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DOTLOOP PRO

- Enlist our Partner Services team to optimize your account [About Dotloop Pro](#)

CUSTOMIZE YOUR ACCOUNT

- Sync your CRM/lead generation contacts [Apps and Integrations Directory](#)
- Complete your *My Account* section [Article](#)
- Create custom listing folders [Article](#)
- Save default information in document templates [Video](#)
- Create custom listing documents [Video](#)
- Add dotloop's Worksheets and Interactive Templates [Webpage](#)
- Create task templates [Video](#)
- Create clauses [Video](#)
- Save custom filters [Video](#)

CREATE A LISTING LOOP

- Start a loop [Video](#)
- Add folders and documents [Article](#)
- Add people [Video](#)
- Add task templates [Video](#)

COMPLETE LISTING PAPERWORK

- Auto-fill document templates [Video](#)
- Share documents [Article](#)

MANAGE LISTING TASKS

- Share task lists, assign due dates, and mark items as complete [Article](#)

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PREPARE YOUR LISTING FOR OFFERS

- Setup and share an *Easy Offer* folder [Video](#)
- Make your listing searchable [Video](#)

MANAGE OFFERS ON YOUR LISTING

- Scenario 1: Buyer's agent uses dotloop and successfully connects to your listing [Video](#)
- Scenario 2: Buyer's agent uses dotloop but you need to merge two loops [Video](#)
- Scenario 3: Buyer's agent does NOT use dotloop and sends you offers via email [Video](#)
- Scenario 4: Dual Agency [Video](#)
- Compare offers using dotloop's custom template [Webpage](#)

EDIT PDFs

- Edit PDFs, split PDFs, rotate PDFs [Video](#)
- Combine documents [Video](#)
- Use Keyboard hotkeys [Video](#)
- Use the *Apply Template* feature [Video](#)

MOBILE APP

- Editing and sharing PDFs [iOS Video](#) | [Android Video](#)
- Editing document templates [iOS Video](#) | [Android Video](#)
- Share documents via text and export conversation [Video](#)
- Scan documents [iOS Video](#) | [Android Video](#)

BUSINESS+ AND TEAMS

- Loop Templates [Article](#)
- Submit for review [Article](#)
- Act on Behalf [Video](#)
- Custom Notifications [Video](#)