

SALES TAX INTEGRATION

FOR DDI INFORM ERP USERS



**Sales tax compliance
made effortless**



TaxJar enables eCommerce businesses to work smarter, making it possible to automate sales tax reporting and returns, integrate with your preferred eCommerce platforms, marketplaces and carts.

TaxJar is integrated with both Inform ERP and Inform eCommerce Pro. Sales tax automation is important for Inform eCommerce Pro if you plan to enable and sell to new guest (B2C) shoppers. With online shopping, a fully calculated and prepaid order is created at the webstore, necessitating automated sales tax jurisdiction lookup.

- ✓ **Automatically calculate accurate sales tax.** Ensure you collect the correct, most up-to-date sales tax rate from every customer, on every product you sell, every time. TaxJar automatically handles the following for you:
 - Street-level rooftop calculations
 - Line item taxability and itemized discounts
 - Shipping / freight taxability
 - Product taxability and exemptions
 - Customer exemptions
 - Sourcing logic for interstate and intrastate orders
 - Multiple nexus addresses per merchant
 - Sales tax holidays
- ✓ **Eliminate risk and protect your business.** Laws on the taxation of digital services are changing rapidly, and state governments don't compromise when it comes to collecting sales tax. Audits are painful, and sales tax can't be discharged with bankruptcy.

Sales Tax Reporting

TaxJar provides accurate, detailed reports for sales and sales tax collected by state and local jurisdiction and estimated sales tax.

- ✓ **Accurate and detailed** - TaxJar's local jurisdiction reports show sales and sales tax collected — not only for each state you're collecting in, but for local jurisdiction (counties, cities, special jurisdictions). Your TaxJar reports show your sales tax data exactly how the state wants you to file it!
- ✓ **Up-to-date collection data** - Data is automatically updated daily so you can see how much you've collected in sales tax for any state you have nexus and when your next payment is due.
- ✓ **Estimated sales tax reports** - See a comparison of actual versus what you should have collected to determine if you've been collecting the right amount of sales tax.

TaxJar Dashboard

States in which you are collecting sales tax and filing manually

State	Next Filing Due	Actual Sales Tax Collected	Enroll in AutoFile
California	January 22, 2018 Annually	\$9,232.50	Enroll in AutoFile
Washington	January 22, 2018 Annually	\$1839.00	Enroll in AutoFile
Texas	January 22, 2018 Annually	\$18,253.97	Enroll in AutoFile
Virginia	January 22, 2018 Annually	\$43,261.77	Enroll in AutoFile

2017 Summary (YTD)

Gross Sales:	\$14,740,618.74
Taxed Sales:	\$5,964,309.38
Sales Tax Collected:	\$418,688.74

[Detailed Sales Tax Analysis](#)

Linked Accounts

Provider	Transaction Range
Square	08/01/2016 - 06/16/2017
Shopify	02/01/2016 - 06/16/2017
Paypal	02/01/2016 - 06/16/2017
Etsy	02/01/2016 - 06/16/2017
Amazon	02/01/2016 - 06/16/2017

[Manage Linked Accounts](#)

TaxJar Dashboard

Overview of a merchant's nexus states, linked accounts, and annual summary.

TaxJar State Report - California

Q3 2018
Jul 1 - Sep 30
Filing Period: Quarterly

Actual Sales Tax Collected | Expected Sales Tax Due | Compare

This report reflects sales tax that you actually collected. It is likely only as accurate as the tax collection settings in your shopping carts.

Gross Sales \$27,155.00 (not including sales tax collected)

[View Transactions](#) | [View Gross Sales from All States](#)

		Tax Collected
Gross Sales	\$27,155	
Deductions/Exemptions	\$365	
Sales Subject to State Tax	\$26,790	\$1,611
Sales Subject to County Tax	\$26,790	\$67
Sales Subject to Local Tax	\$26,790	\$268

[Local Tax Breakdown \(Schedule B\)](#)

County	Gross Sales	Sales Subject to Local Tax	Local Tax
ALAMEDA COUNTY	\$1,756	\$1,474	\$14.76
AMADOR COUNTY	\$73	\$55	\$0.55
BUTTE COUNTY	\$138	\$138	\$1.37

TaxJar State Report

Detailed breakdown of taxes by jurisdiction for California.