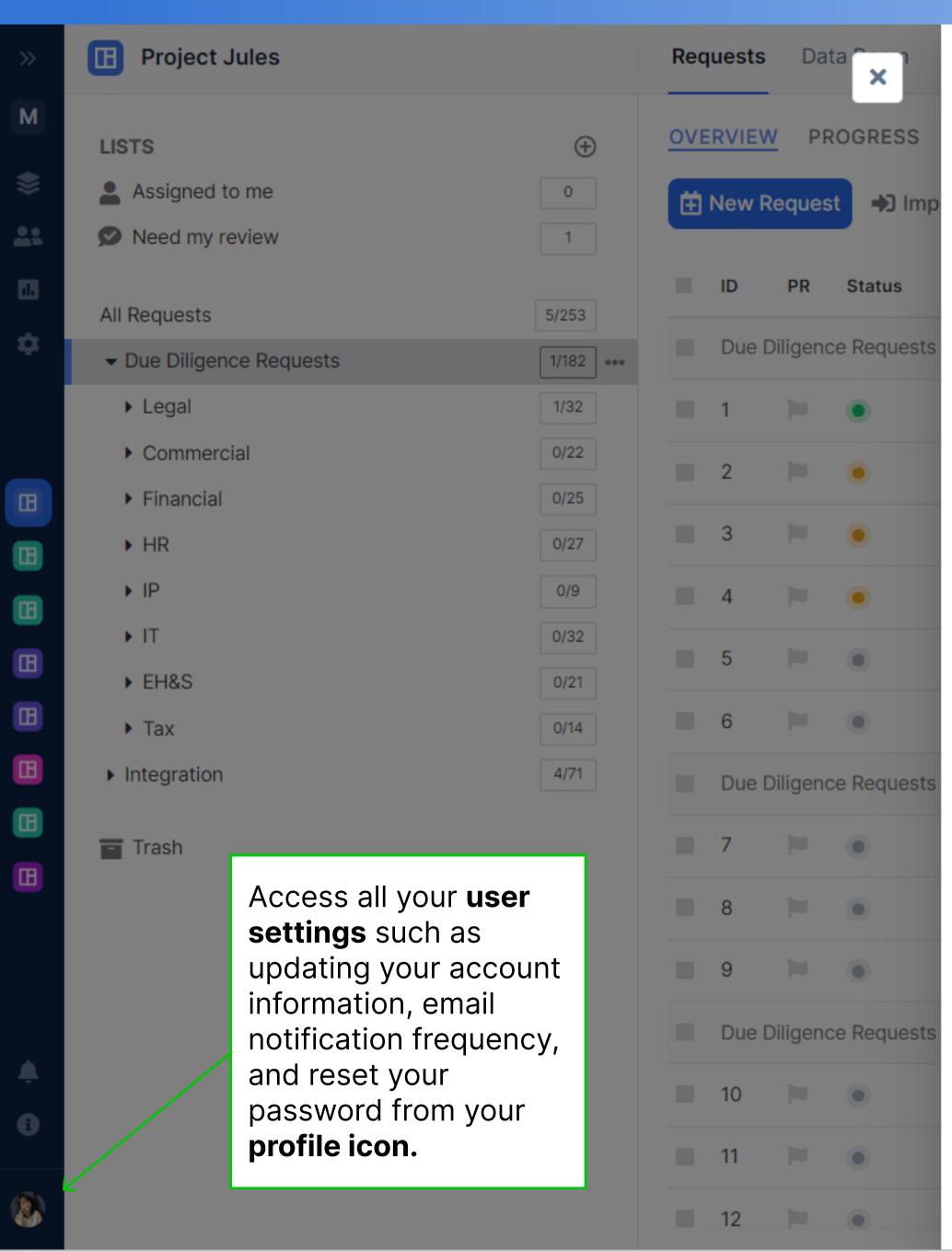
notified on. Each user sets

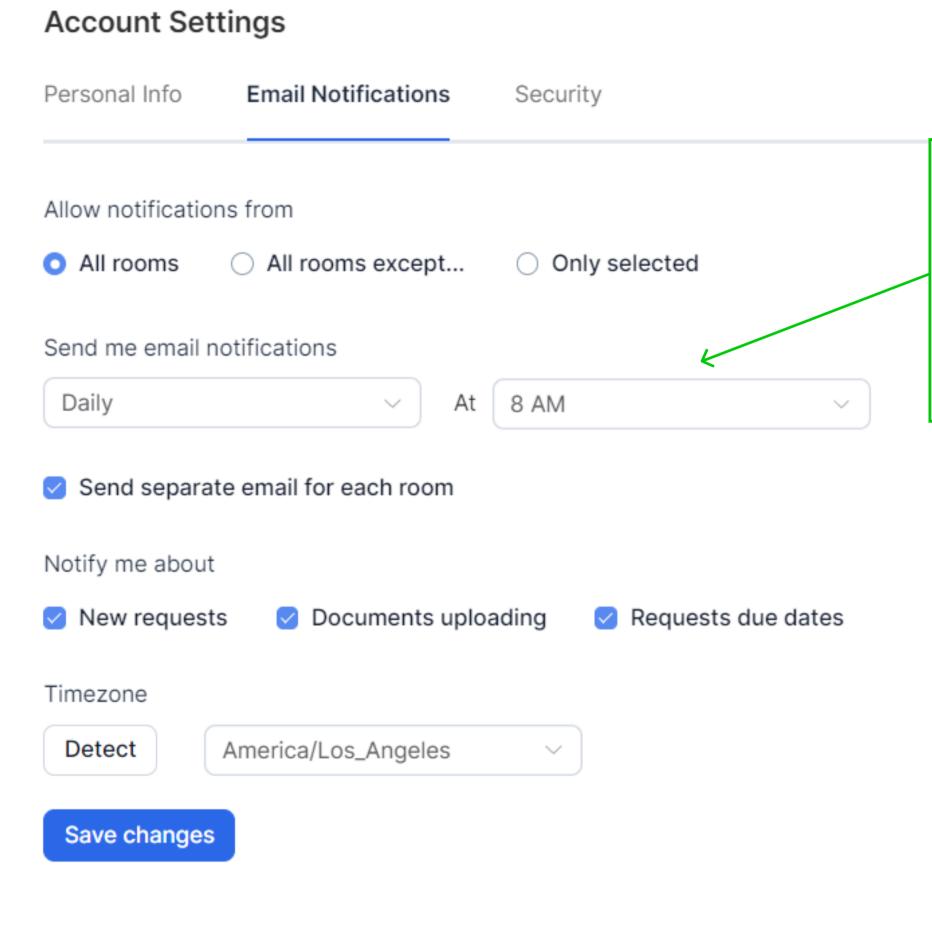
receive notifications from, the

notifications, and what you are

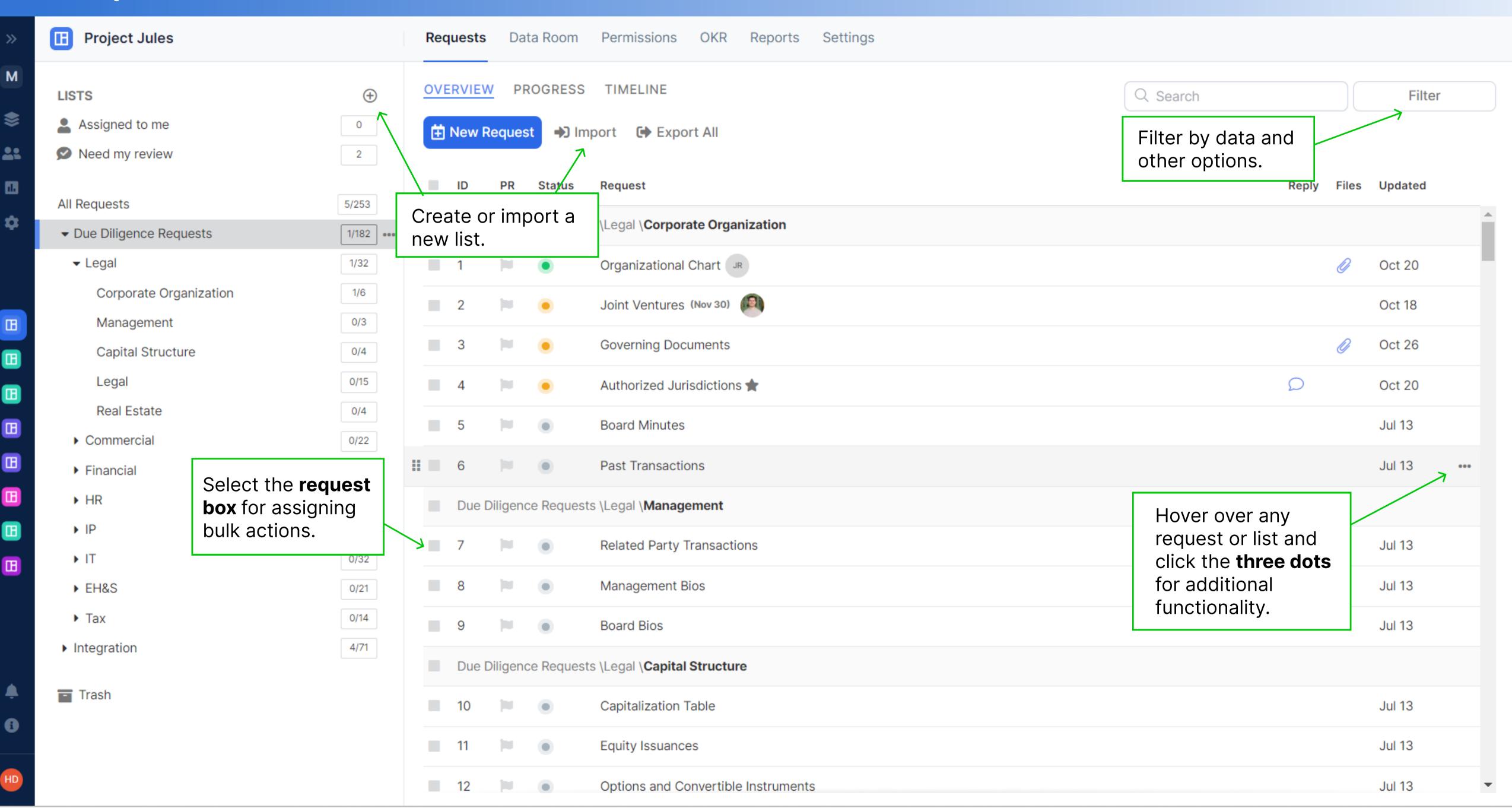
their own **email notifications**.

### Email Notifications Settings

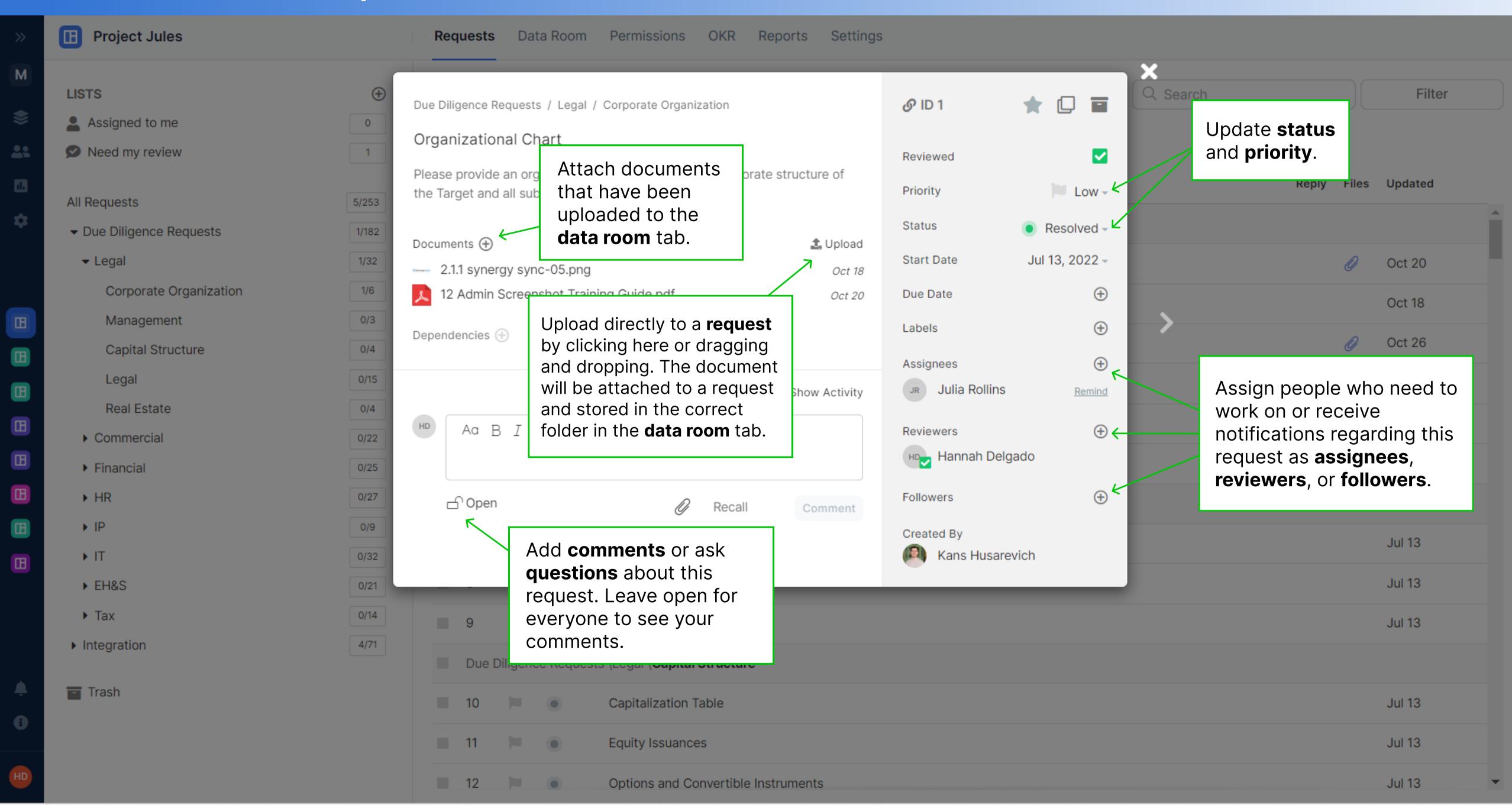




#### Requests

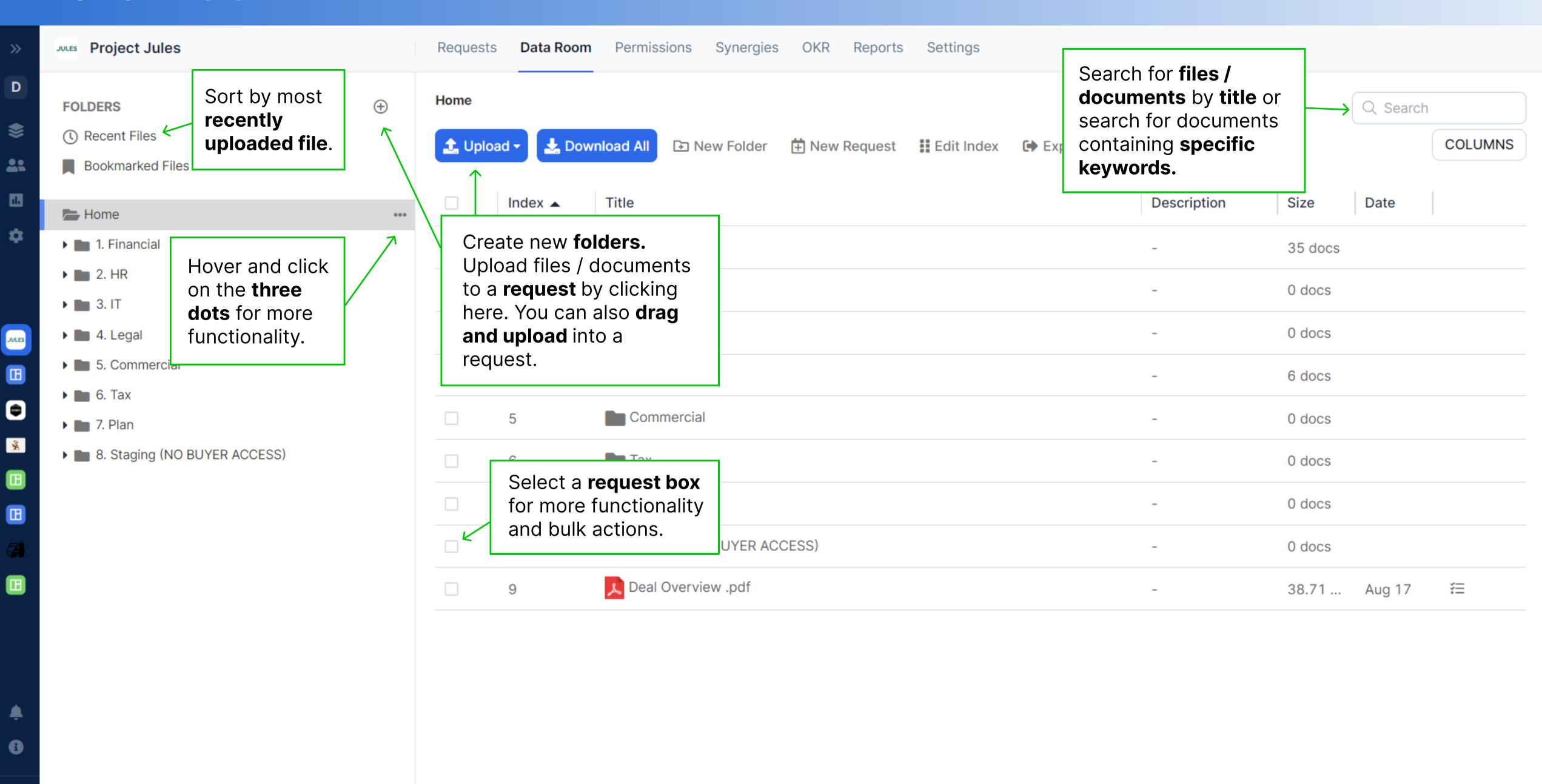


#### Individual Request



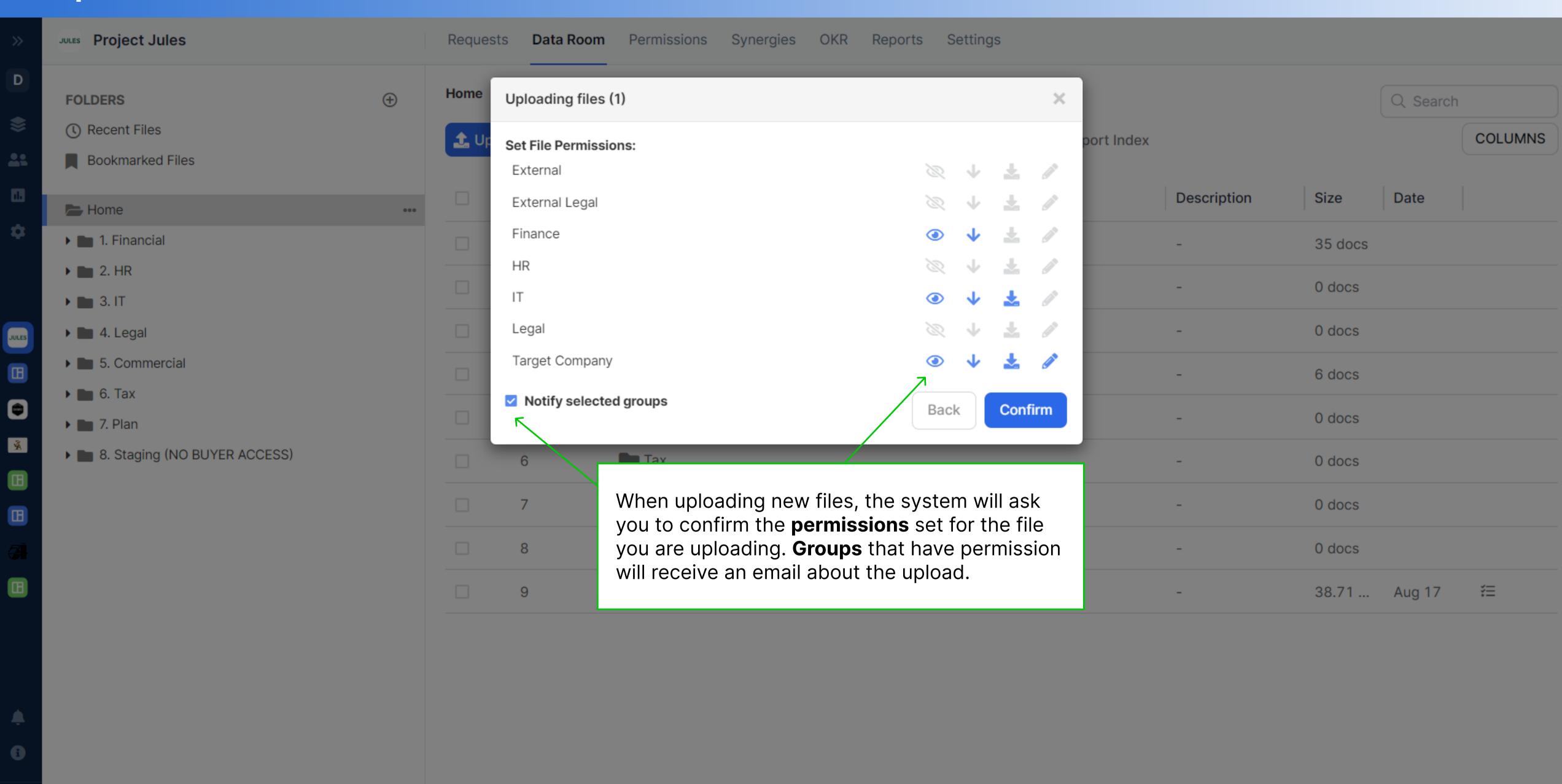
#### Data Room

Trash



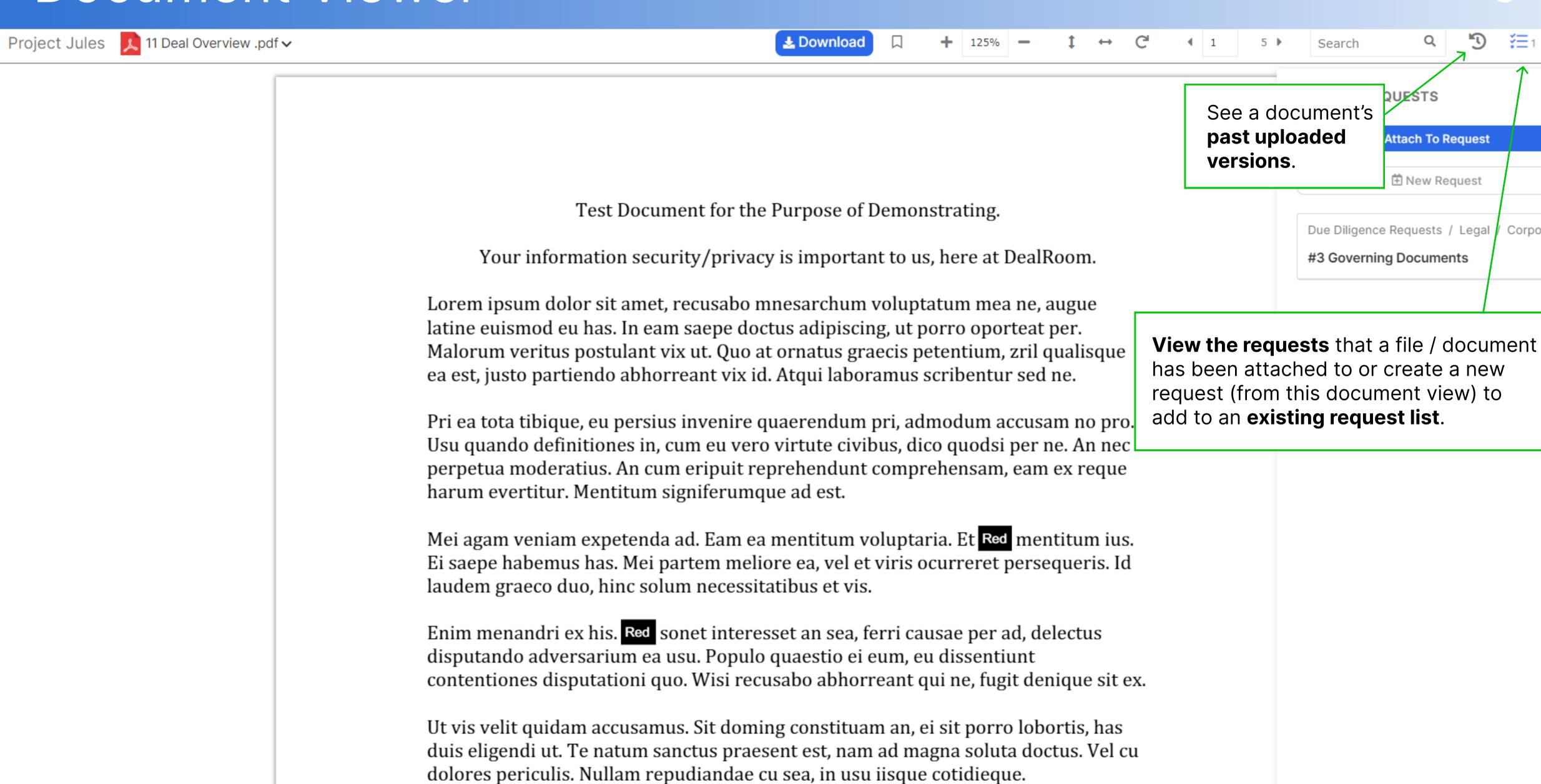
### Uploaded Files Permission Confirmation

Trash



×

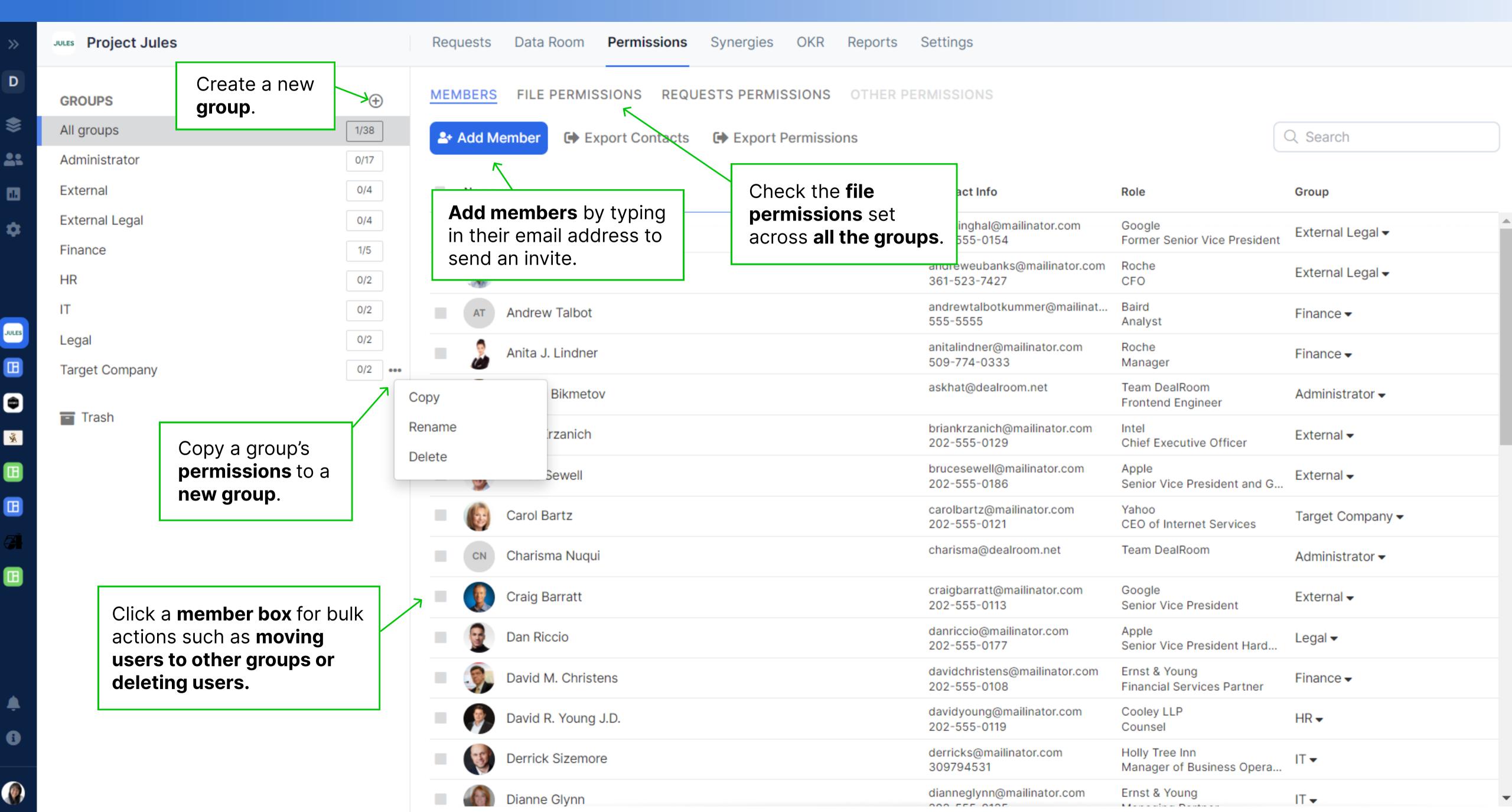
Corpora...



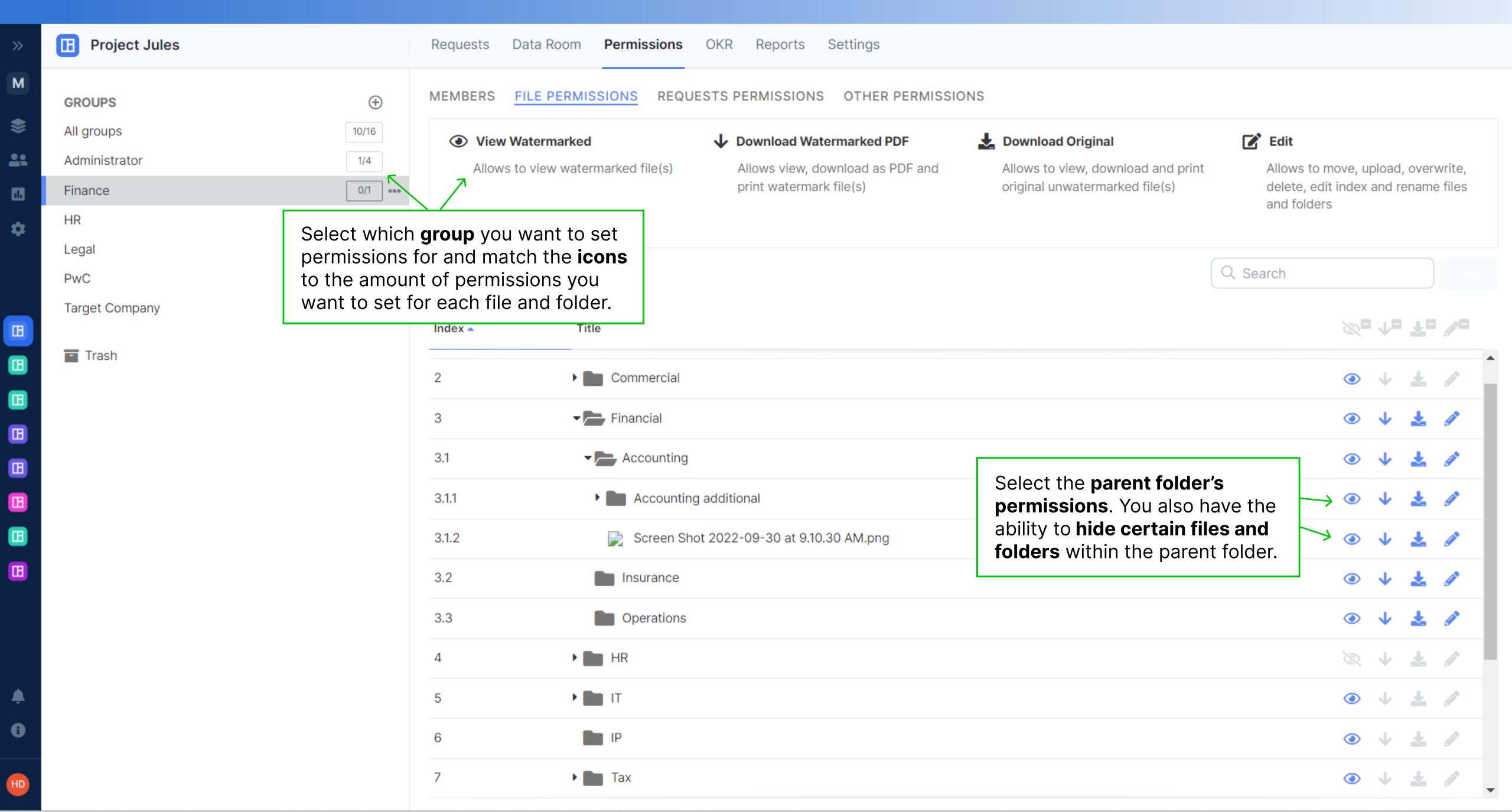
Lorem ipsum dolor sit amet, recusabo mnesarchum voluptatum mea ne, augue

latine euismod eu has. In eam saepe doctus adipiscing, ut porro oporteat per.

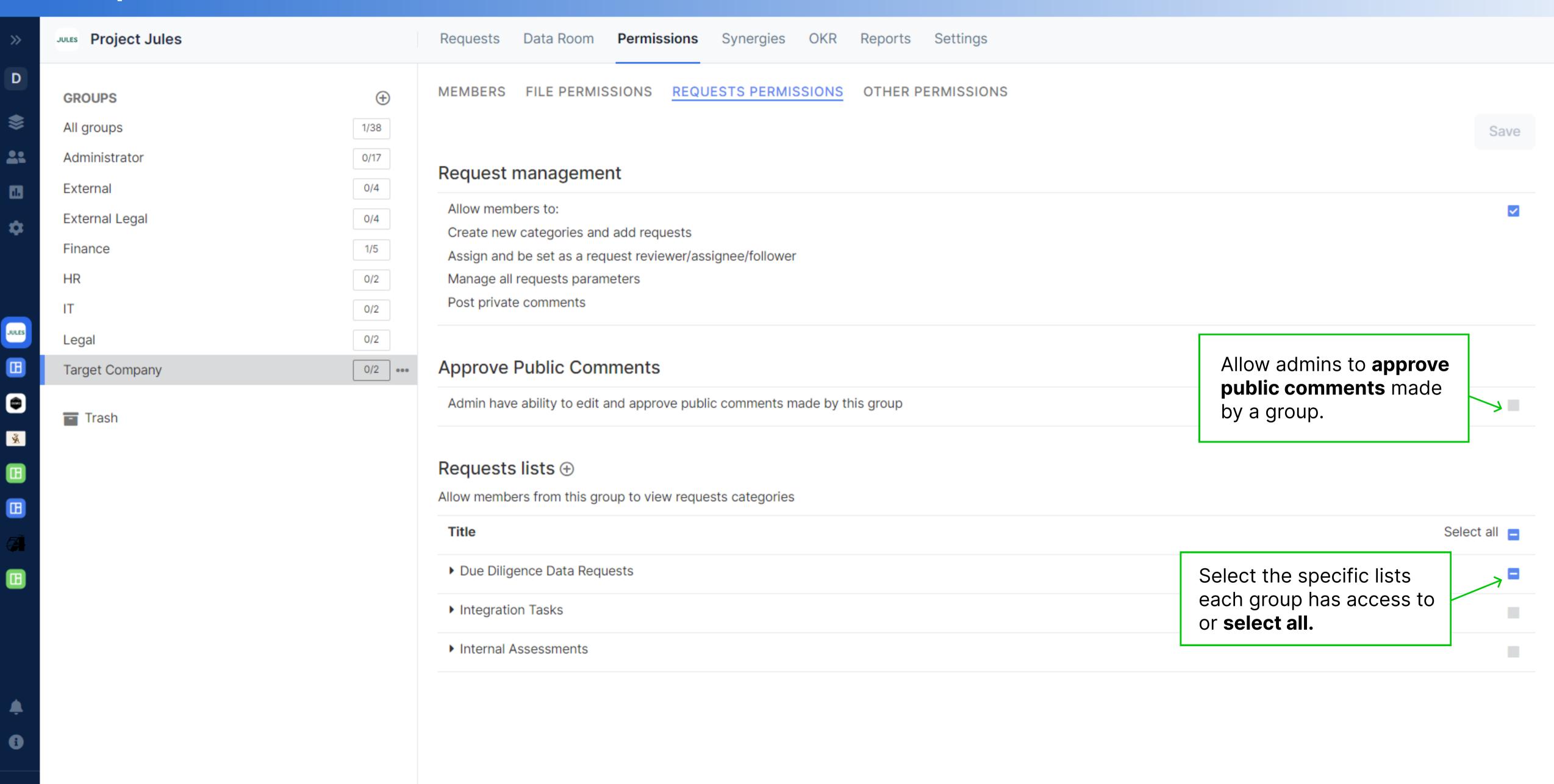
#### Permissions



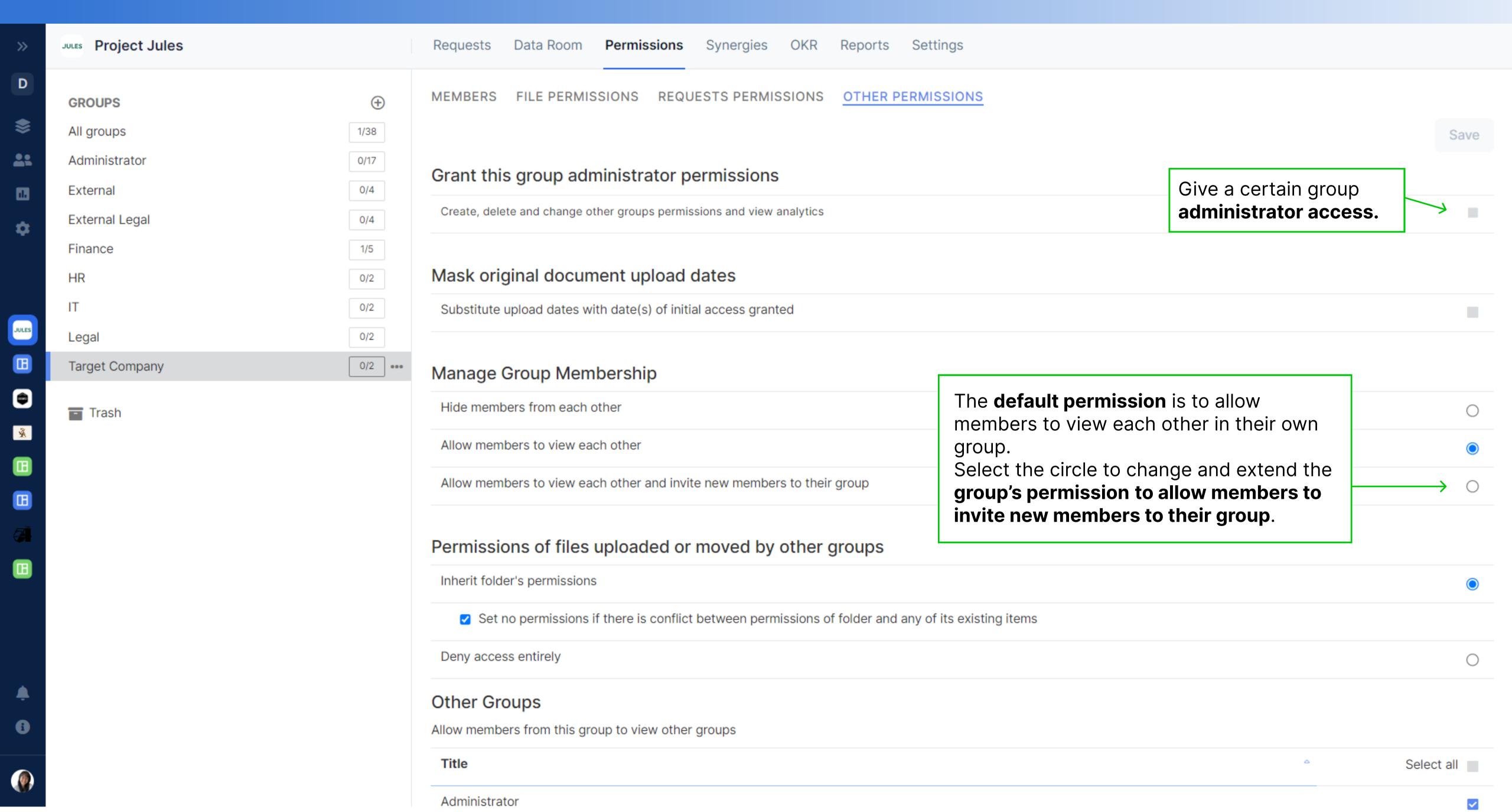
#### File Permissions



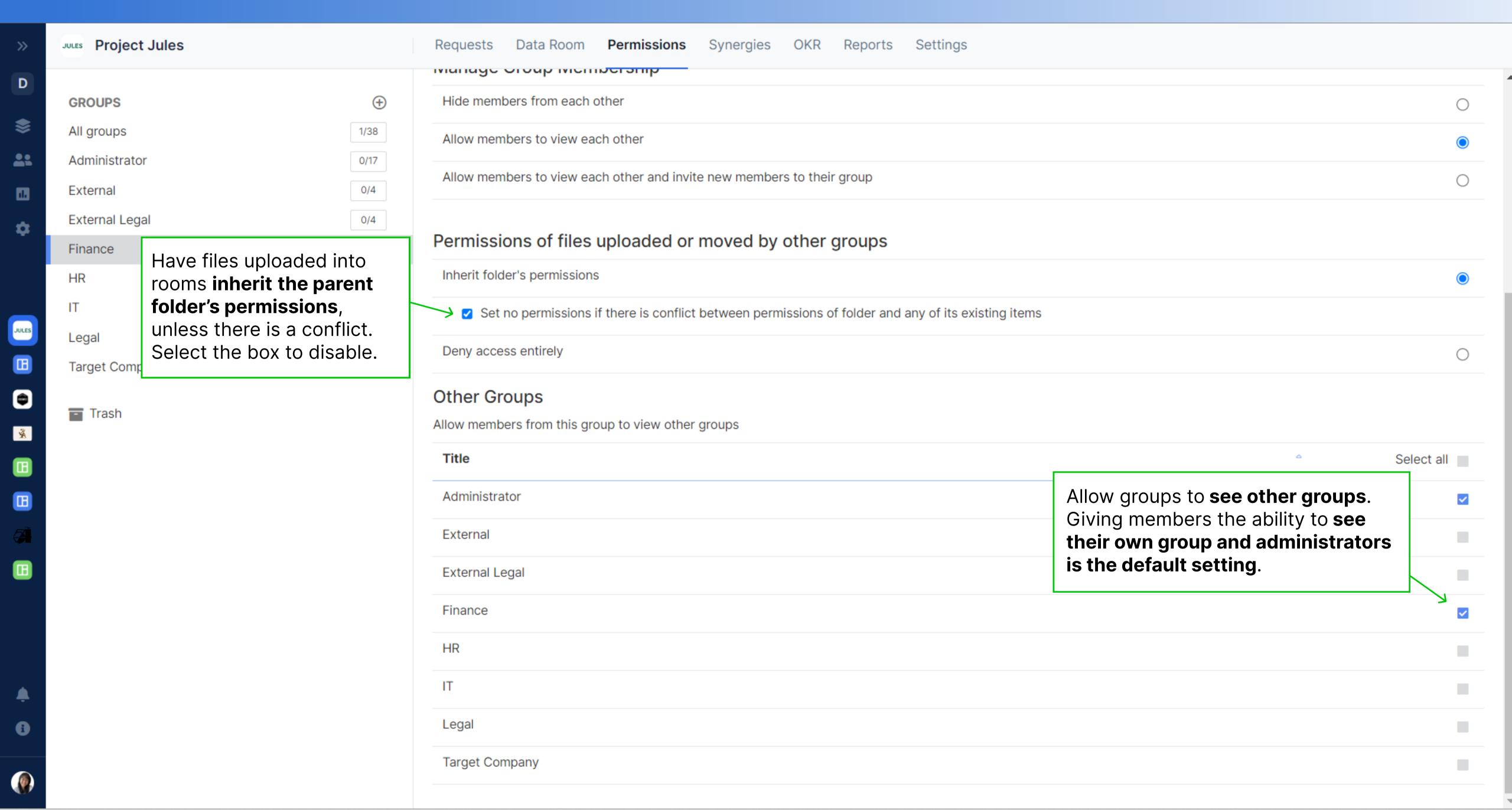
#### Requests Permissions



#### Other Permissions



#### Other Permissions Continued

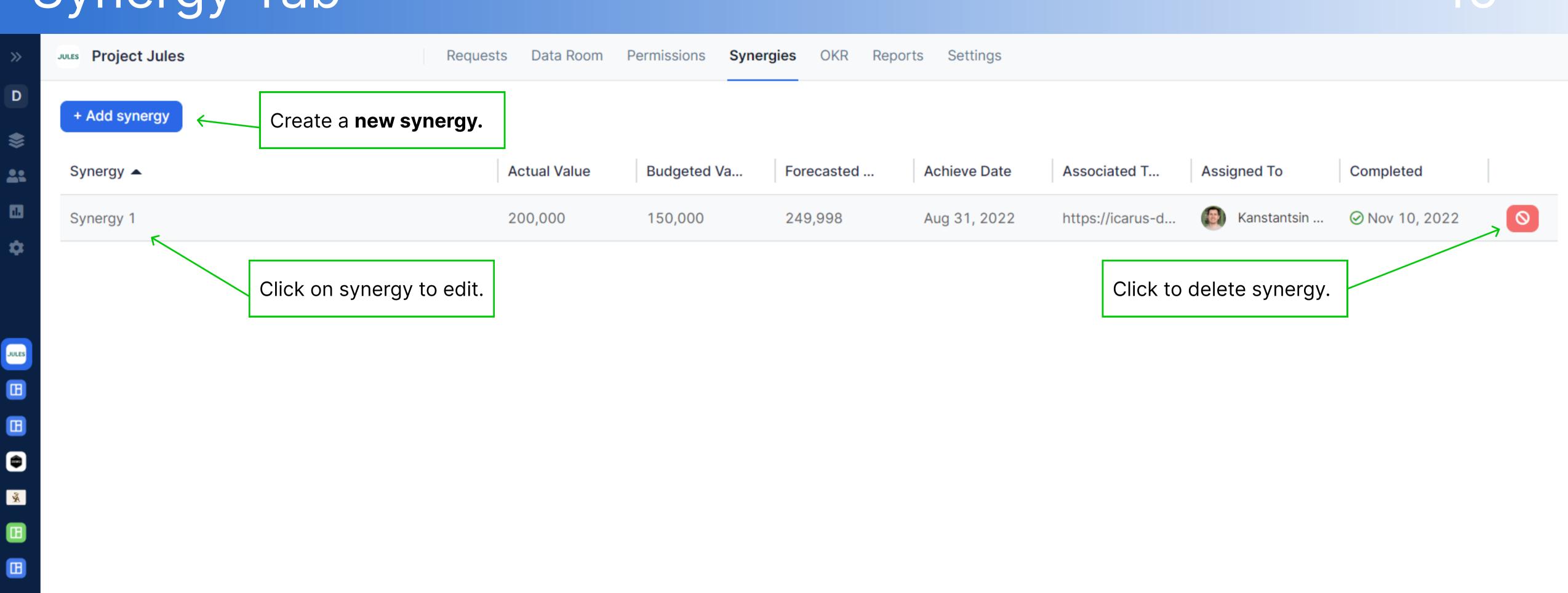


#### Synergy Tab

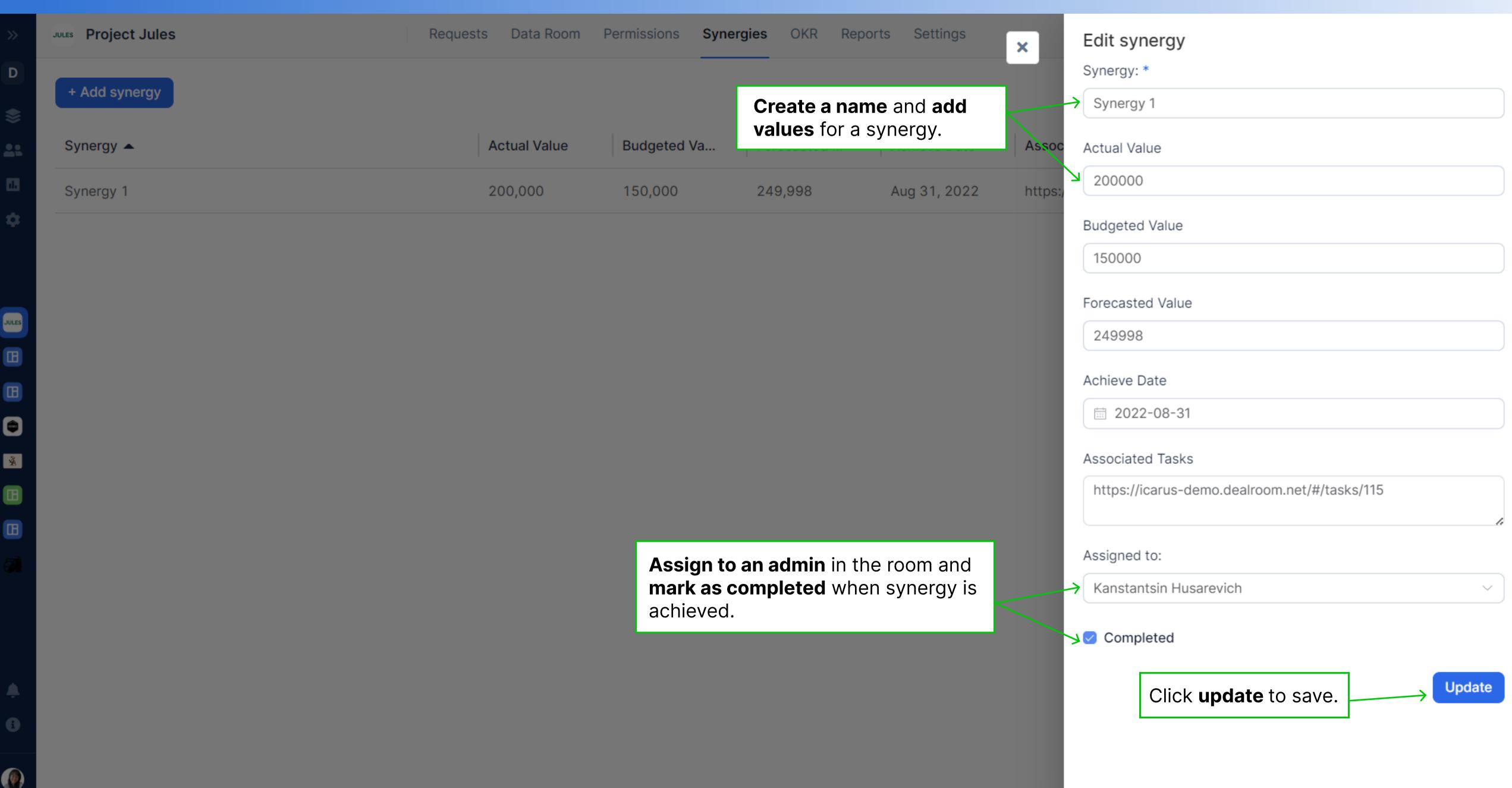
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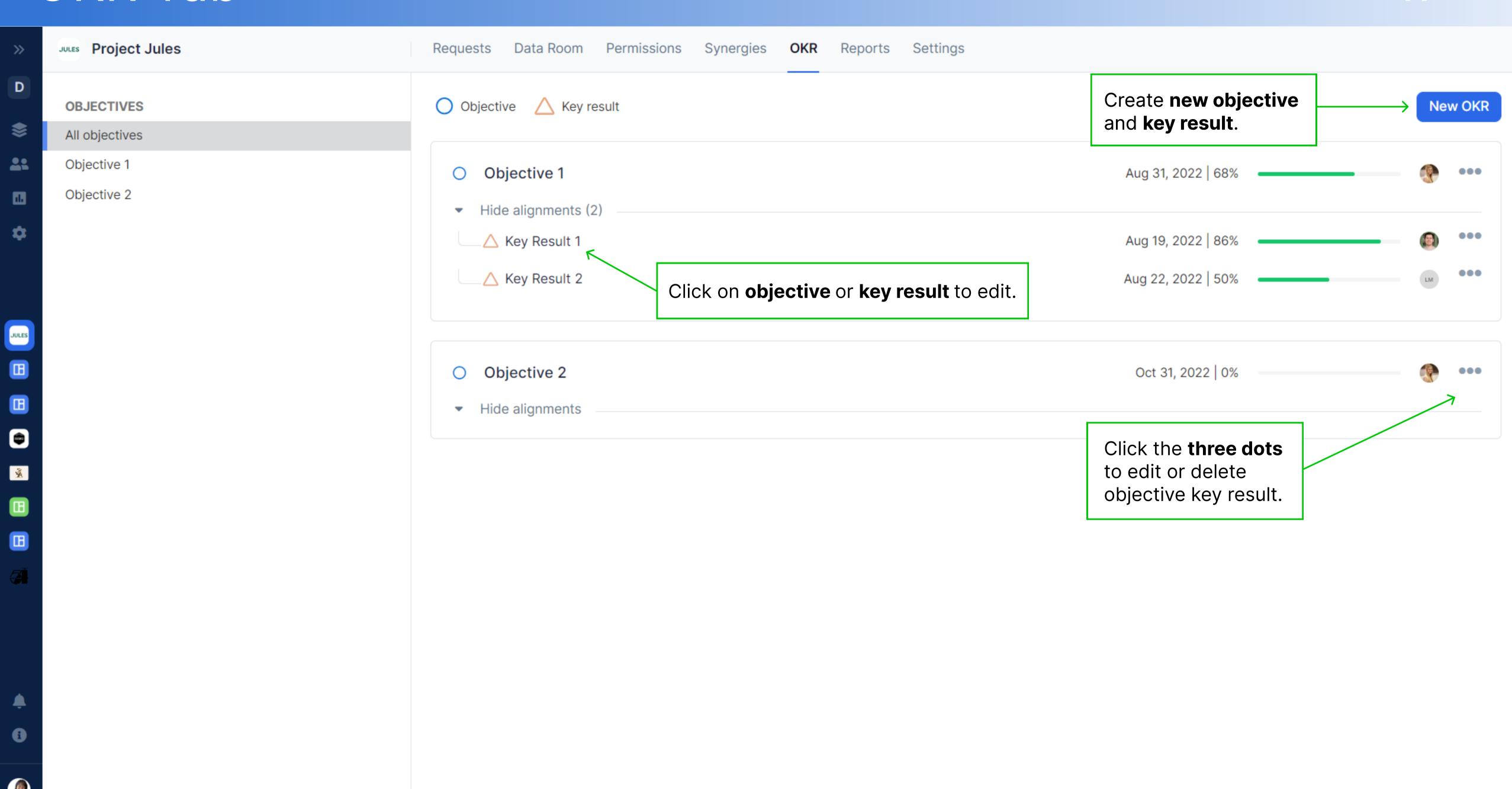
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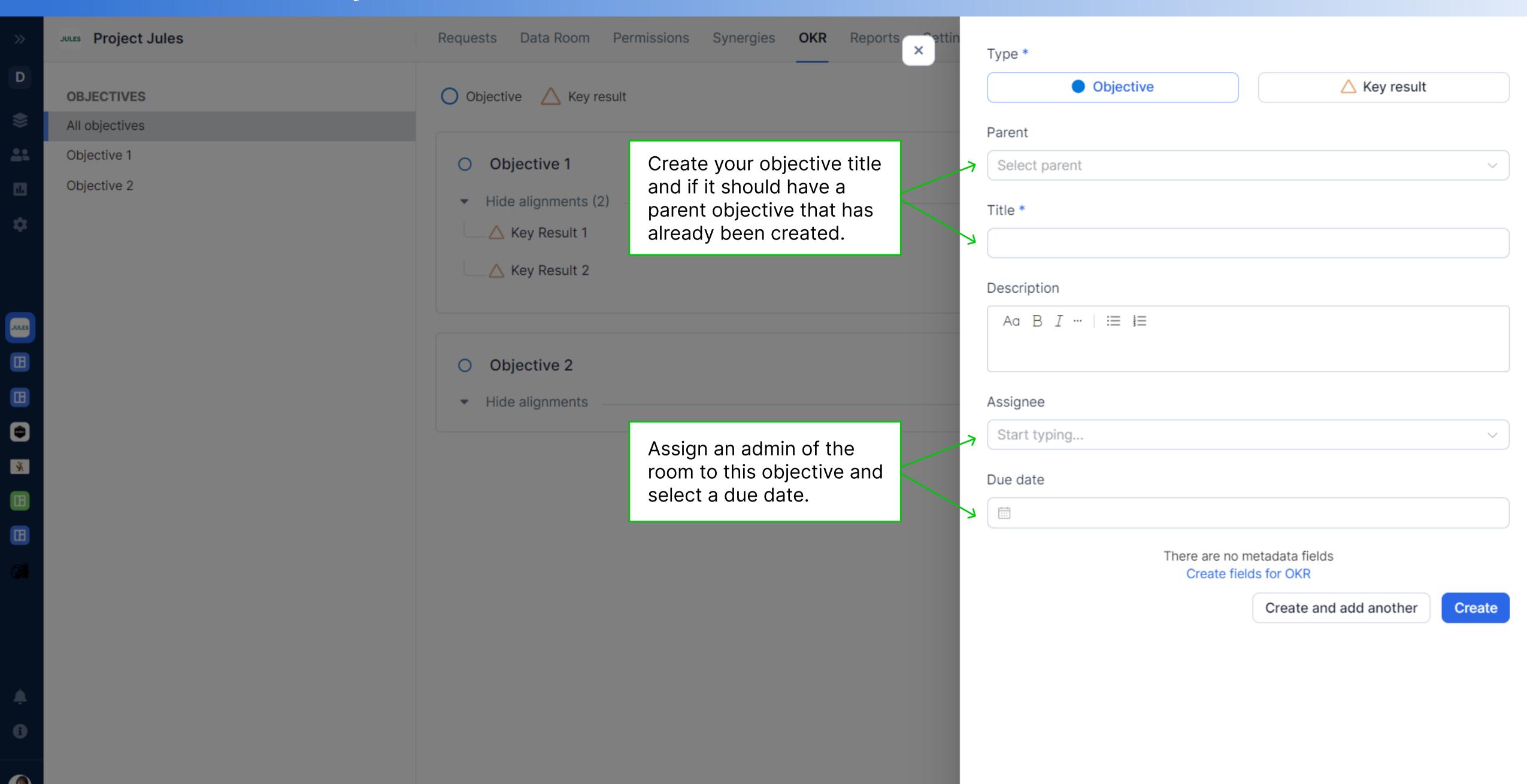
### Editing a Synergy Tab



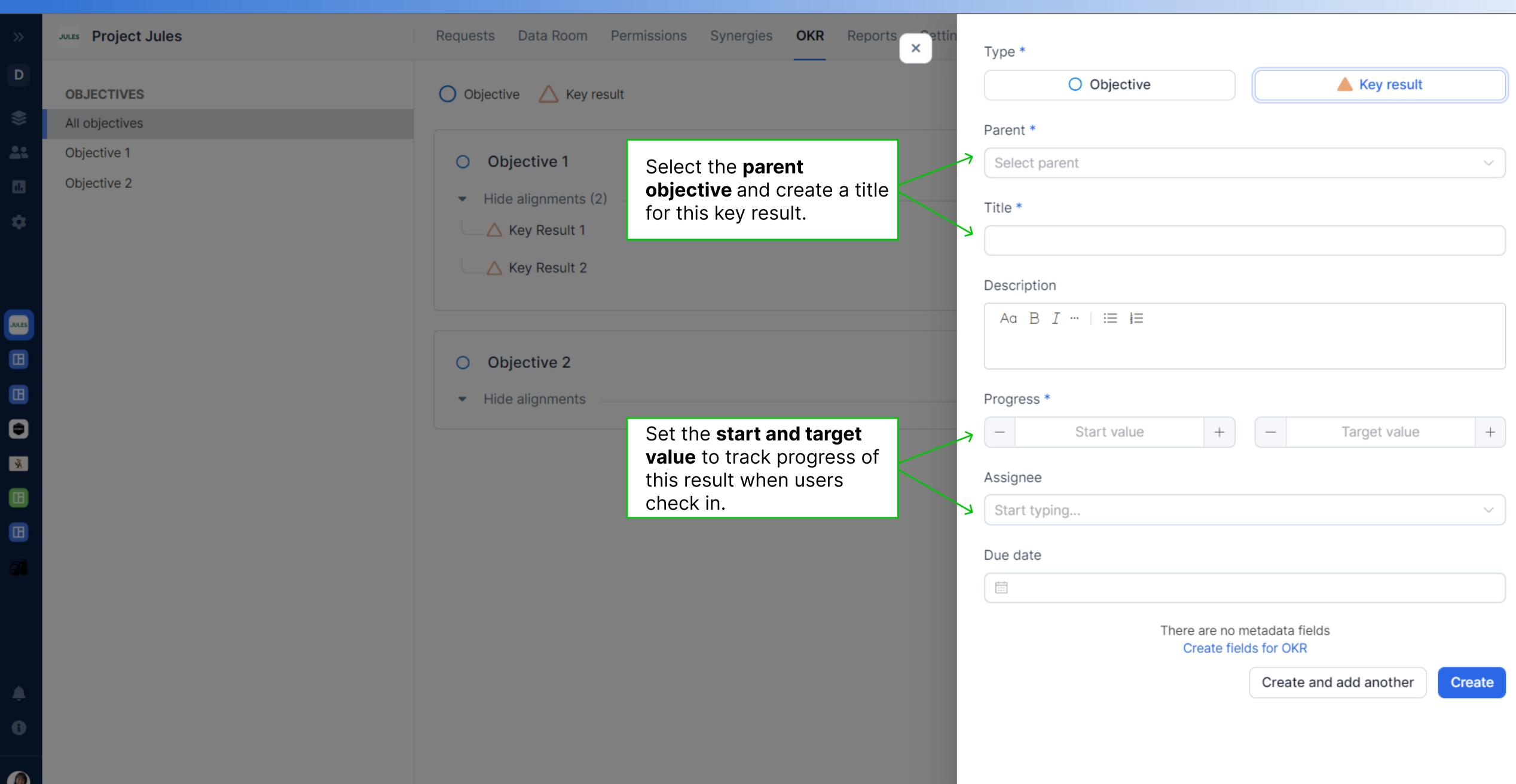
#### OKR Tab



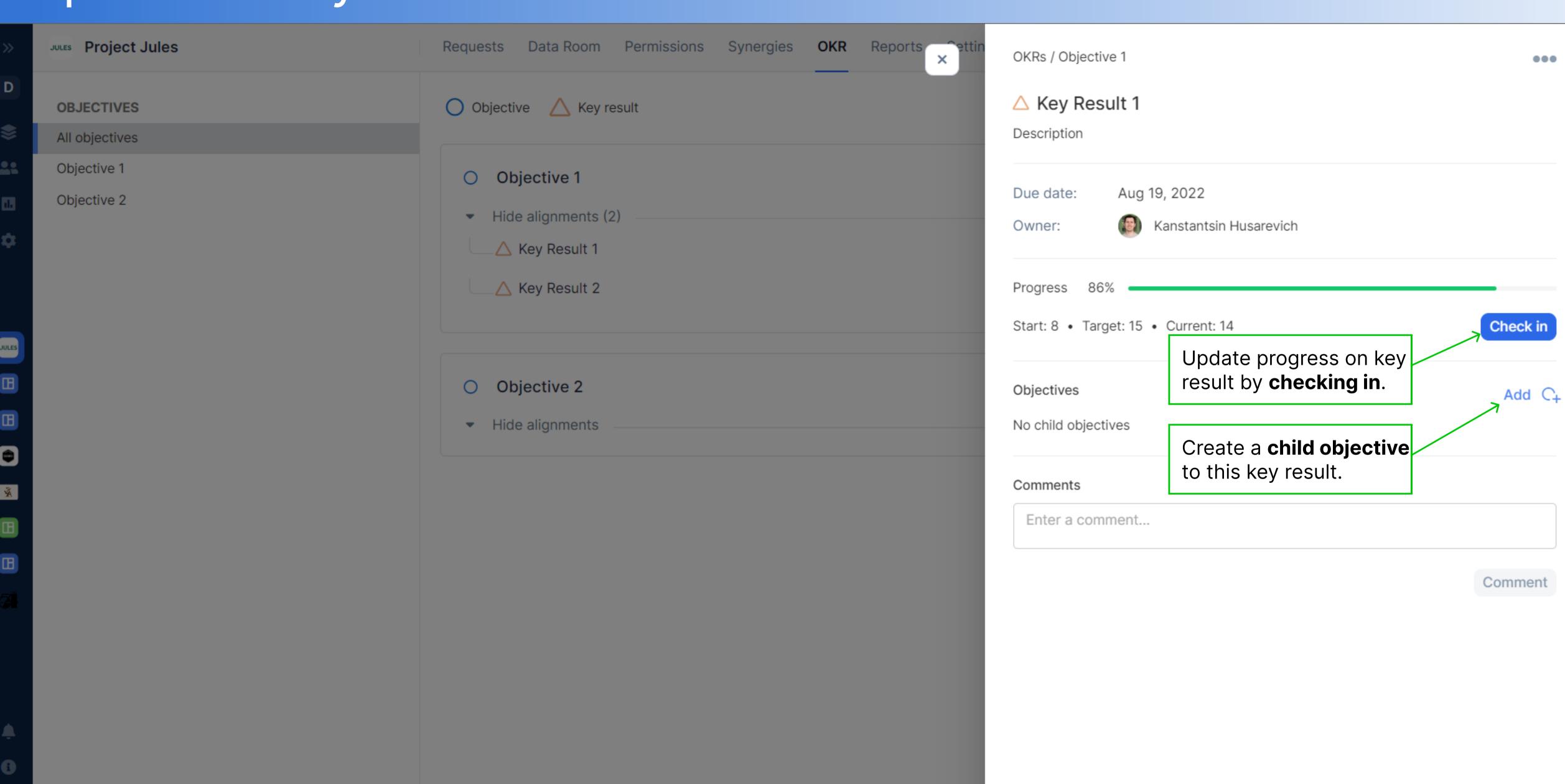
#### Create an Objective



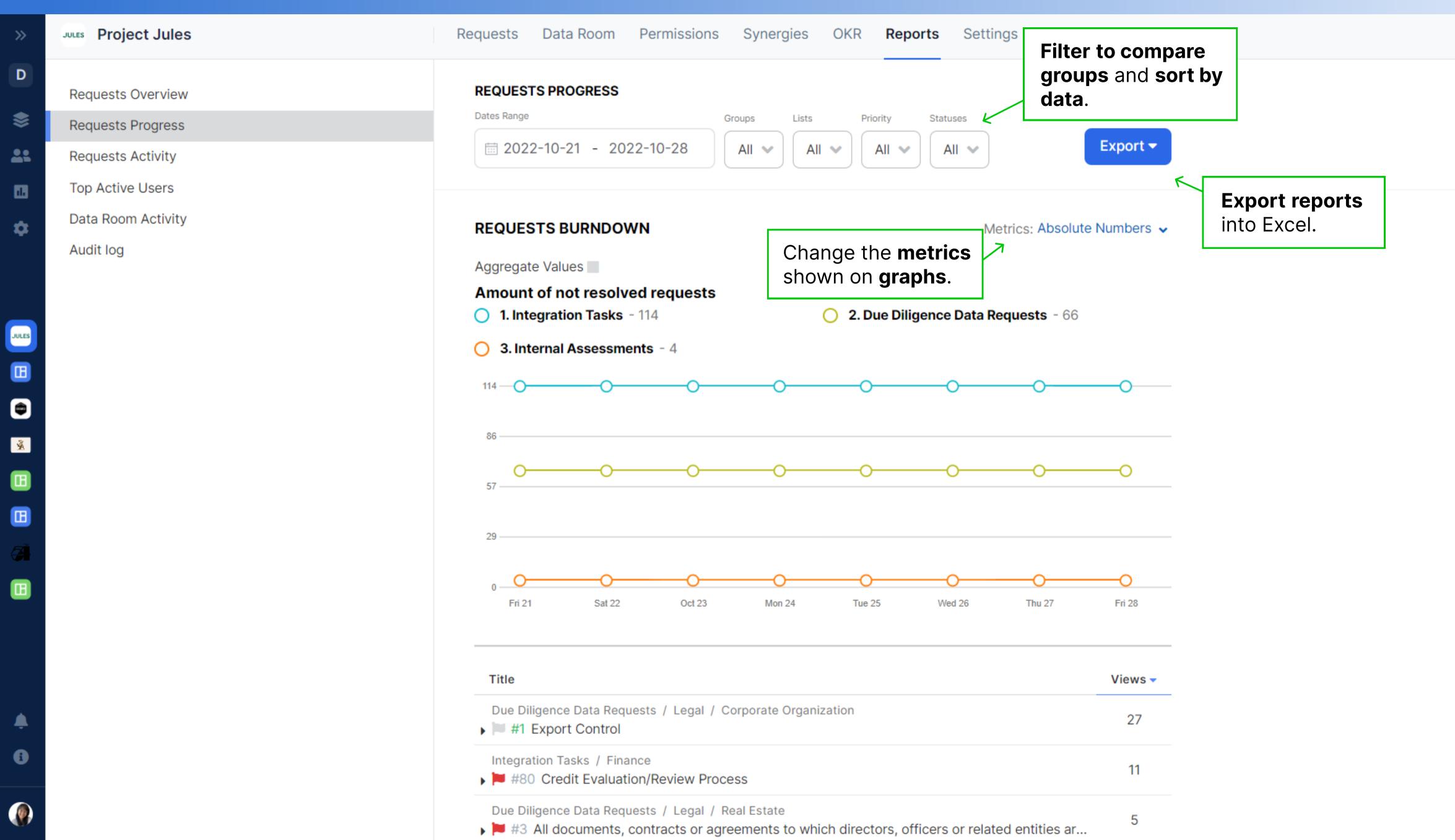
### Create a Key Result



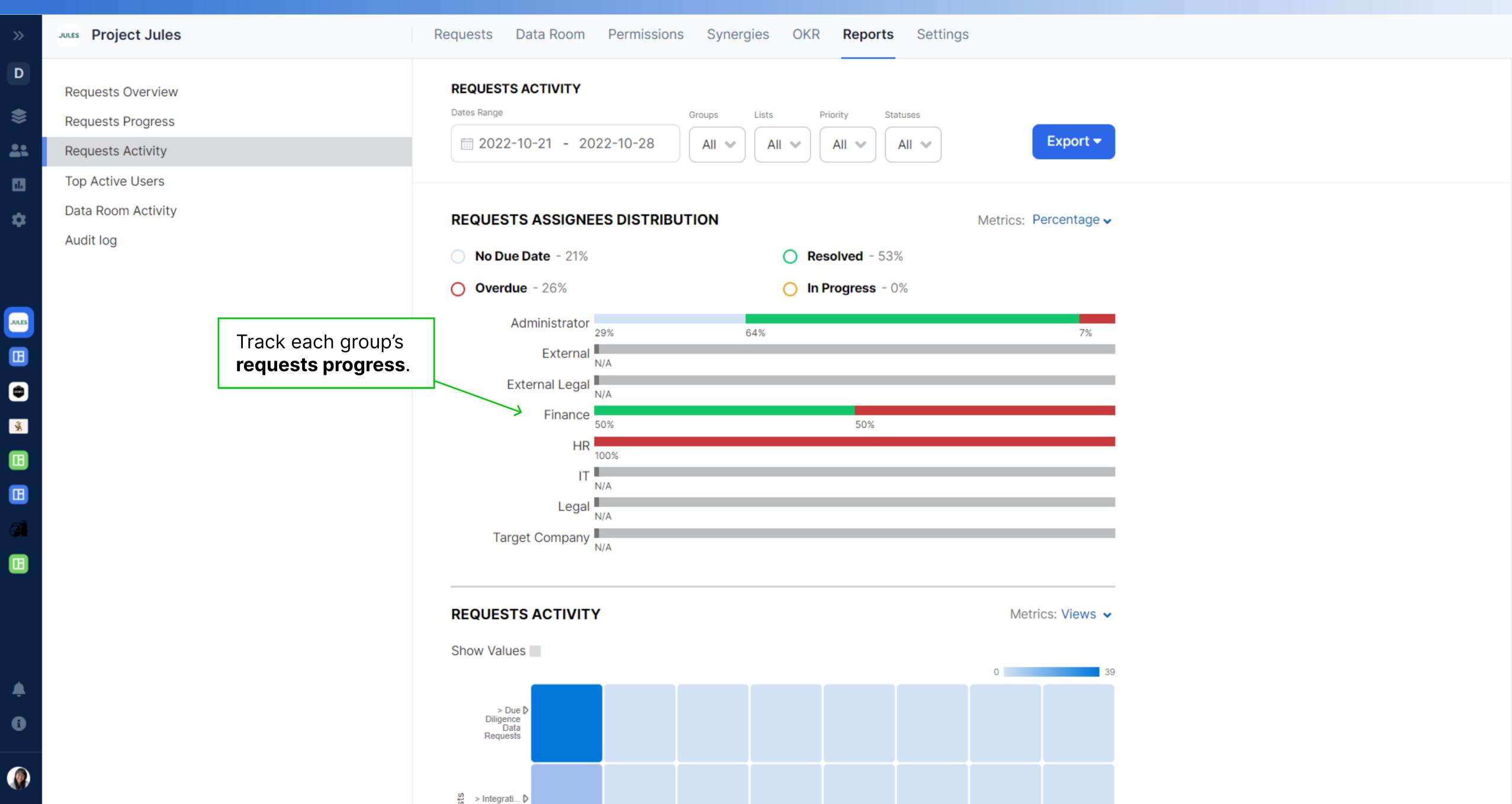
## Update a Key Result



### Requests Progress Reports



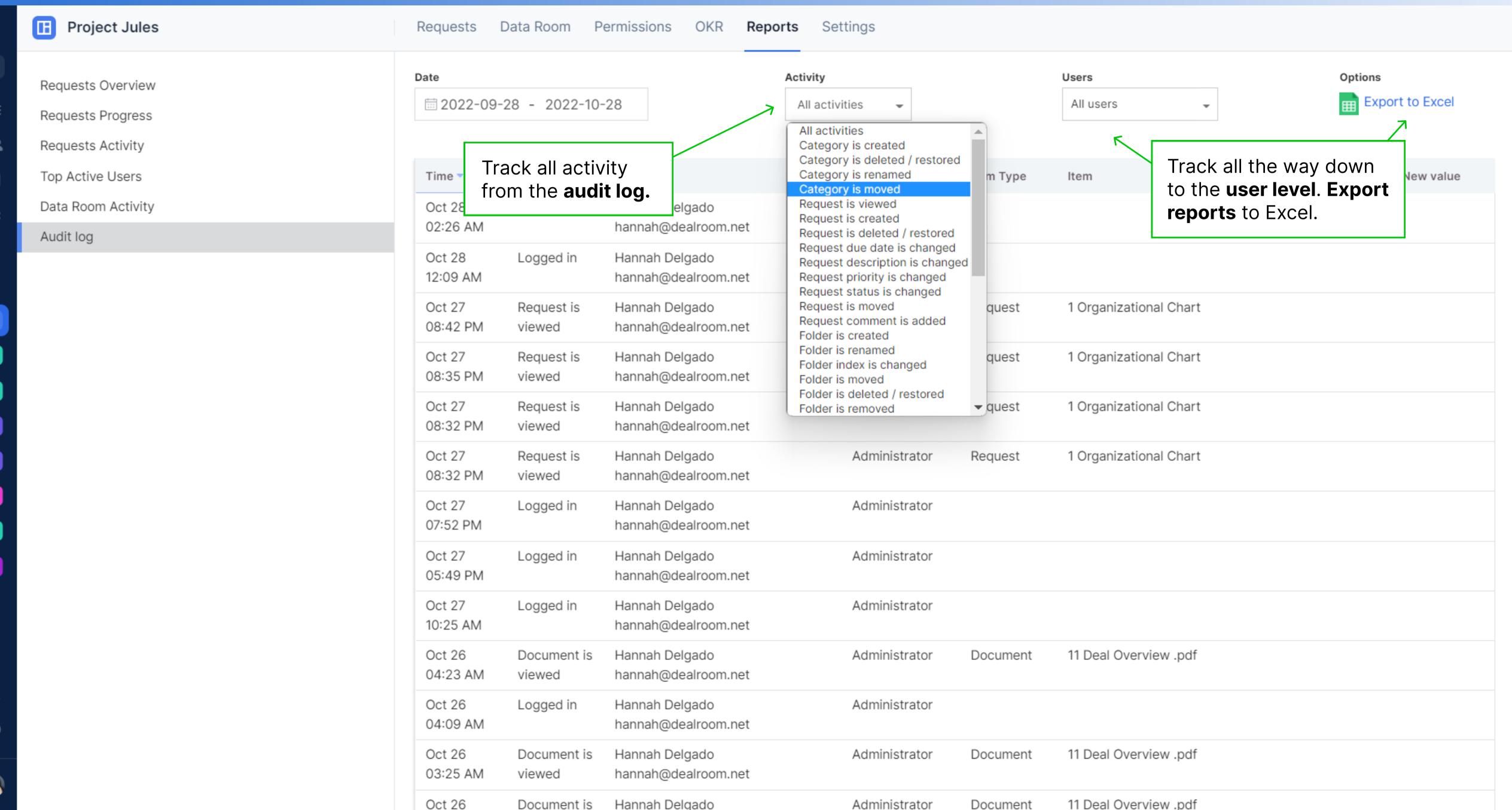
### Requests Activity Reports



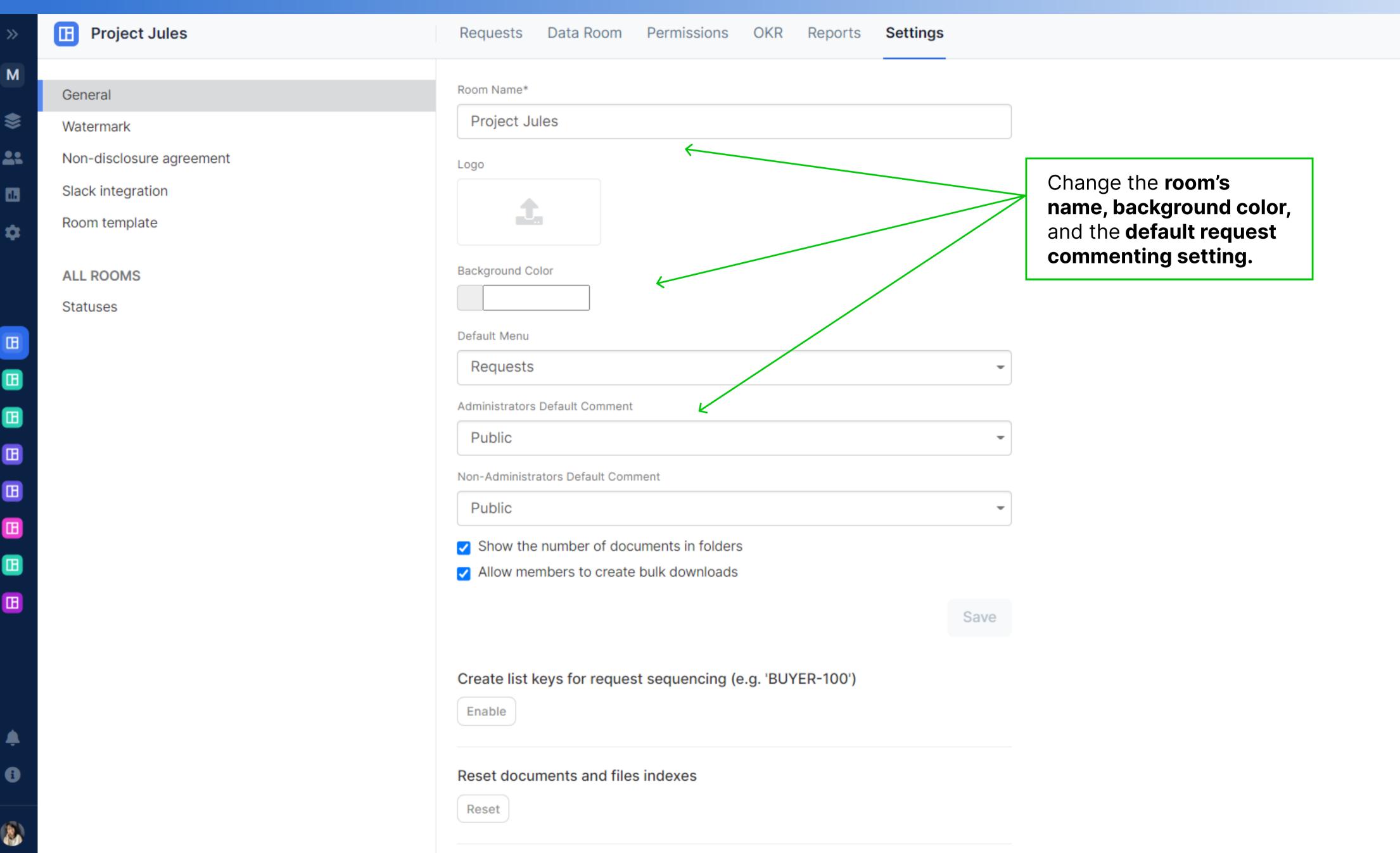
## Data Room Activity Reports

Project Jules		Re	quests Data Room Permissions	OKR	Reports	Setting	gs				
Requests Overview					Documents Views			Documents Uploaded		Documents Downloaded	
Requests Progress			Title	Time (min)	Users	Total	Users	Total	Users	Total	
Requests Activity			▶ ■ 1 Legal	0	0	0	0	0	0	0	
Top Active Users			▶ ■ 2 Commercial	0	0	0	0	0	0	0	
Data Room Activity			→ 3 Financial	0	1	2	0	0	0	0	
Audit log			3 Fillalicial	0	ı	2	0	0	0	0	
			▼ 3.1 Accounting	0	1	2	0	0	0	0	
			→ 3.1.1 Accounting additional	0	1	2	0	0	0	0	
			▼ 3.1.1.1 Corporate Records	0	1	2	0	0	0	0	
			3.1.1.1 Certificate of A	0	0	0	0	0	0	0	
			3.1.1.1.2 Certificate of Li	0	0	0	0	0	0	0	
			3.1.1.1.3 Limited Liability	0	0	0	0	0	0	0	
		_	3.1.1.1.4 LLC Annual Rep	0	0	0	0	0	0	0	
	Track data room activity down to the document level.	3.1.1.1.5 LLC Application	0	0	0	0	0	0	0		
			₹ 3.1.1.1.6 LLC Membershi	0	1	2	0	0	0	0	
		▼ Tue October 25, 2022	0	1	2	0	0	0	0		
					Hannah Delgado Customer Success Manager			Administrator			
					Hannah Delgado Customer Success Manager			Administrator			
			▶ ■ 3.1.1.2 Financial Information	0	0	0	0	0	0	0	
			2112 Labor Employment	0	0	0	0	0	0	0	

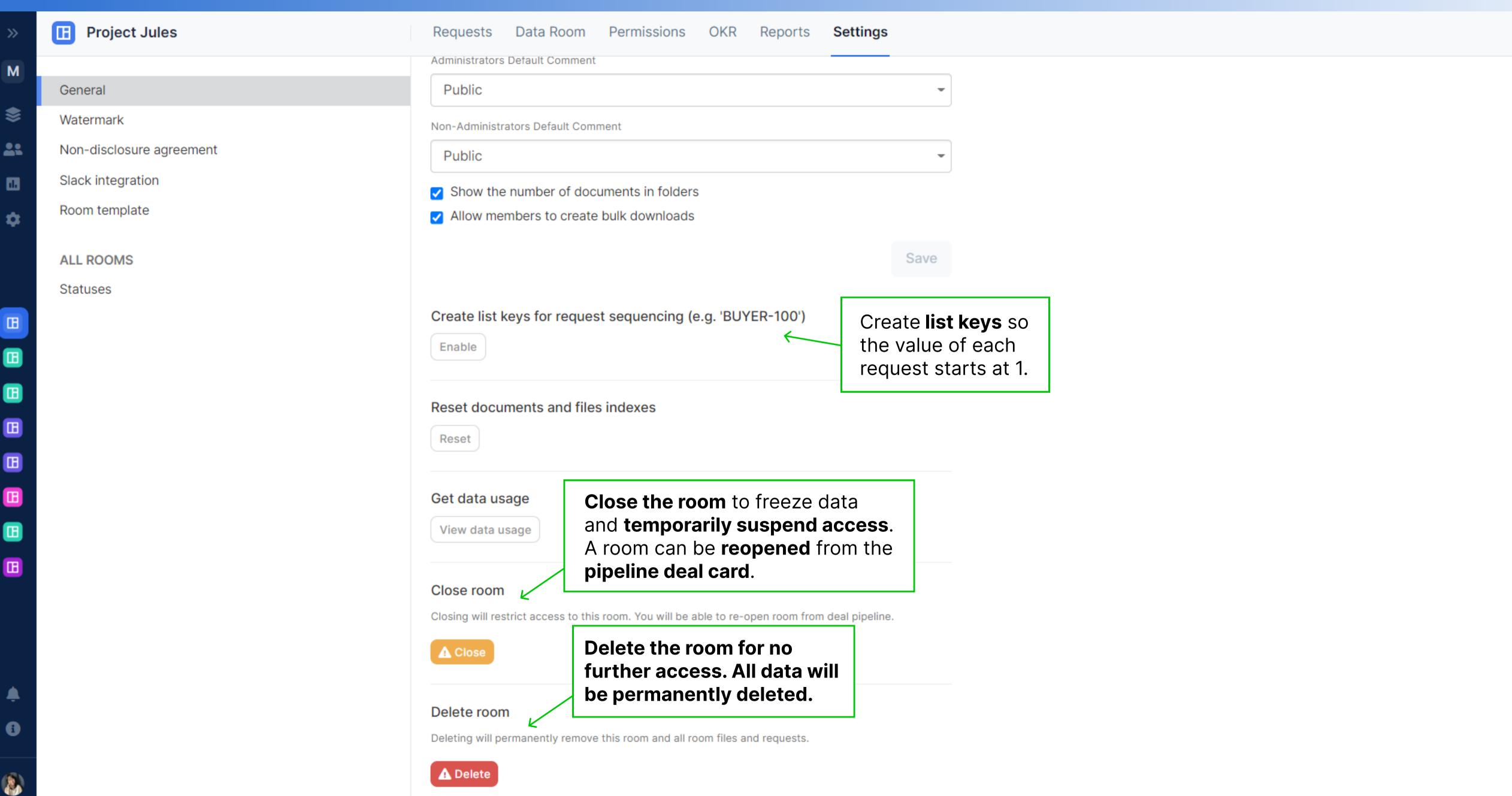
### Audit Log Reports



### Room Settings

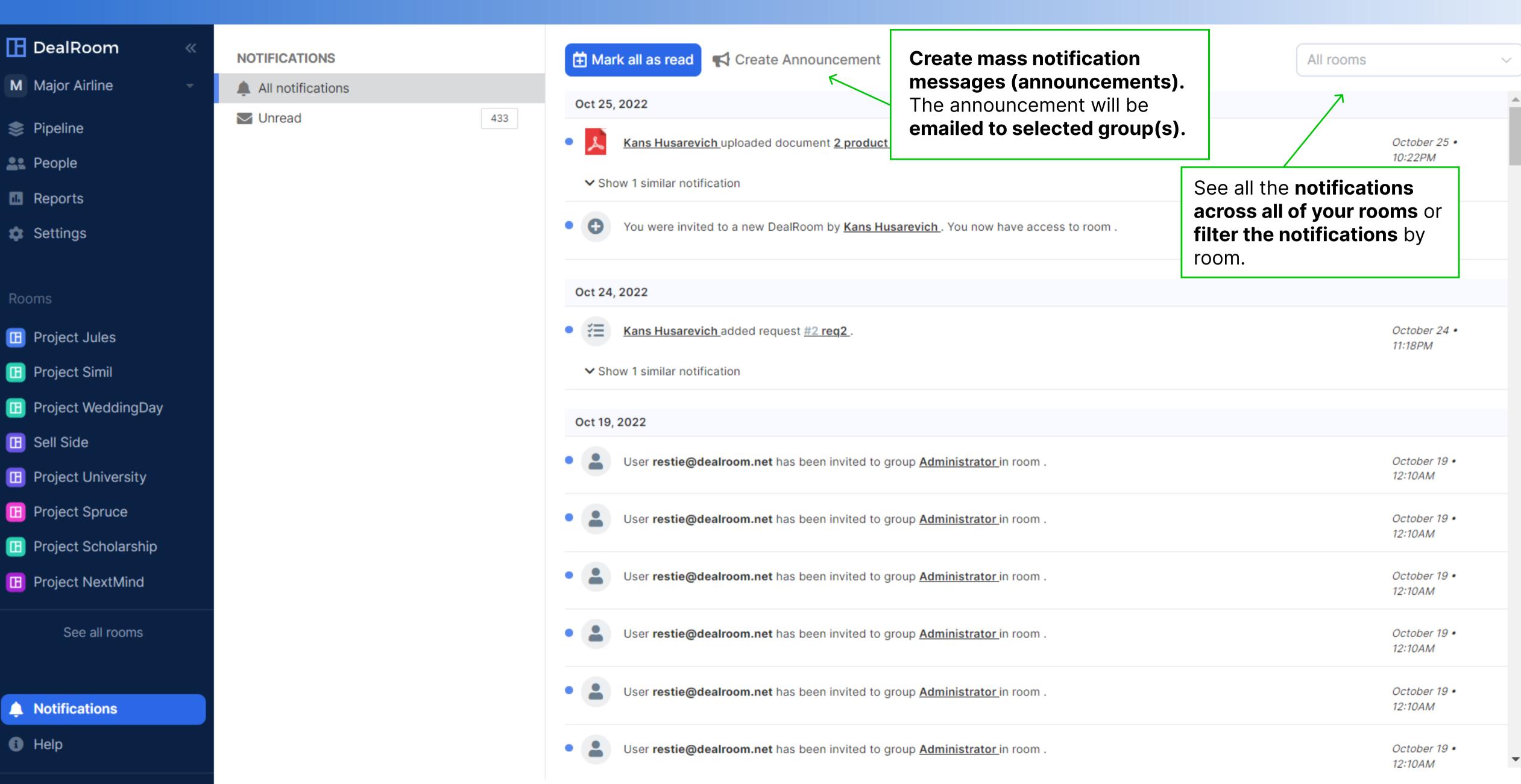


### Room Settings Continued



#### Notifications

Hannah Delgado



#### Help

