

**Ohio Living  
Matrix System  
Reports - Nursing**

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# Ohio Living Matrix System Reports - Nursing

## Resident Reports

Reports listed under the Resident Tab are Resident Specific.

The screenshot shows the top navigation bar with tabs: Corporate, Messages, Resident, Reports, Facility, and RAI. The 'Resident' tab is selected. Below the tabs is a search bar with the text 'Search Resident'. A dropdown menu is open, listing various report types: Search Resident, Face Sheet, Census, Certifications, Events, Assessments, Orders, Progress Notes, Profile, Documents, Vitals, Reports, and Message History. To the right of the dropdown, there are input fields for 'Last Name' and 'First Name', a dropdown for 'Attending' with the text '-- Select One --', and a checkbox for 'Include Inactive Residents'. A 'Search' button is located at the bottom right of the search area.

Key reports that you will be running:

- a. Flowsheet for a Resident – printed when resident first admitted and initial orders are entered.
  - b. Resident Flowsheet Documentation – blank flowsheet page – to be printed at same time as Flowsheet for a Resident.
  - c. Physician Orders – Printed to send to pharmacy after Admission Orders entered (if physician not signing electronically, leave for his/her signature).
  - d. Chart Summary Report – to be run for a discipline that does not have access to the computerized resident record – snapshot of the chart.
  - e. Referral Form – replaces the Consult Sheet; complete and print to accompany resident on visit with outside professional.
  - f. Resident Face Sheet – Printed for the Downtime Binder anytime information changes. Can also be printed from the Face Sheet itself.
1. Click on the Radio button next to the report name and click on Next. Select the criteria for running the report. Read the options carefully or you may have a surprise. Click on the Report button.

The screenshot shows the 'Resident Reports' section of the Ohio Living Matrix System. The top navigation bar is the same as in the previous screenshot. Below the navigation bar, there is a header for 'Resident Reports' with a user profile icon and the name 'Noel, Abby' and 'DNRCC'. The main content area is divided into four sections: 'Census', 'Events', 'Flowsheets', and 'Orders'. Each section contains a list of reports with radio buttons next to them. The 'Census' section has 'Census Daily Detail'. The 'Events' section has 'Assessment Summary List' and 'Event Summary List'. The 'Flowsheets' section has 'Flowsheet for a Resident - Blank', 'Flowsheets for a Resident', 'Resident Flow Sheet Documentation', 'Resident PRN Medication Notes', and 'Treatment Notes'. The 'Orders' section has 'Physician Orders'. The 'Resident Info' section has 'Chart Summary Report', 'Referral Form', 'Resident Face Sheet', 'Resident Progress Notes', and 'Vitals Report'. A 'Next' button is located at the bottom right of the page.

## Ohio Living Matrix System Reports - Nursing

- The report will appear as a PDF file, unless you select a different option, based on the criteria. The bar above the report has options to scroll from page to page, print the report, or save it to a file or increase the size of the view area.  
Report example:

OPRS Training Facility

**Physician Order Report: 04/16/2008 - 05/16/2008**

**Attending: BOPE, EDWARD (614) 566-5414**

**Noel, Abby (DNRCC)**

MR#:	1501697-01	DOB:	10/23/1989	Age:	18	Sex:	F
Room/Bed:	233/A	Units:	Skilled Nursin	Admit Date:	10/25/2007 10:56AM		
Alerts:							
Diagnoses:							

**General flow sheet**

Order Type	Start Date	End Date	Description	Ordered By
General	01/18/2008	Open Ended	Consult PT Continuous	EDWARD BOPE

**Medications flow sheet**

Order Type	Start Date	End Date	Description	Ordered By
General	05/12/2008	05/19/2008	Admission PPD Q_Days - Every (7) Days 09:00 AM	EDWARD BOPE
General	05/14/2008	05/21/2008	Admission PPD - read Q_Days - Every (7) Days 09:00 AM	EDWARD BOPE
Prescription	01/18/2008	05/13/2008 (DC Date)	Synthroid (levothyroxine) tablet; 100 mcg (0.1 mg); amt: 0.1 mg; oral Special Instructions: Take 1 hour before meal. Daily 07:00 AM	EDWARD BOPE

**Treatments flow sheet**

Order Type	Start Date	End Date	Description	Ordered By
General	01/18/2008	Open Ended	May ambulate to dining room with assistance. C Meals - With Meals 08:00 AM, 12:00 PM, 05:00 PM	EDWARD BOPE
General	05/12/2008	Open Ended	Record percentage of meals C Meals - With Meals 08:00 AM, 11:00 AM, 05:00 PM	EDWARD BOPE
General	05/14/2008	05/14/2008	Recheck finger stick blood sugar at 4:00 PM Once - One Time 04:00 PM	EDWARD BOPE
Radiology	05/12/2008	05/12/2008	Standard Chest; Special Instructions: Yellow sputum and cough Once - One Time 09:00 AM	EDWARD BOPE

## Reports Tab

There is also a Reports Tab that offers additional reports at the Facility Level. These are the same reports that are available under Reports in the Facility Tab.

Corporate	Messages	<b>Resident</b>	Reports	Facility	RAI
Search Residents			Resident Reports Census Reports		
Please enter search criteria and select search.					
Last Name:		First Name:			
MR#:					
Unit:	-- Select One --	Attending:	-- Select One --		
Filter search to:	<input type="checkbox"/> Show only Outpatient Residents <input type="checkbox"/> Include Inactive Residents				
<b>Search</b>					

# Ohio Living Matrix System Reports - Nursing

## Facility Reports

Reports on the Facility tab provide information for all residents that meet the report selection criteria.

Corporate Messages Resident Reports Facility RAI Provider

Search Residents

Please enter search criteria and select

Last Name:

MR#:

Unit: -- Select One --

Filter search to: ☐ Show only Out

First Name:

Attending: -- Select One --

Inactive Residents

Search

Search Facility  
View Facility  
Maintain Providers  
Verify Orders  
Fax Status  
Matrix Documentation  
Order Signatures  
Facility Order  
Add Resident  
Select Unit  
Search User  
Configure Allergies  
Reports  
Corp Documents  
My Profile

The main reports that you will be running from Facility Reports are:

- Midnight Census Report – this report lists the payer source and is to be run each night for all shifts to know who is skilled and needs the Daily Skilled Documentation Assessment each shift.
- Facility Flowsheet Documentation – similar to the back page of the MAR; for each resident.
- Facility Monthly Flowsheets – to be run at end of the month to create the next month's flowsheets. The monthly process creates a file that is then used for printing the flowsheets. When running the report, select only the flowsheets you are using at your facility – otherwise all flowsheets will be printed. See the Facility Specific Information to review the list of Flowsheets if you have any questions.
- Facility Activity Report – this is the report that the oncoming nurse is to print at the beginning of each shift. It is to be used for the shift change report. The options to include in the report are to be at least: Open Events and Orders. The report can be run for a single nursing unit or multiple units.
- Lab or Radiology Due Report – this report will indicate all labs or radiology orders due for the specified date range. It must be run separately for lab and radiology.
- Resident Bowel Management Report – to be run daily to indicate which residents need to be started on the bowel protocol.

# Ohio Living Matrix System Reports - Nursing

Corporate	Messages	Resident	Reports	Facility	RAI
<b>Facility Reports</b>					
<b>Census</b>			<b>Resident Info</b>		
<input type="radio"/> Admit/Discharge Report			<input type="radio"/> Advanced Directives and Code Status Report		
<input type="radio"/> Census Activity Report			<input type="radio"/> Alerts		
<input type="radio"/> Census Daily Detail			<input type="radio"/> Allergies for Facility by Resident		
<input type="radio"/> Census Detail			<input type="radio"/> Birthdays for All Residents		
<input type="radio"/> Census History			<input type="radio"/> Current Month's Birthdays		
<input type="radio"/> Daily Census Report			<input type="radio"/> Most Recent Diagnoses		
<input type="radio"/> Empty Bed Report			<input type="radio"/> Resident Allergy Report		
<input type="radio"/> Length of Stay Report			<input type="radio"/> Resident Alphabetical Birthday Listing		
<input type="radio"/> Midnight Census Report			<input type="radio"/> Resident Bed Listing		
<input type="radio"/> Midnight Census Worksheet			<input type="radio"/> Resident Bowel Management Report		
<input type="radio"/> Resident Current Status Report			<input type="radio"/> Resident Contacts and Providers		
<input type="radio"/> Resident List By Physician			<input type="radio"/> Resident Face Sheet		
			<input type="radio"/> Resident Information Report		
			<input type="radio"/> Resident Roster		
			<input type="radio"/> Resident Stay Anniversary		
			<input type="radio"/> Vitals Report		
			<input type="radio"/> Weight Variance Report		
<b>Events</b>			<b>Survey Reporting</b>		
<input type="radio"/> All Falls for Facility			<input type="radio"/> CMS 672		
<input type="radio"/> All Open Events for the Facility			<input type="radio"/> CMS 672 Census and Conditions Detail		
<input type="radio"/> Current Resident Infections by Infection Type			<input type="radio"/> CMS 802		
<input type="radio"/> Infection Summary Report					
<input type="radio"/> Resolved Resident Infections by Infection Type					
<b>Flowsheets</b>					
<input type="radio"/> Facility Flow Sheet Documentation					
<input type="radio"/> Facility Monthly Flow Sheets					
<input type="radio"/> Facility PRN Medication Notes					
<input type="radio"/> Treatment Notes					
<b>Misc</b>					
<input type="radio"/> Facility Activity Report					
<input type="radio"/> Facility Physician/NPPA List					
<b>Orders</b>					
<input type="radio"/> Lab or Radiology Due Report					
<input type="radio"/> Order Report by Category					
<input type="radio"/> Physician Orders					
<b>Quality Indicators/Quality Measures</b>					
<input type="radio"/> Facility Quality Indicator Profile					
<input type="radio"/> Quality Measures Report					
<input type="radio"/> Resident Level Quality Indicator Summary					
<b>RAI</b>					
<input type="radio"/> ADL Score Report					
<input type="radio"/> Assessments Due Report					
<input type="radio"/> Facility Case Mix					
<input type="radio"/> Medicaid Resident Case Mix					
<input type="radio"/> Medicare Resident Case Mix					
<input type="radio"/> PPS Due Report					
<input type="radio"/> RAP Roster					
<input type="radio"/> RAPs Status Report					
<input type="radio"/> RUGs Scores for All Medicare Residents					

Next

The reports from the Facility tab will appear as PDF files the same as Resident Reports.