

## Important updates to beneficiary information

**DATE:** June 19, 2020

To stay current with industry rules and regulations, American Equity will be needing additional contact information for beneficiaries.

This update is effective for any business received **July 1, 2020, and after**. The beneficiary addendum [form](#) has been updated and is requested to be filled out for all beneficiaries.

For beneficiary information, we request you collect, prior to contract issue, or at the time of a change, the following:

- Name
- Street address
- Email address
- Date of birth
- Social Security number
- Telephone number

This update applies to any new application and any time a beneficiary change is made. It does not apply to existing contracts where no beneficiary change is being made.

If you have any questions, please call Marketing at 888-647-1371.



[www.american-equity.com](http://www.american-equity.com) • Call us at [888-647-1371](tel:888-647-1371)

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