### Agenda Item Details

**Meeting**  
Jan 05, 2021 - REGULAR MEETING OF THE BOARD OF TRUSTEES

**Category**  
6. CONSENT CALENDAR - FINANCE

**Subject**  
6.2 Consider Approval of Addendum #1 with EdgeRock Technology in an Amount not to Exceed $24,000. Presenter: Interim Vice Chancellor Adil Ahmed

**Type**  
Action (Consent)

**Preferred Date**  
Jan 05, 2021

**Absolute Date**  
Jan 05, 2021

**Fiscal Impact**  
Yes

**Dollar Amount**  
24,000.00

**Budgeted**  
Yes

**Budget Source**  
General Fund 1-01-141-5105-1-672000-0000-00

**Recommended Action**  
Approve Addendum #1 with EdgeRock Technology in an Amount not to Exceed of $24,000.

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**TO:** Peralta Board of Trustees

**FROM:** Adil Ahmed, Interim Vice Chancellor for Finance & Administration

**PREPARED BY:** Richard Ferreira, Executive Assistant

**BACKGROUND/ANALYSIS:**

The initial agreement from EdgeRock Technology was to provide professional services for functional finance configuration and focused only on the month-end close process. EdgeRock Technology was to assist the District with the completion of high-level requirements. This included an assessment to understand the current state of the system and processes being used.

**DELIVERABLES/SCOPE OF WORK:**

Addendum #1 is for EdgeRock Technology to provide the District with additional professional services for functional finance configuration in regard to IRS reporting processes, 1099 set up, document testing results and to provide training in the form of a guide to be used for production.

<table>
<thead>
<tr>
<th>Original Agreement</th>
<th>$45,000</th>
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<tbody>
<tr>
<td>Addendum #1</td>
<td>$24,000</td>
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**Total amount**  
$69,000

**ANTICIPATED COMPLETION DATE:**

The date of completion is June 30, 2021.

**EVALUATION AND RECOMMENDED ACTION:**
The District's Finance Department evaluated the deliverables to date for EdgeRock Technology and found them to be satisfactory. The Interim Chancellor recommends approval.

Motion & Voting

The District's Finance Department evaluated the deliverables to date for EdgeRock Technology and found them to be satisfactory. The Interim Chancellor recommends approval.

Motion to approve the consent calendar, which includes agenda items 4.1, 4.2, 5.1, 6.1, 6.2

Motion by Julina Bonilla, second by Bill Withrow.
Final Resolution: Motion Carries
Yea: Julina Bonilla, Nicky Gonzalez Yuen, Linda Handy, Cindi Napoli-Abella Reiss, Bill Withrow, Kevin Jenkins, Dyana Delfin Polk