



GRANT FUNDED INVOICE SUBMISSION TRAINING

Atrezzo Submission Guide

Presented by:
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Executive Director for Kepro Maine



Hello and Welcome to the Kepro Grant Funded Invoice Submission Training.

This video has been created to provide general guidance for Providers on how to submit an invoice in Atrezzo and how to access your invoice reports.

Agenda

1. Invoice Overview
2. Atrezzo Submission
3. Invoice Submission
4. Generating Invoice Reports
5. Future enhancements



This training will cover the following topics; a general overview about the invoice process, a walkthrough on how to submit a clinical request in Atrezzo, a walkthrough on how to update your invoice questionnaire, a quick explanation for generating your own invoice reports and future enhancements to this process.



PART ONE

Invoice Overview



Part One – Invoice Overview

Overview

Kepro in collaboration with the Office of Behavioral Health (OBH) are streamlining the invoice process for contracted grant funded providers.

Effective November 15, 2020, all grant funded service requests must be entered through Kepro's Atrezzo platform and will have an "invoice" questionnaire attached to the request.

At the end of the billing period, the provider will be required to look-up the case in Atrezzo and indicate the total number of units billed for the month. The total units billed cannot exceed the total approved units on the clinical request.



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Services Included

Service Type	Service Codes
Mobile Crisis	220-500
Crisis Stabilization Units (CSU)	H0018
Assertive Community Treatment (ACT)	H0040
Daily Living Supports (DLS)	H2017
Community Rehabilitation Services (CRS)	H2018
Community Integration (CI)	H2015
Medication Management	H2010, H2010HF, H2010HFAF
Adult PNMI (Appendix E & F)	H0019, T1020HE
Adult PNMI (Appendix B)	240-200
Veterans Case Management	130-100
Support Employment	120-300
Clubhouse	H2030
Medication Assisted Treatment (MAT)	220-600
MAT for Incarcerated Individuals	220-700
SUD Intensive Outpatient Program (SUDIOP)	220-800
Outpatient Counseling	100-500



The following grant funded services will be invoiced through the Kepro Atrezzo process; Mobile Crisis, Crisis Stabilization Units, Assertive Community Treatment, Daily Living Supports, Community Rehabilitation Services, Community Integration, Medication Management, Adult PNMI, Veterans Case Management, Supported Employment, Clubhouses, Medication Assisted Treatment, Substance Use disorder Intensive Outpatient Program and Outpatient Counseling.



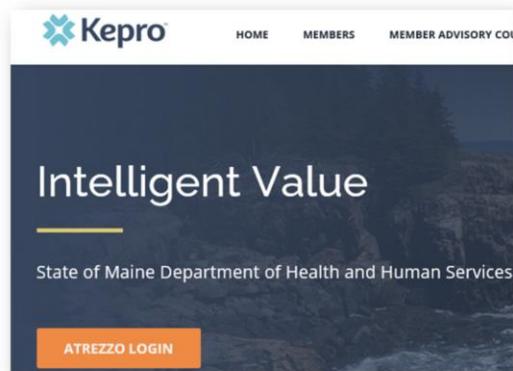
PART TWO

Atrezzo Submission



Part Two – The Atrezzo clinical submission

Accessing Atrezzo



Visit www.qualitycareforme.com to access the Atrezzo portal



To access the Atrezzo portal, go to our informational website; www.qualitycareforme.com and click on the Atrezzo login button

Atrezzo Login

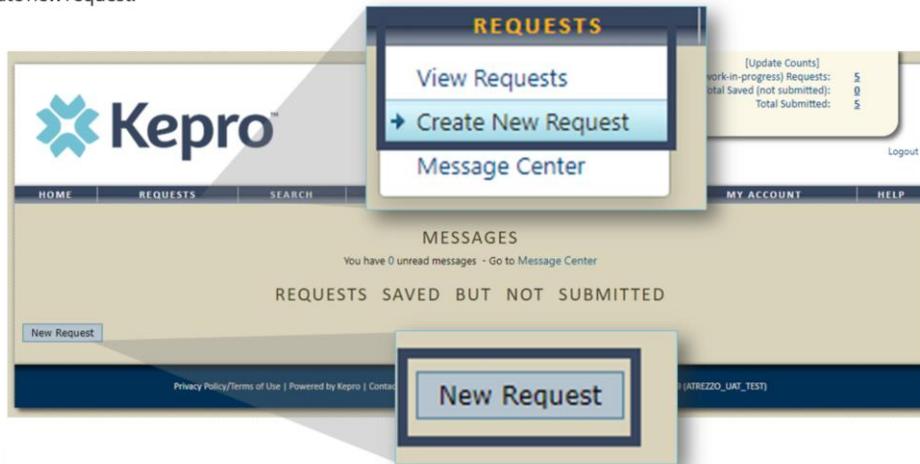
Enter in your username and password



Once you click on the Atrezzo login button, you will be brought to the actual login page. Here you will enter in your username and password. If you have forgotten your password, click on the “forgot password” link. This will ask you to provide your username and the answer to your security question. Once you have answered your security question, you will be able to reset your own password.

Creating the Request

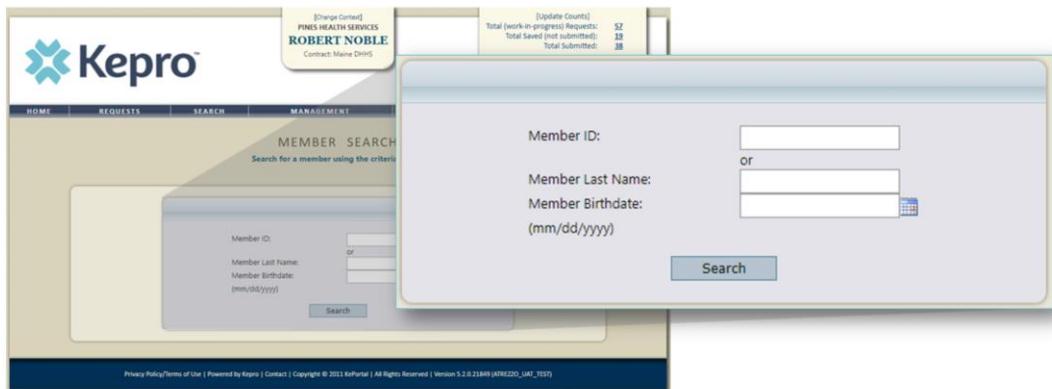
Once you have successfully logged in, you will be brought to the home screen of Atrezzo. There are two ways to create a new request. You can click on New Request at the bottom of the home screen, or by clicking on the requests tab and selecting create new request.



Once you have successfully logged in to Atrezzo, you will be brought to the home screen of Atrezzo. There are two ways to create a new request. You can click on New Request at the bottom of the home screen, or by clicking on the requests tab and selecting create new request.

Creating the Request

Enter in the member's MaineCare ID in the Member ID box. If you don't have the member's MaineCare ID, you can search for the member by entering in the member's last name and date of birth



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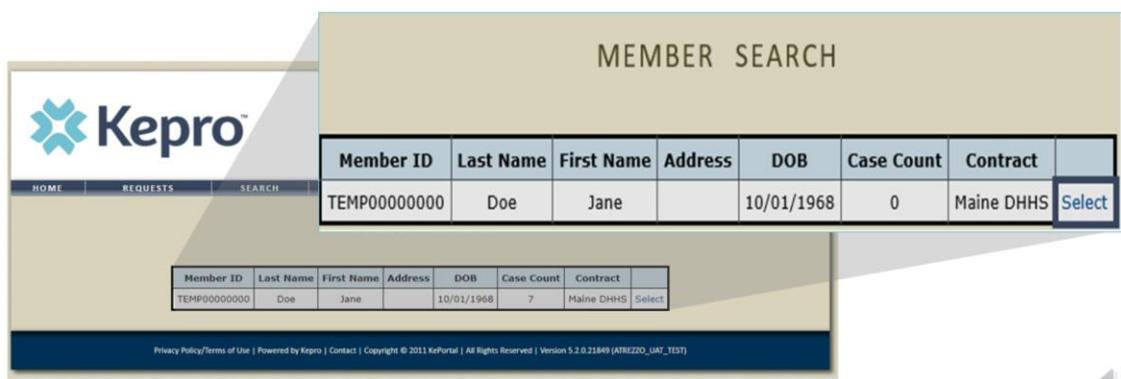


Enter in the member's MaineCare ID in the Member ID box. If you don't have the member's MaineCare ID, you can search for the member by entering in the member's last name and date of birth and click search.

If the consumer does not have MaineCare, you will be prompted to Create a Temporary member. This should be used for Grant Funded consumers who do not have a MaineCare ID.

Creating the Request

Click on select once the member appears in the member search screen.



Member ID	Last Name	First Name	Address	DOB	Case Count	Contract	
TEMP00000000	Doe	Jane		10/01/1968	0	Maine DHHS	Select

Once the member appears in the member search screen, click on select to start the request

Creating the Request

Click on New Request at the bottom of the Request screen

Submitted Requests Servicing/Attending/PCP Requests

Case Level Member ID

Case ID (Reference ID)

Status Request Info Service Type Service Date(s) Providers

New Request

CONTRACT DETAILS

County: N/A District Office: N/A Member Class Indicator: N/A

Results Sorted By: Case ID (descending) Go

Submitted Requests Servicing/Attending/PCP Requests

Case ID (Reference ID) Status Request Info Service Type Service Date(s) Providers

New Request

Logout

REPORTS MY ACCOUNT HELP

DOE

10/01/1968 Primary Phone: 555-555-5555

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Click on New Request at the bottom of the Request screen

Creating the Request

Select Outpatient as the request type



Select request type: **Outpatient**

Select sub contract: **Maine ASO**

Member Details:

Jane Doe	Member ID: TEMP00000000	Address: 123456 Main St	Birth Date: 10/01/1968
		Bangor, ME 04401	Contact: Primary Phone: 555-555-5555
County: N/A		District Office: N/A	
CONTRACT DETAILS		Member Class Indicator: N/A	

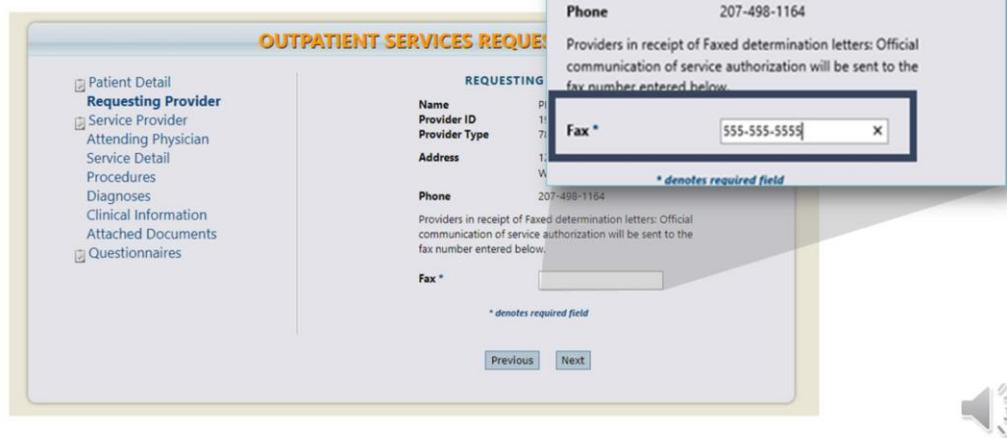
Results Sorted By: Case ID (descending)

Case ID (Reference ID)	Status	Request Info	Service Type	Service Date(s)	Providers
Select request type: Outpatient <input type="button" value="Create Request"/> <input type="button" value="Cancel"/>	Select sub contract: Maine ASO <input type="button" value=""/>				

In the select request type box, choose outpatient. The select sub contract will default to Maine ASO. Click Create request to continue.

Requesting Provider Page

Enter in your agency's fax number if not already indicated.



OUTPATIENT SERVICES REQUEST

REQUESTING PROVIDER

Name PINES HEALTH SERVICES
Provider ID 1922449834
Provider Type 78 - Facility-Agency-Organization NR Provider
Address 1260 MAIN ST
WADE ME 04786
Phone 207-498-1164

Providers in receipt of Faxed determination letters: Official communication of service authorization will be sent to the fax number entered below.

Fax * X

* denotes required field

Providers in receipt of Faxed determination letters: Official communication of service authorization will be sent to the fax number entered below.

Fax *

* denotes required field

Previous **Next**

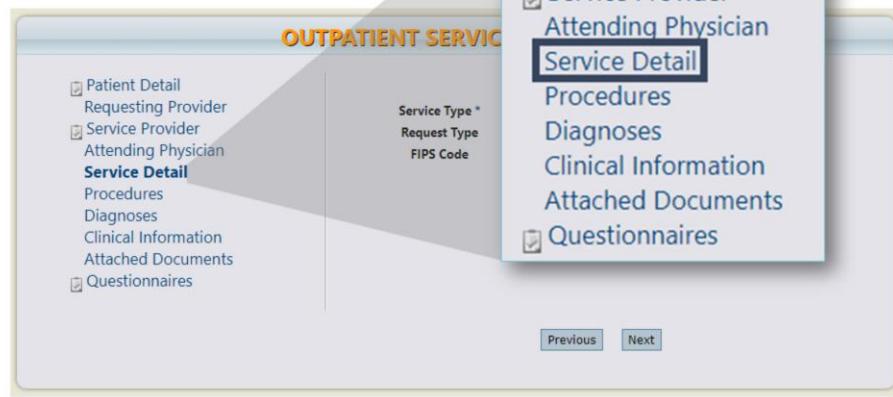
Kepro



Once you have clicked create request, you will be brought to the Requesting Provider page. If your agency's fax number is not already indicated, please enter in the fax number and click next.

Service Detail Page

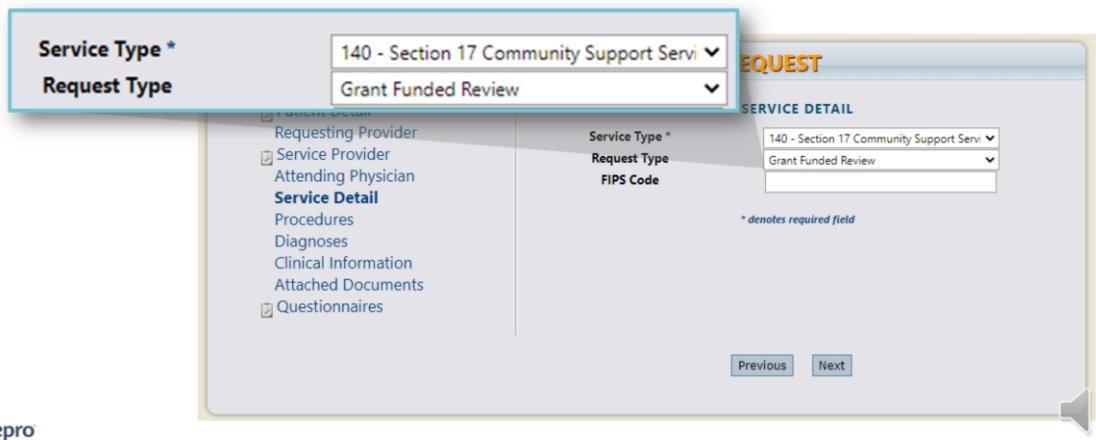
Click on the Service Detail page



Using the tabs on the left-hand side of your screen, click on the Service Detail page. The Service Provider and Attending Physician pages are not required.

Service Detail Page

Complete the Service Type and Request Type



The screenshot shows a user interface for a service request. At the top, there are two dropdown menus: 'Service Type *' (set to '140 - Section 17 Community Support Serv') and 'Request Type' (set to 'Grant Funded Review'). Below these are two columns of checkboxes:

Requesting Provider	Service Type *
<input type="checkbox"/>	140 - Section 17 Community Support Serv
<input type="checkbox"/>	Grant Funded Review
<input type="checkbox"/>	Request Type
<input type="checkbox"/>	FIPS Code

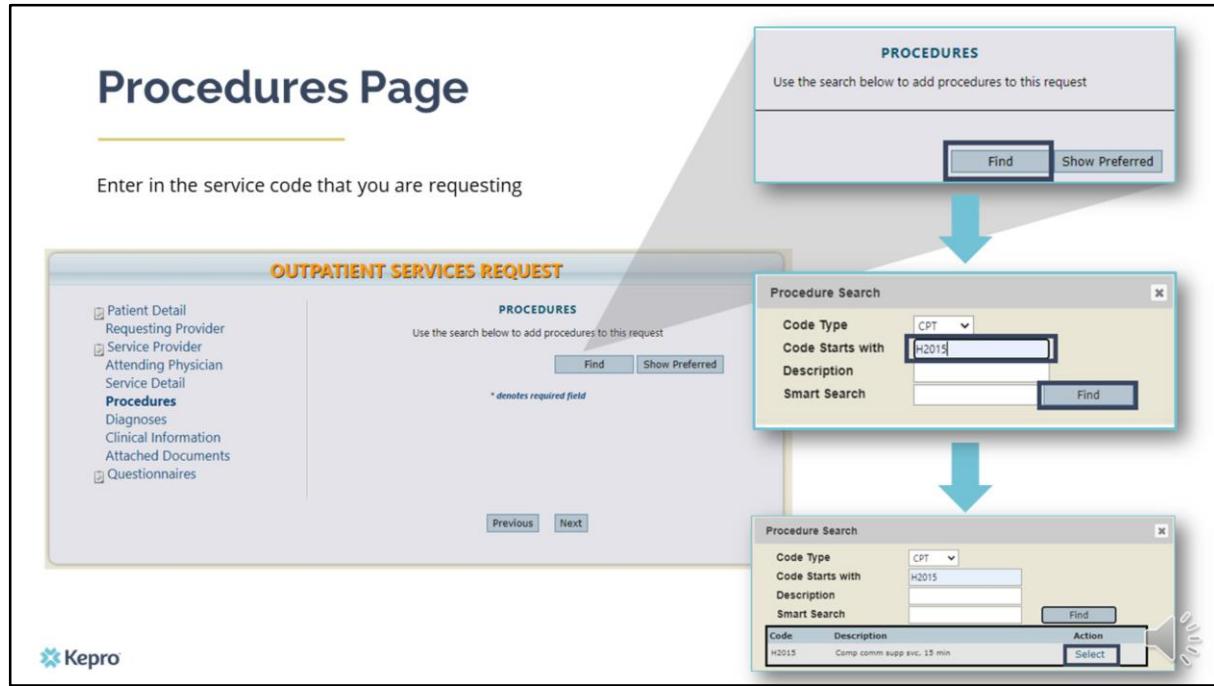
On the right, there is a 'SERVICE DETAIL' section with a dropdown menu set to '140 - Section 17 Community Support Serv' and a 'Request Type' dropdown set to 'Grant Funded Review'. A note at the bottom right says '* denotes required field'. At the bottom of the page are 'Previous' and 'Next' buttons, and a Kepro logo.

In the service type box, enter in the Section of MaineCare policy that you are submitting the request for. In this training we used Section 17 Community Support Services. Next, enter in your request type as Grant Funded Review or Grant Funded Continued Stay Review and click next.

Please note: Grant Funded Review is used for new admissions and Grant Funded Continued Stay Review is used for extensions of treatment.

Procedures Page

Enter in the service code that you are requesting



On the procedures page, enter in the service code by clicking find, then enter in the procedure code or enter the description and click find. When the procedure appears, click on select under action. This will add the code to your request.

Procedures Page

Enter in the start and end date and total units.

The screenshot shows a software interface for an 'OUTPATIENT SERVICES REQUEST'. At the top, there is a title bar with the text 'OUTPATIENT SERVICES REQUEST'. Below the title, there is a section titled 'PROCEDURES' with the sub-instruction 'Use the search below to add procedures to this request'. A search bar is present with the placeholder 'Community Integration (CI)'. Below the search bar, there is a table structure for adding procedures. The first row of the table contains the code 'H2015', the service name 'Community Integration (CI)', a 'remove' button, and a date range from '10/04/2020' to '11/03/2020'. The second row contains the quantity 'Qty: * 20', a dropdown for 'Frequency', and a 'Rate:' field. To the right of the table, there is a 'Find' button and a 'Show Preferred' button. Below the table, there is a note: '* denotes required field'. At the bottom of the form, there are 'Previous' and 'Next' buttons. A speaker icon in the bottom right corner indicates that there is audio content associated with this page. The Kepro logo is visible in the bottom left corner.

Once the code has been added, indicate the start and end dates for that service type. In the quantity box, indicate the number of units you expect to use between the start and end dates. Click Next.

Diagnosis Page

Enter in the primary diagnosis code and any subsequent diagnoses.

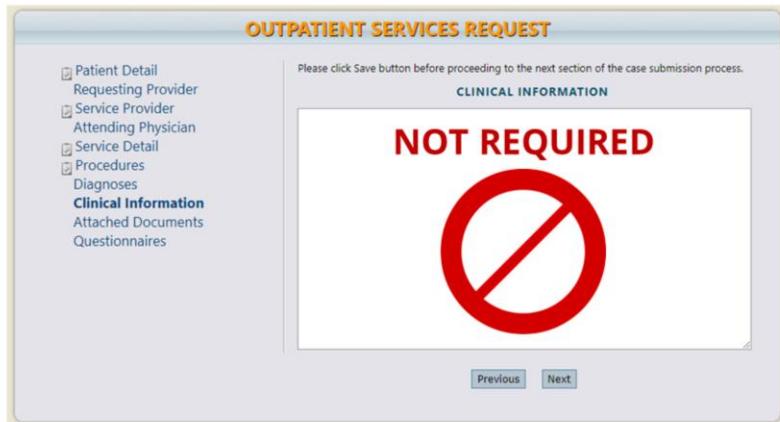
The diagram illustrates the process of entering diagnoses for an outpatient service request. It begins with the 'OUTPATIENT SERVICES REQUEST' page, which includes a 'DIAGNOSES' section. This section contains a search interface with 'Find' and 'Show Preferred' buttons. A large blue arrow points from this interface to a 'DIAGNOSES' search window. This window has 'Code Type' set to 'ICD10', a 'Code Starts with' field containing 'F20.0', and a 'Search' button. Another blue arrow points from this window to a 'Diagnosis Search' results table. This table shows a single result: 'Code F20.0' and 'Description PARANOID SCHIZOPHRENIA'. It includes 'Action' and 'Select' buttons.

Code	Description	Action
F20.0	PARANOID SCHIZOPHRENIA	Select

On the Diagnosis page, enter in the member's diagnosis by clicking find, enter in the diagnosis code or a description and click search. When the diagnosis code appears, click select under action to add the code to the request. Repeat the same steps for each diagnoses. Click next.

Clinical Information Page

Clinical information page is not required



The screenshot shows a software interface titled "OUTPATIENT SERVICES REQUEST". On the left, a sidebar lists several tabs: "Patient Detail", "Requesting Provider", "Service Provider", "Attending Physician", "Service Detail", "Procedures", "Diagnoses", "Clinical Information" (which is bolded), "Attached Documents", and "Questionnaires". The main content area is titled "CLINICAL INFORMATION". It contains a large red "NOT REQUIRED" message with a red circle and a diagonal slash over it. Below the message are "Previous" and "Next" buttons. At the top of the main content area, a note says "Please click Save button before proceeding to the next section of the case submission process."

 Kepro



Using the tabs on the left-hand side of your screen, click on the Questionnaire page. The Clinical Information page is not required

Questionnaire Page

A Grant Funded Invoice questionnaire will be added to the request.

Please note: This is not completed at the time of submission, but within 15 days from the end of the month.

OUTPATIENT SERVICES REQUEST



At the time of submission, complete all questionnaires except for the Grant Funded Invoice. The Grant Funded Invoice is required to be completed after treatment has been provided.

Submitting the Request

Check the precertification acknowledgement and click submit



I understand that precertification does not guarantee payment. I understand that precertification only identifies medical necessity and does not identify benefits.

OUTPATIENT SERVICES REQUEST

<input type="checkbox"/> Patient Detail	REQUESTING PROVIDER
<input type="checkbox"/> Requesting Provider	Name: PINES HEALTH SERVICES
<input type="checkbox"/> Service Provider	Provider ID: 1922449834
<input type="checkbox"/> Attending Physician	Provider Type: 78 - Facility-Agency-Organization NR Provider

REQUESTING PROVIDER

Name: PINES HEALTH SERVICES
Provider ID: 1922449834
Provider Type: 78 - Facility-Agency-Organization NR Provider

Save **Save for later** **Cancel Request** **Submit**

Previous **Next**

I understand that precertification does not guarantee payment. I understand that precertification only identifies medical necessity and does not identify benefits.

Save **Save for later** **Cancel Request** **Submit**



When the questionnaires have been completed, click on the save changes button and then click on Return to Request. At this point you can click the precertification acknowledgement and submit your request.

Request Submitted

Once the case has been submitted it will bring you to the request overview page. This will be a receipt of all information provided in the request. It is important to document the Case ID to reference this request at the time of invoicing.

Case ID:
203090001

Please note: You will also be able to search and find the consumer by other identifying information like Name, DOB, etc.



Case ID: 203090001 Case Submit Date: 11/4/2020 9:17 AM SRV Auth: N/A Reference ID: N/A

Member ID: TEMP001482020110400000 Member Name: John Dow Gender: M DOB: 1/1/1959

Procedures

	Requested	Certified	Reason: Approved - Meets Criteria
H2015 Community Integration (C)	20	20	Free: N/A
Start Date:	11/4/2020	11/4/2020	Mod: N/A
End Date:	13/1/2020	13/1/2020	Rate: N/A

Once the case has been submitted it will bring you to the request overview page. This will be a receipt of all information provided in the request. It is important to document the Case ID to reference this request at the time of invoicing.

Please note: You will also be able to search and find the consumer by other identifying information like Name, DOB, etc.



PART THREE

Invoice Submission



Part three – invoice submission

Invoice Submission

Within 15 days from the end of the month, providers are required to login to Atrezzo and enter the total units the client was served by completing the invoice questionnaire.

OCTOBER 2020

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7	2 hours (8 units)	9	10
11	12	1 hour (4 units)	14	15	16	17
18	19	20	21	22	23	24
25	26	27	1.5 hours (6 units)	29	30	31

October 2020 – 4.5 hours (18 units)



Now that your clinical case has been requested, you are ready to go back and complete your invoice.

Please note: Invoices are required to be updated within 15 days from the end of the month.

Providers are required to login to Atrezzo and enter the total units the client was served.

In the example on the screen, this individual was served on 10/8 for 2 hours (8 units), 10/13 for 1 hour (4 units) and 10/28 for 1.5 hours (6 units). The total units served for the month would be 4.5 hours, 18 units. The provider would enter 18 units in the invoice questionnaire for October 2020. In the next few slides, we will explain how to do that.

Atrezzo Login

Enter in your username and password



 Kepro



Once you click on the Atrezzo login button, you will be brought to the actual login page. Here you will enter in your username and password. If you have forgotten your password, click on the I forgot password link. This will ask you to provide your username and the answer to your security question. Once you have answered your security question, you will be able to reset your own password.

Search Request

Click Search and Request/Case

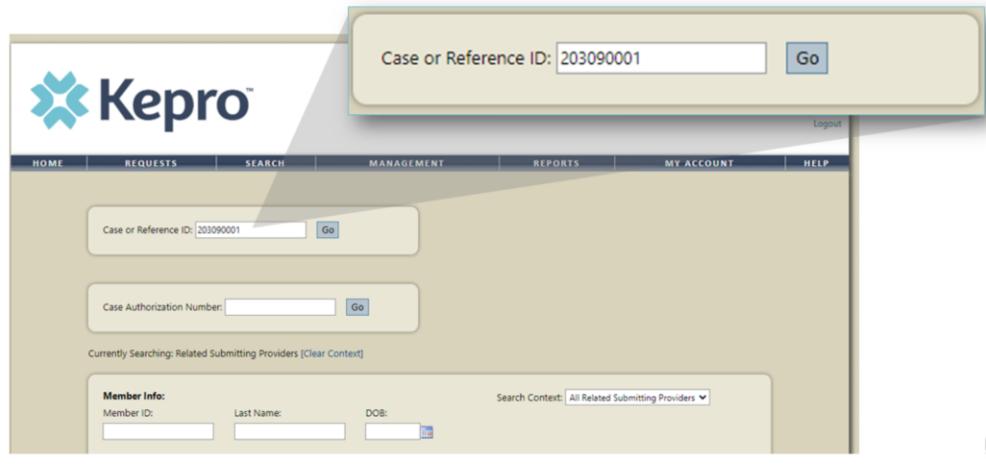


Click the search tab and search by the Request/Case if you wrote down the Case ID. If not, you may search by the member.



Search Case

Enter Case ID



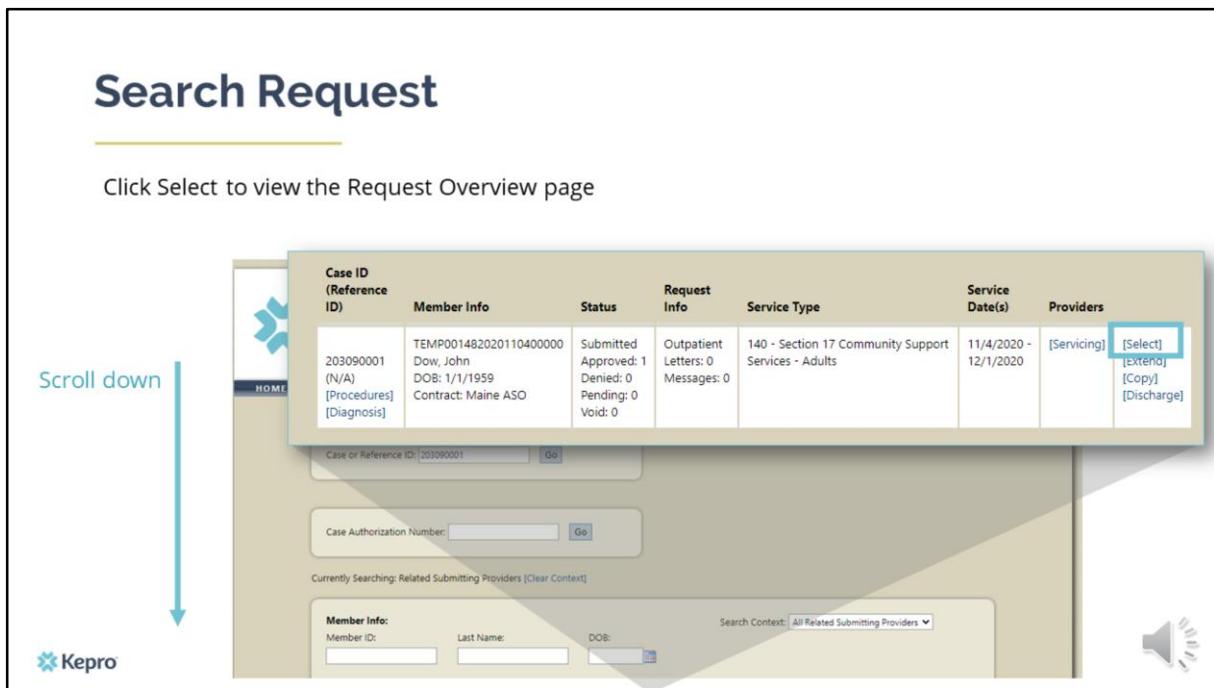
The screenshot shows the Kepro search interface. At the top, there is a navigation bar with links for HOME, REQUESTS, SEARCH, MANAGEMENT, REPORTS, MY ACCOUNT, and HELP. A 'Logout' link is located in the top right corner. The main search area features a large input field labeled 'Case or Reference ID' containing the value '203090001', with a 'Go' button to its right. Below this, there is another input field for 'Case Authorization Number' with a 'Go' button. A message 'Currently Searching: Related Submitting Providers [Clear Context]' is displayed. At the bottom of the search area, there are fields for 'Member Info' (Member ID, Last Name, DOB) and a 'Search Context' dropdown set to 'All Related Submitting Providers'. The Kepro logo is visible in the bottom left corner of the interface.

Enter the case ID. Again, if you do not have the Case ID you can scroll down on this page and enter the members demographic information.



Search Request

Click Select to view the Request Overview page



Scroll down

Case ID (Reference ID)	Member Info	Status	Request Info	Service Type	Service Date(s)	Providers
203090001 (N/A) [Procedures] [Diagnosis]	TEMP001482020110400000 Dow, John DOB: 1/1/1959 Contract: Maine ASO	Submitted Approved: 1 Denied: 0 Pending: 0 Void: 0	Outpatient Letters: 0 Messages: 0	140 - Section 17 Community Support Services - Adults	11/4/2020 - 12/1/2020	[Servicing] [Select] [Extend] [Copy] [Discharge]

Case or Reference ID: 203090001 Go

Case Authorization Number: Go

Currently Searching: Related Submitting Providers [Clear Context]

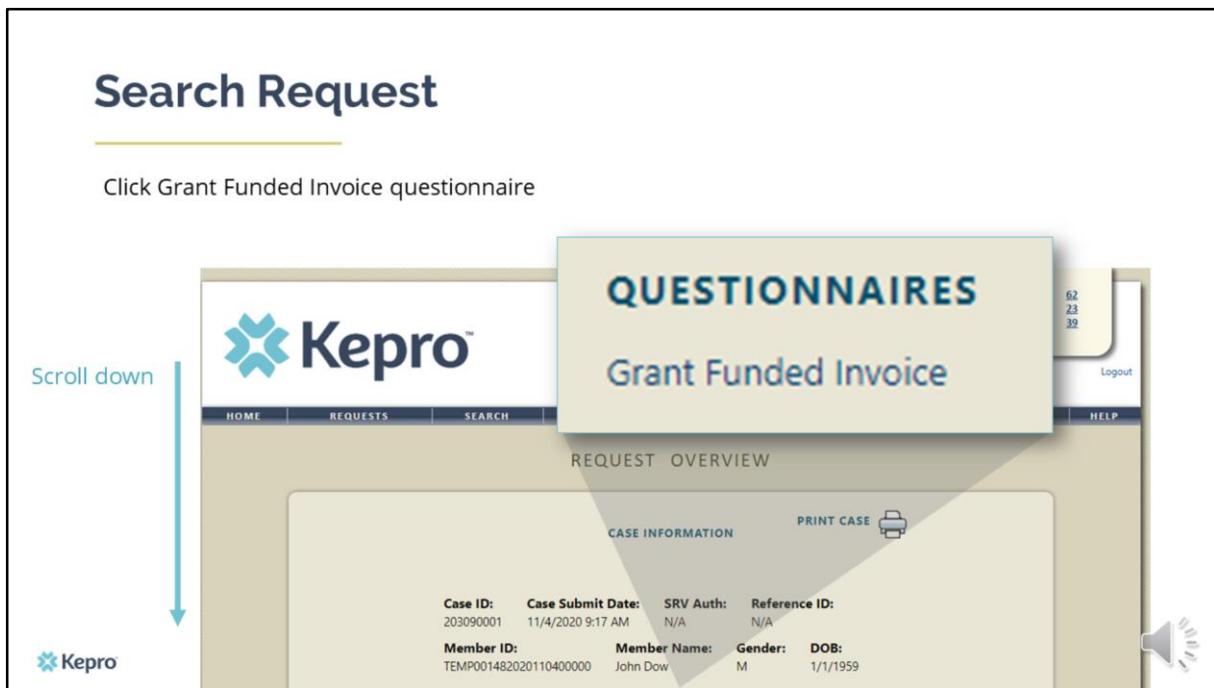
Member Info: Member ID: Last Name: DOB: Search Context: All Related Submitting Providers

Kepro

Once the case or member has been searched, scroll down on the search page and click select on the appropriate request.

Search Request

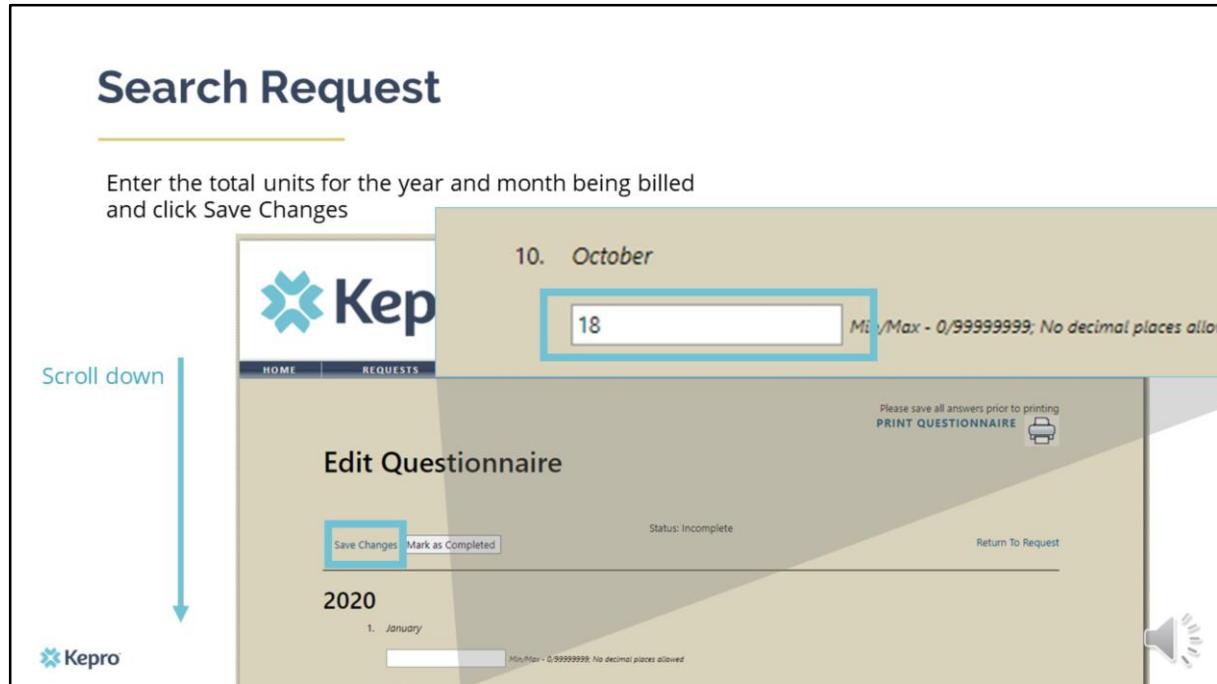
Click Grant Funded Invoice questionnaire



The request overview page will open. Scroll down towards the bottom and under the questionnaires title click the Grant Funded Invoice link.

Search Request

Enter the total units for the year and month being billed and click Save Changes



10. October

18

Min/Max - 0/99999999; No decimal places allowed

Scroll down

18

Min/Max - 0/99999999; No decimal places allowed

Save Changes Mark as Completed

2020

1. January

Min/Max - 0/99999999; No decimal places allowed

Status: Incomplete

PRINT QUESTIONNAIRE

Return To Request

Kepro

In the questionnaire, go to the correct year and month and enter the total number of units billed. In our example we will enter 18 units. Click save changes, Do not click mark as complete as it will lock the questionnaire and you may need to go back to the invoice questionnaire to add billed units for the next month.

Once the questionnaire has been updated, you may close out or move on to the next client.



PART FOUR

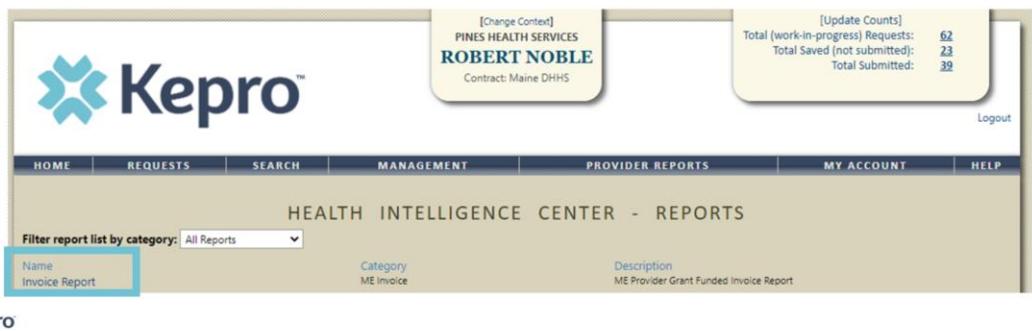
Generating Invoice Reports



Part four – generating invoice reports

Generating Invoice Reports

Kepro will generate an automated invoice on the 16th of every month for services billed for the previous month. The invoice will be sent via secure email to the Office of Behavioral Health staff. A copy of that report will also be available to providers within the Atrezzo platform under the Provider Reports tab.



The screenshot shows the Kepro provider portal interface. At the top, there is a navigation bar with links for HOME, REQUESTS, SEARCH, MANAGEMENT, PROVIDER REPORTS (which is highlighted in blue), MY ACCOUNT, and HELP. The PROVIDER REPORTS section displays the user's information: PINES HEALTH SERVICES, ROBERT NOBLE, and Contract: Maine DHHS. To the right, there is a summary box showing update counts: Total (work-in-progress) Requests: 62, Total Saved (not submitted): 23, and Total Submitted: 39. At the bottom of the page, there is a search bar with the placeholder 'Filter report list by category: All Reports' and a dropdown menu. The search results table has columns for Name, Category, and Description. One result is listed: Name 'Invoice Report', Category 'ME Invoice', and Description 'ME Provider Grant Funded Invoice Report'. The Kepro logo is in the bottom left corner, and a speaker icon is in the bottom right corner.

Kepro will generate an automated invoice on the 16th of every month for services billed for the previous month. The invoice will be sent via secure email to the Office of Behavioral Health staff. A copy of that report will also be available to providers within the Atrezzo platform under the Provider Reports tab.

Sample Invoice



Community Integration Grant Funded Invoice

Invoice: 20200814

Date Range: 7/1/2020 thru 7/31/2020

Invoice Period: 8/3/2020 thru 8/9/2020

Community Care

40 Summer Street 2nd Floor

Bangor, ME 04401

Date: 8/10/2020

FY21

Contract:

NPI: 1114070661

CT:

First	Last	Invoice No	Auth No	Start Date	End date	Units	Billing			Remaining	
							Unit	Rate	Request	Provider	Balance
J.	Doe	123456789	111111111	7/1/2020	7/31/2020	30	15 min.	\$21.28	\$638.40	\$5,000.00	\$638.40
A.	Smith	558649781	222222222	7/1/2020	7/31/2020	100	15 min.	\$21.28	\$2,128.00	\$4,361.60	\$2,128.00
H.	Johnson	235480971	333333333	7/1/2020	7/31/2020	80	15 min.	\$21.28	\$1,702.40	\$2,233.60	\$1,702.40
											\$4,468.80



Providers will be able to run the monthly invoice and export to PDF (as shown on the screen).

The invoice will include all clients that were invoiced for the month. The total units added to the questionnaires will be multiplied by the rate for that service.



PART FIVE

Future Enhancements



Part five – future enhancements

Future Enhancements

Based on provider feedback, Kepro will be implementing a batch upload invoice process. This process will require providers to export a file layout from Atrezzo Reports (or through their own EMRs that match the file layout), send/push the file via sFTP to Kepro, Kepro will load the data into the Atrezzo system and generate the invoice.

If you are interested in this process, please email ProviderRelationsME@kepro.com.



Provider downloads the INVOICE BATCH Excel from Atrezzo

Provider enters the total units billed into the INVOICE BATCH excel

Provider sends final INVOICE BATCH excel to Kepro via sFTP

Kepro imports data into Atrezzo and generates invoice 1x per month



Based on provider feedback, Kepro will be implementing a batch upload invoice process. This process will require providers to export a file layout from Atrezzo Reports (or through their own EMRs that match the file layout), send/push the file via sFTP to Kepro, Kepro will load the data into the Atrezzo system and generate the invoice.

If you are interested in this process, please email ProviderRelationsME@kepro.com.

The process as outlined on the screen is... Provider downloads the INVOICE BATCH Excel from Atrezzo, Provider enters the total units billed into the INVOICE BATCH excel, Provider sends final INVOICE BATCH excel to Kepro via sFTP, Kepro imports data into Atrezzo and generates invoice 1x per month

FAQ/Questions?

Question	Answer
Will my clinical units carry over month to month?	Yes, our invoicing report is designed to sum all approved/certified units within the case. This means if you have three requests that span over nine months and a total of 100 units. The invoice process will allow you to bill against all of those units.
What grant funded invoice questionnaire should I complete?	Please always complete the grant funded invoice that falls within the start/end date of that request.



Toll-Free Phone: (866) 521-0027

Option 1 – Member Services
Option 2 – Katie Beckett
Option 3 – Provider Relations
Option 4 – Care Management
Option 5 - Appeals

Email: ProviderRelationsME@Kepro.com
Web: www.qualitycareforme.com



I hope that this training has been helpful and provided guidance on how to submit an invoice within Atrezzo, however, we understand that there may be additional questions after you've completed this training. And that is ok.

As you see on the screen, we have developed two quick FAQ questions and will continue to develop new ones that will be posted on our website at www.qualitycareforme.com

Will my clinical units carry over month to month? Yes, our invoicing report is designed to sum all approved/certified units within the case. This means if you have three requests that span over nine months and a total of 100 units. The invoice process will allow you to bill against all of those units.

What grant funded invoice questionnaire should I complete?

Please always complete the grant funded invoice that falls within the start/end date of that request.

If you have further questions or need assistance, please call us at 866-521-0027. For technical assistance, please press Option 3 to reach a member of our Provider Relations Team. You can also reach a member of our Provider Relations Team via email at ProviderRelationsME@Kepro.com. Our hours of operation are Monday thru Friday 8am to

6pm.

Thank you for joining the Kepro Invoice submission Training.