



Why the Arca Accredited Investor Bitcoin Trust?

Low Fees

We offer lower management fees for similar BTC products currently available on the market

Daily Liquidity

We offer daily liquidity at NAV with no lockups so never worry about paying a premium

Low Minimums

With our \$25,000 minimum, investors can slowly build up their Bitcoin holdings

Trusted Structure

Our Reg D Fund is a popular investment vehicle and is often used in traditional finance

Comprehensive Onboarding

Our team offers full service onboarding, including ongoing education around digital assets

Leading Service Providers

We partner with firms with decades of experience including Fidelity and UMB Bank

BITCOIN TRUST COMPARISONS

Product Name	Management Fee ¹	Minimum Investment	Redemptions	Custodian
Arca AI Bitcoin Trust	0.45%	\$25,000	Daily	Fidelity Digital Assets
Grayscale Bitcoin Trust	2.00%	\$50,000	Not Redeemable	Coinbase Custody
Bitwise Bitcoin Fund	1.50%	\$25,000	Weekly	Fidelity Digital Assets
Galaxy Bitcoin Fund	1.00- 1.25%	\$25,000	Quarterly	Fidelity Digital Assets & Bakkt

TERMS & KEY FACTS

SERVICE PROVIDERS

Investment Objective	Long-only investments in Bitcoin	Bitcoin Custodian	Fidelity Digital Assets
Investment Strategy	We aim to offer efficient Bitcoin exposure at reasonable pricing with daily liquidity	Cash Custodian	UMB Bank, NA
Investor Qualifications	Accredited Investors only	Trust	Delaware Trust Company
Minimum Investment	\$25,000	Transfer Agent	UMB Fund Services
Management Fee	0.45% per annum of NAV	Administrator	UMB Fund Services
Performance Fee	None	Auditor	RSM
Redemption Schedule	Daily	Legal Counsel	Morrison & Foerster
Fund Registration	Exempt from registration; Rule 506(c) private placement		
Pricing Agent	Lukka Prime		



ABOUT ARCA

Arca is an asset management firm investing and innovating in digital assets. Our mission is to offer high quality asset management products that meet the operational, compliance, legal, and regulatory standards needed for sophisticated investors to gain exposure to digital assets. Arca's product set includes actively-managed hedge funds, passive vehicles, and first-to-market blockchain transferred funds ("BTFs"). The first BTF is the Arca US Treasury Fund, the first registered fund to issue shares via the blockchain, which integrates blockchain's peer-to-peer technology and instant settlement features with traditional investment vehicles.

Arca's founders and senior team members have worked in traditional finance and FinTech across all asset classes and are working to bring the best of traditional finance practices to digital assets to deliver the right product to the right investor at the right time.

ABOUT ARCA ACCREDITED INVESTOR BITCOIN TRUST

The Arca Accredited Investor Bitcoin Trust seeks to make it easier for an investor to gain exposure to the price movement of Bitcoin through a traditional investment vehicle, without the challenges of buying, storing and safekeeping Bitcoin. The Trust makes long-only investments in Bitcoin, while seeking to minimize administrative costs to investors. Arca delivers a hassle-free way to invest in Bitcoin through low minimums, low management fees, and daily liquidity.

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¹The management fees for Grayscale Bitcoin Trust and the Bitwise Bitcoin Fund reflect the expense ratio and not only the management fee.

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