



The Athene BCA product suite is moving to our new policy administration system

Effective July 27, 2020

Beginning **July 27, 2020**, all new Athene® BCA® 2.0 and Athene® Velocity business will transition to our new policy administration system. All remaining products will continue to move to the new system in stages.

Client contract numbering will change as products are put on the new system. The new format will begin with "33," followed by eight digits.

Here are the benefits you'll see as new business is transitioned:

- Improved [Athene Connect](#) NIGO reporting for pending business
- Contract owners with multiple Athene annuity contracts will have the flexibility to assign each contract a different set of bank account instructions for EFT withdrawal payments
- Ability to support producer split percentages in decimals (e.g., 33.3%, 33.3%, 33.4%)
- Transfer/1035 Exchange automation resulting in faster processing times

Updated Certificates of Disclosure (CODs)

We're updating our CODs to align with this transition. The revised forms (Ver. 06/20) will be available on [Athene Connect](#) beginning **July 25, 2020** and should be used immediately.

- Applications signed on or after **July 25, 2020**, **OR** received after market close (**3 p.m. CT**) on **August 7, 2020** will require the new COD.

- Applications signed on or before **July 24, 2020**, **AND** received before market close (**3 p.m. CT**) on **August 7, 2020** will require the old COD.

Please note: For applications submitted on AnnuityNet or Affirm (where no sign date was provided), the application signed date is the date the electronic order is submitted to your back office for final review.

Applications with outdated or missing forms that do not fall within the guidelines listed above will be considered "not in good order." Be sure to use up-to-date materials when offering Athene annuities.

Updated DTCC fund codes

We're also updating our Index Crediting Strategy fund codes for all DTCC users as shown below. These new codes should be used on all new business submitted after market close (**3 p.m. CT**) on **July 24, 2020**.

Athene BCA 2.0 Index Crediting Strategy	Current DTCC fund code	New DTCC fund code
2-Yr Point-to-Point (BXIIC10T) No Charge	133	02413
2-Yr Point-to-Point (BXIIC10T) With Charge	132	02412
2-Yr Point-to-Point (BXIISG6E) No Charge	137	02410
2-Yr Point-to-Point (BXIISG6E) With Charge	136	0240Z
2-Yr Point-to-Point (CIBQWS6E) No Charge	135	0240X
2-Yr Point-to-Point (CIBQWS6E) With Charge	134	02414
2-Yr Point-to-Point (MLRPM) No Charge	131	02411
2-Yr Point-to-Point (MLRPM) With Charge	130	0240Y

2-Yr Point-to-Point (SPX) No Charge	129	0240W
2-Yr Point-to-Point (SPX) With Charge	128	02415

Athene Velocity Index Crediting Strategy	Current DTCC fund code	New DTCC fund code
2-Yr Point-to-Point (BXIIC10T) No Charge	133	02813
2-Yr Point-to-Point (BXIIC10T) With Charge	132	02812
2-Yr Point-to-Point (BXIISG6E) No Charge	137	02810
2-Yr Point-to-Point (BXIISG6E) With Charge	136	0280Z
2-Yr Point-to-Point (CIBQWS6E) No Charge	135	0280X
2-Yr Point-to-Point (CIBQWS6E) With Charge	134	02814
2-Yr Point-to-Point (MLRPM) No Charge	131	02811
2-Yr Point-to-Point (MLRPM) With Charge	130	0280Y
2-Yr Point-to-Point (SPX) No Charge	129	0280W
2-Yr Point-to-Point (SPX) With Charge	128	02815

Thank you for your business. At Athene, unconventional thinking powers great client value. For product and sales support, please contact your Independent Distribution Company.

The Athene BCA 2.0 [ANN19 (01/19), ANN19CS06 (01/19), ANN19CS08 (01/19), ANN19CS10 (01/19), ANN19CS12 (01/19)]; The Athene Velocity [ANN19 (01/19), ASP19CS (01/19)]; the Athene Velocity Income Rider [ASPIR (01/19), ASPIRRS (01/19)]; the Family Endowment Rider [PBEDB (01/19), PBEDBRS (01/19)]; the Balanced Allocation Lifetime Income Rider [ANNIRS (01/19), ANNIRSRS (01/19), ANNIRF (01/19), ANNIRFRS (01/19)] or state variations are issued by Athene Annuity and Life Company, West Des Moines, IA. Product features, limitations and availability vary; see Certificate of Disclosure for full details. Products not available in all states.

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