

## Product Release Notes for Rosterfy 2.0 – 23rd February 2021

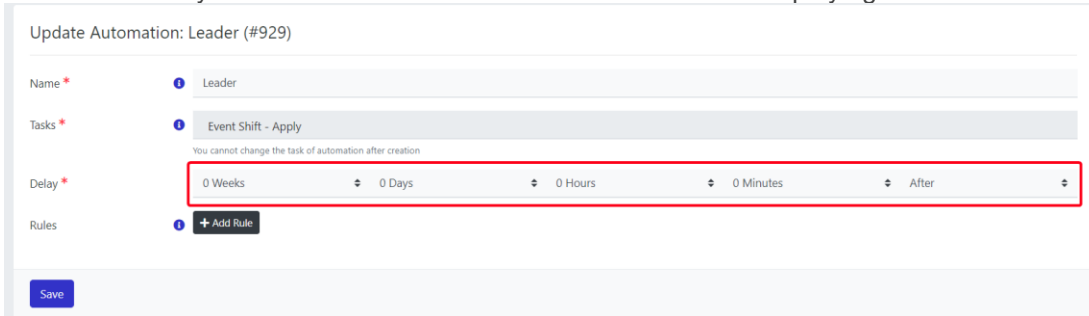
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## General

### Duration values instead of hours

Automation delays and other time based admin entries are now displaying as duration to make time settings easier.



Update Automation: Leader (#929)

Name \*

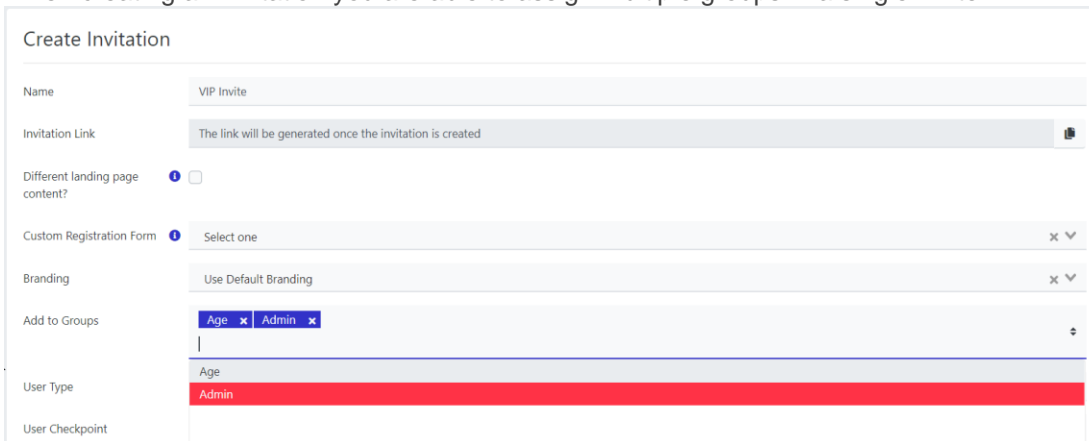
Tasks \*   
You cannot change the task of automation after creation

Delay \*

Rules

### Invitation assign to groups

When creating an invitation you are able to assign multiple groups in a single invite.



Create Invitation

Name

Invitation Link

Different landing page content?

Custom Registration Form

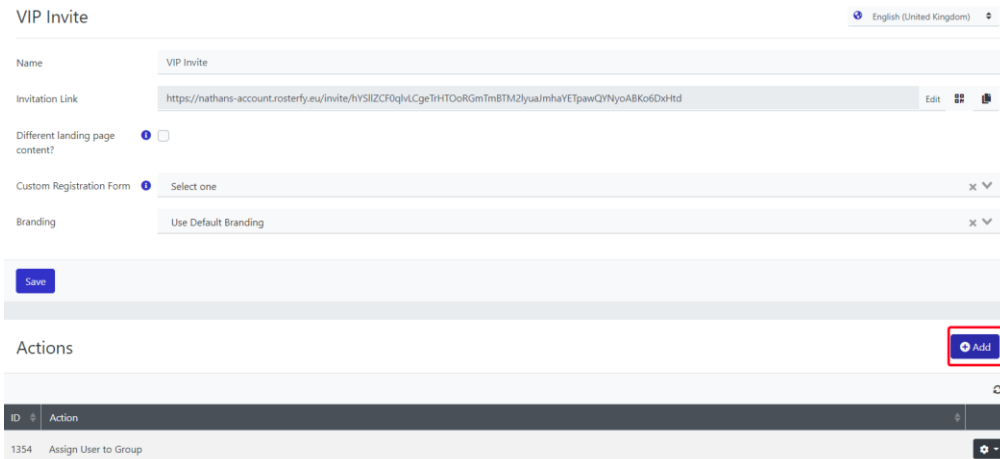
Branding

Add to Groups

User Type

User Checkpoint

Note: Once an invitation is created additional groups or actions can be assigned within the Invitation with an automation action.



VIP Invite English (United Kingdom)

Name

Invitation Link

Different landing page content?

Custom Registration Form

Branding

Actions

ID	Action
1354	Assign User to Group

## Delete Automation Action

A new automation action is available to Delete the user.

The 'Add Action' dialog box has two tabs: 'General' and 'Rules'. Under 'Action\*', there is a dropdown menu with the following options: 'Select one', 'Assign User to Functional Area', 'Assign User to Group', 'Assign User to Training', 'Assign User Type', 'Certificate - Assign', and 'Delete User'. The 'Delete User' option is highlighted with a red box.

This action will tie into accounts that have not logged in after a set period.

## Last login timestamp on page refresh

Every time the page refresh will now initiate an update to the last login timestamp,

The 'Users' management page shows a table with the following columns: Profile Picture, ID, Middle Name, Email, Phone, Date of Birth, Last Login Date, and Actions. The 'Last Login Date' column is highlighted with a red box. The table contains two rows of user data.

Profile Picture	ID	Middle Name	Email	Phone	Date of Birth	Last Login Date	Actions
	21521565		Tim.Boyd@gmail.com	(+44) 7307637825	2 Jan 2000		
	21521564		Mark.Boxer@gmail.com	(+44) 7307637843	2 Jan 2000	13 Oct 2020 11:25	

## Form preview

When creating any form, you are now able to preview the form.

The 'Update Form' page shows a form configuration interface. The 'Name' field is set to 'Name' and the 'Type' is set to 'Training User Registration'. The 'Preview Form' button is highlighted with a red box. The page also shows a language dropdown set to 'English (United Kingdom)' and an 'Actions' menu.

This will then open the Form into another page tab for you to Preview the form.

## Training

The Training list page now has a link to anonymous submissions when a training form is associated.

Training Create

Actions Select all 0 items selected

ID	Name	Estimated Complete Time(mins)	Type	Complete	Incomplete
63	Ethics	0		0	0

Showing 1 to 1 of 1 results

Item #63

- Update
- Preview
- View Anonymous Submissions
- Copy
- Archive
- Delete

The submission page will show any responses to the form.

### Submissions

Actions

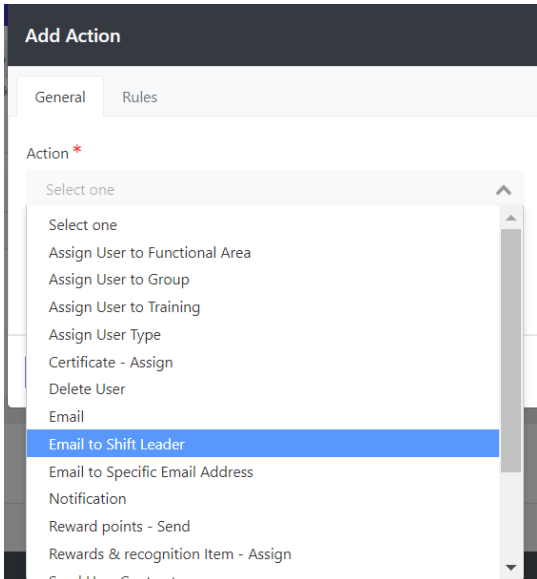
ID	Email	Created At	Completed At	Submission	Certificate
2	nathan.rosterfy@gmail.com	2020-11-30 14:03:51		<pre>{   status:"COMPLETE",   steps_completed:"0",   training_submission:email:"nathan.rosterfy@gmail.com",   training_submission:training_gender:"8807" }</pre>	
1	Nathan.rosterfy@gmail.com	2020-11-30 13:40:22		<pre>{   status:"COMPLETE",   steps_completed:"0",   training_submission:email:"Nathan.rosterfy@gmail.com",   training_submission:training_gender:"8807" }</pre>	

Showing 1 to 2 of 2 results Per Page 10

## Events

### Shift leader notification action

A new action has been added to email shift leader.



This is designed for when a user has been applied or confirmed a shift, the shift leader can be notified.

### User type auto scheduling rules

The user type when configured will determine:

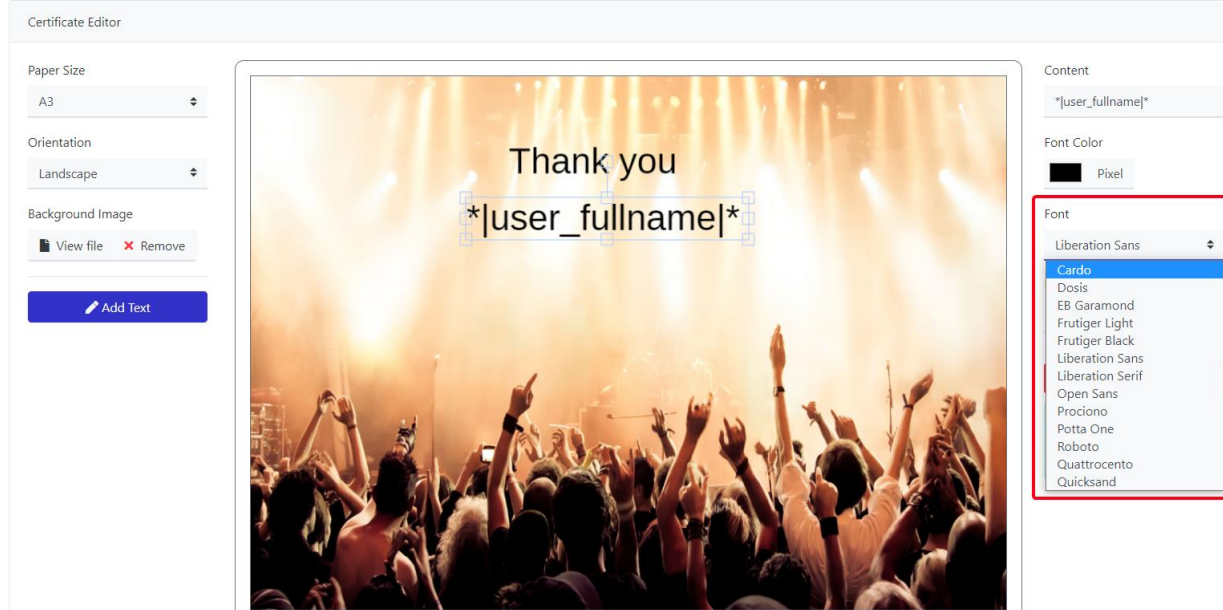
- Maximum amount of time users can work in a week
- Gap worked between shifts

Maximum amount of time Users can work in a week *	0 Weeks	0 Days	0 Hours	0 Minutes
	0 if no limit			
Gap between Shifts in minutes *	0			
	Negative for overlapping			

This will link into when a user is automatically rostered and override the organisation setting for Events.

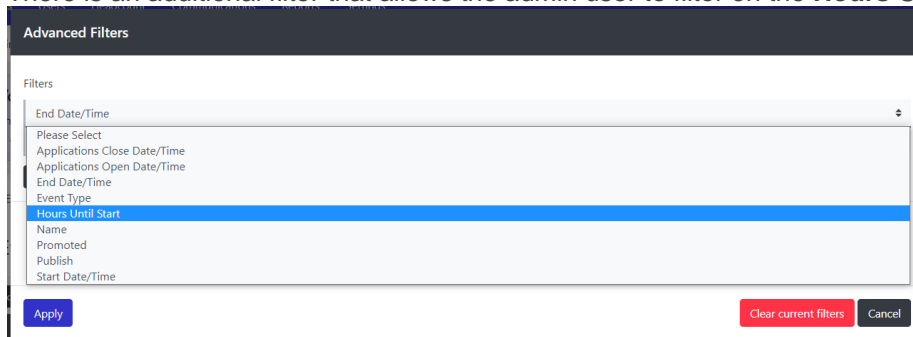
## Certificate fonts

Additional fonts are available within the certificate setup.



## Hours until start time filter

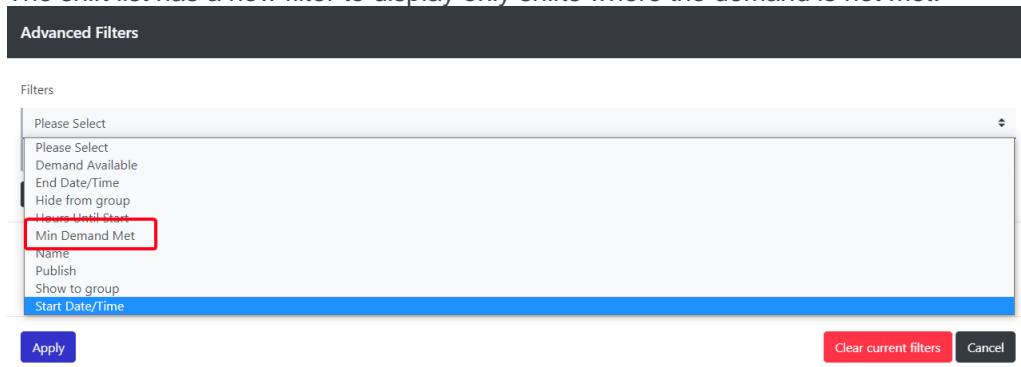
There is an additional filter that allows the admin user to filter on the **Hours Until Start**.



The filter is set to allow for the admin user to see Event or Shifts that are the most important.

## Shift demand

The shift list has a new filter to display only shifts where the demand is not met.



This will allow the admin user to see shifts that require attention and still need to be filled. The admin user can also use a weblink to link to that shift on the side bar or perform communication actions based on the demand.

## View portal in event list

The event can be viewed by an admin from the Event setting.

ID	Name	Date/Time From	Date/Time To	Demand	Attended	Pending	Confirmed	Rejected	No Show
21367077	Run for Nathan 10k	31 Dec 2020 00:00	30 Nov 2021 00:00	332	2	0	3	1	0

You can quickly navigate to checkin as admin from the portal or viewing the event setup.

## Headcount planning

### Role offer portal view

A option to view a role offer in a portal has been added to allow admin users to preview a role offer setup.

Functional Area: Default  
 Job Title: Default  
 Location: Default  
 Venue: Default

This will simplify the testing of a role offer before is published.

### Quick headcount navigation

You can now quickly navigate within the headcount module to relevant components that have been setup.

ID	Name	Code	Target	Users	Date/Time Added
47	Default	default	0	0	19 Oct 2020 06:18

For example, within the Functional area you can now immediately go to relevant job titles, Functional area users and attached role offers.

## Reports

### Report column arrangement

Columns can now be arranged when creating a report into a user preferred order not a system defined.

Update Report

Type Columns Filters **Sorting**

Available Columns	Chosen Columns
User * Profile Picture x ▾ Add Columns	
Training User Report * Status x ▾ Add Columns	
Training Report * ID x ▾ Add Columns	

Previous Submit