**Participant Information** 

### **II.** Organization Information

First Name *		Last Name *	
Title			
			J
Organization Name *			)
			J
Street Address			)
			J
Apt/Suite/Office			
Ap/Suite/Onice			)
			J
City	State	Postal Code	
Email Address *			
			)
Phone Number *			
Fax Number			
URL			
			J

## **Entity Type**

- O Broadcast / Media
- O Mission Agency / Outreach
- O Professional Service
- C Rescue Mission
- Social Service
- o Other

#### Revenue

- \*
- Less than \$4.0 million
- \$4.0 million \$9.9 million
- © \$10.0 million \$39.9 million
- \$40.0 million and above

### Size

- C Less than 50 employees
- O 51 99 employees
- O 100 249 employees
- O 250 499 employees
- O More than 500 employees

### **Ownership**

- O Publicly-Traded
- O Privately-Held
- Not-for-Profit

**Compensation Data** 

# **III. LEADERSHIP COMPENSATION**

Click here to download the job descriptions

*Please Tab when entering data*. Selecting Enter, brings you to the next page.

	Annualized Salary as of 4/1/2021	ls this job eligible for bonus pay?		Bonus Amount Paid Last Fiscal Year
		Yes	No	
CEO / Executive Director / Managing Director		o	0	
Chief Operating Officer / President		O	0	
Chief Financial Officer		O	0	
Top Fundraising Executive		O	0	
Top Human Resources Executive		C	0	
Top Marketing Executive		O	0	
Top Programs Executive		O	0	
Top Information Executive		O	0	
Top Development Executive		O	0	
Director of International Services		0	0	

# **IV. STAFF COMPENSATION**

### ADMINISTRATIVE MANAGEMENT AND SUPPORT

	Annualized Salary as of 4/1/2021	ls this job eligible for bonus pay?		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Administrative Assistant		0	0	
Clerk		О	0	
Cook		o	O	
Donor Relations Manager		0	O	
Donor Relations Specialist		0	O	
Executive Assistant		0	0	
Food Service Manager		0	0	
Mail Clerk		0	0	
Office Manager		0	O	
Receptionist		O	0	

# FINANCE

	Annualized Salary as of 4/1/2021	ls this job for bonu	o eligible us pay?	Bonus Amount Paid Last Fiscal Year
		Yes	No	
Accountant		0	O	
Accounting Clerk		0	O	
Accounting Manager		0	O	
Accounts Payable / Receivable Clerk		0	O	
Auditor		0	O	
Auditing Manager		0	0	
Controller		0	0	
Finance Director		0	0	
Payroll Clerk		o	0	
Payroll Manager		0	0	
Senior Accountant		O	0	

## HEALTH

	Annualized Salary as of 4/1/2021	ls this job for bonu		Bonus Amount Paid Last Fiscal Year
	,	Yes	No	
Director of Case Management		O	0	
Psychiatrist		O	О	
Registered Nurse		O	С	
RN Utilization Manager		O	0	

# **HUMAN RESOURCES**

	Annualized Salary as of 4/1/2018	for bonu	-	Bonus Amount Paid Last Fiscal Year
		Yes	No	
HR Coordinator		С	0	
Human Resources Director		О	o	
Human Resources Generalist		О	O	
Human Resources Manager		O	0	

**Compensation Data** 

### **INFORMATION SYSTEMS**

	Annualized Salary as of 4/1/2021	for bonu		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Database Manager		O	c	
Help Desk Coordinator		О	0	
Help Desk Supervisor		o	0	
Information Systems Manager		O	0	
Information Technology Director		О	o	
Network Manager		О	0	
Programmer / Analyst		О	0	
Systems Analyst		O	0	
Web Developer		О	0	

# MAINTENANCE

	Annualized Salary as of 4/1/2021	ary as of 4/1/2021 ls this job e for bonus		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Facilities Director		0	0	
Facilities Manager		0	0	
Housekeeper		0	0	
Maintenance Electrician		0	o	
Maintenance Worker		0	С	

# MARKETING / PUBLIC RELATIONS / MEDIA

	Annualized Salary as of 4/1/2021	ls this job eligible for bonus pay?		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Communications Director		0	С	
Communications Manager		0	0	
Communications Specialist		0	0	
Copy Writer		0	0	
Creative Services Director		0	0	
Editor		0	0	
Event Coordinator		0	О	
Graphic Designer / Artist		0	0	
Marketing Associate		0	О	
Marketing Director		o	0	
Marketing Manager		0	0	
On Air Talent		0	0	

## **MEMBERSHIP SERVICES**

	Annualized Salary as of 4/1/2021	ls this job for bonu		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Director of Member Care		O	o	

### **MINISTRY**

	Annualized Salary as of 4/1/2021	ls this job for bonu		Bonus Amount Paid Last Fiscal Year
		Yes	No	
Director - Ministry		C	0	
Director of Field Ministries / Mobilization		O	0	
Major Gifts Director		O	0	
Program Manager		O	0	
Program Staff		O	o	
Stewardship Manager		o	0	

#### **Compensation and Benefits Practices**

1. Your organization has a documented compensation philosophy for your:

	Yes	No
Leadership Team	0	0
Entire Organization	O	O

#### If yes, at what percentile (%) of the market do you target?

	Base Salary	Total Cash Comp (Salary & Bonus)
Leadership Team		
Entire Organization		

#### 2. Compensation levels and adjustments for the Leadership Team are decided primarily by:

- Full Board of Directors
- O Committee of the Board (Compensation, Human Resources, Executive, Other)
- C CEO / Executive Director / Managing Director
- o Other

3. Compensation levels and adjustments for the entire organization are decided primarily by:

- □ Full Board of Directors
- CEO / Executive Director / Managing Director
- □ coo
- CFO
- HR Director
- Dther

#### 4. Your organization

- Has a bonus / incentive plan in place
- O Does not have a bonus / incentive plan

If a bonus / incentive plan is in place, is it:

	Discretionary	Formula based	Combination	Other
Leadership Team	0	0	O	0
Entire Organization	o	o	C	0

If other, please explain?	
---------------------------	--

	Explain
Leadership Team:	
Entire Organization:	

#### **Compensation and Benefits Practices**

5. In the table below, indicate which perquisites are provided. Check all that apply.

	CEO/Executive Director/Managing Director	Other Leadership Team Members	Other Staff
Automobile or Allowance Provided			
Club Membership (Health, Country, Golf)	Γ	Π.	
Professional Dues Paid			
Financial / Tax Counseling			
Sabbatical Leave			
Supplemental Life Insurance			
Supplemental Retirement Benefits			
Investment or Retirement Planning Services	Γ		
Legal Counseling			
Free Medical Exams			
Mileage Reimbursement			

6. Indicate in the table below your organization's actual 2020 and budgeted 2021 salary increase percentages for the indicated position groups:

2020 Actual Increase % (e.g., 3.0%) 2021 Budgeted Increase % (e.g., 3.0%)

CEO / Executive Director / Managing Director	
Other Leadership Positions	
Directors	
Manager / Supervisory Exempt	
Non-Supervisory Exempt	
Non-Exempt	

7. 2020 salary increases were based primarily on:

	Merit (Performance- based)	Cost of Living	Length of Service	General Across the Board Increases
Leadership Team	O	o	0	0
Entire Organization	С	О	0	0

#### 8. Does your organization have documented performance evaluation plans?

	Yes	No
Leadership Team	0	O
Entire Organization	O	o

#### 9. Your performance evaluation plan is:

	Goal Based	Skill Based	Combination
Leadership Team	O	0	O
Entire Organization	o	0	O

#### **Compensation and Benefits Practices**

10. Group Life Insurance coverage is provided for:

	Yes	No
Leadership Team	0	0
Entire Organization	o	О

If Group Life Insurance is provided, what percentage of the premiums is paid by your organization?

- C 100%
- C Less than 100%

11. What type of basic health insurance is provided to your employees? (Check all that apply)

- □ нмо
- PPO
- POS
- □ HSA
- C Other

12. Indicate the type of coverage and the percentage of the premiums that are paid by your organization for the employee and their family.

	Benefit Provided		Employee % Premium Paid by Organization	Employee & Spouse % Premium Paid by Organization	Family % Premium Paid by Organization	
	Yes	No	by Organization	r ald by Organization	Organization	
Basic medical coverage	0	0				
Prescription drug coverage	O	0				
Dental insurance	0	0				
Vision insurance	0	0				

13. Does your organization provide any of the following benefits? (Check all that apply)

- Psychological or mental health coverage
- □ Short-term disability
- □ Long-term disability
- □ FSA/HRA/HSA
- Long Term Care
- □ Supplemental Insurance (e.g. AFLAC)
- D Other

14. Holidays with pay (Check all that apply)	
--	--

- New Year's Day
- Martin Luther King Jr. Day
- President's Day
- Good Friday
- Easter
- Memorial Day
- □ Independence Day
- Labor Day
- □ Thanksgiving
- Day After Thanksgiving
- Christmas Eve
- Christmas
- Floating Holiday
- Employee's Birthday
- C Other

15. Does your organization have a Bereavement Policy?

- O Yes
- O No

How many bereavement days does your organization offer?

Does the policy extend beyond immediate family?

- O Yes
- O No

If yes, who outside the immediate family does bereavement cover? (Check all that apply)

- Grandparents
- In-laws
- Close friends
- C Other

16. Sick Days and Vacation Days granted each completed year of service for the majority of your employees. **Please** report as number of days, regardless of your average work day hours. Do not report total number of hours.

#### Exempt

	# Sick Days/Year	Are carryover days allowed?		# carryover SICK days allowed	# Vacation Days/Year	Are carryover days allowed?		# carryover VACATION days allowed	
	Days/Teal	Yes	No	days anowed	Days/Teal	Yes	No	days anowed	
1 Year of Service		О	C			0	C		
2-4 Years of Service		О	O			O	C		
5-9 Years of Service		0	O			0	O		
10-14 Years of Service		0	O			o	C		
15-19 Years of Service		0	O			o	C		
20-24 Years of Service		0	O			o	C		
25-29 Years of Service		0	C			O	C		
30+ Years of Service		0	O			0	С		

#### 17. Non-Exempt

	# Sick Days/Year	Are carryover days allowed?		# carryover SICK days allowed	# Vacation Days/Year	Are carryover days allowed?		# carryover VACATION days allowed	
		Yes	No	days allowed	Days/Teal	Yes	No	days anowed	
1 Year of Service		О	0			0	O		
2-4 Years of Service		0	O			0	0		
5-9 Years of Service		0	0			O	O		
10-14 Years of Service		0	0			O	O		
15-19 Years of Service		0	0			o	O		
20-24 Years of Service		0	O			O	O		
25-29 Years of Service		0	0			O	O		
30+ Years of Service		0	0			o	0		

#### **Compensation and Benefits Practices**

<ul> <li>18. Which employer-sponsored retirement plans do you provide to your employees?</li> <li>403(b)</li> <li>401(k)</li> <li>SEP</li> <li>Section 457</li> <li>Profit Sharing</li> <li>Other (Specify)</li> </ul>
19. For 401(k), 403(b), Profit Sharing: Employer contribution to the plan last year as a % of payroll (including matching, discretionary, and non-discretionary contributions): 401(k)/403(b) % Profit Planning %
20. Is there a waiting period? <sup>o</sup> Yes <sup>o</sup> No
<ul> <li>21. How long?</li> <li>Less than 1 year</li> <li>1 - 2 years</li> <li>2 - 3 years</li> <li>Other</li> </ul>
<ul> <li>22. Which of the following do you offer to employees? (Check all that apply)</li> <li>Flextime year round</li> <li>Flextime in summer</li> </ul>

- Childcare on site
- $\Box$  Scholarship fund for students of employees
- Continuing Education Tuition Reimbursement

23. What is your organization's average voluntary and overall turnover rates for the 12-month period ending April 2021? (Exclude involuntary termination by organization, death, total disability, and retirement.)

Voluntary Turnover %	
Overall Turnover %	

24. How has overall turnover changed from the prior 12-month period?

- O Higher
- C Lower
- Same

25. Did you experience the following staffing actions in 2020? Do you anticipate them in 2021? (Check all that apply)

	2020	Projected 2021	COVID Related?
Hiring Freezes			
Staffing Increases			
Salary Freezes			
Cutbacks in pay			
Salary reinstatements			

26. Did your organization experience any layoffs in 2020? Do you anticipate it in 2021?

	2020 Layoffs		% of Workforce	COVID Related?		Projected 2021 Layoffs		% of Workforce	COVID Related?	
	Yes	No		Yes	No	Yes	No		Yes	No
Layoffs	0	0		0	0	0	O		0	0

27. As compared to last year, describe the staffing levels at your organization for 2021:

- We will not be hiring any new employees in 2021
- We will be adding employees to staff in 2021
- We will generally maintain the same number of employees in 2021

#### Comments

#### 28. Comments