



STOCKRHINO
Investing Demystified™

Company Profile

Digital Wealth Management Platform for wealth multiplication
.Research .Technicals .Wealth .Training .Compliant



SEBI Registered
Investment Advisor

UNDER PROCESS



SEBI Registered
Research Analyst

UNDER PROCESS

VISUALISE YOUR FINANCIAL GOALS & MAKE YOUR INVESTMENT DREAMS COME TRUE

Building Wealth, Enriching Lives. Wealth Wise Growth Advice. Manage your investments the right way.



Trading Advisory | Investment Advisory | Trading Academy | Portfolio Advisory | Financial Planning



STOCKRHINO
Investing Demystified™

About Us | Key Facts

Digital Wealth Management Platform for wealth multiplication
.Research .Technicals .Wealth .Training .Compliant



StockRhino Intellivest Services Pvt. Ltd. - a digital wealth management cloud based platform out of Mumbai, INDIA which provide trading , investment, trading + investing academy, mutual fund, insurance, financial planning services delivered using artificial intelligence, human intelligence + field intelligence + research with sole objective of growing investor wealth + awareness. Our Investor Wealth Management Platform provides a wealth dashboard which helps investor consume various investment products like equity, mutual funds, IPO's, digital gold, insurance etc combined with state-of-the art training infrastructure & 24 x 7 support.

01

Founded

2020. A digital wealth management Platform

07

Research Driven

Dynamic Research Advisory

13

Offices

2000 square feet

02

Presence In

India, Dubai, Singapore

08

Team

50+ Certified Professionals

14

SEBI Registered

Investment Advisor & Research Analyst

03

Business Distribution

India, Dubai, Singapore

09

Globally Distributed Revenue

80% India, 10% Dubai, 10% Singapore
Rest of the world

15

of Hours Delivered

50,000 Training Hours & Counting

04

Clients

1000+

10

Industries Served

Financial Service, Media, Publishing, Entertainment, Retail, Health, IT Services, Professional Services, Education, Others.

16

Relationship Value

₹50 K - ₹1.5 lacs per cusotmer

05

Proud Of

75% of business comes from existing clients & channel partners

11

Learn Organization

Only three levels of hierarchy including top management.
Empowered Certified Team

17

Data Security

End To End Security

06

Delightful Team

At least 4x more productive

12

Regulatory Compliance

100% Legal & Regulatory Compliance

18

Transparency & Efficiency

100% Transperent Fee Based Model



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Quality Certifications

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Quality Certifications



ISO 9001 Certified
Quality Process Framework



ISO 27000-1 Information
Security Management



ISO 20000-1 Service
Management System

Local Subsidiaries In



INDIA



SEBI Registered
Investment Advisor



SEBI Registered
Research Analyst

Financially Robust

One of the fastest growing financial advisory firm in the India
Debt free & profitable since inception



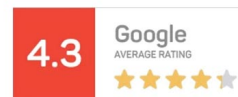
General
Data
Protection
Regulation



Member of Professional Associations



Customer Driven Ratings





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Partnerships

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Premium Brokers



Trading Tools



MO TRADER PLATFORMS
Power Platforms for advanced trader



TradingView



GoCharting





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The Investor's Journey

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10 Exchange Place, Suite 1410 • Jersey City, NJ 07310 • 856-849-7673
royalalliance.com

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Learn More <https://www.stockrhino.pro>



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Stages Of Your Money Journey

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**MAKE
MONEY**

1



**SAVE
MONEY**

2



**INVEST
MONEY**

3



**MULTIPLY
MONEY**

4



**MAINTAIN
MONEY**

5



What type of investor are you ?

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DIFFERENT TYPES OF INVESTORS



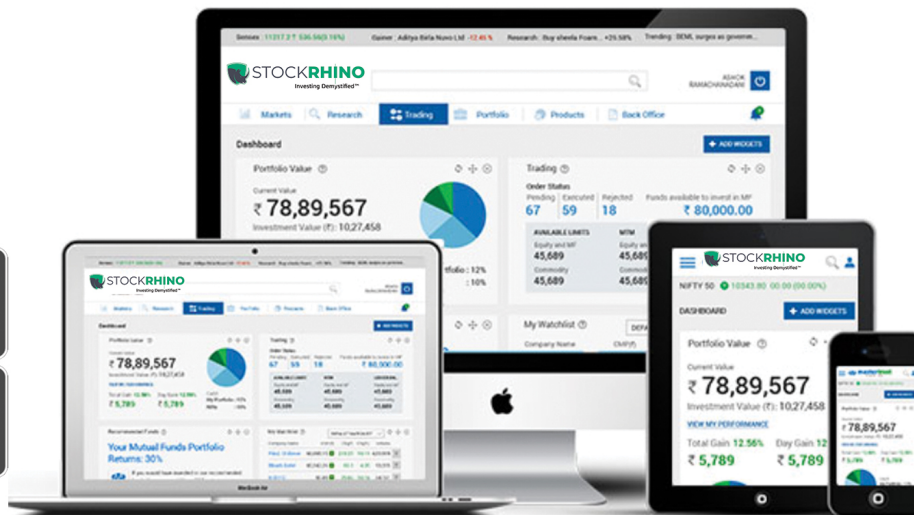


One Wealth Management Platform. Across All Devices

Managed your wealth with our real-time tools & secure online trading platforms

StockRhino
Research App

Scan QR for
Download



Anytime, anywhere
Get 24x7 access to your account, no matter where you are



Multiple devices
Trade easily from a desktop, laptop or mobile phone



Real-time
Get updates and information as they happen, instantly



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Key Features

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Investor Portfolios

Portfolios Of Big Investors

Investment Ideas

Thematic Stock Lists

Strategies

Readymade Strategies

Edge Reports

Concall Analysis, Case Studies
IPO Notes

MF Investment Themes

Filtered Mutual Funds

Interactive Edgechart

Advanced Charting Tool

Business Houses

Combined Data Of Big Business
Houses

Combination Scans

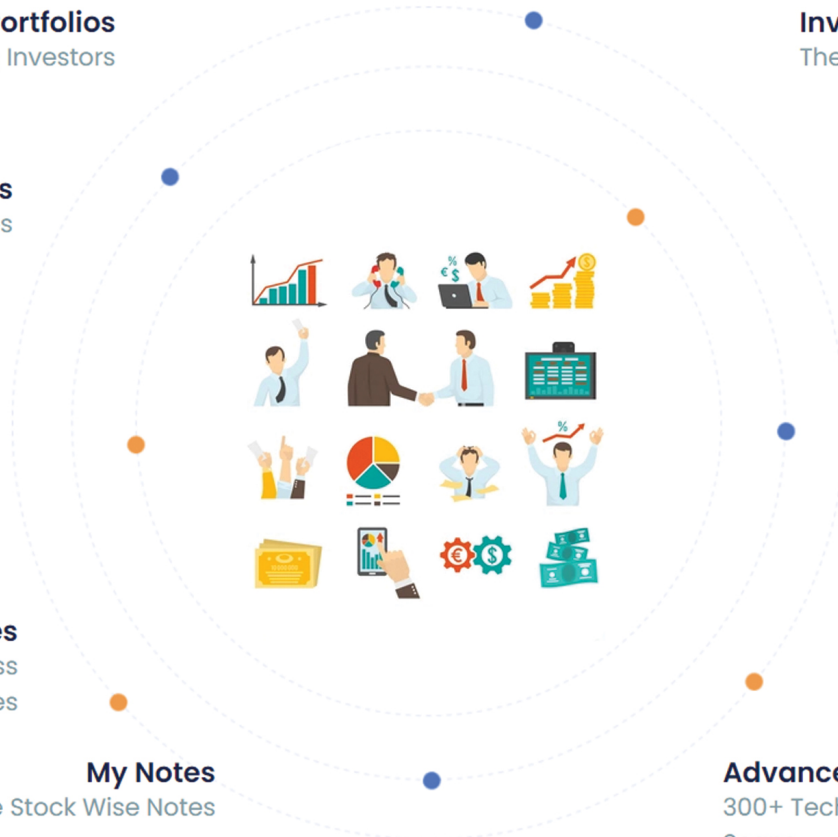
Create Your Own Strategy

My Notes

Take Stock Wise Notes

Advanced Scans

300+ Technical & Fundamental
Scans





StockRhino Financial advisors focus on asset class as a way to help investors diversify their portfolio.

An asset class is a grouping of investments that exhibit similar characteristics and are subject to the same laws and regulations. Asset classes are made up of instruments which often behave similarly to one another in the marketplace.

StockRhino Asset Class Diversification Strategies



Stocks or Equities



Mutual Funds



Futures Options



Commodities



Currency



Insurance

Key Benefits



Minimisation of loss risk



Preservation of Capital



Generating better returns (at similar levels of risk)



Trades are timed correctly & instantly to avoid significant price changes.



Balance out the result and reduces loss prospective in portfolio.

Learn More

<https://www.stockrhino.pro/asset-classes>

Why Asset Allocation Is Important ?

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Defining an optimal asset allocation is not as easy as it might seem to you, because you need to take into account, host of factors to reap the benefits of prudent asset allocation.

But once prudent asset allocation is in place, you can be rest assured that you will earn adequate return, minimize risk & taxes, have sufficiently liquidity and even achieve your financial goals.

01

Reduces Investment Risk

Diversifying your portfolio across assets minimizes the level of risk of loss from investing in any one single asset class.

02

Helps In Being Attuned To Your Financial Goals

Depending on your time horizon invest a dominant portion in the asset class to achieve your financial goals

03

Aids In Tax Planning

Proper asset allocation will help you determine the right tax saving investment products & minimize your tax outflows.

04

Optimises Returns

Proper asset allocation helps your returns on your investment for risk you assume

04

Makes Market Timing Irrelevant

A prudently drawn asset allocation plan with deserving instruments, gives you freedom from timing the market.

06

Addresses Your Liquidity Needs

Optionally allocating your assets helps in addressing your liquidity needs as when required.

How StockRhino Can Help You ?

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Our service is designed to help the Client realize their aspirations. It is created to not only fulfil your financial goals including retirement corpus but also to go much beyond this.

We help you identify what brings that sparkle in your eye – in other words your “ambition of achieving something.”. We will work with you to put a holistic plan together based on your unique situation. In a nutshell, StockRhino Team is purely dedicated to help you realize your aspirations and live a fulfilled life!

...Let’s shape up your hope into reality

What We Cover



Trading Advisory



Investment Advisory



Training Academy



Mutual Fund Advisory



Insurance Advisory



Financial Planning

Why Choose StockRhino



SEBI Registered Financial Advisor



Research Driven Dynamic Investment Advisor



100% Legal & Regulatory Compliance



100% Transparency Fee Based Model



Data Security & Quality Of Recommendations

Service Categories

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Trading Ideas | For Traders

Our mission is to add value to trading business activities by aligning company practices to the very best industry standards.

What We Offer In Trading Ideas

Index Trading | IntraDay Trading | BTST Trading | F&O Trading | Swing Trading | Live Trading (Assited) | Commodity Trading | Currency Trading

www.stockrhino.pro/trading-advisory



Investment Ideas | For Investor

We are financial professionals that make investment recommendations or conduct security analysis in exchange for a fee.

What We Offer In Investment Ides

Fundamentals | Muti-Baggers | Stock Investment | Investment Manager | Portfolio Management | Wealth Management

www.stockrhino.pro/investment-advisory



Training Academy

Our step-by-step rules-based strategy for trading any asset class in any market; How to "buy at wholesale, and sell at retail" like financial institutions do

What We Offer In Training Academy

Basic Technical Analysis | Advanced Technical Analysis | Basic F&O | Advanced F&O | Basic Fundamental Analysis | Advanced Fundamental Analysis | Long Term Fund Management | Master Trader | Secret Money Management

www.stockrhino.pro/training-academy



Mutual Fund Advisory

We create diversified portfolios for various risk profiles with focus on asset allocation.

What We Offer In Mutual Fund Advisory

Funds We Like | SIP We Like | Model Portfolio | Asset Allocation | Sectoral Diversification

www.stockrhino.pro/mutualfund-advisory



Insurance Advisory

We are intermediaries who bridge the gap between insurance companies & policyholders.

What We Offer In Insurance Advisory

Health Insurance | Life Insurance | General Insurance | Travel Insurance

www.stockrhino.pro/insurance-advisory



Financial Planning Services

Our comprehensive Financial Planning Service is designed which might help you achieve these goals, at the right time and with adequate peace of mind.

What We Offer In Financial Planning Services

Assited Planner | Robotic Planner

www.stockrhino.pro/financial-planning



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Why Trading Advisory | For Traders Only

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Are You Loosing Money In Trading?



Reliability, Transparency & Consistency across timeframes is our motto when we deliver our trading and investing recommendations.

StockRhino provides complete dedicated equity packages as per the requirement of traders after identifying their preferences & comfort for generate decent profits while trading in equities, currency, commodities.

KYC* | RISK PROFILE*

What We Offer



Index Trading & Intraday Trading



BTST Trading & F&O Trading



Swing Trading



Live Trading (Assited)



Commodity Trading



Currency Trading

Key Benefits



Offers expert views by experienced analysts



Opinions across varying market conditions



Timely delivery of analysed information



Uses Technical analysis to arrive at precision picks for trading & investing



Market Network to arrive at precision picks for trading & investing

Learn More

<https://www.stockrhino.pro/trading-advisory>



Cash Intraday

Cash Intra-day service is a methodology by which traders can get chances of earning by following the recommendations. In cash intra-day service, we provide relevant and timely stock recommendations.

Expected Return 10%

₹ 6999 MONTHLY



Future Intraday

We provide you Quality Calls on stock futures intraday service. Future intra-day recommendation are purely technical based calls, based on breakouts and technical pattern.

Expected Return 15%

₹ 7999 MONTHLY



Option Call Put Intraday

An option buyer can make a substantial return on investment if the option trade works out. Option trading referred as low risk, high return strategy which needs less investment in the stock market.

Expected Return 20%

₹ 7999 MONTHLY

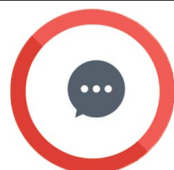


Equity Premium Services

Equity Premium service pack provide a platform to trade with opportunity to make a chances of huge profits accordance to the Market Movement.

Expected Return 10%

₹ 14999 MONTHLY

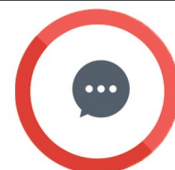


Future Premium Services

Future Premium Service pack provide a platform to trade with opportunity to make a chances of huge profits accordance to the Market Movement.

Expected Return 35%

₹ 16999 MONTHLY

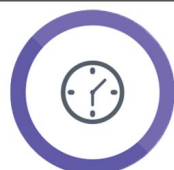


Option Premium Services

Option Premium Service pack provide a platform to trade with opportunity to make a chances of huge profits accordance to the Market Movement.

Expected Return 25%

₹ 16999 MONTHLY

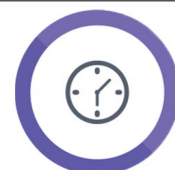


Nifty Derivative Pack

Nifty Derivative package we provide NIFTY & BANKNIFTY future and index options like NIFTY & BANKNIFTY OPTION CE & PE, with proper target & Stop loss.

Expected Return 15%

₹ 6999 MONTHLY



BTST-STBT

BTST-STBT (BUY TODAY SELL TOMORROW - SELL TODAY BUY TOMORROW) Service are suitable for clients who have less time to performed a trade and want to make advantage of gap-up and gap-down opening daily basis.

Expected Return 10%

₹ 9999 MONTHLY



BASE METAL & ENERGY

In this service we provide recommendation in Crude, Natural Gas, Copper, Nickel, Aluminum, Zinc, & Lead. Base-Metal and Energy Commodities get effected by the international Markets

Expected Return 10%

₹ 9999 YEARLY



COMMODITY TRADING

In This services we provides to clients high return on their investment in commodities market.We specifically give calls in Gold Silver with big targets than normal commodity segment.

Expected Return 15%

₹ 19999 YEARLY



SWING TRADING

This strategy is designed for those investors who would like to take advantage of the opportunities available in the market to make quick gains while keeping a strict stop loss.

Expected Return 20%

₹ 7500 YEARLY



CURRENCY TRADING

In This services we provides to clients high return on their investment in currency market.We specifically give calls in USD & Euro with big targets than normal currency segment.

Expected Return 15%

₹ 19999 YEARLY



Fully automated trading that will place trade in your own trading account. Zero Manual Intervention

Algorithmic Options trading is fast gaining traction as a way to get a better grip of the Options trading space. Trading strategies built on statistical and mathematical models have historically offered higher returns than their benchmarks and mutual funds.

StockRhino Algorithmic Trading Strategies



Trend-following Strategies & Arbitrage Opportunities



Index Fund Rebalancing & Trading Range (Mean Reversion)



Mathematical Model-based Strategies & Implementation Shortfall



Volume-weighted Average Price (VWAP)



Time Weighted Average Price (TWAP) & Percentage of Volume (POV)

Key Benefits



Trades are executed at the best possible prices.



Trade order placement is instant and accurate



Reduced transaction costs and Reduced risk of manual errors when placing trades.



Trades are timed correctly & instantly to avoid significant price changes.



Reduced the possibility of mistakes by human traders based on emotional & psychological factors.

[Learn More](#)

<https://www.stockrhino.pro/algo-trading>

Commodity Trading Advisory

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Our experts continuously monitor the technical & fundamental factors so that we maintain above 90 percent accuracy in forex advisory.

We strive to offer the most efficient and competitive solutions to successfully manage the dynamic challenges facing the commodity trading environment. Integrity at our work place involves moral judgment and character, honesty and leadership values



Why Choose Us Commodity Trading Advisory



Extra beneficial calls on Inventory & Data.



Domestic and Global Market Overview.



Intraday & positional advice



Daily & weekly market reports



Dedicated advisory team

Key Advantages



We constantly move towards new innovations with our state of art research centre with 50 researchers.



Diversification of portfolio & Hedge against risk



We always keep transparency in our services & make realistic commitment to our clients.



Our team of professional first analyse your capital risk & then recover your losses.

Learn More

<https://www.stockrhino.pro/commodity-trading-advisory>



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Currency Trading Advisory

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Our experts continuously monitor the technical & fundamental factors so that we maintain above 90 percent accuracy in forex advisory.

Forex is highly volatile market place. There is continuous fluctuation in forex on day by day basis. We as a StockRhino have a dedicated, dynamic & expert team for Currency Trading Advisory.



Why Choose Us Currency Trading Advisory



Directional & Numerical Accuracy



Secured forex trading experience



Personalised Advice



Efficient Risk Management



Dedicated Advisory Team

Key Advantages



Trade across futures, options



Profit from falling & rising prices



Hedge against risk & Diversification of portfolio



High volume & liquidity, Little transaction costs

Learn More

<https://www.stockrhino.pro/currency-trading-advisory>



Investment advisors are financial professionals that make investment recommendations or conduct security analysis in exchange for a fee.

Investment advisors often have discretionary authority over their clients' assets & are required to uphold standards of fiduciary responsibility.

...We help you realize your ambition of achieving something.

Top benefits a professional adviser brings to you.



Is my **DIRECTION** correct?



Are my **hope** considered?



Are my **PRIORITIES** right?



Is my **RISK Vs RETURN** profiled?



Are the **PRODUCTS** right for me?



Is my **ENTRY & EXIT** timing good?



Can I handle **EMERGENCIES?**

Why Choose Us For Investment Advisor



SEBI Registered Investment Advisor



SEBI Registered Research Analyst



Compensation For Your Advisor



Well Qualified Team, Agreement & Framework



Quality Of Recommendations

Learn More

<https://www.stockrhino.pro/investment-advisor>



Invest Rhino | Intraday / Swing

Swing trading involves holding a position either long or short for more than one trading session, but usually not longer than several weeks or a couple months.

₹ 9999 MONTHLY ₹ 38250 HALF YEARLY ₹ 72000 YEARLY



Invest Rhino | Multi-Bagger

We follow bottom-up fundamental research to uncover large cap & midcap stocks that have the potential to become multibaggers or provide good returns in near future as a result of superior and sustainable earnings growth.

₹ 149999 HALF YEARLY ₹ 299998 YEARLY



Invest Rhino | Positional

Get high profit low risk trade setups from our research analysts who are watching minute by minute movements

₹ 2999 MONTHLY ₹ 9999 HALF YEARLY ₹ 24999 YEARLY



Invest Rhino | Portfolio Review

Having a portfolio review means getting a professional's opinion on your work.

www.stockrhino.pro/portfolio-review



Invest Rhino | Portfolio Management

Portfolio management is the selection, prioritisation and control of an organisation's programmes and projects, in line with its strategic objectives and capacity to deliver.

www.stockrhino.pro/portfolio-management



Invest Rhino | Wealth Management

Wealth management is an investment advisory service that combines other financial services to address the needs of affluent clients.

www.wealthdb.stockrhino.pro

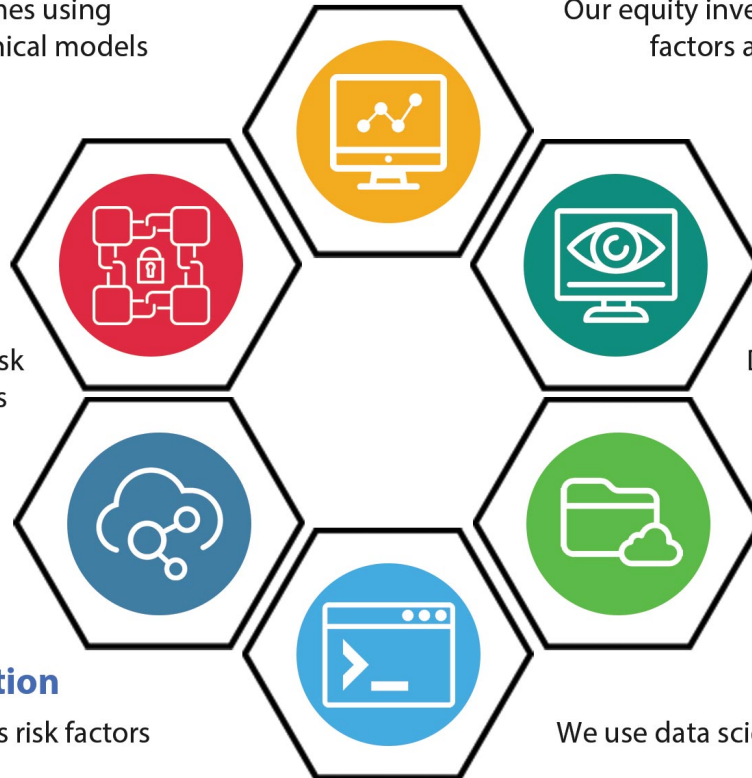


Regime Modelling

We model market regimes using macroeconomic and technical models

Equity Factors

Our equity investments are driven by smart beta factors and alternative beta factors



Risk Targeting

Our strategies target a given risk based on investor risk profiles

Asset Allocation

Dynamic asset allocation forms the basis of our strategies

Portfolio Attribution

We attribute returns of various risk factors

Data Science

We use data science and machine learning to add an edge

Why StockRhino Training Academy

Digital Wealth Management Platform for wealth multiplication

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We offer robust & seamless personal training on the stock market trading, commodity market trading & many more.

We are outfitted with professional faculty, who can deliver an excellent learning experience to students. Nevertheless we believe in providing practical learning approaches to students so that they know how real time stock trading has been done.

WHO CAN TAKE THIS COURSE : Students & Traders/Investors | Dealers & Fundamental Analysis | Businessmen/Businesswomen | Employee working in any industry | Housewives

What We Offer



Basic & Advanced
Technical Analysis



Basic & Advanced
Future Options



Basic & Advanced
Equity Fundamental Analysis



Secrets of
Money Management



Commodity &
Currency



Algo Strategy
Trading

Key Benefits



One-to-one
Training



Flexible Timing
& Live Training



Certified Trainers
With Quality Support



Keep yourself updated
regarding the latest actions
in the indian capital markets.



Get new ideas to trade from
expert analysis and like
minded people



Basic Technical Analysis

Technical analysis is the study of chart patterns and statistical figures to understand market trends and pick stocks accordingly.

Duration : 5 sessions of 1.5 hours each

₹ 18000 **ONE TIME**



Advanced Technical Analysis

Master Advanced Technical Analysis Techniques For Analyzing Market Trends, Volatility, Momentum & Volume With Real World Examples

Duration : 10 sessions of 2 hours each

₹ 28000 **ONE TIME**



Basic Future & Option

Futures options a low-risk way to approach the futures markets and volatility when buying options compared with futures contracts

Duration : 5 sessions of 1.5 hours each

₹ 18000 **ONE TIME**



Advanced Future & Option

Advance study of futures and options to reduce future risk with investment through pre-determined prices stock trading

Duration : 8 sessions of 1.5 hours each

₹ 26000 **ONE TIME**



Currency Technical Analysis

Currencies trade in pairs, with the exchange rates based on the price of one currency relative to the other.

Duration : 10 sessions of 2 hours each

₹ 28000 **ONE TIME**



Commodity Technical Analysis

Technical analysis differs from fundamental analysis in that it utilizes prior price or volume action or trends to predict future price moves.

Duration : 10 sessions of 2 hours each

₹ 28000 **ONE TIME**



Master Trader Technical Analysis

To evaluate investments and identify trading opportunities by analyzing statistical trends gathered from trading activity, such as price movement and volume.

Duration : 14 sessions of 1.5 hours each

₹ 38000 **ONE TIME**



Algo Strategy Trading

Use of computer program that follows a defined set of algorithms to place a trade that generate profit at accuracy and frequency that is not possible for a human.

Duration : 5 sessions of 1.5 hours each

₹ 20000 **ONE TIME**



Long Term Fund Management

To create awareness about the benefits & importance of long term Investing & to built a brilliant portfolio

Duration : 5 sessions of 2 hours each

₹ 14000 **ONE TIME**



Secret Money Management

Create and spread awarness about Money Management & Secrets about Multiplying Money

Duration : 10 sessions of 1 hours each

₹ 10000 **ONE TIME**



Basic Equity Fundamental Analysis

Take control of your finances and those emotions that can prevent you from being in control of your cash

Duration : 5 sessions of 2 hours each

₹ 18000 **ONE TIME**



Advanced Equity Fundamental Analysis

Perfection by utilizing fundamental and market information in the form of trading and price action to adapt and approach the market effectively

Duration : 10 sessions of 2 hours each

₹ 26000 **ONE TIME**



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ChartBooks

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ChartBooks is a Technical Analysis publication for Hedge Funds, Mutual Funds, Financial Advisors, Family Offices & Individual Investors

Access our Market Risk Index, weekly market comments, & over 100 unique charts & market indicators.

₹ 26175

QUATERLY

₹ 64425

YEARLY

ChartBooks Which We Provide



India Stock Market
Indexes



NIFTY Indices
& Nifty50 – All Stocks



International Indexes
Intermarket Analysis



Market
Breadth



Commodities &
Currencies

Valuable Member Benefits



Over 500 annotated charts across
all markets updated regularly



Regular analysis of both long &
short-term trends in the market.



Live hour-long discussion of
the global market environment
with members questions answered



Extensive research report
on the trends that matter
in the quarter ahead.

Learn More

<https://chartbooks.stockrhino.pro>

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sales@stockrhino.pro

[@stockrhinopro](https://twitter.com/stockrhinopro)

+91-22-40074555



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ChartBooks Sample Screenshots

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Nifty: 15400

On the Daily chart, Nifty has formed a Bearish Hanging Man candlestick pattern which implies that the current uptrend is about to get exhausted. MACD has given a negative crossover which confirms the Hanging-Man. RSI above 50 is a little hope for the Bulls.

We can expect nifty to trade sideways for a while. But if the 1st support line 15400 gets broken then the intermediate trend would turn bearish. 14886 / 14593 / 14150 are some minor support levels to watch out. Major support is seen at 13590-13770... Breaking below which can dent the primary Uptrend.



Bank Nifty: 34558.00

The momentum indicators RSI & MACD are in the bearish mode on the Daily chart and so we can expect BankNifty to correct downwards. It finds 1st support around 33225-33500 below which there is a strong support around 32000. The banking index finds a resistance around 35500 levels.





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Why Mutual Fund Advisory

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We offer our expertise in selecting & making a portfolio of mutual fund schemes aligning with the financial goals of their investors.

We track the performances of various mutual fund schemes with different investment objectives along with keeping updated with the important events in the financial markets that may affect the performances of the schemes.



What We Offer



Funds We Like



SIP We Like



Model Portfolio



Asset Allocation



Sector Diversification

StockRhino Mutual Fund Advisor Key Roles



Understanding Financial Needs



Analyze Various Investment Options



Education The Investor



Evaluate Risk-appetite & Diversification of portfolio



Maintaining Financial Records

Learn More

<https://www.rhinomf.stockrhino.pro>



MF Rhino | Funds We Like

Wondering where to invest your lump sum amount? Explore our Funds We Like page to select schemes of your choice and begin to make investments in mutual funds.

rhinomf.stockrhino.pro



MF Rhino | SIP We Like

SIP we like are the best mutual fund schemes that hold intrinsic value and will reap returns over a period of time.

rhinomf.stockrhino.pro



MF Rhino | Model Portfolio

Know what the best picks for the long term are; access the model portfolio here!

rhinomf.stockrhino.pro



MF Rhino | Asset Allocation

Balance your risk and reward by apportioning your portfolio's assets & accroding your goals, risk tolerance, & investment horizon.

rhinomf.stockrhino.pro



MF Rhino | Sectoral Diversification

A diversified portfolio contains a mix of distinct asset types in an attempt at limiting exposure to any single asset or risk.

rhinomf.stockrhino.pro



How To Select Mutual Fund?

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HOW TO SELECT A MUTUAL FUND?

01

Fund House Pedigree

Choose a fund house you are comfortable with

02

Historical Performance

Select a scheme which has a very good long-term record both against benchmark and peers

03

Fund Manager

Credit for outperformance or underperformance of a mutual fund scheme lies with the fund manager

04

Key Ratio

You should also consider few ratios before selecting an Equity Fund

05

Other Factors

AUM, Expense Ratio, Exit Loads, Fund Ratings etc.

Why Insurance Advisory

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Like investments and estate plans, insurance portfolios need to be customized and expertly managed over time.

We help clients calculate the value of environmental liabilities, select appropriate coverage and retention limits, and negotiate liability buyouts through insurance & other risk-transfer mechanisms.

What We Offer



Health Insurance



Life Insurance



General Insurance



Travel Insurance



Property Insurance

Our Advantage



Low & affordable Premium with maximum cover



Assistance at your doorstep



Tailor made plans to suit your financial needs



Help desk for all your queries



Hassle free and transparent dealings

Learn More

<https://www.insurance.stockrhino.pro>



STOCKRHINO
Investing Demystified™

Insurance Advisory

Digital Wealth Management Platform for wealth multiplication
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Insurance Rhino | Health Insurance

Key Benefits of Health Insurance Plans - Coverage for pre and post hospitalisation expenses - Cashless

Rs.12 / DAY

Rs.360 / MONTH



Insurance Rhino | Life Insurance

Life Insurance is a contract between an insurance policyholder and an insurance company, where the insurer promises to pay a sum of money in exchange for a premium after a set period or upon the death of an insured person.

Rs.14 / DAY

Rs.415 / MONTH



Insurance Rhino | General Insurance

General insurance or non-life insurance policies, including automobile and homeowners policies, provide payments depending on the loss from a particular financial event.

Rs.6 / DAY

Rs.200 / MONTH



Insurance Rhino | Travel Insurance

Buy Overseas / International Travel Insurance Policy which includes Loss of Baggage, Passport Loss, Flight Delay Cover & Trip Cancellation Benefit included.

Rs.41 / DAY

Rs.1230 / MONTH



Insurance Rhino | Property Insurance

Home insurance plans offer coverage of the liabilities that arise out of damages to the house and/or the contents due to man-made reasons like burglary, theft, etc.

Rs.125 / MONTH

Rs.1500 / YEAR

Learn More

<https://www.insurance.stockrhino.pro>



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Why Financial Planning

Digital Wealth Management Platform for wealth multiplication

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Get Comprehensive Financial Planning Services For Individuals, Families & Institutions. A Wealth Creation Platform For Meeting Your Goals, Making Your Money Work For You.

Our customized suite of services will help you plan & structure your investments for growth & diversification. Robust research, analysis, superior execution, rigorous due diligence process & our 'client aspiration centric' approach makes us one of the most sought after financial planning firms in India.

We Are Your Financial Edge



A customized Investment Report
A dedicated Investment Manager



Risk profiling & asset allocation
Goal based investment plans



Paperless transactions and
Apps for portfolio viewing & tracking



Periodic portfolio review & rebalancing
& Tax saving investment advice

Holistic Approach to Financial Planning



Asset Allocation,
Opportunities & Risks



Willingness & Ability,
Ideal Diversification



Rebalancing Strategies,
Tax Optimization



Aspirations &
Life goals



Liquidity
Management

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<https://www.stockrhino.pro/financial-planning>

Why StockRhino For Financial Planning

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At StockRhino, we offer independent perspective & professional approach for your financial planning. Our Financial Plan helps you realize your goals and live a fulfilled life! We are not affiliated with any financial institution - Banks, Mutual Funds or Insurance company. We are a fee based investment advisory firm, our systematic and transparent approach helps in creating value for you through personalized strategies, researching and recommending products that suits your needs, reducing costs and hidden fees. We are one-stop solution to all your financial planning needs.



Private Wealth Management



Portfolio Management Services



Investment Advisory



Financial Planning & Consultation



NRI Solutions



Estate & Tax Planning



Legacy & Retirement Planning



Family Office Services



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Steps For Financial Planning

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The Steps for Successful Financial Planning

Understand the client's personal and financial circumstances



Identify and select goals



Analyze the client's course of action and alternatives



Develop the financial planning recommendation(s)



Present the financial planning recommendation(s)



Implement the financial planning recommendation(s)



Monitor the progress and update accordingly



STEP 1

STEP 2

STEP 3

STEP 4

STEP 5

STEP 6

STEP 7



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What Makes a Great Financial Plan

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Risk Assessment

We understand that no two people are alike when it comes to investing. Risk assessment is the foundation upon which investment portfolios are built & provide clear insight on the investment instruments optimal for your requirements.



Asset Allocation

We design your optimal split between equity & debt funds, based on a combination of your unique situation & leading market indicators. The asset allocation is closely monitored to create the right balance of risk vs return for your portfolio.



Goal Mapping

Aligning goals to your investments makes it 300% more likely for you to meet them. We use a high-level technology & review platform along with our proprietary goal report, so that you're always on track to meet your goals.



Customized Roadmap


We draft a detailed investment plan based on your comprehensive discussion with your Financial Planner; this serves as a critical roadmap for meeting your life's objectives & provides absolute clarity on your investment purpose.



Portfolio Review

We conduct periodic reviews on your investment portfolio; weeding out laggards, optimizing your asset allocation & revisiting your life goals in the process. Reviews make a critical difference in reducing risk & return out performance of your investments.



	Basic	Premium	Portfolio Review	Gold
	<p>FREE</p> <p>Get Started</p>	<p>₹ 2499</p> <p>Buy Now</p>	<p>₹ 34999</p> <p>Buy Now</p>	<p>₹ 49999</p> <p>Buy Now</p>
Basics				
Financial Plan Creation	✓	✓	✓	✓
Discover Goals & Goal Planning	✓	✓	✓	✓
Investment Portfolio Planning	✓	✓	✓	✓
Goal/Insurance/Retirement Advice	✓	✓	✓	✓
<p>20+ pages of Premium Financial Plan Report</p> <ul style="list-style-type: none"> - Names of suggested Mutual Fund Schemes & Insurance Plans - Proposed Asset Allocation - Emergency & Goals & Tax & Insurance Plan - Complete Future cash flow calculations <p>Sample Report</p>		✓	✓	✓



Human Touch – Expert Review				
Direct Access to the Financial Advisor			✓	✓
Detailed Review of Your Current Portfolio (Go/No-Go Decisions)			✓	✓
Personal meeting with our Co-Founders (Video Call or In Person)			✓	✓
NRIs Included			✓	✓
Recommendations on Right Investment Assets (Real Estate, MF, Stocks, Other Debt)			✓ (Only Stocks & MF)	✓
Personalized Goal Planning & Review by Expert (Followup)				✓
Expert Review & Comments on Financial Plan				✓
Recommendations on Right Insurance Plans (Health & Life)				✓
Recommendations on Tax Planning				✓
Detail Personalized Financial Planning Report				✓
<div style="border: 1px solid #ccc; padding: 5px; display: inline-block;">Sample Report</div>				✓
Followup Personal Q/A with the Co-Founders on Chat				✓

Portfolio Management Services (PMS)

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Portfolio Management Service offers professional financial portfolio management of your PMS investments with an aim to deliver consistent returns.

Portfolio Management Service relieves you from all monitoring hassles with benefits like regular reviews, strong risk management flexibility, and makes it an ideal PMS investment avenue for high net worth investors.

Why Choose Us For PMS



Multiple Product Offering



Switch From One Strategy To Other



Access Your PMS Investment Anytime



Monthly Performance Report



Local Client Servicing Across India



Highly Efficient

Key Benefits



Experienced fund managers



Strong and active risk management



Diversified portfolio management to reduce risk



Active and regular monthly review



Quality stock selection

Learn More

<https://www.stockrhino.pro/pms>



Single-window for multiple investments

StockRhino gets you the benefit of viewing all your investments across all asset-classes in a single window!



Portfolio booster with News & Views

StockRhino helps you boost your portfolio with intelligent alerts and news as it happens so that you don't miss out on any opportunity!



Watch your investments grow

StockRhino power-packed portfolio will help you analyse it with effective tools along with a mirror-view of your investments. Check the entire transaction history the way you want in a single click!



Fast, simple and hassle-free maintenance

StockRhino believes in making life simple for you. From making a portfolio, creating a watchlist, buying/selling or viewing your daily profit/loss, StockRhino Portfolio does it for you in just a click!



StockRhino Portfolio = LIVE + Complete view of your investments

StockRhino Portfolio not only gives the best summary of your investments but also includes live price/events updates to give a complete view. Every investment made by you is supported by a quick glance into the scrip so that you know the value of your money!

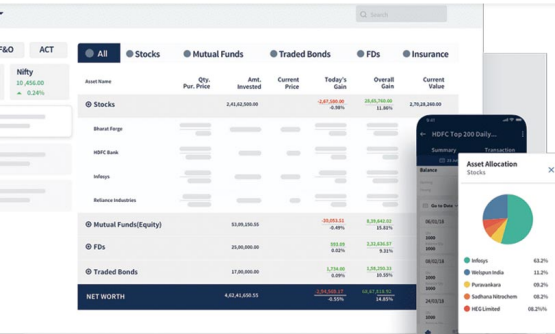
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<https://www.stockrhino.pro/pms>



Wealth Management Dashboard

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Manage your investments the right way. A complete portfolio management solution

With StockRhino, you can seamlessly manage investments in Stocks, F&O, Mutual Funds, Bonds, Fixed Deposits, NPS, AIF & various other assets. Stock Rhino is available on web, desktop and Android & iOS mobile devices.



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Multiple Product Offering



Switch From One Strategy To Other



Access Your PMS Investment Anytime



Monthly Performance Report



Local Client Servicing Across India



Highly Efficient

Key Benefits



Experienced fund managers



Strong and active risk management



Diversified portfolio management to reduce risk



Active and regular monthly review



Quality stock selection

Learn More

<https://www.stockrhino.pro/wealth-management>



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My Family ▾

PMS F&O ACT **All** Stocks Mutual Funds Traded Bonds FDs

Sensex
35,456.00
▲ 0.54%

Nifty
10,456.00
▲ 0.24%

Asset Name	Qty. Pur. Price	Amt. Invested	Current Price	Today's Gain	Overall Gain	Current Value
☉ Stocks						
		2,41,62,500.00		-2,67,580.00 -0.98%	28,65,760.00 11.86%	2,70,28,260.00
Bharat Forge						
HDFC Bank						
Infosys						
Reliance Industries						
☉ Mutual Funds(Equity)						
		53,09,150.55		-30,053.51 -0.49%	8,39,642.02 15.81%	27,32,636.57
☉ FDs						
		25,00,000.00		593.09 0.02%	2,32,636.57 9.31%	18,48,784.00
☉ Traded Bonds						
		17,00,000.00		1,734.00 0.09%	1,58,250.33 10.55%	16,58,250.33
NET WORTH		4,62,41,650.55		-2,94,569.17 -0.55%	68,67,810.92 14.85%	5,31,09,469.47

Asset Allocation ×

- EQ: Stocks 50.9%
- PR: Property 19.8%
- MF(E): MF (Equity) 11.6%
- FD: FDs 5.1%
- BND: Traded Bonds 3.5%



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Wealth Management The Smart Way

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Top Performing

Our portfolios have led the benchmarks all along the last 2 years

Top Rated

Our products are highly rated and there's a lot of love that we get on social media

Low Cost

Our costs are quite low compared to peers

Quant Research

Our research team has some award winning researchers

24x7 Support

Our support team is always on the go ready to help you out with any queries



Machine Learning

We use AI in making our models better and contribute to global research.

Low Drawdowns

Our portfolios have survived the March 2020 crisis with the lowest drawdowns

Smooth Execution

Enjoy seamless execution with our technology partners



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How Our Services Works?

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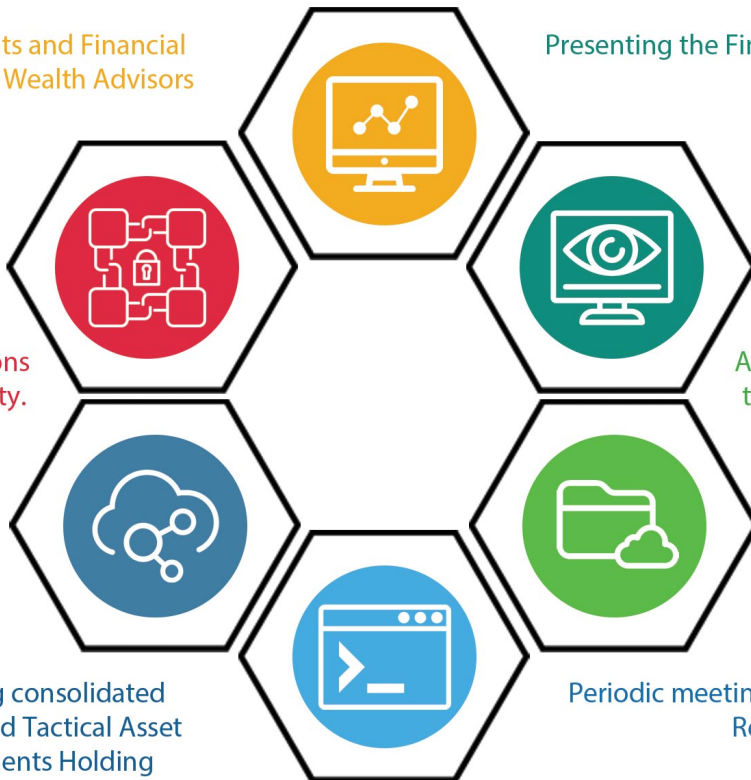
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At StockRhino, People, Process & Platform are seamlessly integrated to deliver to our client's ambition of achieving something with complete satisfaction & customer experience placed on top priority.

Understanding client Investments and Financial Planning Requirement by expert Wealth Advisors

Presenting the Financial Plan and Investments Plan To the client



Record of meetings and interactions with our client to ensure continuity.

Asset Allocation for client according to the risk profiling as recommended by StockRhino Research Team

Online access for clients providing consolidated view of all investments Strategic and Tactical Asset Allocation, CAGR Values, Investments Holding

Periodic meeting with Wealth Adviser for Portfolio Review & Performance

Why Choose StockRhino

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01

Experienced + SEBI Certified Management Team with 30+ experience in Financial Markets

06

No False Promises OR Return Guarantees. Pure research based advise with sole objective of growing investor wealth

02

NextGen FinTech Platform for investors, traders available 24 x 7 with Mobile App, WhatsApp & Telegram

07

We are SEBI Registered & only employ SEBI registered Investment Advisors + Research Analysts. CMT Certified Technical Analyst.

03

Top Notch Broking (Motilal Oswal + ShareKhan + Angel Broking) for assisted trading or online trading

08

Committed to Quality + Security. We are ISO 9001 + ISO 27001 (Info Security) Certified

04

Solid Research backed recommendations delivered by Artificial Intelligence, Human Intelligence + Field Intelligence

09

We deliver Technical Analysis + Fundamental Analysis Course to increase investor knowledge + awareness

05

100% Transparency. We measure everything our call recommendations + customer satisfaction & publish it on our website

10

Fast Response To Requests & Critical Response Time Guaranteed – SLA backed with 24 x 7 Support on chat, e-mail, phone.



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Top Benefits Of StockRhino

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Professional reviews of goals & Investments



Proper Asset Allocation



Laying down SMART goals



Continuous Tracking & Re-balancing



Helping you choose the ideal path of being financially fit



Regularly monitoring your portfolio



Well Qualified Team & Technical Expertise



Agreement and Framework



Quality of Recommendations



Act in a Fiduciary Capacity



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Client Experience Journey | For Investor's

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A quality experience for every client. As a firm, we have a singular focus – that's you, our client.



1

Contact us!



2

**Let's talk about
your goals.**



3

**Initiate financial
data discovery.**



4

**Review your customized
financial plan.**



5

Become a client.



10

**Educate and
refer.**



9

**Coordination with family
and key advisors.**



8

Stay connected!



7

**Expect consistent
communication.**



6

**Client on boarding
experience begins.**

Learn More

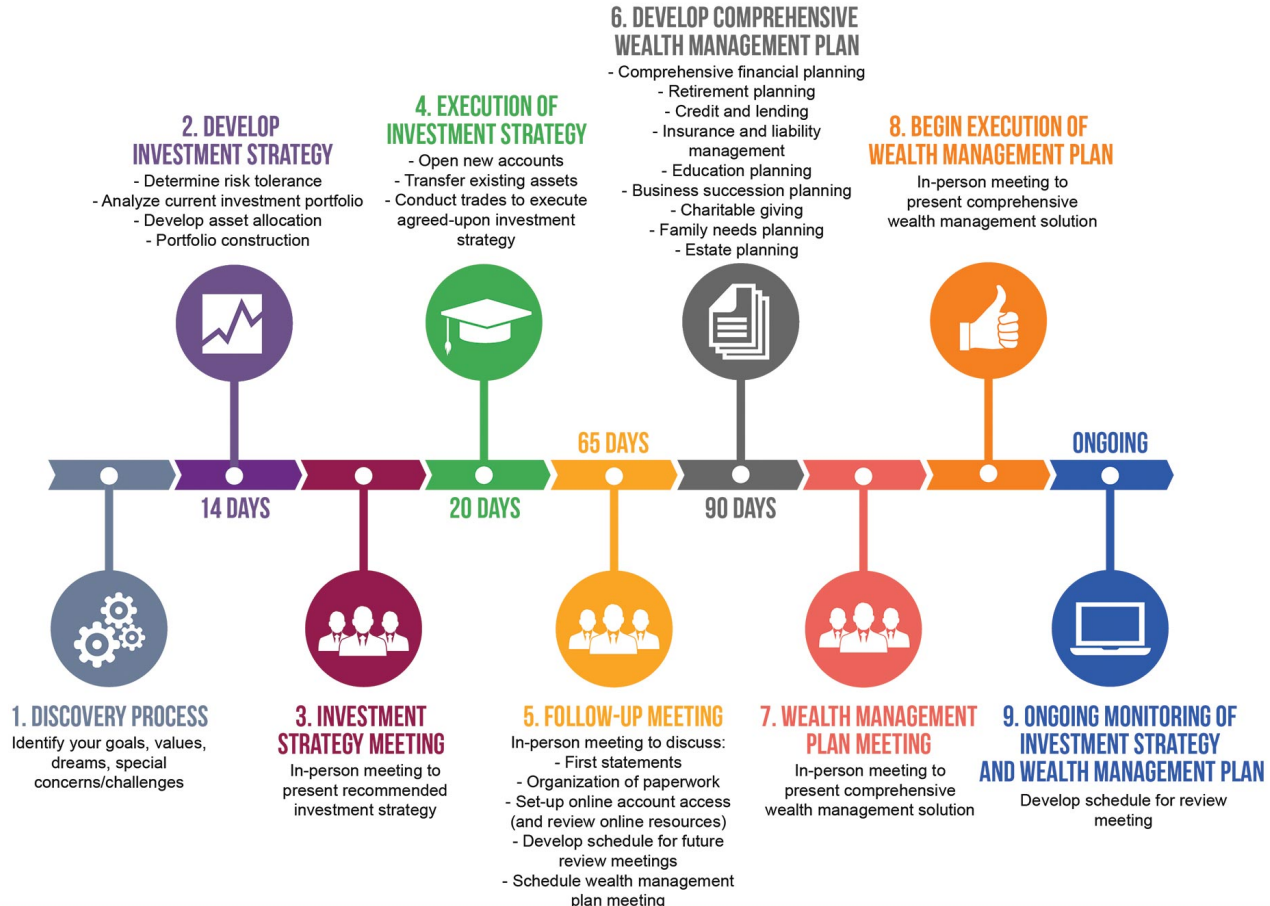
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Client Engagement Process | For HNI's

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Professional Advisory & Investment Management should be light on wallet.

At StockRhino, we provide unbiased professional and high-quality personalized advisory services at affordable prices to you that were available to only Ultra High Networth Individuals until now.

Every single portfolio on StockRhino is customized & personalized to help you achieve your investment goals comfortably. Since we do not earn commissions from our recommended funds & our only source of revenue is fees from you, we tell you what is best for you.



On Call/Email Advisory Support from Investment Experts (CFAs/CFPs/MBAs)



Unlimited Access to Investment Planning & Management Tools



Unlimited Transactions in Direct Plans of Mutual Funds



Research Backed Scheme & Portfolio Recommendations



Portfolio & Capital Gain Reports



Goal Setting & Tracking Tools & Much More

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Ask Rhino

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Services Includes

- * Solutions with in 24 Hrs
- * Fundamental Analysis Report
- * Technical Analysis Report
- * Target Profit / Stop Loss
- * Advise given by SEBI Registered Advisor
- * Video Calls Advisory
- * Email Advisory
- * Assisted Call
- Advisory Support from Investment Advisor
- Advisory Level (Knowledge & Experience)
- Dedicated Advisor
- Priority Call Connect to Advisor

Ask Fundamental

YES
YES
NO
YES
YES
YES
YES
YES

120 MIN/YEAR (8 CREDITS)

1

NO
NO

₹ 999/month

Ask Technical

YES
NO
YES
YES
YES
NO
YES
YES

24 MIN/YEAR (16 CREDITS)

1

YES
YES

₹ 1999/month

Ask Techno Funda

YES
YES
YES
YES
YES
YES
YES
YES

UNLIMITED

2

YES
YES

₹ 2999/month

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ABOUT OUR CHIEF INVESTMENT OFFICER

StockRhino Intellivest Services Pvt Ltd. | Since 2021

Samir Jhaveri is a college dropout like Bill Gates has more than 25 years specializing in Institutional level research.. He travel globally to participate + speaks actively in worldwide investment advisory conferences.

His experience spans across the understanding of macro-economic factors as well as specific sectors such as chemicals, pharmaceuticals, auto ancillaries & retail to name a few. His strength lies in his ability to relate global macroeconomic situations & various political and social factors to their micro impact at the industrial, sectoral & company level. His commitment towards providing the masses with sustainable investment advice has led him to be a frequent panelist and guest speaker on various business news TV channels such as CNBC TV 18, ET Now, NDTV Profit, Bloomberg, and CNBC Awaaz & Zee Business. His passion for quality research & understanding of the equities has driven him to operate as a visiting faculty at various business schools.

MR. SAMIR JHAVERI
CHIEF INVESTMENT ADVISOR

StockRhino Intellivest Services Pvt Ltd. | Since 2021

samir@stockrhino.pro

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Best Performing
National Financial
Advisor
Equity Broker



Grand Jury Award
for the work done
online by a National
Financial Advisor



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Team Rhino

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Mr. Zubin Zaveri

Chief Technical Research Analyst

A qualified MBA - Major's in finance, a passionate trader & technical Analyst having a decade and a half of experience in training & advisory with leading Stock Brokers & Financial Institutions.



Mr. Hardik Gadhia

Chief Compliance Officer

A qualified Chartered Accountant with more than 10 years of diversified knowledge in Finance, Taxation & Government Regulations which provides an edge in complying various statutory compliances.



Mr. Hardik Shah

Chief People Officer

Responsible for designing, implementing & monitoring the processes by which the company will comply with all applicable laws and regulations.



Mr. Viren Gujrathi

Chief Sales Officer (Middle-East)

Excellent communication, interpersonal and listening skills. the capability to explain complex information simply and clearly. the ability to network and establish relationships with clients.



Mr. Amit Shah

Chief Sales Officer (India)

Senior corporate officer responsible for leading & managing the sales function inside a company. Excellent communication, interpersonal and listening skills.



Testimonials

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Customer Testimonials



" A through professional approach in their approach"



" Quick response to all the queries raised."



" No false promises, they deliver what they say"



" Can recommend them to all without any hesitation."

Partner Testimonials



" Clear understanding with the partners regarding the revenue"



" New avenues for our business have opened with their services"



" Business is booming without & limitations with their support"



"Transparent & quick payment clearance is the best policy."

Student Testimonials



" Highly expert with best knowledge in stock Market "



" Course is in great detail covering major aspects of stock market "



" Personal attention is paid to all students"



" Offering tailor made course is an advantage "



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Faq's: <https://www.stockrhino.pro/faq>

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StockRhino Free Training | https://t.me/stockrhino_freetraining

StockRhino Free Demo | https://t.me/stockrhino_demo

StockRhino F&O(Premium) | <https://t.me/joinchat/J-hQ8tDQ7QYyZjc1>

StockRhino SwingTrading(Premium) | <https://t.me/joinchat/zZRA7hSA3EEzMzJl>

StockRhino Invest(Premium) | <https://t.me/joinchat/amvE0udjkdW2MjM1>

StockRhino Training(Premium) | <https://t.me/joinchat/66Nng8g81hc0M2Jl>

StockRhino NIFTY-NIFTY BANK | <https://t.me/joinchat/d-pcZ-mTj945Yzk1>



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