

Great Lakes Funeral Home | Report Name: Planning Center Cases

Report Description: This report contains a list of cases with Planning Center activity within the date range specified, sorted by date of invite in ascending order.

Report Ran On: 11/16/2020 09:22 CST | **Date Range:** 10/01/2019 00:00 +00:00 - 11/30/2019 00:00 +00:00

Case Identifier	Decedent Full Name	Client Service Type	Branch	Who Sent Invite	Relationship of Informant to Decedent	Director assigned to Case	Date of Invite	Invite Source	Date of First Login	Accessed Preferences	Accessed Biographical Information	Accessed Veterans	Accessed Obituary	# of Collaboration Login Dates	# of Collaborators on Case
Test name-QA test242	Kelsey Print & Sign	Direct Burial/Graveside	Test name-QA test	Kelsey Swearingen	Friend	Nick Testing	10/22/2019	Text		No	No	No	No	0	0
Test name-QA test252	Johnny Austin	Funeral- Day Prior Vis	Test name-QA test	Super Admin	Spouse		10/24/2019	Text		No	No	No	No	0	0
Test name-QA test261	Test ABC	All Other	Test name-QA test	Super Admin	Brother	Nick Passare (product team)	11/04/2019	Text		No	No	No	No	0	0
Test name-QA test267	Dubble Bubble		Test name-QA test	Super Admin	Daughter		11/12/2019	Text		No	No	No	No	0	0

Basic Filter Criteria: Branch: Great Lakes Funeral Home (BFF Pet Services, Eastside Branch, Great Lakes Trade Services, Passare Branch, Southside Chapel, Test Branch, Test name-QA test, Westside Chapel).

Report Generated by  *passare*