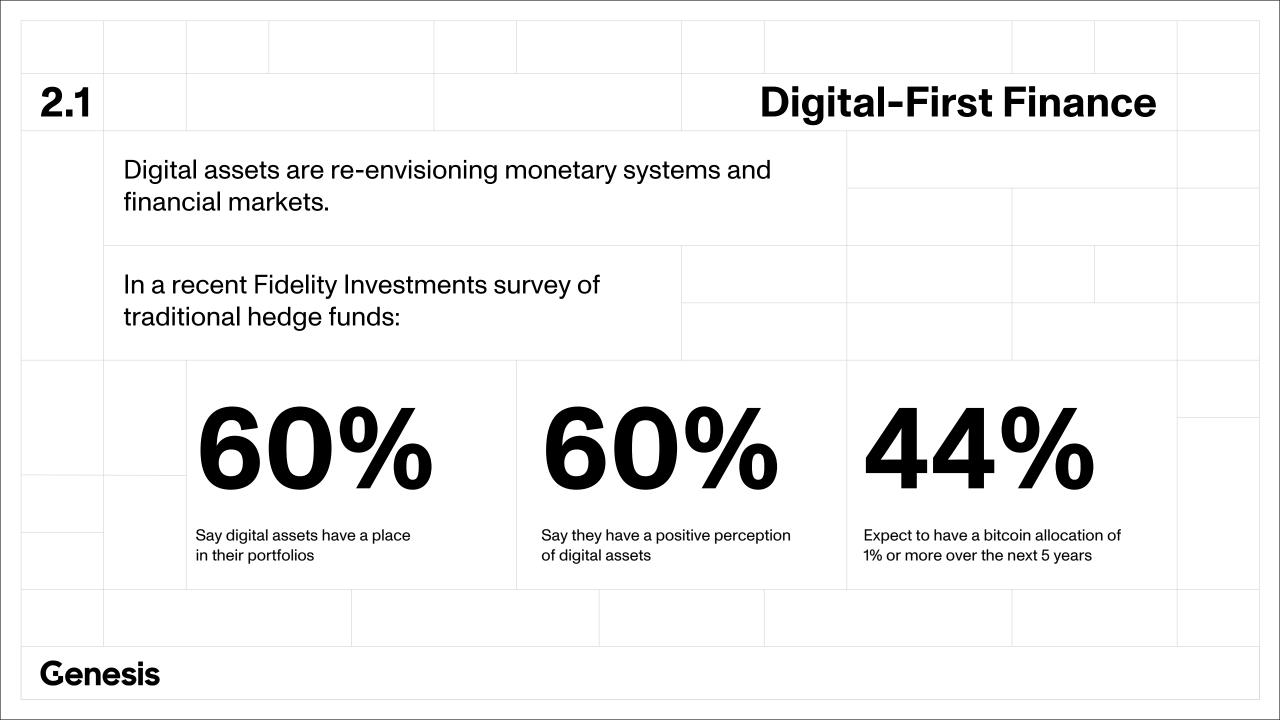


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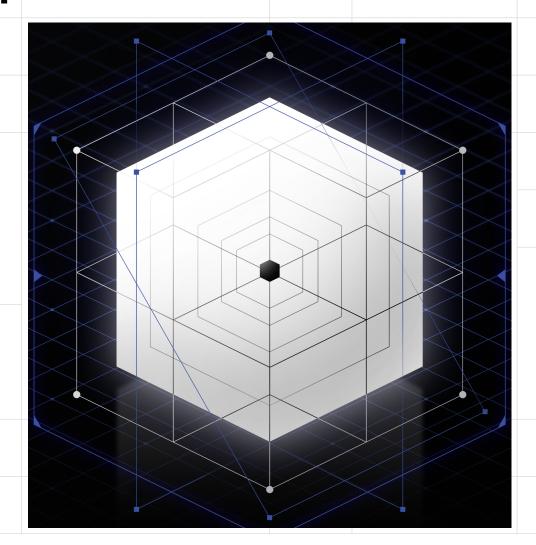


3.1	Digital Ass	set Prim	e Brokerage
for some of the larges	track record driving results t digital asset-focused hedge nily offices, VC's, market s.		
"Genesis has a hister execution that's u	nique to the sector."		nesis is a consistent rket leader."
		– Bob	by Cho, Partner, CMS Holdings
Senesis			

4.1	Market Leading Innovations				
	Our team combines decades of experience at top Wall Street investment banks and Silicon Valley technology firms with leading expertise in digital asset markets.				
	 → Genesis launched the first U.S. OTC bitcoin trading desk in 2013. Today, we service \$10+ billion in annual trading volume. → Genesis launched the first institutional digital asset lending desk. Today, the desk has grown into the industry's largest including \$2+ billion in active loans and \$10+ billion in annual loan originations. 				
	annual trading volume.				

5.1		Accelerating Momentum			
	Our addressable market is expanding rapidly as institutional investors continue to enter the space.				
	300% + Y/Y trading volume growth	400%+ Y/Y loan origination growth			
	300% + Y/Y active loan growth	150%+ Q/Q derivatives transaction growth			
Gen					

6.1

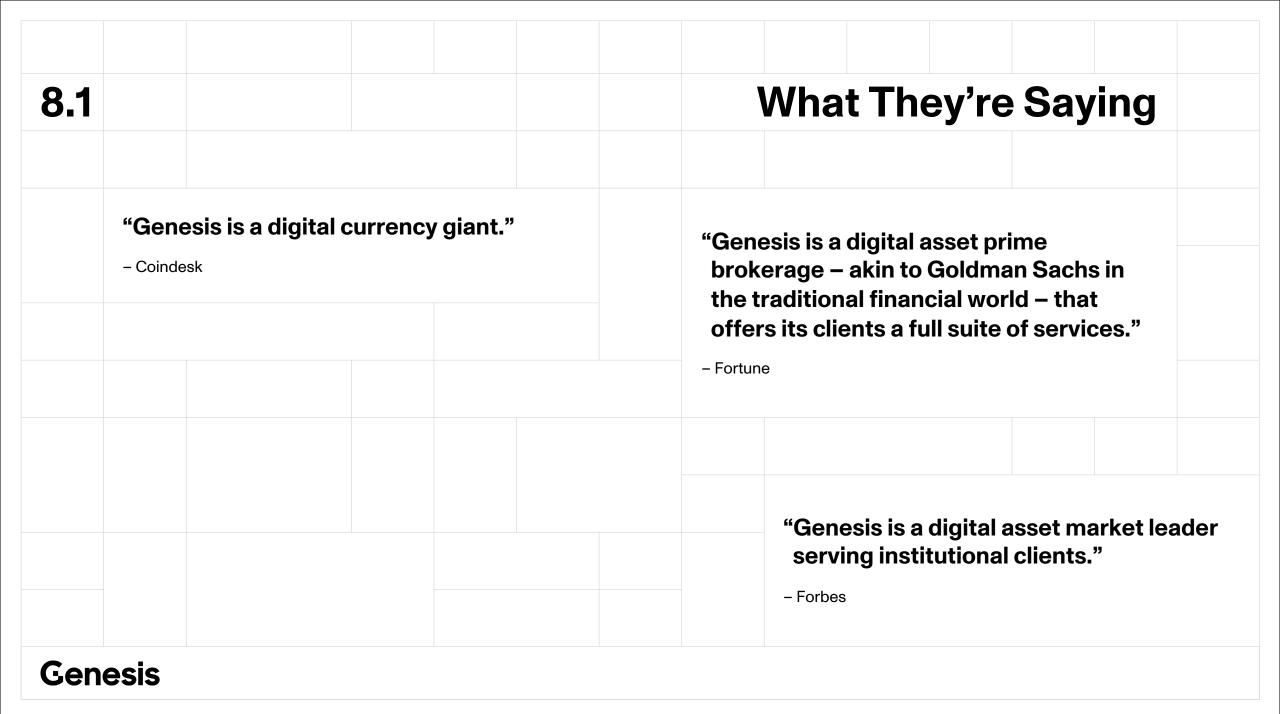


Building What's Next

- → We're on a mission to create better infrastructure for institutional investors in digital asset markets.
- → We develop advanced products that lower barriers, increase profitability and broaden access - creating new foundations for an industry evolving at global scale.

Genesis

7.1			Digital Asset Ecosystem
	We operate at the heart of the digital asset ecosystem.		
		investor i → Genesis i Grayscal with over → Genesis I data, fina	is a subsidiary of Digital Currency Group (DCG), the larges in the bitcoin and blockchain space. is the exclusive distribution and marketing agent for e Investments, the largest digital currency asset manager \$12 billion in assets under management. has an unparalleled global network at the intersection of ance and technology including connectivity to all major participants.



Build With Us Learn more about our mission to accelerate the New York creation of better infrastructure for institutional investors in digital asset markets. London Get in touch. Work with us at the forefront of digitally-native finance. Singapore (212) 668-5921 info@genesistrading.com genesistrading.com **Cenesis**