

1. Case Import
	1. Case Branch
		1. Case Information > Branch
		2. First Call > Case Options > Branch
	2. Case Number
		1. Pin Menu > Case Identifier
	3. Case Type
		1. Case Information > At Need Box checked
	4. Case Created At
		1. Case Created > Pin Menu
	5. Case Status
		1. Case Information > Case Status
	6. Decedent Title
		1. First Call > Deceased Vitals > Title
		2. Vital Statistics > Basic Information > Title
	7. Decedent First Name
		1. First Call > Deceased Vitals > First Name
		2. Vital Statistics > Basic Information > First Name
	8. Decedent Middle Name
		1. First Call > Deceased Vitals > Middle Name
		2. Vital Statistics > Basic Information > Middle Name
	9. Decedent Last Name
		1. First Call > Deceased Vitals > Last Name
		2. Vital Statistics > Basic Information > Last Name
	10. Decedent Suffix
		1. First Call > Deceased Vitals > Suffix
		2. Vital Statistics > Basic Information > Suffix
	11. Decedent Alternate Name
		1. First Call > Deceased Vitals > Alternate Name
		2. Vital Statistics > Basic Information > Alternate Name
	12. Decedent SSN
		1. First Call > Deceased Vitals > Social Security #
		2. Vital Statistics > Basic Information > Social Security #
	13. Decedent Address 1
		1. Vital Statistics > Basic Information > Address Line 1
	14. Decedent Address 2
		1. Vital Statistics > Basic Information > Address Line 2
	15. Decedent City
		1. Vital Statistics > Basic Information > City
	16. Decedent County
		1. Vital Statistics > Basic Information > County
	17. Decedent State
		1. Vital Statistics > Basic Information > State
	18. Decedent Zip Code
		1. Vital Statistics > Basic Information > Zip
	19. Decedent Country
		1. Vital Statistics > Basic Information > Country
	20. Decedent Gender
		1. First Call > Deceased Vitals > Gender
		2. Vital Statistics > Basic Information > Gender
	21. Decedent Marital Status
		1. Vital Statistics > Basic information > Marital Status
	22. Decedent Level of Education
		1. This did not import to any field
			1. This field must match EXACTLY with what is in the drop-down
	23. Decedent Occupation
		1. Vital Statistics > Education & Occupation > Occupation
	24. Decedent Date of Birth
		1. First Call > Deceased Vitals > Date of Birth
		2. Vital Statistics > Beginning of Life > Date of Birth
	25. Decedent Date of Birth City
		1. Vital Statistics > Beginning of Life > City
	26. Decedent Date of Birth County
		1. Vital Statistics > Beginning of Life > County
	27. Decedent Date of Birth State
		1. Vital Statistics > Beginning of Life > State
	28. Decedent Date of Birth Country
		1. Vital Statistics > Beginning of Life > Country
	29. Decedent Date of Death
		1. First Call > Pronouncement > Date of Death
		2. Vital Statistics > End of Life > Date of Death
	30. Decedent Location of Death
		1. First Call > Location of Death > Location of Death (Decedent's Residence, Hospital, Nursing Home, etc.)
	31. Decedent Location of Death Name
		1. First Call > Location of Death > Hospital Name
		2. Vital Statistics > End of Life > Hospital Name
	32. Decedent Notes
		1. Vital Statistics > Internal Notes
		2. Internal Notes > Internal Case Notes
	33. Client Service Types
		1. We do not import
	34. Disposition Type
		1. Disposition > Basic Information > Disposition Type
	35. Disposition Date
		1. Disposition > Basic Information > Disposition Date
	36. Disposition Notes
		1. Disposition > Internal Notes
		2. Internal Notes > Internal Case Notes
	37. Disposition Address 1
		1. Disposition > Disposition Address > Address Line 1
	38. Disposition Address 2
		1. Disposition > Disposition Address > Address Line 2
	39. Disposition City
		1. Disposition > Disposition Address > City
	40. Disposition State
		1. Disposition > Disposition Address > State
	41. Disposition Zip
		1. Disposition > Disposition Address > Zip
	42. Disposition Country
		1. Disposition > Disposition Address > Country
	43. Signed Date
		1. Goods & Services > Sign > Signed Date
	44. GS Sent To Accounting Date (Exported Date)
		1. Goods & Services > Sign > Exported Date
	45. PA Sent To Accounting Date (Added to Accounting Date)
		1. Goods & Services > Accounting History > Added to Accounting By
2. Acquaintances Import
	1. Title
		1. Family & Friends > Edit Family/Friend > Title
	2. First Name
		1. Family & Friends > Edit Family/Friend > First Name
	3. Middle Name
		1. Family & Friends > Edit Family/Friend > Middle Name
	4. Last Name
		1. Family & Friends > Edit Family/Friend > Last Name
	5. Suffix
		1. Family & Friends > Edit Family/Friend > Suffix
	6. Preferred Name
		1. Family & Friends > Edit Family/Friend > Alternate Name
	7. Roles
		1. Family & Friends > Edit Family/Friend > Roles
			1. All roles did not come over
				1. Family Member
				2. Embalming Authorizer
	8. Relationship
		1. Family & Friends > Edit Family/Friend > Relationship
	9. Spouse First Name
		1. Family & Friends > Edit Family/Friend > Spouse
			1. Imports the First and Last name together
				1. Passare automatically creates a new entry in family & friends for the spouse
	10. Spouse Last Name
		1. Family & Friends > Edit Family/Friend > Spouse
			1. Imports the First and Last name together
				1. Passare automatically creates a new entry in family & friends for the spouse
	11. Deceased
		1. Family & Friends > Edit Family/Friend > Deceased?
			1. Interprets False as No
	12. Date of Death
		1. Family & Friends > Edit Family/Friend > Date of Death
			1. Only shows up if deceased is checked as “Yes”
	13. Place of Death
		1. Family & Friends > Edit Family/Friend > Place of Death
			1. Only shows up if deceased is checked as “Yes”
	14. Place of Burial
		1. Family & Friends > Edit Family/Friend > Place of Burial
	15. Address 1
		1. Family & Friends > Edit Family/Friend > Address Line 1
	16. Address 2
		1. Family & Friends > Edit Family/Friend > Address Line 2
	17. City
		1. Family & Friends > Edit Family/Friend > City
	18. State
		1. Family & Friends > Edit Family/Friend > State
	19. Zip
		1. Family & Friends > Edit Family/Friend > Zip
	20. Country
		1. Family & Friends > Edit Family/Friend > Country
	21. Email Address
		1. Family & Friends > Edit Family/Friend > Email Address
	22. Home Phone
		1. Family & Friends > Edit Family/Friend > Primary Phone
	23. Work Phone
		1. Family & Friends > Edit Family/Friend > Other Phone
	24. Mobile Phone
		1. Family & Friends > Edit Family/Friend > Secondary Phone
3. Events Import
	1. Event Type
		1. Funeral Options > Event
	2. Event Date
		1. Funeral Options > Funeral Service > Date
	3. Start Time
		1. Funeral Options > Funeral Service > Start Time
	4. End Time
		1. Funeral Options > Funeral Service > End Time
	5. Venue Name
		1. Funeral Options > Funeral Service > Venue
	6. Venue Address Line 1
		1. Funeral Options > Funeral Service > Show Address > Address Line 1
	7. Venue Address Line 2
		1. Funeral Options > Funeral Service > Show Address > Address Line 2
	8. Venue City
		1. Funeral Options > Funeral Service > Show Address > City
	9. Venue State
		1. Funeral Options > Funeral Service > Show Address > State
	10. Venue Postal Code
		1. Funeral Options > Funeral Service > Show address > Zip
	11. Attendance
		1. Funeral Options > Funeral Service > Attendance
	12. Notes
		1. Funeral Options > Funeral Service > Notes
4. Goods and Services Import
	1. Item Title
		1. Goods & Services > Funeral Home Charges > Professional Services
			1. All Goods & Services come over as general items
	2. Quantity
		1. Goods & Services > Funeral Home Charges
	3. Unit Price
		1. Goods & Services > Funeral Home Charges
	4. Total Price
		1. Goods & Services > Funeral Home Charges
	5. Add to Initial contract
		1. Goods & Services > Funeral Charges
			1. With answer as true, it shows up in the contract pricing
5. Payment Import
	1. Payment Date
		1. Payments & Adjustments > Date
	2. Payment Type
		1. Payments & Adjustments > Type
	3. Payment Amount
		1. Payments & Adjustments > Amount
	4. Payment Detail
		1. Payments & Adjustments > Details
6. Veteran Import
	1. Military Service
		1. Veteran Information > History of US Military Service > Yes
	2. Branch of Service
		1. Veteran Information > Basic Info > Primary Branch of Service
	3. Military Serial Number
		1. Veteran Information > Basic Info > Military Serial Number
	4. VA File Number
		1. Veteran Information > Basic Info > VA File Number
	5. Date of Enlistment
		1. Veteran Information > Basic Info > Date of Enlistment
	6. Date of Discharge
		1. Veteran Information > Basic Info > Date of Discharge
	7. Current Ranking
		1. Veteran Information > Basic Info > Current or Most Recent Ranking
	8. Military Status
		1. Veteran Information > Basic Info > Status
	9. Honorable Discharge
		1. Veteran Information > Basic Info > Honorable Discharge
			1. Checks the box
	10. Service-Connected Death
		1. Veteran Information > Basic Info > Service-Connected Death
			1. Checks the box