



# Stewarding Your Legacy

 THE FOUNDATION

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Serving the Catholic Community of Eastern North Carolina

In 2018, Bishop Luis Zarama, the 6th bishop of the Diocese of Raleigh, established The Foundation to manage the temporal works of the Church across the Catholic Community of Eastern North Carolina now and in the future. The Foundation is a way to financially ensure a strong vibrant Diocese today and for generations to come. We gather and grow assets in support of parishes, ministries, and future expansion. The Foundation allows donors to experience the joy of giving today while building a lasting faith based legacy of stewardship and generosity.



## WHAT IS THE FOUNDATION?

Today, The Foundation services all ministries of The Diocese of Raleigh which is comprised of 54 eastern counties of North Carolina covering 32,000 square miles. The Foundation manages over \$70 million in assets representing more than 130 endowments and adheres to socially responsible investment guidelines of the United States Council of Catholic Bishops.



ENJOY  
FLEXIBILITY IN  
YOUR MINISTRY  
SUPPORT

Funds can be  
earmarked for your  
parish, an existing  
endowment, or for  
use by your preferred  
diocesan ministry  
cause.



The Foundation offers flexible gift options to donors interested in supporting their favorite Catholic causes:

*The Foundation is your Partner for Catholic Faith Based Stewardship*  
**BENEFITS TO OUR DONORS**

**MEMORIALIZE  
A LOVED ONE**

You may wish to remember a loved one or family legacy by creating an endowment.

**GIVE THROUGH  
THE FOUNDATION**

The Foundation can connect you with estate and gift planning resources to support all your estate planning needs. We can also distribute funds across your current charitable gifts.

**TAKE  
ADVANTAGE OF  
TAX SAVINGS  
OPPORTUNITIES**

We can work with you and your financial advisor to explore IRAs, QDC, RMD and Stock gifts.

**GUIDESTAR 2019  
GOLD SEAL OF  
TRANSPARENCY**

We provide quarterly statements to all stakeholders and articulate our investment on The Foundation website.

**CHARITABLE  
BEQUESTS**

**CHARITABLE  
GIFT ANNUITIES**

**CHARITABLE  
LIFE INSURANCE**

**ENDOWMENTS**



“It is like a grain of mustard seed, which a man took, and put in his own garden.  
It grew and became a large tree.”

LUKE 13:18-19

*Let's start a conversation about*  
**SHARING AND GROWING YOUR GIFTS**

*Additional resources available:* Estate Planning Workshops + Catholic Estate and Personal Planning Workbooks  
Parish Seminars + Catholic Medical Directives + Individual Gift and Estate Planning Conversations

**THE FOUNDATION**  
Serving the Catholic Community of Eastern North Carolina

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