



Atrezzo User Guide

West Virginia PASRR Provider Portal User Guide



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The purpose of this user guide is to provide an overview of the Provider Portal for Atrezzo, the Kepro proprietary system. Atrezzo is a person-centered, web-based care management solution that transforms traditional, episodic-based care management into proactive and collaborative population healthcare management.

Atrezzo is a web-based system that works across numerous internet browsers; however, **Chrome is preferred** and system functionality is enhanced with this platform.

Access & Registration

All providers will designate a Provider Group Administrator for their facility. This person will need to add and manage all other users of the Provider Portal.

For access, the Provider Group Administrator will receive an email communication from Kepro with a registration code which will be used to complete the registration process.



The Provider Portal is accessible at <u>https://portal.kepro.com</u>.

Upon initial login, the Provider Administrator should follow the below steps to complete registration.

Click Register here under the Login section and enter the facility NPI and registration code received from Kepro.

🗱 Kepro	🗱 Kepro
LOGIN	Create a New Account - Specify Your Organization
USERNAME *	NPI *
PASSWORD *	PROVIDER REGISTRATION CODE *
	< LOGIN NEXT >
If you don't already have a Kepro account, you ci <mark>n register here.</mark> Forgot Password?	Please refer to the registration section of the Atrezzo Connect Provider Portal End User Guide for more information on how to register. You can find this document on your payer-specific Kepro website.

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Bookmark

the Provider

Portal URL for

future use



Complete the Account Information section by creating a username, password, security question and answer. This will be used to reset the password in the future if needed.

Complete the Contact Information Section, click

NEXT >

Review the Terms of Use Agreement, click the acknowledgement

check box, and then click

CONTINUE >

Helpful Hints

- The username and password created here will be used by the Provider Administrator account login
- Passwords must be 8-16 characters
 - One upper case letter
 - One lower case letter
 - o One number

KEPRO Portal - Terms of Use Agreement

THE KEPRO PORTAL IS SUBJECT TO AND GOVERNED BY TERMS AND CONDITIONS OF USE BY PROCEEDING OR USING THE KEPRO PORTAL YOU ARE AGREEING THAT YOU HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF USE AND AGREE TO BE BOUND BY THEM. IF YOU DO NOT UNDERSTAND THE TERMS OR CONDITIONS OF USE OR DO NOT AGREE TO BE BOUND BY THEM, DO NOT

o One special character

USERNAN	IE *				
PASSSWO	IRD *				
CONFIRM	PASSSWORE)•			
SECRET O	DUESTION *				
SECRET A	NSWER *				

FIRST NAME *			
LAST NAME ·			
ADDRESS 1			
ADDRESS 2			
сіту			
State			
Select State			~
EMAIL *			
CONFIRM EMAIL			
Phone			
Providers in receipt of authorization will be se		communication of ser	vice
Fax *			
- Required field			



American Arbitration Association with such arbitrat	ion to occur in Harrisburg, Pennsylvania.
KEPRO, Inc. 777 East Park Drive Harrisburg, PA 1 717.564.8288 Fax: 717.564.3862 www.kepro.com	7111 Toll-free: <u>800.222.0771</u> Phone:
I have read and agree to these terms of use.	
	CONTINUE >



System Navigation

Navigation of Atrezzo will remain consistent throughout use despite user role. The navigation pane will remain in place regardless of navigation through the system. This functionality allows for quick and easy navigation from any screen.

Utilize the below legend for a brief overview of each area within Atrezzo. For a more detailed description, and for all available workflows, click the icon hyperlink.

Номе	Home	This is the default page upon successful login and will enable you to view submitted cases and any pending submissions.
CASES	Cases	This section will enable you to search cases based on specific parameters including case type, case status and request type To identify specific cases and ensure efficient search results, try selecting specific information in each drop down to narrow search results.
CREATE CASE	Create Case	This section will enable you to create a new case for a consumer. Required fields include the case type, consumer information, and case parameters. Some fields will auto populate based on user role. Additional fields appear based on selections made.
CONSUMERS	Consumers	This section will enable you to search for Consumer specific information utilizing the Consumer ID or last name and date of birth. Consumer specific data will render based on information entered.
SETUP	Setup	Visible to Provider Administrator users only. This section will enable Provider Administrators to manage, edit, and add provider users for the facility.
MESSAGE CENTER	Message Center	This section will enable users to communicate directly with the team at Kepro regarding specific Consumers and/or cases.
	Reports	This section will display all available reports for those who have access. The report icon will not be visible to those users or contracts who do not have access to reports User specific reports will be listed on this page, no search required.
(?) Help	Help	This section will display available information including User Guides, FAQs, Latest Release Notes, and Password Guidelines.

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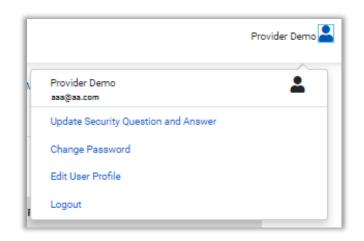
General System Features

This section will highlight the features found on all screens throughout the system and provide information on how to utilize these features for optimal navigation. The ability to search and view profile information will appear on all pages throughout the system, regardless of navigation.

After successful login, the system will default to the Home Screen.

🗱 Kepro	Contract:	Q Search for Case # or Program #	SEARCH	A			B Demo 🚔
ដា	HOME		0 NEW MESSAGES Go to Message Center	WORK-IN-PROGRESS	NOT SUBMITTED	SUBMITTED	
HOME			oo to niessage oenter	19742	381	20137	

- A. To search a Case # or Program #, enter specified information in this box and click Search (see <u>Searching by Case ID</u> for step by step instructions).
- B. This section will identify the user logged in. Click on the icon in the upper right corner to open menu options where you can Update Security Question & Answer, Change Password, Edit User Profile, or Logout.





Home Screen View

Once successfully logged in, the user will be taken to the Atrezzo Home Screen which will default to display all "Requests Saved But Not Submitted". This will provide a list of Consumers with cases that have been started, but are incomplete and have not been submitted to Kepro.

НОМЕ		0 NEW MESSAGES Go to Message Center 19742		NOT SUBMITTED 381	SUBMITTED 20137	
Request Saved But Not Sub	omitted					
CONTRACT	\odot	CASE TYPE	CONSUMER ID	CONSUMER NAME	DATE OF BIRTH	LAST MODIFIED
		им	11199307587			3/23/2020 8:36:44 AM
		UM	01206924067			3/19/2020 3:37:45 PM
		им	06044718801			2/26/2020 6:29:04 AM
		UM	01199789547			2/25/2020 6:55:11 AM

To complete an un-submitted case, you can click the edit icon that will appear when hovering over the specified Consumer line, or complete a full search for un-submitted cases with specific parameters (see the <u>Cases</u> section for the steps to complete a full search). If you know the Case ID, you can enter it in the search bar at the top of the page for direct navigation (see the section on <u>Search by Case ID</u> for detailed steps).

НОМЕ		0 NEW MESSAGES	WORK-IN-PROGRESS	NOT SUBMITTED	SUBMITTED	
		Go to Message Center	19742	381	20137	
Request Saved But Not Submit	ted					
CONTRACT	⊘ CASE TYPE	CONSUMER ID	CONSUMER NAME	DATE OF BIRTH	LAST MODIFIED	_
CONTRACT	CASE I TPE	CONSOMERID	CONSUMER NAME	DATE OF BIRTH	LAST MODIFIED	
	UM	11199307587	1000		3/23/2020 8:36:44 AM	
	UM	01206924067			3/19/2020 3:37:45 PM	Ĵ'n.
	UM	06044718801			2/26/2020 6:29:04 AM	0
	UM	01199789547			2/25/2020 6:55:11 AM	



Cases

This section will identify the steps to search for cases based on selected search parameters. This section is searchable by Case or Consumer. Select the specific search on the top.

To search By Case, select the Case Type: Assessment from the drop down. Once the Case Type is specified, additional search parameters will appear. To identify specific cases and ensure efficient search results, try selecting specific information in each drop down to narrow search results.

Note: You must enter a submitted date span for search results to render.

CASES BY CONSUMER BY CASE CASE TYPE * × Assessment CASE STATUS REASON ASSESSMENT TYPE REQUEST TYPE Select One ~ Select One ~ Select One Select One ~ ~ SUBMITTED FROM DATE SUBMITTED TO DATE MM/DD/YYYY MM/DD/YYYY Ö SEARCH

To search By Consumer, enter the required Member information. For results to render, user must enter Last Name and DOB or Member ID.

CASES				-		
		BY CASE	BY CONSUME	۹ ا		
MEMBER ID	LAST NAME	D	DATE OF BIRTH	-	SEARCH CONTEXT	
			MM/DD/YYYY		All Related Submitting Providers	~
*Combination of DOB and Last Name or Member ID is required						
						SEARCH



Search results will render below. The Case ID is a hyperlink which will open the specified Case page.

CASE ID 😔	CONSUMER NAME	SUBMITTED ON	CASE STATUS	REASON	ASSESSMENT TYP	E RE	EQUEST TYPE	
202240001	8/11/2020 1:37:20 PM	Submitted		PASRR Level 1	PASRR Level I	Ter	emporary NH Provider	
DIAGNOSIS ILLNESS UNSPECIFIED		ck the Case directed to t				OUTCOME:		LETTERS: 0 MESSAGES: 0
202240002	8/11/2020 1:39	oubmittee		THOMAS DESIGN A	PASRR Level I	Ter	emporary NH Provider	
DIAGNOSIS						OUTCOME:		LETTERS: 0 MESSAGES: 0
202240003	8/11/2020 2:03:15 PM	Submitted		PASRR Level 1	PASRR Level I	Ter	emporary NH Provider	
DIAGNOSIS						OUTCOME:		LETTERS: 0 MESSAGES: 0

Search by Case ID

ATREZZO USER GUIDE V1.0

This section will identify the steps necessary to complete a search for active cases when you already know the Case ID.

To search directly for a case, enter the Case ID in the search box on the top left of any page.

Then click	SEARCH	to be directed	d to the specified case.	
	Contract		QSearch for Case # or Program #	SEARCH
	HOME			0 NEW MESSAGES Go to Message Center
	Request S	Saved But Not Submitted		

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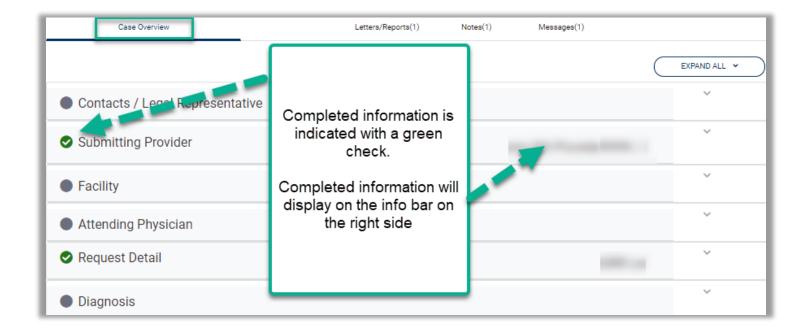
The visible demographic information within the Case will be in Read-Only format.

CONSUMER NAME	GENDI	ER DATE OF BIRTH	LOCATION	CONSUMER ID	CA	SE TYPE CONSUMER CONTRACT
CASE ID	CASE CON hyl	onsumer name is a perlink. Clicking the onsumer Name will redirect to the onsumer Info page.	-	demograp into	nformation in the top bar hic information received the system. Within the o ographic information car	l and/or input manuall case, the banner
Cab. Overview		neamer me page:	Letters/Reports(0)	Notes(0)	Messages(0)	Task Center(2)
This section identify th Current Ca	ie					EXPAND ALL V



Case Overview

This section will provide an overview of the current case including Submitting Provider, Facility (if applicable), Attending Physician, Request Detail, and Diagnosis. In most cases, only Submitting Provider and Request Detail will be completed.



Letters/Reports

This section will display any applicable letters or reports that have been uploaded specific to this case. Clicking on the hyperlink to view the letter/report will open item outside the internet browser.

ou have 1 new letters						
FILE NAME	CASE ID	SENT ON	ne hyperlink to view	CREATED BY	MODIFIED ON	MODIFIED BY
	pdf	-	ter attached to the ied case		9/1/2020 1:19:35 PM	



Notes

This section will display any notes pertaining to the specified case. This will include notes from Kepro or entered by a Provider within the group. This section is designated for notes only and should not include clinical information.

Case Overvi	iew	Letters/Reports(1)	Notes(1)	Messages(1)	
Â	Provider Demo 9/1/2020 1:08:21 PM		_		External Note

Messages

This section will display any messages to or from Kepro or the Client.

	Case Overview	Letters/Reports(1)	Notes(1)	Messages(1)	
MESSAGES					NEW MESSAGE V
FROM	SUBJECT		то	SENT ON	Ø
	Status			9/1/2020 1:08:54 PM	
	RE: Status			9/1/2020 1:09:56 PM	
	RE: Status			9/1/2020 1:25:14 PM	Ν



NEW MESSAGE 🐱

I in the upper right corner. Message fields will

To enter a new message, click in the populate. Complete the required fields, then select Send.

MESSAGES				
FROM SUBJECT *		Message will populate the sender and receiver based on login.		
MESSAGE		Complete required fields - Subject and message. The click Send.		
CANCEL		Message will be visible to th Provider, Kepro, and State users in the Message		SEND >
FROM	SUBJECT	section.	SENT ON	\odot
		100	9/1/2020 1:08:54 PM	
			9/1/2020 1:09:56 PM	
			9/1/2020 1:25:14 PM	
			9/4/2020 5:28:43 PM	

To respond to a message, review message and respond with text in message section. Then click Send. This will send the response to the sender.

FROM	SUBJECT	то	SENT ON
Kepro	Additional Information	NH Pro	vider 2/3/2021 1
Message: Any behaviors?	Is mood stable on current medication? Thank you		
Reply SUBJECT *			
RE: Additional Infor	mation		
Mood is stable on o	current medication. Please see additionally submitted clinical	documentation in relation to behaviors noted during this admission.	
please do not send addition	al clinical information through these messages. Additional clinical information sho	ld be added to the clinical information section of the request.	



Create Case

To enter a new PASRR review follow the below steps.

Select Assessment as the case type, then search for the consumer using the last name and date of birth or Consumer ID. If the correct consumer match is found, click the radio button to select the consumer. If the next section does not automatically expand, click Next to proceed with the case.

CASE TYPE								Assessment 👻
САЗЕ ТУРЕ *								
Assessment		~						
Consumer Information	tion							^
SEARCH CONSUMER								
CONSUMER ID	LAST N/	AME *	DATE OF BIRTH *					
		В		C 📋	SEARCH			
				_		\subset	+ ADD TEMPORA	
SELECT MEMBER	NAME	DATE OF BIRTH	ADDRESS		CONSUMER ID	CONTRACT	CASE C	OUNT
• <e< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>7</td><td></td></e<>							7	
							F	NEXT >

If a consumer match is not found, click

to add the consumer to the system.

Consumer Information	ion				^
SEARCH CONSUMER CONSUMER ID	LAST NAME * Bolton	DATE OF BIRTH • 01/15/1977	i	SEARCH	+ ADD TEMPORARY CONSUMER
SELECT MEMBER	⊙ NAME	DATE OF BIDTH	CONSUMER ID	CONTRACT	CASE COUNT

+ ADD TEMPORARY CONSUMER



In order to add a consumer to the system, you must select the contract and plan.

Contract: West Virginia

Plan: West Virginia

CONTRACT IN	NFORMATION			The last name and date of birth entered when searching will auto populate on this
		To add a consumer, you must select the contract and plan before the areas below are editable.		page
PREFIX	FIRST NAME *	MIDDLE NAME	LAST NAME *	SUFFIX
Select One	~			Select One
GENDER *	DATE OF BIRTH *	LANGUAGE		
Select One	~	Select One	~	

Enter all required fields, then select Next to proceed with the case.

CONTRACT *		~				
CONSUMER DETAI	LS					
PREFIX	FIRST NAME *	MIDDLE NA	ME LAST NA	ME *	SUFFIX	
Select One	~ <u>3</u>			4	Select One	~
GENDER *	DATE OF BIRTH *	LANGUAGE		-		
Select One	✓	Select	One 🗸			
CONTACT INFORM	ATION					
USE FACILITY ADDRESS		cility Address, check this box t	o auto-populate the below fie	elds.		
ADDRESS LINE 1 * 6		ADDRESS LINE 2	слту * 7	COUNTRY * 8	~	
STATE/PROVINCE *		COUNTY *	POSTAL CODE *	PHONE NUMBER		
Select One 9		Select 0 10	v (11)			
OTHER INFORMAT	ION					
SSN (000-00-0000)	SELF PAY	PRIVATE INSURANCE	MEDICAID ID/SUBSCRIBER ID	MEDICARE HICN		
MEDICARE MBI	OTHER ID					
						12



After selecting the proper Consumer, Select the proper case parameters for the request being made.

Sub Contract: WV NH PAS

Case Type: PASRR (defaults)

Then click

CREATE CASE

NOTE: Selecting GO BACK will cancel the case request.

>

Case Parameters				^	
SUB CONTRACT		CASE TYPE			
WV NH PAS	•	PASRR	~		
C GO BACK				CREATE CASE	

The next page that renders will be the Case page. Expand the Request Detail section, by clicking the caret on the far right side.

Select Assessment Type: PASRR Level 1

This will attach the proper PASRR Review form which will need to be completed in order to submit the request.

Request Detail			PASRR Level 1
* fields are mandatory	_		
ASSESSMENT TYPE *	REQUEST TYPE	CURRENT LOCATION	
PASRR Level 1	PAS	✓ Select One	~



A pop up Information Box will display to confirm the PASRR I questionnaire has been added and must be completed in order to submit the case.

Information X
Please check the below Error(s)/Warning(s) while submitting the case : 1. Error-A Questionnaire has been added for you to fill out 2. Error-PASRR I Form Must be Completed BEFORE Submitting PASRR I
ок

The submitting provider section will auto populate based on the provider creating the case. Once the Request Detail section is complete the NH PAS will be automatically added to the case.

Contacts / Legal Representative			
Submitting Provider			
Facility			
Attending Physician			
Request Detail			PASRR Level 1
∗ fields are mandatory			
ASSESSMENT TYPE *	REQUEST TYPE	CURRENT LOCATION	
PASRR Level 1	PAS 🗸	Inpatient Hospital 🗸	
Diagnosis			
Documents(0)			
♀ Questionnaires(0 of 1)			NH PAS
Notes			



Once populated, click the caret to expand the Questionnaire section, then click the blue hyperlink to complete the questionnaire, which will open in another tab within the browser.

📀 Question	naires(0 of 1)		NH PAS	^
	NAME *	STATUS Not Started		

Complete all required questions in each section. All questions will auto save throughout. Once all questions and all sections are complete, click

🖉 NH PAS	1 . Reason for Screening (check only ONE): *					
Demographic Information	○ Nursing Home Only Initial					
MEDICAL ASSESSMENT	 Nursing Home Only Transfer Nursing Home Waiting Waiver 					
MI/MR ASSESSMENT	○ Other					
PHYSICIAN RECOMMENDATION						
Supplemental Questions						
< RETURN TO CASE	Autosaved MARK AS COMPLETE					



The questionnaire tab will automatically close and you will return to the Create Case page. All required sections will be indicated complete with a green checkmark. To submit the request to Kepro, click



Depending on the outcome of the NH PAS, the case will either be Completed or In Review; during this phase, Kepro is reviewing the case. The Outcome will identify the status and what to expect next.

CONSUMER NAME		GENDER [NDER DATE OF BIRTH COM			CASE TYPE	CONSUMER CONTRACT
Moose Porter		Male (08/25/1972 (48 Yrs)	TEMP001762020122300001		PASRR	West Virginia
	CASE ID	CASE CONTRACT	SUBMITTED ON	REASON	OUTCOME		
IN-REVIEW	NREVIEW 210430006 WV NH PAS 2/12/2		2/12/2021 3:42:37 PM	M L1 Level 1 Approved - Pending Revie			
						_	
Case Overview Letters/Reports(0)			Notes(0)		Messages(



CONSUMER NAME		GENDER	DATE OF BIRTH C		CONSUMER ID			CONSUMER CONTRACT
Pearul Buller		Male	10/12/1979 (41 Yrs)	TEMP001762020121600014		PASRR	West Virginia	
	CASE ID	CASE CONTRACT	SUBMITTED ON		REASON	OUTCOME		
Completed	210320001	WV NH PAS	2/1/2021 9:25:51 AM		L1	Level 1 Approved - Level 2 Required		

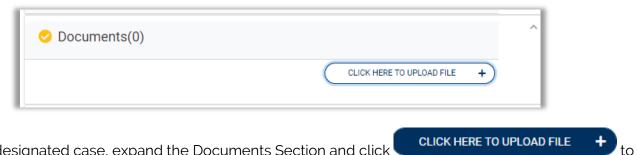
When submitting the NH PAS, the outcome will be determined by the responses submitted. There are many instances where the review with auto adjudicate which will be identified by the listed outcome. The below table identifies the possible outcomes and what they signify for the Level 1 PASRR review.

Reason	Outcome	Description
L1	Level 1 Approved, Pending Review	Requires Kepro Nurse review
L1	Level 1 Not Approved, Pending Review	Requires Kepro Nurse review
L1	Pend for Additional Information	Requires Kepro Nurse review
L1	Pend for Clinical Review	Requires Kepro Nurse review
L1	Level 1 Approved, Level 2 Required	Requires Kepro Nurse review
L1	Level 1 Approved, Level 2 Not Required	Request completed, will receive approval notification; may be admitted to nursing facility
L1	Level 1 Not Approved, Level 2 Not Required	Request completed, will receive denial/appeal notification; may not be admitted to nursing facility
L1	Level 1 Not Approved, Level 2 Required	Requires Kepro Nurse review



Uploading Documentation

This section will provide the steps necessary to upload documents, such as clinical information into the case for review.



Within the designated case, expand the Documents Section and click

NOTE: File size is limited to 15MB, larger files may need to be broken into smaller segments for successful upload.

To find the designated files, click Browse.

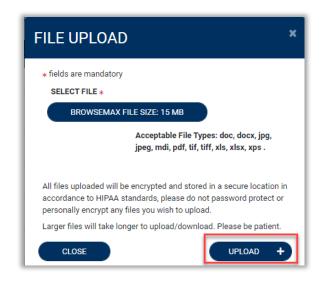




Select the necessary file and click Open.

Organize 🔻 N	ew folder					
This PC	▲ Name	^	Date modified	Туре	F	atory
-					N C C C	Acceptable File Types: doc, docx, jpg, jpeg, pdf, tif, tiff, xls, xlsx .
	v «			E	С И И У	I will be encrypted and stored in a secure location in accordance rds, please do not password protect or personally encrypt any upload. * ske longer to upload/download. Please be patient.
-	File name: Test File.do	cx	 ✓ All Files 		~	UPLOAD +

To attach selected document to the case, click Upload.





Once uploaded, documentation can be viewed by clicking the hyperlink. To upload additional documentation, follow the <u>above steps</u>.

Documents(1)			
Uploaded Successfully!		yperlink will open Ient to view	CLICK HERE TO UPLOAD FILE +
File Name	⊘ File size	Document Type	
Test File.docx	11.20 KB		0



Consumers

To search by Consumer, click Consumer on the navigation pane. The Consumer default screen will appear providing options to search for a Consumer. This process is the same as searching the Consumer when creating a case.

To search By Consumer, enter the required Member information. For results to render, user must enter Last Name and DOB or Member ID.

С номе	CASES						Help		
CONSUMERS				-			RESET		
CONSUMER ID	LAST NAME	DATE	OF BIRTH						
		M	M/DD/YYYY		SEARCH				
*Combination of DOB and La	*Combination of DOB and Last Name or Member ID								

Search results will render below. To view the Consumer page, click on the Consumers Name which is a hyperlink.

CONSUMERS					RESET
CONSUMER ID	LAST NAME	DATE OF BIRTH			
	doe	08/15/1961		SEARCH	
*Combination of DOB and Last Name	e or Member ID				+ ADD TEMPORARY CONSUMER
NAME O DATE OF B	RTH ADDRESS		CONSUMER ID	CONTRACT	CASE COUNT
John Doe 08/15/196			TEMP001942020121100000		2
Displaying records 1 to 1 of 1 record	S				Previous 1 Next Show 10 V Entries



Set Up

This section will identify the steps for Provider Group Administrators to add and manage additional users within the portal. **Only users set up as Provider Administrators will see this tab.** For all other users, the tab will be hidden.

Add New User

As a Provider Group Administrator, users within your facility can be added and managed locally once the group account has been registered.

Click Setup in the navigation pane. Always stay within the Manage Provider Groups tab/section to add users. Click the caret in the far right to expand the group section.

Номе	CASES				MESSAGE CENTER		PHelp
SETUP						RE	GISTER NEW PROVIDER +
Manage P	rovider Groups (1)	Manage Users (2)					
≜ MATTHEW				NPI :	/ Physicians / PO BO	X 2010	^
NPI	PROVI Physic	IDER TYPE clans	ADDRESS PO BOX 2010		Ē		
AVAILABLE USERS FROM YOU Select Any	R GROUP	-	ADD		\rightarrow	ADD NEW USER 🗸	



Create username and password, complete the contact information, click create.

USER NAME *				
PASSWORD *				
CONFIRM PASSWOR	D *			
			ords must contain at least: an	
uppercase letter, a lowe (,), {, }, [,], ~, -, _	ercase letter, a number and	special characters like	@, %, +, \ , /, ', !, #, \$, ^, ?, :, ,,	
しんしんしん・・・・				
000000000				
	RMATION			
	RMATION	EMAIL *	CONFIRM EMAIL	
CONTACT INFO		EMAIL *	CONFIRM EMAIL *	
CONTACT INFO		EMAIL *	CONFIRM EMAIL *	
CONTACT INFO	LAST NAME *			
CONTACT INFO	LAST NAME *		STATE/PROVINCE	
CONTACT INFO	LAST NAME *	СІТҮ	STATE/PROVINCE	

The user role will default to Provider Staff Account. This is the general account user. To change the user role, under Mange Provider Groups, select the Role the user should have. All accesses with Admin listed will have the ability to add and manage user roles for the provider group.

Provider, ND	SELECT ROLE		_
	Provider Group Admin	~	
	Provider Group Admin		
Displaying records 1 to 2 of 2 records	Provider Admin Provider Staff Account Provider Group Admin + Reports Provider Admin +Reports		Previous 1 Next Show 10 V Entries



Message Center



The message center will display and new and unread messages. To send messages, you must be inside a specified case.

New available messages are displayed in the navigation menu.



Indicates there are unread and non-responded messages available.



Indicates all messages are read and/or responded; no messages available to view.

Available messages will display in the Message Center.

MESSAGE CEN	TER			
FROM	SUBJECT	то	SENT ON	\odot
Kepro	Status Complete	Provider Demo	9/14/2020 10:04:50 AM	(v
Kepro	Please Compete Questionnaire	Provider Demo	9/14/2020 9:59:43 AM	~
Displaying records 1 to 2	of 2 records		Previous 1	Next Show 10 V Entries

To open/view the message, click the caret in the right had corner of the selected message. To view the selected case, click GO TO CASE . You will be directed to the specified case related to the message.



>

To reply to the message, directly in the Message Center, type text in the Message section, click

SEND

MESSAGE CENT	TER		
FROM	SUBJECT	то	SENT ON
Kepro	Status Complete	Provider Demo	9/14/2020 10:04:50 AM
Message:			GO TO CASE >
Reply SUBJECT *			
RE: Status Co	omplete		
MESSAGE *			
	eply to the message, type text he	on should be added to the clinical information section of the request.	SEND >
CANCEL	\supset		SEND >

Reports



Not all users will have access to reports and availability will vary by user role. Clicking the Reports icon in the navigation pane will open all available reports. The report name will be a hyperlink and open the desired report in a new tab within the internet browser.

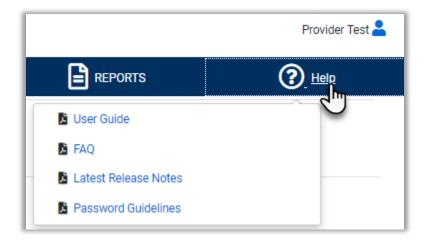
REPORTS		
REPORT NAME	REPORT CATEGORY	REPORT DESCRIPTION
WV Health Homes Requests	WV Health Homes	WV Health Homes Requests
Displaying records 1 to 1 of 1 recor	ds	Previous 1 Next Show 10 - Entrie



Help Guide



Clicking the Help icon will open a menu of options including the User Guide, FAQ, Latest Release Notes, and Password Guidelines. These items are updated regularly and may change over time.





Troubleshooting Tips and Tricks

This section will identify a few troubleshooting tips and tricks to help make navigation of the system easier.

Inactivity Warning

Important Note:

After a period of time of inactivity (15 minutes), a pop up will appear with a 2 minute countdown to logging out. As long as you are actively working within the system, you will not receive this pop up warning.

gra	Application Warning	
I	Your session is about to expire due to a prolonged period of inactivity. If you do not respond to this message, you will lose any unsaved work and will be required to log into the application again.	
	You will automatically be logged off in 01:51.	eshe
	Please press Continue to keep working.	
one .	CONTINUE	

To continue working, select Continue.

If you do not select continue before the countdown reaches 0, you will be required to log in again to continue utilizing the system. The system AutoSaves as you navigate and complete fields. Completed work will not be lost; however, any unsaved work will be lost, if the system times out due to inactivity.

Internet Browser

Atrezzo is configured to function in all internet browsers; however, Chrome is best. Chrome users will have the best system and functionality performance over other browsers.

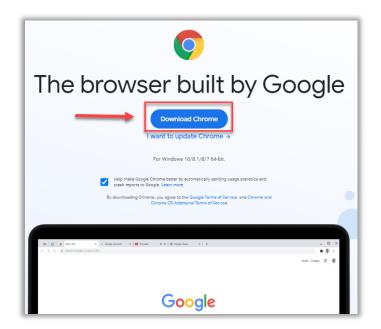


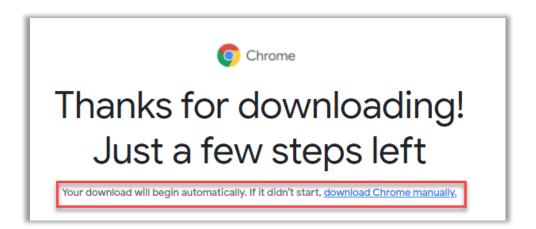


How to Add Google Chrome to Computer

Google Chrome is the preferred internet browser for Atrezzo. A user can do a search for "Google Chrome Download" or click <u>Download</u> to access the available link.

One the Google Chrome Download page, click Download Chrome, then follow the prompts.





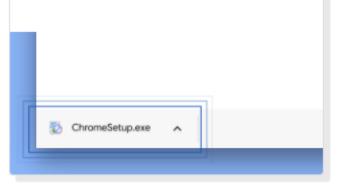


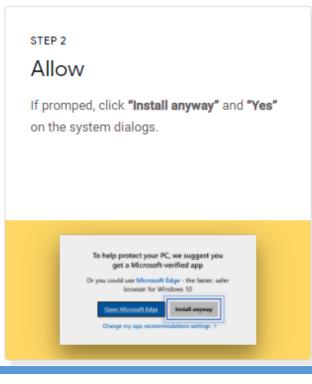
STEP 1

Open

Open the ChromeSetup.exe file from the downloads list at the bottom left corner of this window.

Can't find your installer?

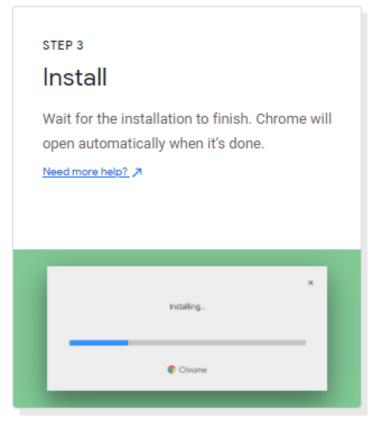




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Once installed, Chrome can be set as a default browser for all applications, or you can simply create a shortcut for Atrezzo within the application.



How to set Chrome as Default Browser

To set as the default browser, click the in the three dots in the upper right hand corner, the select Settings from the drop down.

			-	٥	×
	\$	୭	λ_{1}	*	DI
	New tab				Ctrl+T
	New window				Ctrl+N
	New incognito w	indow		Ctrl+S	Shift+N
	History				×
	Downloads				Ctrl+J
	Bookmarks				+
	Zoom	-	100%	+	53
	Print				Ctrl+P
	Cast				
	Find				Ctrl+F
	More tools				Þ
	Edit	Cut		Сору	Paste
	Settings				_
_	Help 🔍				Þ
	Exit				
E	Managed by you	ir organ	izatior	ı	

Select Default browser from the menu options on the left side of the page.

🗢 Settings 🛛 🗙 🕂		
\leftrightarrow \rightarrow C \odot Chrome chrome://settings	5	
Settings	Q pearch settings	
L You and Google	Your browser is managed by your organization	
🔒 Autofill	You and Google	
Safety check		Turn off
Privacy and security	Sync and Google services	•
Appearance		53
Q Search engine	Manage your Google Account	
Default browser	Chrome name and picture	•
() On startup	Import bookmarks and settings	•
Advanced 👻		



Select Make Default under Default browser.

Setti	ngs	Q Search settings
•	You and Google	Default browser
Ê	Autofill	Google Chrome is your default browser
٢	Safety check	Google Chromens your derault browser
0	Privacy and security	On startup
۲	Appearance	Open the New Tab page
Q	Search engine	Open me New rab page
=	Default browser	O Continue where you left off
Ċ	On startup	O Open a specific page or set of pages

How to Set Atrezzo Bookmark in Chrome

After entering the Atrezzo portal link <u>https://portal.kepro.com/</u> into the browser, and click the star in the address bar. Enter the name of the bookmark (be sure to keep the name simple so you remember it), choose a folder or add to the bookmarks bar, and click Done. This will set a bookmark for easy navigation and future user.

🗱 Atrezzo - Login X +	
← → C 🔒 portal.kepro.com	ବ୍ୟ 🔍 📩
	Edit bookmark
	Name Atrezzo Provider Portal
	Folder Bookmarks bar 🗸
	More Done Remove



Password Requirements

For all Kepro provider accounts, you will be required to change your password every 90 days. The system will warn you, starting 10 days before the password expires, after you logon. The new password cannot be identical to the expiring password.

Passwords must be a minimum of 8 characters and a maximum of 16 characters.

Passwords must have a least one of each of the following:

- ... One upper case letter
- ... One lower case letter
- ... One number
- ... One special character. The allowable special characters are the following:

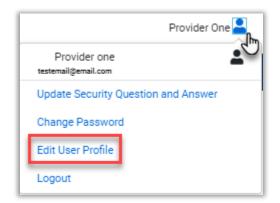
Symbol	Description
a	At sign
%	Percent sign
+	Plus sign
λ	Backslash
/	Slash (or forward slash)
1	Single quotation mark
!	Exclamation point
#	Number sign (pound sign, or hashtag symbol)
\$	Dollar sign
٨	Caret
?	Question mark
	Colon
1	Comma
(Left parenthesis
)	Right parenthesis
{	Left brace
}	Right brace
]	Left bracket
]	Right bracket
~	Tilde
-	Hyphen
-	Underscore



Updating User Profile

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To update user profile information once an account has been created, click on the icon in the upper right corner. Once the menu opens, click Edit User Profile.



Once the profile screen displays, update information and include all required fields, then click SAVE.

	Edit User Profile	
UserName	Provider One	
FIRST NAME *	Provider	
LAST NAME *	One	
EMAIL ADDRESS *	testemail@email.com	
CONFIRM EMAIL ADDRESS *	testemail@email.com	
ADDRESS 1		
ADDRESS 2		
СІТҮ		
STATE	Alaska	
ZIP		
PHONE NUMBER	111-111-1111	
PHONE EXTENSION		
Providers in receipt of Faxed determination letters: Offi	cial communication of service authorization will be sent to the fax number entered below.	
FAX NUMBER	555-123-9876	
		CANCEL SAVE >



How to Access Technical Assistance

For technical assistance, please contact the West Virginia Customer Support Center at 304.343.9663 or via email at <u>WVPAS@kepro.com</u>.