

## Roles that leverage TMS platforms

Knowing what roles engage with a TMS solution and how they might utilize the technology, helps you with curating your message during the demo.

|                     | PROBLEMS FACED   | LinkEX TMS SOLUTIONS   |
|---------------------|--|--|
| Shipping<br>Manager | <ul> <li>Leveraging multiple platforms to retrieve quotes, select carriers, and manage shipments</li> <li>Manually entering shipment and product details causing errors and misquotes</li> <li>Managing details of multiple shipping &amp; receiving warehouses</li> </ul> | <ul> <li>Direct relationships with multiple carriers - drives efficiencies and provides one-stop shopping for services</li> <li>Product list with density calculator - save product dimensions and handling units improving accuracy</li> <li>Google Maps Integration - plan and avoid unknown accessorials</li> </ul> |
| Accounting          | <ul> <li>Constant freight bill auditing involving multiple carriers</li> <li>Searching for misplaced shipment documents causing major delays in invoicing</li> <li>Inaccurate warehouse and accessorial information resulting in incorrect billing</li> </ul>              | <ul> <li>Calendar within Shipment History - easy access to sort shipment activity based off delivery status</li> <li>Archived shipment data and reports - ease of document retrieval for all users</li> <li>Multiple Users and Locations - streamline processes within organization</li> </ul>                         |
| Customer<br>Service | <ul> <li>Forced to use multiple platforms to track shipments with minimal visibility into current shipment status</li> <li>Forced to send manual tracking updates to customers</li> <li>Incorrect or outdated contact information for carriers and customers</li> </ul>    | <ul> <li>API Connectivity - real time data exchange with pinpoint accuracy</li> <li>Email tracking alerts - automated shipment notifications increasing customer satisfaction</li> <li>Address book - central repository for all data updated constantly and saving time</li> </ul>                                    |

## Procurement/ Purchasing

- Proficient shipment quote functionality with accurate data on transit times, services, and costs
- Create template emails with required documents attached for quick communication
- Managed product list with proper class, dimensions, and details recorded
- Unwanted dependency on 3PLs for service
- Organizational inefficiencies created by redundant processes
- Lack of visibility into past quote history & carrier selection
- Reduce paper footprint & digitize business operations
- Universal Capability ability to separate organization from reliance on 3PLs for service and internalize all operations

• Quote to Book - single platform for visibility to execute all

communication

Auto-populated

attached

steps from quoting to dispatching a carrier for a shipment

communications with required load documentation

preset

- Single Platform solution cross organizational digital platform supporting multiple departments
- Reporting and Analytics ability to run cost analysis and performance reports

## Owner/ Executive