

WHY GLOBAL JET CAPITAL?

Here are just some of the reasons why corporations and HNWIs around the globe are choosing to finance their business aircraft through Global Jet Capital... **Experience:** We began as the legacy corporate aircraft funding business of GE Capital and have served the business aviation community for decades, having completed thousands of successful transactions.

Commitment: GJC is capitalized by the world's leading private equity firms: The Carlyle Group, FS/KKR Advisor, LLC (a KKR partnership with FS Investments), and AE Industrial Partners. In addition, we maintain a substantial bank operating-line and have issued over \$3.6B in highly rated ABS funding issuances. We are leaders in business aircraft financing solutions with the experience and committed capital to grow our business for the long term.

Expertise: When coupled with our commitment to understanding your needs, our longstanding business aircraft financing experience and knowledge allows us to deliver customized solutions that simplify your aircraft ownership experience.

Simplicity: We take pride in providing you with a straight-forward, flexible, highly-responsive, and solution-oriented experience.

HOW CAN A GLOBAL JET CAPITAL DEBT/LOAN SOLUTION HELP YOU?

We combine our unparalleled asset expertise and structuring capability to deliver a debt (loan or finance lease) solution that appropriately values your precious capital... **Lower upfront capital requirements:** GJC can provide financing up to 100% of the aircraft's value, and unlike private banks, we do not have any requirement for you to maintain other lines of business or minimum AUMs (assets under management) with us.

Creative structuring: GJC leverages its deep asset knowledge to create a solution that allows you to take advantage of the aircraft's value retention and minimize your loan/ finance lease payments.

Keep your bank for banking: GJC's financing allows you to keep your banking credit lines unencumbered and available to grow your business.

Seamless experience: Our strong relationships with transaction parties in business aviation allow us to work seamlessly to put our financing in place at the same time as your purchase - rather than tie up your own capital and wait until after your purchase to finance the aircraft.

Flexibility: We take our cue from your operational needs. Our debt solutions allow for early termination and we work proactively with you to finance your next aircraft.



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