



CONNECT TO SALESFORCE

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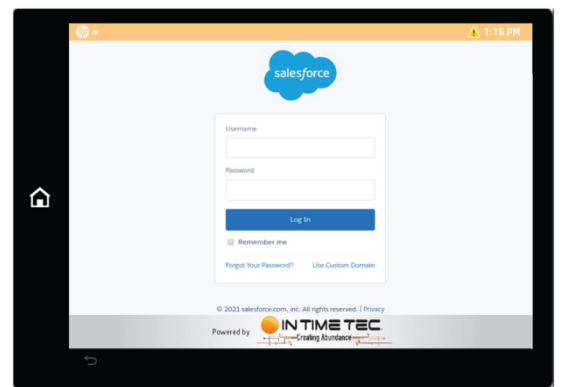
1. Description

Connect to Salesforce allows you to simplify your workflow. Using the printer interface, users can easily scan files from an MFP and save them directly to Contracts in your Salesforce account. Connect to Salesforce saves time and makes printing of Contract files simpler and easier. Setup is easy, as it integrates with the existing infrastructure for authentication and tracking.

2. Key Features

2.1 Multi-user role login from an HP MFP

Each user can login using their Salesforce credentials, so they have access to scan and/or print any file attachment from any HP MFP.

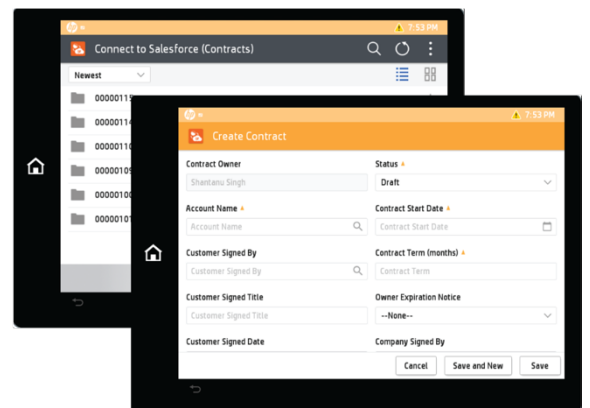


2.2 Scan directly to an existing Contract

Users can select any of the existing contracts from their Salesforce account and attach a scanned file to the selected contract.

2.3 Print file from existing Contract

Users can select any of the existing contracts from their Salesforce account and print files uploaded to the selected contract.



2.4 Create a new Contract

Users can also create a new contract, through this application, and use it to scan and upload files to the new contract. Users can also print the files uploaded to the newly created contract.

3. Additional Information

Website

<https://www.intimetec.com/products/hp-workpath>

Other

Category: Document Management

Language: English

Links

Compatible Devices: <https://www8.hp.com/us/en/solutions/business-solutions/workpath.html>

Demo videos: <https://info.intimetec.com/workpath-apps-demo-library-hp>

Marketing videos: <https://www.intimetec.com/products/hp-workpath/connect-to-salesforce>