



PERALTA COMMUNITY COLLEGE DISTRICT
Memorandum Approval Request for Contracts,
Change Orders & Addendums

DATE: April 27, 2021

TO: Jannette Jackson, Interim Chancellor

FROM: Adil Ahmed, Interim Vice Chancellor, Finance

DEPARTMENT: Finance & Administration

SUBJECT: Addendum #3 - EdgeRock Technology - Fin. Aid PFST Sub. Matt. Exp.

Enclosed for your review and approval are the following action items:

SECTION 1 - DESCRIPTION OF SERVICES

Background: Addendum to add \$99,600 to cover the added scope of this contract - Contracting Financial Aid PFST Subject Matter Experts to provide training and other tasks in Financial Aid.

Vendor: EdgeRock Technology

Vendor #: 730209

Funding Source: Fund 01

Amount: \$99,600

Budget Name: Ge

Contract Type: Contract Addendum #3

CTS Ticket #: 126273

Requisition #: 2-143013

Board Approval Date: 5/11/21

Budget Codes: 1-01-141-5105-1-672000-0000-00

Board Approval Attached: ☒ Yes ☐ N/A

Note(s): Change Order for Addendum#3 to add \$99,600 to the EdgeRock Technology Contract and Original PO# 3-127164.

SECTION 2 – PRELIMINARY APPROVALS

1. Department/Unit Manager

Adil Ahmed
Adil Ahmed (May 8, 2021 10:01 PDT)

05/08/2021

Department/Unit Manager

Date

2. Budget Officer/Verification of Funds

Adil Ahmed
Adil Ahmed (May 8, 2021 10:01 PDT)

05/08/2021

Business/Budget Officer

Date

3. College President/Vice Chancellor

Adil Ahmed
Adil Ahmed (May 8, 2021 10:01 PDT)

05/08/2021

College President/Vice Chancellor

Date

4. Purchasing Department

Brian Slaughter

05/10/2021

Purchasing Officer

Date

5. Vice Chancellor of Finance & Administration

Adil Ahmed
Adil Ahmed (May 8, 2021 10:01 PDT)

05/08/2021

Vice Chancellor

Date

6. Chancellor

Jannette Jackson

05/11/2021

Chancellor

Date



**PERALTA COMMUNITY COLLEGE DISTRICT
INDEPENDENT CONTRACTOR & ORIGINAL CONTRACT
ADDENDUM FORM #**

Contractor/Consultant Information:

Name of Contractor: EdgeRock Technology
Business License No.: N/A
Tax ID Number: 20-2051945
Vendor Number: 730209

Contract Information: Please attach a cover memo attention to the Chancellor

ICC # 13952 (Please attach a copy of the original ICC and previous addendums)
Purchase Order # 3-127164
Contract Start Date: 8/10/2020 End: 6/30/21
New Contract End Date: N/A (Extension Request Only)
Original/Previous Contract Amount: 86250
Request to Increase/Decrease the Contract By: 99600
Total Contract Amount: 185850
Board Approval Date(s): May 11, 2021 (if applicable)

Accounting Codes: (additional lines are provided for split funding only)

LOC	FUND	COST CTR	OBJECT	PR	ACTIVITY & SUFF	SPPJ	LN	PREVIOUS AMOUNT	ADDENDUM + / -	TOTAL
1	01	141	5105	1	672000	0000	00	45000		45000
1	01	141	5105	1	672000	0000	00	24000		24000
1	01	141	5105	1	672000	0000	00	17250		17250
									99600	99600
									GRAND TOTAL	185850

Adil Ahmed

Adil Ahmed (May 8, 2021 10:01 PDT)

05/08/2021

Funds Verified by Business Manager

Date:

Approval Routing:

College President/ Vice Chancellor

Date:

Vice Chancellor, Financial Services

Date:

Chancellor

Date:

STATEMENT OF WORK

This Statement of Work ("SOW") incorporates by reference all of the terms and conditions of the Professional Services Agreement ("PSA") dated August 7, 2020 between BGSF, Inc., DBA EdgeRock Technology Partners ("Company") and Peralta Community College District ("Client").

1. Company Personnel being provided to Client under this SOW: Hemanth Kumar
2. Company Personnel Position Title: Financial Aid PSFT Subject Matter Expert
3. Detailed Description of Project and/or Services to be performed by Company Personnel:
Provide Financial Aid System Support/Enhancement and Subject Matter Expertise
4. Primary location of Services (Address/Building): Remote
5. Assignment Information:
 - a. Hourly Straight Bill Rate: \$150.00
 - b. Hourly Overtime Bill Rate: \$150.00
 - c. Approximate Start Date: April 27, 2021
 - d. Approximate End Date: June 4, 2021
 - e. Anticipated hours per day: 8
 - f. Anticipated hours per week: 40
 - g. Anticipated Work Schedule: Monday - Friday
 - h. On-site/Off-site work schedule: Off-site
 - i. Equipment Needed: No
 - j. Project Manager(s): Marla Williams-Powell
 - k. Project Breakdown (Hours/Cost)- Total Hours 249 with a total cost of \$49,800.00
6. Confidentiality, Overtime & Expenses:
 - a. Client Rate is a confidential matter between Client and Company and shall not be divulged to any other party, specifically including Company Personnel on assignment.
 - b. Overtime must be approved by Client.
 - c. Reasonable travel and out-of-pocket expenses *are included* in the Hourly Rate(s) identified in this section of this Statement of Work. All expenses must be approved by Client prior to billing.
7. Purchase Orders
 - a. Client states that a Purchase Order ("P.O.") *is required* as part of the agreement between Client and Company. Client agrees that if a P.O. is required, that one will be executed in an amount equal to the estimated value of the anticipated Services and that a copy of the P.O. (including a P.O. number and amount) shall be provided to Company prior to the delivery of Company's Services.
 - b. Client further agrees that upon expiration or depletion of any existing P.O., that Client will replenish and reissue a new P.O. within (7) seven days as a condition to Company's continuation of Service delivery.
 - c. Company reserves the right to discontinue Services at its sole discretion should a P.O. not be issued or reissued to Company in a timely manner as outlined in this section.
8. Acceptance
 - a. Client agrees to accept Company's standard status and expense report(s) as authorized forms to document the Services performed including the hours and expenses incurred by Company's Personnel.

- b. Client designated Project Manager or authorized representative shall review, approve, and submit to Company, all time records for Services performed by Personnel during the immediately preceding week, by no later than Monday at 5:00 PM following the week Services are performed. Such approval constitutes acceptance of the Services performed by Personnel and Client's agreement to pay Company.
- c. Any refusal to accept such Services shall be noted on the time record for the applicable week, along with a written explanation of the legitimate reasons therefor. Client's failure to note such refusal shall constitute acceptance of Services.
- d. Client "Project Manager(s)" identified above shall have overall responsibility for directing, managing and approving the Company Personnel's Services. Client may substitute other authorized persons to act as Project Manager from time to time upon written or email notice to Company

9. Payment Information:

- a. Company invoices will be mailed or emailed to the following parties:

Name: Adil Ahmed

Company: Peralta Community College District

Department: Finance and Administration

Address: 333 East 8th Street Oakland California 94606

Email: aahmed@peralta.edu

- b. For Payment inquiries, Company may contact the Client's Accounts Payable department at:

Accounts Payable Supervisor Name: Adil Ahmed

Accounts Payable Supervisor Email: aahmed@peralta.edu

Phone Number: 916-439-9971

- c. Client Approved Hours: Net 30 days upon receipt of invoice and Client-approved timesheet.
- d. Expenses: Net 30 upon receipt of invoice and Client-approved expense report.

10. Term and Termination

Any Services provided by Personnel after expiration of a SOW will be provided under the terms set forth in the most recent SOW pertaining to such Personnel.

[Signature Page To Follow]

The undersigned has read, understands, and agrees to the terms and conditions contained herein.

CLIENT: Peralta Community College
District

BGSF

By:



Name:



Title:

Adil Ahmed
Vice Chancellor of Finance & Administration
April 26, 2021 19:24 CT

By:



Name:

Matt Murray
Vice President

Title:

April 26, 2021 15:14 CT

Date:

STATEMENT OF WORK

This Statement of Work ("SOW") incorporates by reference all of the terms and conditions of the Professional Services Agreement ("PSA") dated August 7, 2020 between BGSF, Inc., DBA EdgeRock Technology Partners ("Company") and Peralta Community College District ("Client").

1. Company Personnel being provided to Client under this SOW: Richard "Dick" Davis
2. Company Personnel Position Title: Financial Aid PSFT Subject Matter Expert
3. Detailed Description of Project and/or Services to be performed by Company Personnel:
Provide Financial Aid System Support/Enhancement and Subject Matter Expertise
4. Primary location of Services (Address/Building): Remote
5. Assignment Information:
 - a. Hourly Straight Bill Rate: \$200.00
 - b. Hourly Overtime Bill Rate: \$200.00
 - c. Approximate Start Date: April 27, 2021
 - d. Approximate End Date: June 4, 2021
 - e. Anticipated hours per day: 8
 - f. Anticipated hours per week: 40
 - g. Anticipated Work Schedule: Monday-Friday
 - h. On-site/Off-site work schedule: Off-site
 - i. Equipment Needed: No
 - j. Project Manager(s): Marla Williams-Powell
 - k. Project Breakdown (Hours/Cost)- Total Hours 249 with a total cost of \$49,800.00
6. Confidentiality, Overtime & Expenses:
 - a. Client Rate is a confidential matter between Client and Company and shall not be divulged to any other party, specifically including Company Personnel on assignment.
 - b. Overtime must be approved by Client.
 - c. Reasonable travel and out-of-pocket expenses *are included* in the Hourly Rate(s) identified in this section of this Statement of Work. All expenses must be approved by Client prior to billing.
7. Purchase Orders
 - a. Client states that a Purchase Order ("P.O.") *is required* as part of the agreement between Client and Company. Client agrees that if a P.O. is required, that one will be executed in an amount equal to the estimated value of the anticipated Services and that a copy of the P.O. (including a P.O. number and amount) shall be provided to Company prior to the delivery of Company's Services.
 - b. Client further agrees that upon expiration or depletion of any existing P.O., that Client will replenish and reissue a new P.O. within (7) seven days as a condition to Company's continuation of Service delivery.
 - c. Company reserves the right to discontinue Services at its sole discretion should a P.O. not be issued or reissued to Company in a timely manner as outlined in this section.
8. Acceptance
 - a. Client agrees to accept Company's standard status and expense report(s) as authorized forms to document the Services performed including the hours and expenses incurred by Company's Personnel.

- b. Client designated Project Manager or authorized representative shall review, approve, and submit to Company, all time records for Services performed by Personnel during the immediately preceding week, by no later than Monday at 5:00 PM following the week Services are performed. Such approval constitutes acceptance of the Services performed by Personnel and Client's agreement to pay Company.
- c. Any refusal to accept such Services shall be noted on the time record for the applicable week, along with a written explanation of the legitimate reasons therefor. Client's failure to note such refusal shall constitute acceptance of Services.
- d. Client "Project Manager(s)" identified above shall have overall responsibility for directing, managing and approving the Company Personnel's Services. Client may substitute other authorized persons to act as Project Manager from time to time upon written or email notice to Company

9. Payment Information:

- a. Company invoices will be mailed or emailed to the following parties:

Name: Adil Ahmed

Company: Peralta Community College District

Department: Finance and Administration

Address: 333 East 8th Street Oakland California 94606

Email: aahmed@peralta.edu

- b. For Payment inquiries, Company may contact the Client's Accounts Payable department at:

Accounts Payable Supervisor Name: Adil Ahmed

Accounts Payable Supervisor Email: aahmed@peralta.edu

Phone Number: 916-439-9971

- c. Client Approved Hours: Net 30 days upon receipt of invoice and Client-approved timesheet.
- d. Expenses: Net 30 upon receipt of invoice and Client-approved expense report.

10. Term and Termination

Any Services provided by Personnel after expiration of a SOW will be provided under the terms set forth in the most recent SOW pertaining to such Personnel.

[Signature Page To Follow]

The undersigned has read, understands, and agrees to the terms and conditions contained herein.

CLIENT: Peralta Community College
District

By:

Name

Adil Ahmed

Title:

Adil Ahmed
Vice Chancellor of Finance & Administration
April 26, 2021 15:44 CT

BGSF

By:

Name:

Matt Murray

Title:

Matt Murray
Vice President
April 26, 2021 15:14 CT

Date:



PERALTA COMMUNITY COLLEGE DISTRICT
Memorandum Approval Request for Contracts,
Change Orders & Addendums

DATE: 02/10/2021

TO: Dr. Carla Walter, Interim Chancellor

FROM: Adil Ahmed, Interim Vice Chancellor

DEPARTMENT: Finance & Administration

SUBJECT: EdgeRock Technology - Cash Flow Management Addendum #2

Enclosed for your review and approval are the following action items:

SECTION 1 - DESCRIPTION OF SERVICES

Background: Provide additional services to PCCD Finance Department with Cash Flow management.

Vendor: EdgeRock Technology

Vendor #: 730209

Funding Source: 01

Amount: 17,250 (additional)

Budget Name: General Fund

Contract Type: Vendor Agreement

CTS Ticket #: 94015 (previous) 121203

Requisition #: Change Order 2000141789

Board Approval Date: 01/05/2021

Budget Codes: 1-01-141-5105-1-672000-0000-00

Board Approval Attached: ☐ Yes ☒ N/A

Note(s): Original Req. 2000139527 PO 3000127164. First Change Order 2000141087 to PO was for \$24,000. New Change Order 2000141789 to PO is for \$17,250.

SECTION 2 – PRELIMINARY APPROVALS

1. Department/Unit Manager

(see Vice Chancellor)

Department/Unit Manager Date

2. Budget Officer/Verification of Funds

(see Vice Chancellor)

Business/Budget Officer Date

3. College President/Vice Chancellor

(see Vice Chancellor)

College President/Vice Chancellor Date

4. Purchasing Department

John Hiebert

John Hiebert (Feb 26, 2021 14:41 PST)

Purchasing Officer Date

5. Vice Chancellor of Finance & Administration

Adil Ahmed

Adil Ahmed (Feb 26, 2021 12:41 PST)

Vice Chancellor Date

6. Chancellor

Carla Walter

Carla Walter (Mar 1, 2021 15:18 PST)

Chancellor Date



PERALTA COMMUNITY COLLEGE DISTRICT

INDEPENDENT CONTRACTOR & ORIGINAL CONTRACT

ADDENDUM FORM # 2

Contractor/Consultant Information:

Name of Contractor: EdgeRock Technology

Business License No.: N/A

Tax ID Number: 20-2051945

Vendor Number: 730209

Contract Information: **Please attach a cover memo attention to the Chancellor**

ICC # 13952 Project Name or Scope
 (Please attach a copy of the original ICC and previous addendums)

Purchase Order # 3000127164

Contract Start Date: 8/10/2020 End: 06/30/2021

New Contract End Date: N/A

Original/Previous Contract Amount: \$ 69,000.00

Request to Increase/Decrease the Contract By: \$ 17,250.00

Total Contract Amount: \$ 86,250.00

Board Approval Date(s): 01/05/2021, (Submit for 03/09/2021) (if applicable)

Accounting Codes: (additional lines are provided for split funding only)

LOC	FUND	COST CTR	OBJECT	PR	ACTIVITY & SUFF	SPPJ	LN	PREVIOUS AMOUNT	ADDENDUM + / -	TOTAL
1	01	141	5105	1	672000	0000	00	\$ 45,000.00		\$ 45,000.00
1	01	141	5105	1	672000	0000	00	\$ 24,000.00		\$ 24,000.00
1	01	141	5105	1	672000	0000	00		\$ 17,250.00	\$ 17,250.00
										\$ 0.00
										\$ 0.00
										\$ 0.00
									Sub-Total:	\$ 86,250.00
									Total Paid:	
									Remaining Balance:	\$ 86,250.00

[Signature]

Funds Verified by Business Manager _____ Date _____

Approval Routing:

College President/Vice Chancellor

Date

Adil Ahmed

Adil Ahmed (Feb 26, 2021 12:41 PST)

Vice Chancellor, Financial Services

Date

Carla Walter

Carla Walter (Mar 1, 2021 15:18 PST)

Chancellor

Date



STATEMENT OF WORK

This Statement of Work ("SOW") incorporates by reference all of the terms and conditions of the Vendor Agreement dated August 7, 2020 between BG Staffing, Inc. DBA EdgeRock Technology Partners ("Company") and Peralta Community College District ("Client").

1. Company Personnel being provided to Client under this SOW: Jeff Lorance(Momentum)
2. Company Personnel Position Title: Peoplesoft Finance Functional
3. Detailed Description of Project and/or Services to be performed by Company Personnel:
Provide PeopleSoft Functional Reporting Support
4. Primary location of Services (Address/Building): Remote
5. Assignment Information:
 - a. Hourly Straight Bill Rate: \$150.00
 - b. Hourly Overtime Bill Rate: \$150.00
 - c. Approximate Start Date: January 8, 2021
 - d. Approximate End Date: March 5, 2021
 - e. Anticipated hours per day: 8
 - f. Anticipated hours per week: 40
 - g. Anticipated Work Schedule: Monday - Friday
 - h. On-site/Off-site work schedule: Remote
 - i. Equipment Needed: No
 - j. Project Manager(s): Adil Ahmed
 - k. Project Breakdown (estimated Hours)-

	Cash Flow	Financial Statement	Fund Balance Convert	Total
Requirements				3
Config			5	
Development	50	30	7	87
Testing	7	5	2	14
Go Live	2	2	2	6
				115 Estimate Total Hours
				\$17,250 Estimated Cost

6. Confidentiality, Overtime & Expenses:
 - a. Client Rate is a confidential matter between Client and Company and shall not be divulged to any other party, specifically including Company Personnel on assignment.
 - b. Overtime must be approved by Client.
 - c. Reasonable travel and out-of-pocket expenses *are included* in the Hourly Rate(s) identified in this section of this Statement of Work. All expenses must be approved by Client prior to billing.
7. Purchase Orders
 - a. Client states that a Purchase Order ("P.O.") *is required* as part of the agreement between Client and



Company. Client agrees that if a P.O. is required, that one will be executed in an amount equal to the estimated value of the anticipated Services and that a copy of the P.O. (including a P.O. number and amount) shall be provided to Company prior to the delivery of Company's Services.

- b. Client further agrees that upon expiration or depletion of any existing P.O., that Client will replenish and reissue a new P.O. within (7) seven days as a condition to Company's continuation of Service delivery.
- c. Company reserves the right to discontinue Services at its sole discretion should a P.O. not be issued or reissued to Company in a timely manner as outlined in this section.

8. Acceptance

- a. Client agrees to accept Company's standard status and expense report(s) as authorized forms to document the Services performed including the hours and expenses incurred by Company's Personnel.
- b. Client designated Project Manager or authorized representative shall review, approve, and submit to Company, all time records for Services performed by Personnel during the immediately preceding week, by no later than Monday at 5:00 PM following the week Services are performed. Such approval constitutes acceptance of the Services performed by Personnel and Client's agreement to pay Company.
- c. Any refusal to accept such Services shall be noted on the time record for the applicable week, along with a written explanation of the legitimate reasons therefor. Client's failure to note such refusal shall constitute acceptance of Services.
- d. Client "Project Manager(s)" identified above shall have overall responsibility for directing, managing and approving the Company Personnel's Services. Client may substitute other authorized persons to act as Project Manager from time to time upon written or email notice to Company

9. Payment Information:

- a. Company invoices will be mailed or emailed to the following parties:

Name: Adhil Ahmed

Company: Peralta Community College District

Department: Finance and Administration

Address: 333 East 8th Street Oakland California 94606

Email: aahmed@peralta.edu

- b. For Payment inquiries, Company may contact the Client's Accounts Payable department at:

Accounts Payable Supervisor Name: Adhil Ahmed

Accounts Payable Supervisor Email: aahmed@peralta.edu

Phone Number: 9164399971

10. Term and Termination

Any Services provided by Personnel after expiration of a SOW will be provided under the terms set forth in the most recent SOW pertaining to such Personnel.

[Signature Page To Follow]



The undersigned has read, understands, and agrees to the terms and conditions contained herein.

CLIENT: Peralta Community College
District

By: *Adil Ahmed*
Name: *Adil Ahmed*
Title: *IVC of finance*
Date: *02/08/2021*

BGSF

DocuSigned by:
By: *Tim Gibbons*
Name: *Tim Gibbons*
Title: *Vice President*
Date: *2/10/2021*

Approval Status

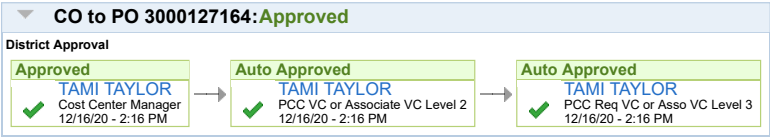
Business Unit	PCCD1		
Requisition ID	2000141087		
Requisition Name	CO to PO 3000127164		
Requester	FERREIRA RICHARD		
Entered on	12/16/2020		
Status	Approved	Total Amount	24,000.00 USD
Priority	Medium		
Budget Status	Valid		

Requester's Justification
No justification entered by requester.

Header Comments

View printable version

- ▶ Line Information ?
- ▼ Review/Edit Approvers
- Requisition Approval



[Return to Requisition Inquiry](#)



Agenda Item Details

Meeting	Jan 05, 2021 - REGULAR MEETING OF THE BOARD OF TRUSTEES
Category	6. CONSENT CALENDAR - FINANCE
Subject	6.2 Consider Approval of Addendum #1 with EdgeRock Technology in an Amount not to Exceed \$24,000. Presenter: Interim Vice Chancellor Adil Ahmed
Access	Public
Type	Action (Consent)
Preferred Date	Jan 05, 2021
Absolute Date	Jan 05, 2021
Fiscal Impact	Yes
Dollar Amount	24,000.00
Budgeted	Yes
Budget Source	General Fund 1-01-141-5105-1-672000-0000-00
Recommended Action	Approve Addendum #1 with EdgeRock Technology in an Amount not to Exceed of \$24,000.

Public Content

TO: Peralta Board of Trustees

FROM: Adil Ahmed, Interim Vice Chancellor for Finance & Administration

PREPARED BY: Richard Ferreira, Executive Assistant

BACKGROUND/ANALYSIS:

The initial agreement from EdgeRock Technology was to provide professional services for functional finance configuration and focused only on the month-end close process. EdgeRock Technology was to assist the District with the completion of high-level requirements. This included an assessment to understand the current state of the system and processes being used.

DELIVERABLES/SCOPE OF WORK:

Addendum #1 is for EdgeRock Technology to provide the District with additional professional services for functional finance configuration in regard to IRS reporting processes, 1099 set up, document testing results and to provide training in the form of a guide to be used for production.

Original Agreement	\$45,000
Addendum #1	<u>\$24,000</u>
Total amount	\$69,000

ANTICIPATED COMPLETION DATE:

The date of completion is June 30, 2021.

EVALUATION AND RECOMMENDED ACTION:

The District's Finance Department evaluated the deliverables to date for EdgeRock Technology and found them to be satisfactory.

The Interim Chancellor recommends approval.



EdgeRock Technology - MARC - 12092020 Addendum 1 - Version 3 Signed.pdf (6,306 KB)

Administrative Content

All matters listed under the Consent Calendar are considered by the Board of Trustees to be routine or sufficiently supported by back-up information as to not require additional discussion. Consent Calendar items will be enacted by one motion. There will be no separate discussion on these items prior to the time the Board votes on them, unless a Board member requests that a specific item be removed from the Consent Calendar for action and a separate vote. Public comment on Consent Calendar items from anyone completing a card will be heard prior to the Board's vote on the Consent Calendar. All Board approved contracts are subject to final negotiation and execution by the Chancellor.

Motion & Voting

Motion to approve the consent calendar, which includes agenda items 4.1, 4.2, 5.1, 6.1, 6.2

Motion by Julina Bonilla, second by Bill Withrow.

Final Resolution: Motion Carries

Yea: Julina Bonilla, Nicky Gonzalez Yuen, Linda Handy, Cindi Napoli-Abella Reiss, Bill Withrow, Kevin Jenkins, Dyana Delfin Polk



PERALTA COMMUNITY COLLEGE DISTRICT
Memorandum Approval Request for Contracts,
Change Orders & Addendums

DATE: 12/10/2020

TO: Dr. Carla Walter, Interim Chancellor

FROM: Adil Ahmed, Interim Vice Chancellor

DEPARTMENT: Finance & Administration

SUBJECT: EdgeRock Technology- Year End Closing Addendum #1

Enclosed for your review and approval are the following action items:

SECTION 1 - DESCRIPTION OF SERVICES

Background: Provide additional services to PCCD Finance Department with Month-end close process and 1099.

Vendor: EdgeRock Technology **Vendor #:** 730209

Funding Source: 01 **Amount:** 24,000 (additional)

Budget Name: General Fund

Contract Type: Vendor Agreement **CTS Ticket #:** 94015 (previous)

Requisition #: Change Order 2000141087 **Board Approval Date:** 01/05/2021

Budget Codes: 1-01-141-5105-1-672000-0000-00 **Board Approval Attached:** ☐ Yes ☒ N/A

Note(s): Original Req. 2000139527 PO 3000127164. Change Order to PO for \$24,000.

SECTION 2 – PRELIMINARY APPROVALS

1. Department/Unit Manager

(see Vice Chancellor)

Department/Unit Manager Date

2. Budget Officer/Verification of Funds

(see Vice Chancellor)

Business/Budget Officer Date

3. College President/Vice Chancellor

(see Vice Chancellor)

College President/Vice Chancellor Date

4. Purchasing Department

Brian Slaughter 12/23/2020

Purchasing Officer Date

5. Vice Chancellor of Finance & Administration

Adil Ahmed 12/23/2020
Adil Ahmed (Dec 23, 2020 11:56 PST)

Vice Chancellor Date

6. Chancellor

Carla Walter 12/23/2020
Carla Walter (Dec 23, 2020 12:41 PST)

Chancellor Date



PERALTA COMMUNITY COLLEGE DISTRICT INDEPENDENT CONTRACTOR & ORIGINAL CONTRACT ADDENDUM FORM # 1

Contractor/Consultant Information:

Name of Contractor: EdgeRock Technology
 Business License No.: N/A
 Tax ID Number: 20-2051945
 Vendor Number: 730209

Contract Information: **Please attach a cover memo attention to the Chancellor**

ICC # Vend Project Name or Scope
 (Please attach a copy of the original ICC and previous addendums)
 Purchase Order # 3000127164
 Contract Start Date: 8/10/2020 End: 06/30/2021
 New Contract End Date: N/A
 Original/Previous Contract Amount: \$ 45,000.00
 Request to Increase/Decrease the Contract By: \$ 24,000.00
 Total Contract Amount: \$ 69,000.00
 Board Approval Date(s): 01/05/2021 (if applicable)

Accounting Codes: (additional lines are provided for split funding only)

LOC	FUND	COST CTR	OBJECT	PR	ACTIVITY & SUFF	SPPJ	LN	PREVIOUS AMOUNT	ADDENDUM + / -	TOTAL
1	01	141	5105	1	672000	0000	00	\$ 45,000.00		\$ 45,000.00
1	01	141	5105	1	672000	0000	00		\$ 24,000.00	\$ 24,000.00
										\$ 0.00
										\$ 0.00
										\$ 0.00
										\$ 0.00
									Sub-Total:	\$ 69,000.00
									Total Paid:	
									Remaining Balance:	\$ 69,000.00

12/23/2020

Funds Verified by Business Manager Date

Approval Routing:

Adil Ahmed

Adil Ahmed (Dec 23, 2020 11:56 PST)

College President/Vice Chancellor

12/23/2020

Date

Adil Ahmed

Adil Ahmed (Dec 23, 2020 11:56 PST)

Vice Chancellor, Financial Services

12/23/2020

Date

Carla Walter

Carla Walter (Dec 23, 2020 12:41 PST)

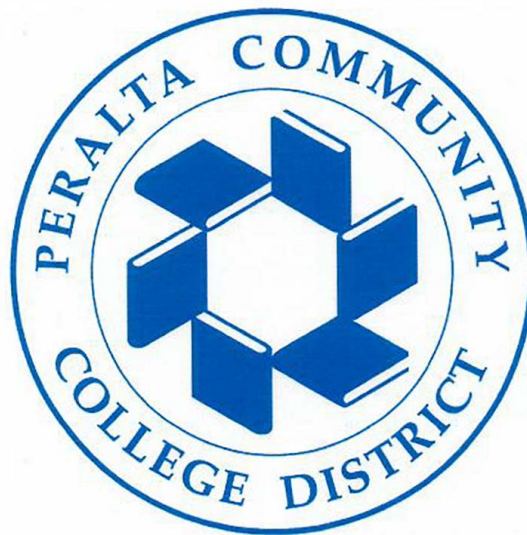
Chancellor

12/23/2020

Date

Purchasing, Cost Services, Vendor Files

Peralta Community College District



Statement of Work



November 17th, 2020

This Statement of Work ("SOW") is between EdgeRock ("EdgeRock") and Peralta Community College ("Peralta").

Each party acknowledges that it has read this SOW, understands it, and agrees to be bound by its terms and conditions.

Statement of Work (SOW) Overview

This SOW will only focus on 2 initiatives, the first is the new IRS reporting process that includes Oracle patches and configuration needed to accomplish the new requirements. The second is a new bank implementation.

EdgeRock Scope for IRS reporting:

- Configure test environment
 - 1099 setup – all new setup
 - Supplier setup – for 10 suppliers
- Run system testing scenarios
 - New payments
 - Existing payments
 - Document testing results
- Train users
- Document configuration into a guide to be used for production

EdgeRock Scope for new bank:

- Configure of bank definition
- Configure new pay cycle to be used with new bank
- Configure suppliers for testing
- Create test checks to be sent to the bank
- Create test electronic payments
- Provide support for move to production

Estimated Resources

To fulfill the objectives of this SOW, key roles on the EdgeRock project team will include the following:

- Helen Ridgeway – Financial Analyst
- Glenn Martinez – Financial Analyst

Any resource changes or additions potentially affecting the fee estimate will be discussed with Peralta and approved through the SOW Change Procedure.

Assumptions

This SOW is based on the following assumptions. Changes that arise during the project that make these assumptions invalid may impact the timing, resource needs and professional fees.

Any potential impact will be reviewed and managed jointly by the Peralta and EdgeRock Project Leads under the terms of the PCR process outlined in this document.

1. Peralta business and IT resources will apply all patches necessary for the 2020 1099 process.
2. Peralta business and IT resources will develop the requirements for the electronic payment file and positive payment file

Professional Fees and Expenses

EdgeRock Solutionz professional fees associated with this SOW will be on a time and materials basis, based upon the scope and timeline outlined in this proposal.

Pricing Quote:

Initiative:	Estimated Hours	Blended Rate \$/Hour	Total
1099 Process	40	\$150	\$6,000
Purc, Cost Serv, Vendor	120	\$150	\$18,000
Total	160		\$24,000

EdgeRock will issue invoices at the end of each calendar month for the Services performed and each invoice will indicate the number of hours worked, the dates when Services were rendered and the fees for the Services performed.

Termination of this SOW

Peralta may terminate this project at any time, upon ten (10) business days written notice. If Peralta terminates the project prior to its conclusion, it shall pay EdgeRock any and all fees and expenses that have been incurred but unpaid.

SOW Change Procedure

A Project Change Request (PCR) will be the vehicle for documenting and agreeing to change. The PCR will describe the proposed change, reasoning for the change and the impact the change will have on the project. When signed by both parties, the PCR will reference this SOW, and be considered an addendum and be subject to the same terms and conditions of the SOW. The process for review and approval is as follows:

- The EdgeRock Lead will review a proposed change and determine whether to submit a formal PCR to the Peralta Project Lead.
- The EdgeRock Lead will discuss the proposed change with the Peralta Project Lead and, upon obtaining agreement from the Peralta Project Lead, submit a PCR for review.
- The Peralta Project Lead will either accept or reject the PCR. If the Peralta Project Lead accepts the PCR, they will sign it and return it to the EdgeRock Lead for signature. If the Peralta Project Lead rejects the PCR, then the proposed change will not be authorized, and the original terms of this agreement will remain intact.

Approval

The parties agree that the complete agreement between EdgeRock Solutionz and Peralta regarding the professional services described herein consists of this SOW and the Mutual Non-Disclosure Agreement between the parties.

Authorized Signatory: Peralta Community College

Name:

Title:

Signature: _____

Date: _____

Authorized Signatory: EdgeRock Technology Partners

Name: Matt Murray

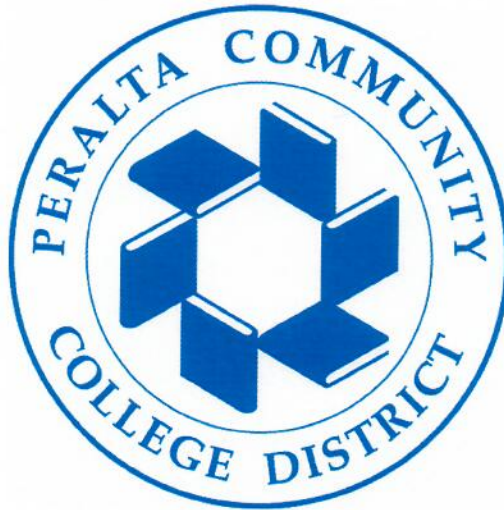
Title: Managing Partner

Signature: _____

Date: 11-18-2020

Financials Month End Close Process

Peralta Community College District



Statement of Work



August 7th, 2020

This Statement of Work ("SOW") is between EdgeRock ("EdgeRock") and Peralta Community College ("Peralta").

Each party acknowledges that it has read this SOW, understands it, and agrees to be bound by its terms and conditions.

Statement of Work (SOW) Overview

Peralta has many initiatives within financials system. This SOW will only focus on month-end close process.

High-level requirements have been provided for the month-end process. Additionally, we have had a brief discussion regarding these requirements. Below is a summary of the proposal followed by the details of EdgeRock's deliverables.

Month-end Assessment Project

Since these requirements are high-level, we are proposing to perform an assessment to understand the current state of the system and processes being used today to present a plan on closing the financial system by month. Based on how modules are used there can be different processes that need to be run.

The overall goal and objectives for the **Month-end Assessment Project** are to:

- Understand the requirements and current processes
 - Understand goals of the month-end process
 - Understand what is currently being used and how
 - Understand and document compliance issues with current process
- Develop
 - Steps to implement month-end process

EdgeRock will:

- Organize the project and understand the current state
- Conduct a high-level process review
- Document goals of month-end process
- Develop requirements
- Perform a proof of concept for the month end close process
- Implement month end close process

Scope for Requirements of Month End Process

Finance	Procurement Accounts Payable Fixed Assets Commitment Control Cash Management General Ledger
----------------	--

Summarized requirements as we have heard through our discussions:

Module	Descriptions	Comments
PO	Maintain budget checking for Purchase orders and requisitions	Ensure budgeting checking is successful for monthly reporting purposes
PO	Close purchase orders that are fully sourced	
AP	Close period for AP BU	Closing the period for the business units will not allow back dated accounting date transactions
AP	Ensure all AP transactions are budget checked, matched, posted	
AP	Ensure all AP transactions have been distributed to GL through journal generate for the month	
AP	Ensure that assets purchased through AP are staged for AM	
AP	Reconcile AP and GL	Typically done at the liability level
Payroll	Payroll journal entries and any payroll accruals will need to be posted	
AM	Ensure that all assets from AP have been processed	
AM	Ensure Depreciation calc, create accounting entries, depreciation close, and depreciation reporting processes have all been run	
AM	Ensure that all accounting transactions have been distributed to GL through journal generate for the month	
AM	Reconciliation between GL and AM	Typically done through the asset and contra asset level
KK	Commitment control can be reviewed for accuracy in posting all transactions	
CM	Cash management will have closing procedures <ul style="list-style-type: none"> Create all Treasury accounting entries Ensure all accounting transactions have been distributed to GL through journal generate for the month Reconcile GL to CM (book to bank) 	Book to bank reconciliation will be manual until Cash Management has been implemented
GL	Ensure all journals are posted for the month	

GL	PurCard entries	We believe this is purchase card information. It was discussed that a new interface should be developed for the journal entry.
GL	Accounting period close	
GL	Interim period close process	We discussed creating a proof of concept as this process is not necessary to close monthly.
GL	Month end reports – TB, IS, BS	

**As we are interviewing and understand what other processes and interfaces are in place, the month-end process steps will change and need to be updated.

EdgeRock's work Steps and Activities – current state, requirements, and implementation

2 High-Level Phases of the month end project

1. Current state assessment
 - a. Conduct interviews for requirements
 - b. Understand the current PeopleSoft landscape
 - c. Desired capabilities and initiatives
 - d. Identify business needs – compliance
 - e. Perform proof of concept
2. Implementation
 - a. Based on the signed off proof of concept – configuration and testing

Phase 1 – Current state

Step 1: Organize Project and Understand Current State

The objective is to organize the project, prepare for the interview sessions

EdgeRock's work for these activities will include the following:

- Organize project by providing steps of the assessment
- Document month-end objectives
- Confirm participant names, meeting location/facilities
- Communicate to the participants agenda, objectives, and expectations for the workshop sessions

Program deliverables include:

- Project steps and objectives

Step 2: Process Review

The objective of these activities is based on the reviews of current state

Program deliverables include:

- High Level functional process business needs and desired capabilities
- Documented list of improvement opportunities

Step 3: Develop Requirements

Finalize implementation roadmap that delivers desired business benefit

Program deliverables include:

- Recommended Implementation Roadmap, tasks needed to implement month-end close

Phase 2 – Implementation

Step 4: Implementation

Based on requirements and signed off proof of concept, develop the plan and perform the implementation

Program deliverables include:

- Project plan
- Configuration
- Testing
- Month-end process in Production

Tentative High-Level Plan for Month End Close

Peralta Month-end Assessment Timeline		2020							
		Wk1	Wk2	Wk3	Wk4	Wk5	Wk6	Wk7	Wk8
Step 1 - Current state assessment									
Project objectives									
Meetings scheduled									
Access provided									
Step 2 - Process review									
Meetings are conducted									
Step 3 - Develop requirements									
Finalize requirements									
Step 4 - Implement									
Project Plan									
Configuration									
Testing									
Production									

Estimated Resources

To fulfill the objectives of this SOW, key roles on the EdgeRock project team will include the following:

- Jeff Servidio –Overall Requirements Lead
- TBD – Project Manager
- TBD – One Financial Developer
- TBD – One Financial Analyst

Any resource changes or additions potentially affecting the fee estimate will be discussed with Peralta and approved through the SOW Change Procedure.

Assumptions

This SOW is based on the following assumptions. Changes that arise during the project that make these assumptions invalid may impact the timing, resource needs and professional fees. Any potential impact will be reviewed and managed jointly by the Peralta and EdgeRock Project Leads under the terms of the PCR process outlined in this document.

1. Peralta business and IT resources will actively participate in all required meetings and sessions, specifically including the following:
 - Participation in requirements workshops
 - Access to a development environment will be provided for research purposes
2. Peralta will assign a Project Manager to the project who will help EdgeRock consultants schedule key meetings and meeting locations; this time commitment is expected to be no more than 2-4 hours per week.

Outstanding items

1. Interim close process – we have proposed a deep dive and proof of concept to facilitate the decision
2. Interface requirements for PurCard – we do not have any details on this interface
3. Financial reporting – we do not have requirements around reporting. Does Peralta currently have monthly reporting? What tools are used?

**Depending on the decisions of the outstanding items, time may be added to the project.

Professional Fees and Expenses

EdgeRock Solutionz professional fees associated with this SOW will be on a time and materials basis, based upon the scope and timeline outlined in this proposal.

Pricing Quote:

1 st Initiative:	Estimated Hours	Blended Rate \$/Hour	Total
Month End Process	300	\$150	\$45,000

Peralta agrees to reimburse EdgeRock its actual travel and living expenses incurred in performing the Services described herein. All travel and living expenses will be incurred and reimbursed in accordance with the terms of the Agreement.

EdgeRock will issue invoices at the end of each calendar month for the Services performed and each invoice will indicate the number of hours worked, the dates when Services were rendered and the fees for the Services performed.

Termination of this SOW

Peralta may terminate this project at any time, upon ten (10) business days written notice. If Peralta terminates the project prior to its conclusion, it shall pay EdgeRock any and all fees and expenses that have been incurred but unpaid.

SOW Change Procedure

A Project Change Request (PCR) will be the vehicle for documenting and agreeing to change. The PCR will describe the proposed change, reasoning for the change and the impact the change will have on the project. When signed by both parties, the PCR will reference this SOW, and be considered an addendum and be subject to the same terms and conditions of the SOW. The process for review and approval is as follows:

- The EdgeRock Lead will review a proposed change and determine whether to submit a formal PCR to the Peralta Project Lead.
- The EdgeRock Lead will discuss the proposed change with the Peralta Project Lead and, upon obtaining agreement from the Peralta Project Lead, submit a PCR for review.
- The Peralta Project Lead will either accept or reject the PCR. If the Peralta Project Lead accepts the PCR, they will sign it and return it to the EdgeRock Lead for signature. If the Peralta Project Lead rejects the PCR, then the proposed change will not be authorized, and the original terms of this agreement will remain intact.

Approval

The parties agree that the complete agreement between EdgeRock Solutionz and Peralta regarding the professional services described herein consists of this SOW and the Mutual Non-Disclosure Agreement between the parties.

Authorized Signatory: Peralta Community College

Name:

Title:

Signature:

Date:

Authorized Signatory: EdgeRock Technology Partners

Name: Matt Murray

Title: Managing Partner

Signature:

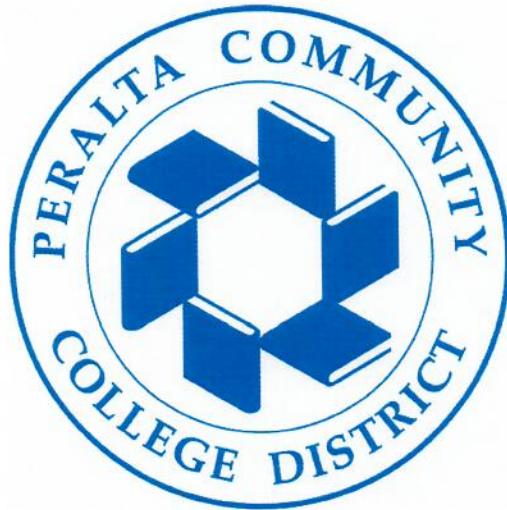
A handwritten signature in black ink, appearing to read 'Matt Murray', written over a horizontal line.

Date:

12.23.2020

1099 Business Process Update

Peralta Community College District



Statement of Work



November 3rd, 2020

This Statement of Work ("SOW") is between EdgeRock ("EdgeRock") and Peralta Community College ("Peralta").

Each party acknowledges that it has read this SOW, understands it, and agrees to be bound by its terms and conditions.

Statement of Work (SOW) Overview

This SOW will only focus on the new IRS reporting process and the required patches and configuration needed to accomplish the new requirements.

EdgeRock Scope:

- Configure test environment
 - 1099 setup – all new setup
 - Supplier setup – for 10 suppliers
- Run system testing scenarios
 - New payments
 - Existing payments
 - Document testing results
- Train users
- Document configuration into a guide to be used for production

Estimated Resources

To fulfill the objectives of this SOW, key roles on the EdgeRock project team will include the following:

- Helen Ridgeway – Financial Analyst
- Glenn Martinez – Financial Analyst

Any resource changes or additions potentially affecting the fee estimate will be discussed with Peralta and approved through the SOW Change Procedure.

Assumptions

This SOW is based on the following assumptions. Changes that arise during the project that make these assumptions invalid may impact the timing, resource needs and professional fees. Any potential impact will be reviewed and managed jointly by the Peralta and EdgeRock Project Leads under the terms of the PCR process outlined in this document.

1. Peralta business and IT resources will apply all patches necessary for the 2020 1099 process.

Professional Fees and Expenses

EdgeRock Solutionz professional fees associated with this SOW will be on a time and materials basis, based upon the scope and timeline outlined in this proposal.

Pricing Quote:

1 st Initiative:	Estimated Hours	Blended Rate \$/Hour	Total
1099 Process	40	\$150	\$6000

Peralta agrees to reimburse EdgeRock its actual travel and living expenses incurred in performing the Services described herein. All travel and living expenses will be incurred and reimbursed in accordance with the terms of the Agreement.

EdgeRock will issue invoices at the end of each calendar month for the Services performed and each invoice will indicate the number of hours worked, the dates when Services were rendered and the fees for the Services performed.

Termination of this SOW

Peralta may terminate this project at any time, upon ten (10) business days written notice. If Peralta terminates the project prior to its conclusion, it shall pay EdgeRock any and all fees and expenses that have been incurred but unpaid.

SOW Change Procedure

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Approval

The parties agree that the complete agreement between EdgeRock Solutionz and Peralta regarding the professional services described herein consists of this SOW and the Mutual Non-Disclosure Agreement between the parties.

Authorized Signatory: Peralta Community College

Name:

Title:

Signature:

Date:

Authorized Signatory: EdgeRock Technology Partners

Name:

Matt Murray

Title:

Managing Partner

Signature:

Matt Murray

Date:

12.23.2020

PCCD_VENDOR_STATUS

Requisition Number

Purchase Order Number

%Invoice%Number%

Invoice Date

Check Number

%Vendor%Name%

%Vendor ID%

0000730209

Requester ID

RFERREIRA

Requisition Status

Purchase Order Status

Start Date

End Date

View Results

Download results in : [Excel SpreadSheet](#) [CSV Text File](#) [XML File](#) (2 kb)

View All

First 1-2 of 2 Last

	Requisition Numbers	Req Dates	Req Origins	Req Amounts	Sales Tax	Req Budget Check	Req Status	Purchase Order Numbers	PO Amounts	Location	Fund	Cost Ctr	Object	Prog	Activity Sfx	Project	Acct Ln	PO Approval Dates	PO Status	Voucher Numbers	Voucher Types	Voucher Status	Invoice Numbers	Invoice Dates	Invoice Amounts	Payment IDs	Check Numbers	Check Dates	Check Amounts	Check Status	Vendor Names	Vendor Numbers	Requisition Requester IDs	Requisition Approver IDs	Buyer IDs	AP Specialist IDs
1	2000141087	12/16/2020	CO	24000.000		Valid	Approved																							EDGEROCK TECHNOLOGIES, LLC	0000730209	RFERREIRA	TAMITAYLOR			
2	2000139527	08/10/2020	DOA	45000.000	0.000	Valid	Approved	3000127164	45000.000	1	01	141	5105	1	672000	0000	00	12/18/2020	Dispatched											EDGEROCK TECHNOLOGIES, LLC	0000730209	RFERREIRA	AAHMED	SNZOMO		



PERALTA COMMUNITY COLLEGE DISTRICT

Memorandum Approval Request for Contracts, Change Orders & Addendums

DATE: 08/10/2020

TO: Carla Walter, Acting Chancellor

FROM: Adil Ahmed, Acting Vice Chancellor

DEPARTMENT: Finance & Administration

SUBJECT: EdgeRock - Year End Closing Proposal/Contract

Enclosed for your review and approval are the following action items:

SECTION 1 - DESCRIPTION OF SERVICES

Background: Provide PCCD Finance Department with Month-end Close Process.

Vendor: EdgeRock

Vendor #: (New) W-9 attached

Funding Source: 01

Amount: 45,000.00

Budget Name: General Fund

Contract Type: Vendor Agreement

CTS Ticket #:

Requisition #: Pending (new vendor)

Board Approval Date: N/A

Budget Codes: 1-01-141-5105-1-672000-0000-00

Board Approval Attached: ☐ Yes ☒ N/A

Note(s):

SECTION 2 – PRELIMINARY APPROVALS

1. Department/Unit Manager

Adil Ahmed 08/12/2020
Adil Ahmed (Aug 11, 2020 09:40 PDT)

Department/Unit Manager Date

2. Budget Officer/Verification of Funds

Adil Ahmed 08/12/2020
Adil Ahmed (Aug 11, 2020 09:40 PDT)

Business/Budget Officer Date

3. College President/Vice Chancellor

Adil Ahmed 08/12/2020
Adil Ahmed (Aug 11, 2020 09:40 PDT)

College President/Vice Chancellor Date

4. Purchasing Department

John Hiebert 08/12/2020
John Hiebert (Aug 10, 2020 15:21 PDT)

Purchasing Officer Date

5. Vice Chancellor of Finance & Administration

Adil Ahmed 08/12/2020
Adil Ahmed (Aug 11, 2020 09:40 PDT)

Vice Chancellor Date

6. Chancellor

Carla Walter 08/12/2020
Carla Walter (Aug 12, 2020 08:15 PDT)

Chancellor Date

Inquiry Results

Business Unit PCCD1
Ledger Group APPROP
Type of Calendar Detail Budget Period
Amounts in Base Currency USD
Revenue Associated: ☐

[Return to Criteria](#)

Max Rows

[Display Options](#)

Search

Ledger Totals (3 Rows)

Budget	277,500.00	Net Transfers	0.00
Expense	0.00		
Encumbrance	28,500.00		
Pre-Encumbrance	0.00		
Budget Balance	249,000.00		
Associate Revenue	0.00		
Available Budget	249,000.00		

Budget Overview Results

<div><div><div></div><div></div></div><div></div></div> <div>1-3 of 3 ▾</div> <div>View All</div>											
	Details	Budget Transaction Types	Ledger Group	Account	Account Description	Fund	Fund Code Description	Cost Ctr	Department Description	Program	Program Code Description
1			APPROP	5105	Independent Contractor/Consult	01	GENERAL UNRESTRICT OPER	141	Financial Services	1	General Operations
2			APPROP	5105	Independent Contractor/Consult	01	GENERAL UNRESTRICT OPER	141	Financial Services	1	General Operations
3			APPROP	5105	Independent Contractor/Consult	01	GENERAL UNRESTRICT OPER	141	Financial Services	1	General Operations

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

EdgeRock Technologies, LLC

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☒ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► C
Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ►

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

10 Post Office Square, Suite 502

6 City, state, and ZIP code

Boston, MA 02109

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

____ - ____ - ____

or

Employer identification number

2 0 - 2 0 5 1 9 4 5

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Bushe Thomas

Date ►

1/1/2020

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

**Peralta Community College District**

Purchasing Department

333 E. 8th Street

Oakland, CA 94606

Phone (510) 466-7225 Fax (510) 587-7873

RETURN COMPLETED VENDOR APPLICATION FOR PROCESSING TO: **PURCHASING DEPARTMENT****VENDOR APPLICATION**☒ New Application☐ Change Application

Date:

1. MAIN ADDRESS (Legal Name and Address of Entity)EdgeRock Technology Partners, LLC
10 Post Office Square Suite 510
Boston, MA 02109

Phone: 617.261.7722

Fax:

Email: edgerockremitt@edgerock.com

Website: www.edgerock.com

2. REMIT to ADDRESS (Mailing Address for Payments
COMPLETE ONLY IF DIFFERENT FROM MAIN ADDRESS)

Phone:

Fax:

Email:

Website:

3. CONTACT INFORMATION (All Purchase Orders Will Be Faxed and or Mailed to the Sales (Primary) Contact.)

Contacts	Name/Title	Email	Telephone	Fax
Sales (Primary):	Matt Murray	mmurray@edgerock.com	617.261.7722	
Sales (Secondary):	Anne-Maire Geisser	ageisser@edgerock.com	617.261.7722	
President/VP:				
Other Contact:				

4. TYPE of FIRM (Check One)☐ Goods Only (Taxable)☒ Services Only (Non-Taxable)☐ Good and Services**5. TYPE of ORGANIZATION (Check One)**☐ Sole Proprietorship☐ Partnership☐ Corporation☒ Limited Liability Corporation☐ Non Profit or Church**6. TAX INFORMATION (Check One and Provide Number)**☐ Federal Tax ID 20-2051945☐ Social Security Number**7. TYPE of CONTRACTOR (Please specify the type that best depicts your company. ONLY Check One TYPE.)**☐ A & E☒ Consultant☐ Goods☐ Plumber☐ Service☐ Temp Staffing☐ Advertising☐ Electrical☐ Hardware☐ Printer/Copying☐ Software☐ Other☐ Asphalt/Concrete☐ Electronics☐ Instrumentation☐ Roofer☐ Student☐ Automobile☐ Employee☐ Mechanical☐ Scientific☐ Surgical/Medical☐ Construction☐ General Contractor☐ Painter☐ Security☐ Telecom**8. BUSINESS LICENSE NUMBERS (Provide your Business License Number and any Contractors License Numbers)**☐ Business License Number _____ Expiration Date _____☐ California Contractor Number _____ Expiration Date _____☐ Other _____ Expiration Date _____**9. CERTIFICATIONS (Does your business qualify under PCCD's Small Local Business Enterprise Program. See program guidelines.)**☐ Yes I am a SLBE (Small Local Business Enterprise)☐ Yes, I am SELBE (Small Local Emerging Business Enterprise)☒ None**10. NIGP CODES (Please review the attached Commodity Class ID listings and write in below the Code(s) that best suit your company.)**

Codes: _____

I HEREBY CERTIFY THAT INFORMATION SUPPLIED HEREIN IS CORRECT.

Signature

Name/Title

Date

Peralta Community College District
Commodity/Class ID Listing

Please indicate which products and/or services your company can supply by checking the appropriate box(es). Upon receipt of both the Vendor Application and the completed Commodity/Class ID Listing, the Purchasing Division will send a detailed item list for each Commodity Category selected.

Company Name: Edgeback Technology Partners

Class	Description
<input type="checkbox"/> 005	ABRASIVES
<input type="checkbox"/> 010	ACOUSTICAL TILE, INSULATING MATERIALS, AND SUPPLIES
<input type="checkbox"/> 015	ADDRESSING, COPYING, MIMEOGRAPH, AND SPIRIT DUPLICATING MACHINE SUPPLIES: CHEMICALS, INKS, PAPER, ETC.
<input type="checkbox"/> 019	AGRICULTURAL CROPS AND GRAINS INCLUDING FRUITS, MELONS, NUTS, AND VEGETABLES
<input type="checkbox"/> 020	AGRICULTURAL EQUIPMENT, IMPLEMENTS, AND ACCESSORIES (SEE CLASS 022 FOR PARTS)
<input type="checkbox"/> 022	AGRICULTURAL IMPLEMENT AND ACCESSORY PARTS
<input type="checkbox"/> 025	AIR COMPRESSORS AND ACCESSORIES
<input type="checkbox"/> 031	AIR CONDITIONING, HEATING, AND VENTILATING: EQUIPMENT, PARTS AND ACCESSORIES (SEE RELATED ITEMS IN CLASS 740)
<input type="checkbox"/> 035	AIRCRAFT AND AIRPORT, EQUIPMENT, PARTS, AND SUPPLIES
<input type="checkbox"/> 037	AMUSEMENT, DECORATIONS, ENTERTAINMENT, TOYS, ETC.
<input type="checkbox"/> 040	ANIMALS, BIRDS, MARINE LIFE, AND POULTRY, INCLUDING ACCESSORY ITEMS (LIVE)
<input type="checkbox"/> 045	APPLIANCES AND EQUIPMENT, HOUSEHOLD TYPE
<input type="checkbox"/> 050	ART EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 052	ART OBJECTS
<input type="checkbox"/> 055	AUTOMOTIVE ACCESSORIES FOR AUTOMOBILES, BUSES, TRUCKS, ETC.
<input type="checkbox"/> 060	AUTOMOTIVE MAINTENANCE ITEMS AND REPAIR/REPLACEMENT PARTS
<input type="checkbox"/> 065	AUTOMOTIVE BODIES, ACCESSORIES, AND PARTS
<input type="checkbox"/> 070	AUTOMOTIVE VEHICLES AND RELATED TRANSPORTATION EQUIPMENT
<input type="checkbox"/> 075	AUTOMOTIVE SHOP EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 080	BADGES, EMBLEMS, NAME TAGS AND PLATES, JEWELRY, ETC.
<input type="checkbox"/> 085	BAGS, BAGGING, TIES, AND EROSION CONTROL EQUIPMENT
<input type="checkbox"/> 090	BAKERY EQUIPMENT, COMMERCIAL
<input type="checkbox"/> 095	BARBER AND BEAUTY SHOP EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 100	BARRELS, DRUMS, KEGS, AND CONTAINERS
<input type="checkbox"/> 105	BEARINGS (EXCEPT WHEEL BEARINGS AND SEALS -SEE CLASS 060)
<input type="checkbox"/> 110	BELTS AND BELTING: AUTOMOTIVE AND INDUSTRIAL
<input type="checkbox"/> 115	BIOCHEMICALS, RESEARCH
<input type="checkbox"/> 120	BOATS, MOTORS, AND MARINE AND WILDLIFE SUPPLIES
<input type="checkbox"/> 125	BOOKBINDING SUPPLIES
<input type="checkbox"/> 135	BRICKS AND OTHER CLAY PRODUCTS, REFRACTORY MATERIALS, AND STONE PRODUCTS
<input type="checkbox"/> 140	BROOM, BRUSH, AND MOP MANUFACTURING MACHINERY AND SUPPLIES
<input type="checkbox"/> 145	BRUSHES (NOT OTHERWISE CLASSIFIED)
<input type="checkbox"/> 150	BUILDER'S SUPPLIES
<input type="checkbox"/> 155	BUILDINGS AND STRUCTURES: FABRICATED AND PREFABRICATED
<input type="checkbox"/> 160	BUTCHER SHOP AND MEAT PROCESSING EQUIPMENT
<input type="checkbox"/> 165	CAFETERIA AND KITCHEN EQUIPMENT, COMMERCIAL
<input type="checkbox"/> 175	CHEMICAL LABORATORY EQUIPMENT AND SUPPLIES

Peralta Community College District
Commodity/Class ID Listing

Please indicate which products and/or services your company can supply by checking the appropriate box(es). Upon receipt of both the Vendor Application and the completed Commodity/Class ID Listing, the Purchasing Division will send a detailed item list for each Commodity Category selected.

Company Name:

EdgeLink Technology Partners

Class	Description
<input type="checkbox"/> 180	CHEMICAL RAW MATERIALS (IN LARGE QUANTITIES PRIMARILY FOR MANUFACTURING JANITORIAL AND LAUNDRY PRODUCTS)
<input type="checkbox"/> 190	CHEMICALS AND SOLVENTS, COMMERCIAL (IN BULK)
<input type="checkbox"/> 192	CLEANING COMPOSITIONS, DETERGENTS, SOLVENTS, AND STRIPPERS - PREPACKAGED
<input type="checkbox"/> 193	CLINICAL LABORATORY REAGENTS AND TESTS (BLOOD GROUPING, DIAGNOSTIC, DRUG MONITORING, ETC.)
<input type="checkbox"/> 195	CLOCKS, TIMERS, WATCHES, AND JEWELERS' AND WATCHMAKERS' TOOLS AND EQUIPMENT
<input type="checkbox"/> 200	CLOTHING, ATHLETIC, CASUAL, DRESS, UNIFORM, WEATHER RELATED, WORK
<input type="checkbox"/> 201	CLOTHING ACCESSORIES (SEE CLASS 800 FOR SHOES AND BOOTS)
<input type="checkbox"/> 204	COMPUTER HARDWARE AND PERIPHERALS FOR MICROCOMPUTERS
<input type="checkbox"/> 206	COMPUTER HARDWARE AND PERIPHERALS FOR MINI AND MAIN FRAME COMPUTERS
<input type="checkbox"/> 207	COMPUTER ACCESSORIES AND SUPPLIES
<input type="checkbox"/> 208	COMPUTER SOFTWARE FOR MICROCOMPUTERS (PREPROGRAMMED)
<input type="checkbox"/> 209	COMPUTER SOFTWARE FOR MINI AND MAINFRAME COMPUTERS (PREPROGRAMMED)
<input type="checkbox"/> 210	CONCRETE AND METAL CULVERTS, PILINGS, SEPTIC TANKS, ACCESSORIES AND SUPPLIES
<input type="checkbox"/> 220	CONTROLLING, INDICATING, MEASURING, MONITORING, AND RECORDING INSTRUMENTS AND SUPPLIES
<input type="checkbox"/> 225	COOLERS, DRINKING WATER (WATER FOUNTAINS)
<input type="checkbox"/> 232	CRAFTS, GENERAL
<input type="checkbox"/> 233	CRAFTS, SPECIALIZED
<input type="checkbox"/> 240	CUTLERY, DISHES, FLATWARE, GLASSWARE, TRAYS, UTENSILS, AND SUPPLIES
<input type="checkbox"/> 245	DAIRY EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 250	DATA PROCESSING CARDS AND PAPER
<input type="checkbox"/> 255	DECALS AND STAMPS
<input type="checkbox"/> 260	DENTAL EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 265	DRAPERIES, CURTAINS, AND UPHOLSTERY MATERIAL (INCLUDING AUTOMOBILE)
<input type="checkbox"/> 269	DRUGS AND PHARMACEUTICALS
<input type="checkbox"/> 271	DRUGS, PHARMACEUTICALS, AND SETS (FOR LARGE-VOLUME PARENTERAL ADMINISTRATION, INFUSION, IRRIGATION, AND TUBE FEEDING)
<input type="checkbox"/> 280	ELECTRICAL CABLES AND WIRES (NOT ELECTRONIC)
<input type="checkbox"/> 285	ELECTRICAL EQUIPMENT AND SUPPLIES (EXCEPT CABLE AND WIRE)
<input type="checkbox"/> 287	ELECTRONIC COMPONENTS, REPLACEMENT PARTS, AND ACCESSORIES: AND MISCELLANEOUS ELECTRONIC EQUIPMENT (NOT FOR TESTING OR ANALYZING -SEE 730)
<input type="checkbox"/> 290	ENERGY COLLECTING EQUIPMENT AND ACCESSORIES: SOLAR AND WIND
<input type="checkbox"/> 295	ELEVATORS AND ESCALATORS, BUILDING TYPE
<input type="checkbox"/> 305	ENGINEERING EQUIPMENT, SURVEYING EQUIPMENT, DRAWING INSTRUMENTS, AND SUPPLIES
<input type="checkbox"/> 310	ENVELOPES, PLAIN OR PRINTED
<input type="checkbox"/> 315	EPOXY BASED FORMULATIONS FOR ADHESIVES, COATINGS, AND RELATED AGENTS
<input type="checkbox"/> 318	FARE COLLECTION EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 320	FASTENING, PACKAGING, STRAPPING, TYING EQUIPMENT AND SUPPLIES

Peralta Community College District
Commodity/Class ID Listing

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Company Name: EdgeLink Tech. Partners

Class	Description
<input type="checkbox"/> 325	FEED, BEDDING, VITAMINS AND SUPPLEMENTS FOR ANIMALS (SEE CLASS 875 FOR DRUGS AND PHARMACEUTICALS FOR ANIMALS)
<input type="checkbox"/> 330	FENCING
<input type="checkbox"/> 335	FERTILIZERS AND SOIL CONDITIONERS
<input type="checkbox"/> 340	FIRE PROTECTION EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 345	FIRST AID AND SAFETY EQUIPMENT AND SUPPLIES (EXCEPT NUCLEAR AND WELDING)
<input type="checkbox"/> 350	FLAGS, FLAG POLES, BANNERS, AND ACCESSORIES
<input type="checkbox"/> 360	FLOOR COVERING, FLOOR COVERING INSTALLATION AND REMOVAL EQUIPMENT, AND SUPPLIES
<input type="checkbox"/> 365	FLOOR MAINTENANCE MACHINES, PARTS, AND ACCESSORIES
<input type="checkbox"/> 370	FOOD PROCESSING AND CANNING EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 375	FOODS: BAKERY PRODUCTS (FRESH)
<input type="checkbox"/> 380	FOODS: DAIRY PRODUCTS (FRESH)
<input type="checkbox"/> 385	FOODS, FROZEN
<input type="checkbox"/> 390	FOODS: PERISHABLE
<input type="checkbox"/> 393	FOODS: STAPLE GROCERY AND GROCER'S MISCELLANEOUS ITEMS
<input type="checkbox"/> 395	FORMS, CONTINUOUS: COMPUTER PAPER, FORM LABELS, SNAP-OUT FORMS, AND FOLDERS FOR FORMS
<input type="checkbox"/> 400	FOUNDRY CASTINGS, EQUIPMENT, AND SUPPLIES
<input type="checkbox"/> 405	FUEL, OIL, GREASE AND LUBRICANTS
<input type="checkbox"/> 410	FURNITURE: HEALTH CARE AND HOSPITAL FACILITY
<input type="checkbox"/> 415	FURNITURE: LABORATORY
<input type="checkbox"/> 420	FURNITURE: CAFETERIA, CHAPEL, DORMITORY, HOUSEHOLD, LIBRARY, LOUNGE, SCHOOL
<input type="checkbox"/> 425	FURNITURE: OFFICE
<input type="checkbox"/> 430	GASES, CONTAINERS, EQUIPMENT: LABORATORY, MEDICAL, AND WELDING
<input type="checkbox"/> 435	GERMICIDES, CLEANERS, AND RELATED SANITATION PRODUCTS FOR HEALTH CARE PERSONNEL
<input type="checkbox"/> 440	GLASS AND GLAZING SUPPLIES
<input type="checkbox"/> 445	HAND TOOLS (POWERED AND NON-POWERED), ACCESSORIES AND SUPPLIES
<input type="checkbox"/> 450	HARDWARE AND RELATED ITEMS
<input type="checkbox"/> 460	HOSE, ACCESSORIES, AND SUPPLIES: INDUSTRIAL, COMMERCIAL, AND GARDEN
<input type="checkbox"/> 465	HOSPITAL AND SURGICAL EQUIPMENT, INSTRUMENTS, AND SUPPLIES
<input type="checkbox"/> 470	HOSPITAL HANDICAP AND RELATED SPECIALIZED EQUIPMENT AND SUPPLIES: MOBILITY, SPEECH IMPAIRED, AND RESTRAINT ITEMS
<input type="checkbox"/> 475	HOSPITAL, SURGICAL, AND RELATED MEDICAL ACCESSORIES AND SUNDRY ITEMS
<input type="checkbox"/> 485	JANITORIAL SUPPLIES, GENERAL LINE
<input type="checkbox"/> 490	LABORATORY EQUIPMENT AND ACCESSORIES (FOR GENERAL ANALYTICAL AND RESEARCH USE): NUCLEAR, OPTICAL, AND PHYSICAL
<input type="checkbox"/> 493	LABORATORY EQUIPMENT AND ACCESSORIES: BIOCHEMISTRY, CHEMISTRY, ENVIRONMENTAL SCIENCE, ETC.
<input type="checkbox"/> 495	LABORATORY AND FIELD EQUIPMENT AND SUPPLIES: BIOLOGY, BOTANY, GEOLOGY, MICROBIOLOGY, ZOOLOGY, ETC.
<input type="checkbox"/> 500	LAUNDRY AND DRY CLEANING EQUIPMENT, ACCESSORIES, PARTS AND SUPPLIES - COMMERCIAL

Peralta Community College District
Commodity/Class ID Listing

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Company Name:

Edgeback Tech Partners

Class	Description
<input type="checkbox"/> 505	LAUNDRY AND DRY CLEANING COMPOUNDS AND SUPPLIES
<input type="checkbox"/> 510	LAUNDRY TEXTILES AND SUPPLIES
<input type="checkbox"/> 515	LAWN MAINTENANCE EQUIPMENT, ACCESSORIES, AND PARTS (NON-AGRICULTURAL APPLICATIONS)
<input type="checkbox"/> 520	LEATHER AND RELATED EQUIPMENT, PRODUCTS, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 525	LIBRARY AND ARCHIVAL EQUIPMENT, MACHINES, AND SUPPLIES
<input type="checkbox"/> 530	LUGGAGE, BRIEF CASES, PURSES AND RELATED ITEMS
<input type="checkbox"/> 540	LUMBER AND RELATED PRODUCTS
<input type="checkbox"/> 545	MACHINERY AND HARDWARE, INDUSTRIAL
<input type="checkbox"/> 550	MARKERS, PLAQUES AND TRAFFIC CONTROL DEVICES
<input type="checkbox"/> 555	MARKING AND STENCILING DEVICES
<input type="checkbox"/> 556	MASS TRANSPORTATION - TRANSIT BUS
<input type="checkbox"/> 557	MASS TRANSPORTATION - TRANSIT BUS ACCESSORIES AND PARTS
<input type="checkbox"/> 558	MASS TRANSPORTATION - RAIL VEHICLES AND SYSTEMS
<input type="checkbox"/> 559	MASS TRANSPORTATION - RAIL VEHICLE PARTS AND ACCESSORIES
<input type="checkbox"/> 560	MATERIAL HANDLING AND STORAGE EQUIPMENT AND ALLIED ITEMS
<input type="checkbox"/> 565	MATTRESS MANUFACTURING MACHINERY AND SUPPLIES
<input type="checkbox"/> 570	METALS: BARS, PLATES, RODS, SHEETS, STRIPS, STRUCTURAL SHAPES, TUBING, AND FABRICATED ITEMS
<input type="checkbox"/> 575	MICROFICHE AND MICROFILM EQUIPMENT, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 578	MISCELLANEOUS PRODUCTS
<input type="checkbox"/> 580	MUSICAL INSTRUMENTS, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 590	NOTIONS AND RELATED SEWING ACCESSORIES AND SUPPLIES
<input type="checkbox"/> 595	NURSERY STOCK, EQUIPMENT, AND SUPPLIES
<input type="checkbox"/> 600	OFFICE MACHINES, EQUIPMENT, AND ACCESSORIES
<input type="checkbox"/> 605	OFFICE MECHANICAL AIDS, SMALL MACHINES, AND APPARATUSES
<input type="checkbox"/> 610	OFFICE SUPPLIES: CARBON PAPER AND RIBBONS, ALL TYPES
<input type="checkbox"/> 615	OFFICE SUPPLIES, GENERAL
<input type="checkbox"/> 620	OFFICE SUPPLIES: ERASERS, INKS, LEADS, PENS, PENCILS, ETC.
<input type="checkbox"/> 625	OPTICAL EQUIPMENT, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 630	PAINT, PROTECTIVE COATINGS, VARNISH, WALLPAPER, AND RELATED PRODUCTS
<input type="checkbox"/> 635	PAINTING EQUIPMENT AND ACCESSORIES
<input type="checkbox"/> 640	PAPER AND PLASTIC PRODUCTS, DISPOSABLE
<input type="checkbox"/> 645	PAPER (FOR OFFICE AND PRINT SHOP USE)
<input type="checkbox"/> 650	PARK, PLAYGROUND, RECREATIONAL AREA AND SWIMMING POOL EQUIPMENT
<input type="checkbox"/> 652	PERSONAL HYGIENE AND GROOMING EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 655	PHOTOGRAPHIC EQUIPMENT AND SUPPLIES (NOT INCLUDING GRAPHIC ARTS, MICROFILM, AND X-RAY)
<input type="checkbox"/> 658	PIPE AND TUBING
<input type="checkbox"/> 659	PIPE AND TUBING FITTINGS

Peralta Community College District
Commodity/Class ID Listing

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Company Name: Edgebak Tech Partners

Class	Description
<input type="checkbox"/> 660	PIPES, TOBACCOS, SMOKING ACCESSORIES; ALCOHOLIC BEVERAGES
<input type="checkbox"/> 665	PLASTICS, RESINS, FIBERGLASS: CONSTRUCTION, FORMING, LAMINATING, AND MOLDING EQUIPMENT, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 670	PLUMBING EQUIPMENT, FIXTURES, AND SUPPLIES
<input type="checkbox"/> 675	POISONS: AGRICULTURAL AND INDUSTRIAL
<input type="checkbox"/> 680	POLICE EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 685	POULTRY EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 690	POWER GENERATION EQUIPMENT, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 691	POWER TRANSMISSION EQUIPMENT - ELECTRICAL, MECHANICAL, AIR AND HYDRAULIC
<input type="checkbox"/> 700	PRINTING PLANT EQUIPMENT AND SUPPLIES (EXCEPT PAPERS)
<input type="checkbox"/> 710	PROSTHETIC DEVICES, HEARING AIDS, AUDITORY TESTING EQUIPMENT, ELECTRONIC READING DEVICES, ETC.
<input type="checkbox"/> 715	PUBLICATIONS AND AUDIOVISUAL MATERIALS (PREPARED MATERIALS ONLY, NOT EQUIPMENT, SUPPLIES, OR PRODUCTION)(SEE CLASS 785 FOR INSTRUCTIONAL AIDS)
<input type="checkbox"/> 720	PUMPING EQUIPMENT AND ACCESSORIES
<input type="checkbox"/> 725	RADIO COMMUNICATION, TELEPHONE, AND TELECOMMUNICATION EQUIPMENT, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 730	RADIO COMMUNICATION AND TELECOMMUNICATION TESTING, MEASURING, AND ANALYZING EQUIPMENT, ACCESSORIES AND SUPPLIES
<input type="checkbox"/> 735	RAGS, SHOP TOWELS, AND WIPING CLOTHS
<input type="checkbox"/> 740	REFRIGERATION EQUIPMENT AND ACCESSORIES
<input type="checkbox"/> 745	ROAD AND HIGHWAY BUILDING MATERIALS (ASPHALTIC)
<input type="checkbox"/> 750	ROAD AND HIGHWAY BUILDING MATERIALS (NOT ASPHALTIC)
<input type="checkbox"/> 755	ROAD AND HIGHWAY EQUIPMENT AND PARTS: ASPHALT AND CONCRETE HANDLING AND PROCESSING
<input type="checkbox"/> 760	ROAD AND HIGHWAY EQUIPMENT: EARTH HANDLING, GRADING, MOVING, PACKING, ETC.
<input type="checkbox"/> 765	ROAD AND HIGHWAY EQUIPMENT (EXCEPT ASPHALT, CONCRETE, AND EARTH HANDLING EQUIPMENT IN CLASSES 755 AND 760)
<input type="checkbox"/> 770	ROOFING
<input type="checkbox"/> 775	SALT (SODIUM CHLORIDE) (SEE CLASS 393 FOR TABLE SALT)
<input type="checkbox"/> 780	SCALES AND WEIGHING APPARATUS (SEE 175-08 FOR LABORATORY BALANCES)
<input type="checkbox"/> 785	SCHOOL EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 790	SEED, SOD, SOIL, AND INOCULANTS
<input type="checkbox"/> 795	SEWING ROOM AND TEXTILE MACHINERY, AND ACCESSORIES
<input type="checkbox"/> 800	SHOES AND BOOTS
<input type="checkbox"/> 801	SIGNS, SIGN MATERIALS, SIGN MAKING EQUIPMENT, AND RELATED SUPPLIES
<input type="checkbox"/> 803	SOUND SYSTEMS, COMPONENTS, AND ACCESSORIES: GROUP INTERCOM, MUSIC, PUBLIC ADDRESS, ETC.
<input type="checkbox"/> 805	SPORTING GOODS, ATHLETIC EQUIPMENT AND ATHLETIC FACILITY EQUIPMENT
<input type="checkbox"/> 810	SPRAYING EQUIPMENT (EXCEPT HOUSEHOLD, NURSERY PLANT, AND PAINT)
<input type="checkbox"/> 815	STEAM AND HOT WATER FITTINGS, ACCESSORIES, AND SUPPLIES
<input type="checkbox"/> 820	STEAM AND HOT WATER BOILERS AND STEAM HEATING EQUIPMENT

Peralta Community College District
Commodity/Class ID Listing

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Company Name: Edgeback Technology Partners

Class	Description
<input type="checkbox"/> 825	STOCKMAN EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 830	TANKS (METAL, WOOD, AND SYNTHETIC MATERIALS): MOBILE, PORTABLE, STATIONARY, AND UNDERGROUND TYPES
<input type="checkbox"/> 832	TAPE (NOT DATA PROCESSING, MEASURING, OPTICAL, SEWING, SOUND, OR VIDEO)
<input type="checkbox"/> 840	TELEVISION EQUIPMENT AND ACCESSORIES
<input type="checkbox"/> 845	TESTING APPARATUS AND INSTRUMENTS (NOT FOR ELECTRICAL OR ELECTRONIC MEASUREMENTS)
<input type="checkbox"/> 850	TEXTILES, FIBERS, HOUSEHOLD LINENS, AND PIECE GOODS
<input type="checkbox"/> 855	THEATRICAL EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 860	TICKETS, COUPON BOOKS, SALES BOOKS, STRIP BOOKS, ETC.
<input type="checkbox"/> 863	TIRES AND TUBES
<input type="checkbox"/> 864	TRAIN CONTROLS, ELECTRONIC
<input type="checkbox"/> 865	TWINE
<input type="checkbox"/> 870	VENETIAN BLINDS, AWNINGS, AND SHADES
<input type="checkbox"/> 875	VETERINARY EQUIPMENT AND SUPPLIES (SEE CLASS 325 FOR VITAMINS AND SUPPLEMENTS FOR ANIMALS)
<input type="checkbox"/> 880	VISUAL EDUCATION EQUIPMENT AND SUPPLIES (EXCEPT PROJECTION LAMPS -SEE CLASS 285)
<input type="checkbox"/> 883	VOICE RESPONSE SYSTEMS
<input type="checkbox"/> 885	WATER AND WASTEWATER TREATING CHEMICALS
<input type="checkbox"/> 890	WATER SUPPLY, GROUNDWATER, SEWAGE TREATMENT, AND RELATED EQUIPMENT (NOT FOR AIR CONDITIONING, STEAM BOILER, OR LABORATORY REAGENT WATER)
<input type="checkbox"/> 895	WELDING EQUIPMENT AND SUPPLIES
<input type="checkbox"/> 898	X-RAY AND OTHER RADIOLOGICAL EQUIPMENT AND SUPPLIES (MEDICAL)
<input type="checkbox"/> 905	AIRCRAFT AND AIRPORT OPERATIONS SERVICES
<input type="checkbox"/> 906	ARCHITECTURAL SERVICES, PROFESSIONAL
<input type="checkbox"/> 907	ARCHITECTURAL AND ENGINEERING SERVICES, NON-PROFESSIONAL
<input type="checkbox"/> 908	BOOKBINDING, REBINDING, AND REPAIRING
<input type="checkbox"/> 909	BUILDING CONSTRUCTION SERVICES, NEW
<input type="checkbox"/> 910	BUILDING MAINTENANCE AND REPAIR SERVICES
<input type="checkbox"/> 912	CONSTRUCTION SERVICES, GENERAL
<input type="checkbox"/> 913	CONSTRUCTION SERVICES, HEAVY
<input type="checkbox"/> 914	CONSTRUCTION SERVICES, TRADE (NEW CONSTRUCTION)
<input type="checkbox"/> 915	COMMUNICATIONS AND MEDIA RELATED SERVICES
<input checked="" type="checkbox"/> 918	CONSULTING SERVICES
<input type="checkbox"/> 920	DATA PROCESSING, COMPUTER, AND SOFTWARE SERVICES
<input type="checkbox"/> 924	EDUCATIONAL SERVICES
<input type="checkbox"/> 925	ENGINEERING SERVICES, PROFESSIONAL
<input type="checkbox"/> 926	ENVIRONMENTAL AND ECOLOGICAL SERVICES
<input type="checkbox"/> 928	EQUIPMENT MAINTENANCE, RECONDITIONING AND REPAIR SERVICES FOR AUTOMOBILES, TRUCKS, TRAILERS, TRANSIT BUSES AND OTHER VEHICLES
<input type="checkbox"/> 929	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - AGRICULTURAL, and HEAVY INDUSTRIAL EQUIPMENT

Peralta Community College District
Commodity/Class ID Listing

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Company Name: EdgePort Tech Partners

Class	Description
<input type="checkbox"/> 931	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - APPLIANCE, ATHLETIC, CAFETERIA, FURNITURE, MUSICAL INSTRUMENTS, AND SEWING EQUIPMENT
<input type="checkbox"/> 934	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - LAUNDRY, LAWN, PAINTING, PLUMBING, AND SPRAYING EQUIPMENT
<input type="checkbox"/> 936	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - GENERAL EQUIPMENT
<input type="checkbox"/> 938	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - HOSPITAL, LABORATORY, AND TESTING EQUIPMENT
<input type="checkbox"/> 939	EQUIPMENT MAINTENANCE, RECONDITIONING, AND REPAIR SERVICES - OFFICE, PHOTOGRAPHIC, AND RADIO/TELEVISION EQUIPMENT
<input type="checkbox"/> 940	EQUIPMENT MAINTENANCE, REPAIR, CONSTRUCTION, AND RELATED SERVICES - RAILROAD
<input type="checkbox"/> 941	EQUIPMENT MAINTENANCE, RECONDITIONING, REPAIR, AND RELATED SERVICES - POWER GENERATION
<input type="checkbox"/> 945	FISHING, HUNTING, TRAPPING, GAME PROPAGATION, AND RELATED SERVICES
<input type="checkbox"/> 946	FINANCIAL SERVICES
<input type="checkbox"/> 947	FORESTRY SERVICES
<input type="checkbox"/> 948	HEALTH RELATED SERVICES (FOR HUMAN SERVICES SEE CLASS 952)
<input type="checkbox"/> 952	HUMAN SERVICES
<input type="checkbox"/> 953	INSURANCE, ALL TYPES
<input type="checkbox"/> 954	LAUNDRY AND DRY CLEANING SERVICES
<input type="checkbox"/> 956	LIBRARY SERVICES (SEE CLASS 908 FOR BOOKBINDING, REBINDING, AND REPAIRING)
<input type="checkbox"/> 958	MANAGEMENT SERVICES
<input type="checkbox"/> 959	MARINE CONSTRUCTION SERVICES; MARINE EQUIPMENT MAINTENANCE AND REPAIR; RELATED MARINE SERVICES
<input type="checkbox"/> 961	MISCELLANEOUS SERVICES, NO. 1
<input type="checkbox"/> 962	MISCELLANEOUS SERVICES, NO. 2
<input type="checkbox"/> 965	PRINTING PREPARATIONS: ETCHING, PHOTOENGRAVING, AND PREPARATION OF MATS, NEGATIVES AND PLATES
<input type="checkbox"/> 966	PRINTING AND RELATED SERVICES
<input type="checkbox"/> 968	PUBLIC WORKS AND RELATED SERVICES
<input type="checkbox"/> 971	REAL PROPERTY RENTAL OR LEASE
<input type="checkbox"/> 975	RENTAL OR LEASE SERVICES OF EQUIPMENT - AGRICULTURAL, AIRCRAFT, AUTOMOTIVE, HEAVY EQUIPMENT, AND MARINE EQUIPMENT
<input type="checkbox"/> 977	RENTAL OR LEASE SERVICES OF EQUIPMENT - APPLIANCES, CAFETERIA, FILM, FURNITURE, HARDWARE, MUSICAL, SEWING, AND WINDOW AND FLOOR COVERINGS
<input type="checkbox"/> 979	RENTAL OR LEASE SERVICES OF EQUIPMENT - ENGINEERING, HOSPITAL, LABORATORY, PRECISION INSTRUMENTS, REFRIGERATION, SCALES, AND TESTING EQUIPMENT
<input type="checkbox"/> 981	RENTAL OR LEASE OF EQUIPMENT - GENERAL EQUIPMENT
<input type="checkbox"/> 983	RENTAL OR LEASE SERVICES OF EQUIPMENT - CLOTHING, JANITORIAL, LAUNDRY, LAWN, PAINTING, SPRAYING, AND TEXTILE EQUIPMENT
<input type="checkbox"/> 984	RENTAL OR LEASE SERVICES OF COMPUTERS, DATA PROCESSING, AND WORD PROCESSING EQUIPMENT
<input type="checkbox"/> 985	RENTAL OR LEASE SERVICES OF EQUIPMENT - OFFICE, PHOTOGRAPHIC, PRINTING, RADIO/TELEVISION/TELEPHONE EQUIPMENT
<input type="checkbox"/> 988	ROADSIDE, GROUNDS, RECREATIONAL AND PARK AREA SERVICES
<input type="checkbox"/> 989	SAMPLING AND SAMPLE PREPARATION SERVICES (FOR TESTING)

Peralta Community College District
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Company Name: EdgePort Tech Partners

- | Class | Description |
|------------------------------|--|
| <input type="checkbox"/> 990 | SECURITY, FIRE, SAFETY, AND EMERGENCY SERVICES |
| <input type="checkbox"/> 992 | TESTING AND CALIBRATION SERVICES |
| <input type="checkbox"/> 998 | SALE OF SURPLUS & OBSOLETE ITEMS |

MARC for EdgeRock Technology's ICC Addendum#3

Final Audit Report

2021-05-11

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