



GLOBAL JET
CAPITAL

BUSINESS AVIATION SIMPLIFIED.



ULTIMATELY, **BUSINESS AVIATION** IS AN EXERCISE IN SIMPLICITY. THE FASTEST WAY TO GET FROM HERE TO THERE. NO COMPLICATIONS. NO DELAYS. SIMPLE.

We understand that. That's why we work tirelessly to understand your needs and then provide the most straightforward and highly responsive process in the industry, along with flexible financing solutions designed to get you into your aircraft and ready to fly.

With over \$2.6 billion in assets under management, Global Jet Capital provides financing solutions for the business aircraft market. The Company is capitalized by world-class private investors with expertise in the global aviation industry: The Carlyle Group, FS/KKR Advisor, LLC, a partnership between FS Investments and KKR Credit, and AE Industrial Partners.



With more than two hundred years of collective experience and thousands of aircraft transactions behind us, we are uniquely qualified to do what we do.

FOCUS ON WHERE YOU NEED TO GO – NOT HOW YOU'RE GETTING THERE.

Our financial products are designed to help you optimize your private aviation experience across the lifetime of the asset—from acquisition to disposition and upgrade. Just as importantly, our programs are designed to provide options, whether it's freeing up capital, or enjoying the flexibility to transition between aircraft. And with more than \$2.6 billion in assets and countless years of collective transaction experience, we're uniquely positioned to craft customized financial solutions that deliver. Every step of the way.

Operating Leases

All the benefits of ownership.
None of the hassles.

Sale & Leaseback

Free up capital.

Finance Leases

Finance up to 100% of the
aircraft's value.

Debt / Loan Structures

Customized terms and
competitive rates.

Pre-Approvals

Negotiate with confidence.

Progress Payment Financing

Minimize up-front capital allocation while
your aircraft is being built.

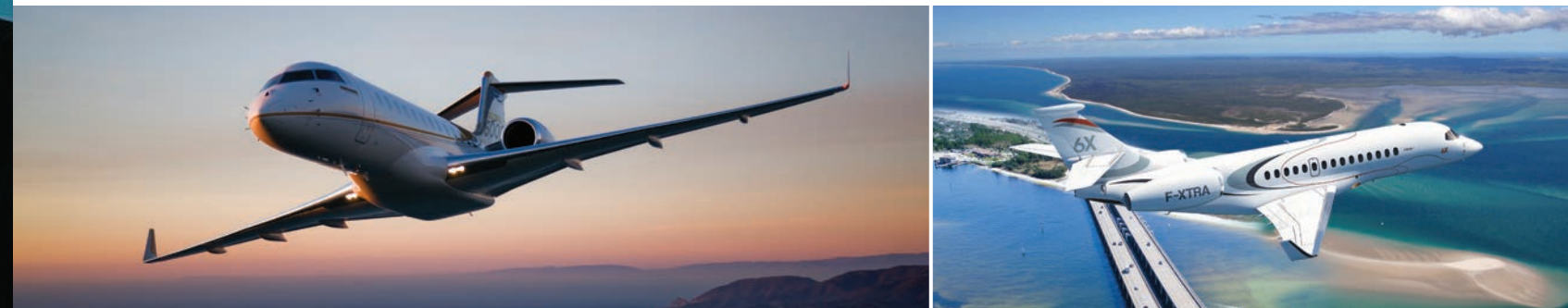
CleanFlight Carbon Offset Program

Offset your aircraft's greenhouse gas
emissions through the purchase of
verified carbon offsets.



YOU COULD WORRY ABOUT WHERE THE GLOBAL EQUITY MARKETS ARE GOING TO BE WHEN IT'S TIME TO REPLACE YOUR BUSINESS AIRCRAFT, AND HOW THAT MIGHT AFFECT YOUR RESIDUAL VALUE –

OR, YOU COULD LET US.



Financing a business jet can be a complicated process with a range of unknowns to consider along the way. Or it can be a simple matter of contacting us. With a Global Jet Capital Operating Lease, you'll enjoy the full use of your aircraft without the capital outlay—providing a true ownership experience with none of the inconveniences. At the end of the lease, return the aircraft and select your next one, free from worries about residual values. Not to mention global economic markets. Simple.

Advantages of a Global Jet Capital Operating Lease:

- Allocation of Capital
- Reduced Risk & Predictable Expenses
- Disposition Certitude
- More Efficient Tax Treatment
- Keep Your Bank for Banking
- Greater Privacy
- Easier Upgrades
- Risk Mitigation

INVENTORY AIRCRAFT SALES



THINKING ABOUT YOUR NEXT AIRCRAFT? WE MAY ALREADY HAVE IT.

The fact that Global Jet Capital is one of the industry's largest lessors of business aircraft means that we also own one of the largest fleets of well-maintained, recent-model business aircraft in the industry. Recently off-lease aircraft can be an ideal choice for those considering an upgrade or an addition to their fleet.

In addition to a quality, pre-owned aircraft, our service includes:

- The aircraft's ownership and maintenance history
- Technology and refurbishment requirements
- Market comparison and financing alternatives
- Dedicated team
- Commitment to ensuring the experience you deserve



EXPERIENCE YOU CAN TRUST



Our Business

As experts in business aviation, with thousands of transactions behind us, Global Jet Capital has the skills and experience to help its clients make well informed decisions. From the effect of market conditions on purchase price to residual value risk and the best way to protect capital in a dynamic market – Global Jet Capital is uniquely positioned to help its clients navigate what is a complex and rapidly changing market. Because Global Jet Capital is not a bank, it has the ability to craft bespoke solutions for its clientele, addressing individual challenges and constraints. Further, the company is able to move quickly through its streamlined underwriting and approval process to deliver custom solutions with the maximum amount of privacy and discretion.

Commitment

With world-class investors such as The Carlyle Group, FS/KKR Advisor, LLC, a partnership between FS Investments and KKR Credit, and AE Industrial Partners, and oversubscribed and highly rated ABS funding issuances, we have firmly established ourselves as leaders in business aircraft financial solutions with the experience and committed capital to grow our business for the long term.

Expertise

When coupled with our commitment to understanding your needs, our long-standing business aircraft financing experience and knowledge allows us to deliver customized solutions that can reduce financial uncertainties while protecting your capital.

Simplicity

We take pride in providing you with a straight-forward, flexible, highly-responsive, and solution-oriented experience.

