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Accessing MatrixCare and Logging In

- 1. The MatrixCare web site can be accessed at this address: <u>https://oprs.matrixcare.com</u>
- 2. Logon to the system using your first initial and last name as your logon, and the password you created the first time you logged on.



Tip: Be careful logging in. If you strike out 3 times, you will be locked out of the system. If you are locked out, call the Ohio Living Service Desk at 800-686-7800 or 614-212-1122 (after hours) to have your password reset. If you think you can remember your password, close out after the second attempt and restart. This will avoid the locked issue.

Navigating MatrixCare

1. MatrixCare organizes information under Tabs, just like a file drawer. Under each Tab you will see a selection list. You can highlight and click on any selection.

Corporate	Messages	Resident	Reports	Facility	RAI			
Search	Reside	Search Re Face Sheet	sident					
Please ei	nter search	Census		rch				
	LastNa	Certificatio	ns			First Name:		
		Events						
	М	Assessmer	nts					
		Orders						
	U	Progress N	otes		•	Attending:	Select One	•
	Filter search	Profile Physician \	/isit Sched	lule Re:	idents	🗌 Include Inactive Resident	s	
		Documents	5					Count
		Vitals						Search
		Reports						
		History & F	hysical					
		Message H	istory					

Resident Messages

1. Once you have logged on, the system will display Messages. Messages are triggered by Census changes, Orders, Events, and Facility set Resident Alerts.

IIIauix							
Messages Res	Messages Resident Facility RAI Menu						
Resident	Messages						
Notice Alerts:	A New Matrix Doc	umentation Available					
[Page 1 of 14]			« < 1 <u>2</u>	345678910>»			
	Resident	Subject		Date 蕁			
	Joan Angerton	New prescription order created (Lanoxin (digoxin))		03/28/2007 01:46 PM			
	Joan Angerton	New prescription order created (Habitrol (nicotine))		03/28/2007 10:43 AM			
	Joan Angerton	<u>New general order created (Test Messages)</u>		03/27/2007 09:13 AM			
	Joan Angerton	New general order created (Test messages)		03/27/2007 09:12 AM			
	Joan Angerton	New prescription order created (Bicillin C-R (penicillin))		03/22/2007 04:22 PM			
	Joan Angerton	Resident Return		03/22/2007 03:48 PM			
	Brown Charlie	New Resident Added		03/20/2007 01:10 PM			
	Joan Angerton	Resident Discharge - Return Expected		03/16/2007 02:42 PM			

^(C)Tip: Any blue underlined word is a link to move through the system. Click once on it to go to that area.

2. When a line does not display a closed envelope, it means that someone has opened the message. All messages automatically archive after 3 weeks. If you click on the message description, you can view more information, with the option to click on More info to see all the detail. Archived messages are attached to each resident and can be accessed under the Resident Tab.

messages Resident Facility KAI menu						
View Message						
From:	System Generated	Date:	03/28/2007 10:43 AM			
Resident:	Joan Angerton					
Subject:	New prescription order created (Habitrol (nicotine))					
Message:	essage: A new prescription order (Habitrol (nicotine)) was submitted for this resident . Please review the order . More info					
			Back Archive			

⁽²⁾Tip: The most recently created message is listed first. Resident Messages can be sorted by Resident Last Name, Resident First Name, Subject or Creation Date.

Search Resident

Any Resident Function accessed will require you to Search Resident first if you have not already done so.

- 1. Key in the first few letters of the resident's last name. You can also search by first name, Medical Record number, Unit or Attending Physician.
- 2. Check the appropriate Status box (Active, Inactive, Outpatient or Outpatient Discharged). If the resident has been discharged/expired or has not been admitted to a bed, you must check Include Inactive Residents to be able to view them. If they have become an Outpatient, you must check the Outpatient box or the Outpatient Discharged box as appropriate.

corporate messages	idente reportes ra	cincy oser	Not PR	end Provider	namenance	Enterprise	
Search Residents						<u>Teach N</u>	1e 💻
Please enter search crit	eria and select se	arch.					
Last Name:	sha			First Name:			
MR#:							
Unit:	Select One	•		Attending:	<u>Select One</u>		
Associated Payer Type: 👔	Select One	•	Associ	ated Payer Name:	Select O)ne	•
Status:	🗸 Active 🔽 Inacti	ive 🗌 Outp	atient 🗌	Outpatient Discha	rged <u>Che</u>	<u>ck All</u> <u>Clear All</u>	
						Sea	rch
Search Results - 2 Resi	dents					Add n	esident
Name 🚖	MR# - ¥isit#	Unit	Room	Primary P	ayer	Status	
Shaw, Brutus	1501845-02	Skilled Nursing North	243/A	Payment Plan		In House	
Shaw, Cooper	1501648-02	Skilled Nursing West	Not Assigned	Medicare A		Discharged	

Shortcuts to Resident Information

1. If you click on the + sign that appears on every screen next to the resident's name, some brief basic resident information will apper.

~	Messages Resident Facility RAI	Menu	
	View Resident		
-	😑 🚔 <u>Angerton, Joan</u> DNRCC		
	U/R/B: Skilled Nursing East/133/A	MR#: 1501616-01	Allergies: Penicillin V Potassium,
	Admit Date: 01/02/2007 09:10 AM	Attending: Allison Krizo	Sulfamethoxazole, Sulfonamides, Dust, Mold, to
	Status: In House	Age: 80	work, Additives

2. If you click on the Folder next to the resident name, you will see the Resident Quick View, which gives you access to the resident Demographics, Diagnoses, most recent Vitals, Current Orders, Progress Notes and Census.

View Resident						
🗄 🖰 <u>Buckeye, Br</u>	utus DNI	Achieve Matr	ix 6.2.3 - Resident	Quick View - Micı	osoft Inte 💶 🗖 🗙	
Physician:	MARK EVANS	Buckeye, Bi	rutus DNRCC			elete
Room/Bed:	334/A	Demographics	Diagnoses Vitals	Orders Notes	Census	
Status:	In House	U/R/B:	Skilled Nursing West	/334/A		
		MR#:	1501622-03			nsu
Domographics		Admit Date:	01/11/2008			
Munice Confiden		Primary Lang.:	English	Religion:	Pentecostal	
Nursing Facility:	OPRS Training	Date of Birth:	01/01/1920	Age:	88	P
Name: Preferred Name:	Brutus Buckey Brutty	Directives:	Living Will; Do Not Resuscitate (DNRCC); Feeding			
Sex:	м	Allergies:	anyone form michigar	n, Wolverines		F
D.O.B.:	01/01/1920	Alerts:	No recorded alerts			⊢
Age:	88					
Language:	English					
Is Responsible for Self:	Yes					
History		Wa	ming: Save main wind	ow work before clic	king link.	
Previous Address:	62 fifth Street 777-777-777 columbus, OH 4	43215	Mother's Mai	den Name: betty		

Resident Face Sheet:

The Face Sheet contains Resident Demographics, Contacts, Providers, Allergies and Diagnosis codes.

View Resident			
🗄 🖰 <u>Shaw, Coop</u>	DINRCC Hospice	(<u>0</u>)	⇒ஃ
Physician:	JOHN PHYSICIAN MD	Photo: Update Delete	1
Unit/Room/Bed:	Skilled Nursing East/149/A	68-	
Status:	In House		
		Report Censu	IS

Demographics

Name:	Cooper C Shaw	Race:	Unknown
Preferred Name:	Coop	Religion:	Disciples of Christ
Sex:	м	Marital Status:	Never Married
D.O.B.:	05/02/1930	Language:	
Age:	84	Is Responsible for Self:	No

Census Summary

Facility:	SNF OPRS Training Facility	Last Qualifying Hospital Stay:	
Admit Date:	02/18/2010 10:49 PM (current)	Admitted From:	
		Referral Source:	
Discharged:		Discharged To:	
Primary Discharge Diagnosis:		Discharge Reason:	
		Condition on Discharge:	

History

Previous Address:	121 Pine Drive	Military Service:	
	Findiay, OH 45218	Veteran Elig (10-5588):	No
		Service Connected Disability & Percentage:	No 0.0 %
County:		Last Branch of Military Service:	
Previous Occupation:		Last Military Service From Date:	
Mother's Maiden Name:		Last Military Service To Date:	
		VA Claim Number:	
		Service Number:	

Payer Information

Primary Payer:	Medicare A	SSN:	050301930
Medical Record #:	1501648-03	Medicare A #:	050301930A
Medicare B #:		Medicaid #:	

Insurance Information

Insurance	Group Name	Group #	Insured's ID #	Payer Address	Payer Phone
No Insurance Information.					

Additional Fields

Previous Phone Number :		Entrance Fee Type :	
Long Term Care Ins Name :		Respite Care (Y/N) :	
Fincl Disc Updated (MM/DD/YY) :		Direct Depst/Credit Card (Y/N) :	
Primary Care Physician :	Dr. Scott Riggs		

Advan	ced Directives						
Check a	ll that apply:	Notes:	Copy on file?	Check a	Il that apply:	Notes:	Copy on file?
	*Living Will				*Do Not Resuscitate (DNRCC)		
	Full Code				Do Not Intubate (DNI)		
	*Organ Donation				*Do Not Hospitalize		
	*Autopsy Request				*Feeding Restrictions		
	Hospice				*Medication Restrictions		
	Other				*Other Treatment Restrictions		
	*Items pull to MDS 2.0	question A10					

Alerts

Alerts	
Alerts:	None Specified
Face Sheet Notes	
Notes:	Wears bilateral hearing aids. Allergy Alert - Celebrex causes rash

Update

Providers 😰			Add Provid	der
Туре	Provider	Phor	ie	
Physician	JOHN PHYSICIAN MD - Attending	(111) 111-1111		
	AYSER HAMOUDI MD - Alternate	(614) 486-9461		Delete
Funeral Home	Behm Family Funeral Homes Inc	(440) 428-4401		Delete
	Bolin Funeral Home	(740) 452-4551		Delete
Hospice	Senior Independence	(614) 433-0031		Delete
Lab	MedLab	(800) 522-7556 (800) 750-6720 Fax		Delete
NP/PA	Nancy Nursepractitioner	(111) 233-5555		<u>Delete</u>
Pharmacy	Skilled Care	(513) 459-8484 (513) 459-8278 Fax		Delete
Radiology	Mobilex USA	(800) 932-2222 (866) 250-2872 Fax		Delete

Contacts	?				Add Contact
Relationship	Name	Responsibilities	Call Order	Phone	Notes
Brother	Ian Shaw	Legal Guardian Responsible Guardian	1	(555) 555-6700 Primary	Notes here

Allergies	5		Ac	ld Aller	gy
Category	Allergy	Start Date	Screen		
Drugs	Celebrex	02/18/2010	#	Edit	Delete
	Celebrex (rash)	02/18/2010		Edit	Delete
	Penicillin	08/28/2009		Edit	<u>Delete</u>
Manual Interior Minteres					

D	escription	Drolim?	Date Diagnosed	
	Description		Date Diagnosed	
Stress fracture, femoral neck	Primary/Admission		01/25/2009	Remove
A Not most descriptive code available Facility customized				e diagnosis
View diagnosis history <u>AR claims sequencing</u> <u>Clinical sequencing</u>				
	D. <u>Stress fracture, femoral neck</u> criptive code available story <u>AR claims sequencing</u> <u>Clinic</u>	Description Stress fracture, femoral neck Primary/Admission criptive code available Primary/Admission story AR claims sequencing Clinical sequencing	Description Prelim? Stress fracture, femoral neck Primary/Admission criptive code available Price Facility customized story AR claims sequencing Clinical sequencing	Description Prelim? Date Diagnosed Stress fracture, femoral neck Primary/Admission 01/25/2009 criptive code available Pracility customized Image: Comparison of the sequencing of the seq

Census

1. Selecting the Census button toward the top of the View Resident (Face Sheet) screen will permit you to view all the census activity for the resident. This includes transfers to hospitals, discharges and admissions.

L	Hassages	raamey rame ra					
Resident Census Teach							
H 😤 Angerton, Joan DNRCC							
Census Records							
	Date/Time	Census Type	Level of Care	Payer	Unit/Room/Bed		
	03/22/2007 03:47 PM	Return	None	Medicare A - Training Sys <i>Medicare Part A</i>	Skilled Nursing East / 133-A S <i>NF Semi-Privat</i> e		
	03/13/2007 02:41 PM	Discharge - Return Expected	None	Medicare A - Training Sys <i>Medicare Part A</i>			
	02/08/2007 05:20 PM	Information Change	None	Medicare A - Training Sys <i>Medicare Part A</i>	Skilled Nursing East / 140-A S <i>NF</i> Se <i>mi-Privat</i> e		
	02/08/2007 05:17 PM	Information Change	None	Medicare A - Training Sys <i>Medicare Part A</i>	Skilled Nursing East / 131-A S <i>NF Semi-Privat</i> e		
	01/02/2007 09:10 AM	Admission	None	Medicare A - Training Sys <i>Medicare Part A</i>	Skilled Nursing East / 131-A SNF Semi-Private		

My Profile

This is found under the Facility Tab. It provides access for joining a Physician Group, which gives rights to see all the residents with the attending physicians in that group. It also gives access to change your password.

viy Profile				
System Access				
Security Template:	Physician			
Coder Group:	a windang			
User Information				
Name:	MD	Status:	Active	
Address:	Columbus OIL 40045	Primary Phone:	(111) 111-1111	
	Columbus, OH 43213	Pager:	None Listed	
System Email:	None Listed	Fax:	None Listed	
Physician/NPPA Deta	ils:			
Clinic/Med. Center:	None Listed			
Uses Matrix:	No	Current Digital Signature:	Declined View signature	
UPIN:	F58939	Medicaid Number:	None Listed	
DEA Number:	None Listed	Medicare Number:	None Listed	
License Number:	None Listed	Tax ID Number:	None Listed	
National Provider ID (NPI):	None Listed	Vacation Start Date:	None Listed	
Physician Backup:	None Listed	Vacation End Date:	None Listed	
Taxonomy Code:	None Listed			
			Back Update	
Associations				
Associated Facility:	TRAINING - Westminster-Thurber Nursing OPRS Training Facility			
Security Information				
Login Name:	JWEI			
Security Question:	None Listed			
Security Answer:	None Listed			
			Change Password	

1. To change your password, click on the Change Password button and follow the instructions for the format of your password.

Associations	
Associated Facility:	TRAINING - Westminster-Thurber Nursing OPRS Training Facility
Security Information	
Login Name:	D
Security Question:	None Listed
Security Answer:	None Listed
	Change Daccword

Tips

- 1. Use the roller on your mouse to scroll up and down on a page, but be sure to click outside of a dropdown box or your scrolling will be limited to that box.
- 2. The **Tab** key moves you through the responses to each question. This includes date fields, short descriptions, drop-down lists, text fields, radio buttons, check boxes, etc.
- 3. For radio buttons, use the cursor keys to move up and down the answer selections. Use the **Tab** key, when in a radio button question, to move to the next question.
- 4. For check boxes, use the **T**ab key to move up and down and the space bar to answer selections.
- 5. Unless you do not have a Back option on the screen you are viewing, NEVER use the Back button on Internet Explorer bar.
- 6. For questions with a drop-down selection, fill in numbers using the number pad or the letters on the keyboard.
- 7. **Shift+Tab** moves you back to the previous questions and within the checkbox selections.
- 8. Use the **End** key on your keyboard to move to the bottom of a page. Use **Home** to move to the top of a page. To move up or down a page in smaller increments, you can use the **PgUp** and **PgDn** keys.
- 9. **Bolded** Field Names indicate required fields. You cannot save a screen unless you complete all required fields.
- 10. Anytime you see the ABC box, it indicates that spell checking is available. Spell check includes medical terms.
- 11. Pop-up Blockers will prevent you from viewing many reports in the system. They must be disabled to view reports. Contact the Corporate Help Desk for assistance in turning off your pop-up blockers.

- 12. Adobe Acrobat Reader must be installed on a pc to successfully run and view reports. Contact the Corporate Help Desk for assistance in installing or upgrading your Adobe Acrobat Reader.
- 13. Help information can be accessed by clicking on <u>Help</u> There is a complete Help manual available.



14. Some screens make available a Teach Me button, that is an animated version of Help. Please keep in mind that information included here is not specific to OPRS.



- 15. When you want to select a different Resident, click on the icon. This will return you to the Resident Search screen.
- 16. The Save button should only be clicked once. Double clicking can result in duplicate Assessments, Events etc. being created.
- 17. Please always log off by clicking on <u>Log off</u> to the right of your name at the top of the screen. The system will time out after 29 minutes of not being used. If it times out and you have not saved your work, it will be lost.