

## Product Release Notes for Rosterfy 2.0 – 15th December 2020

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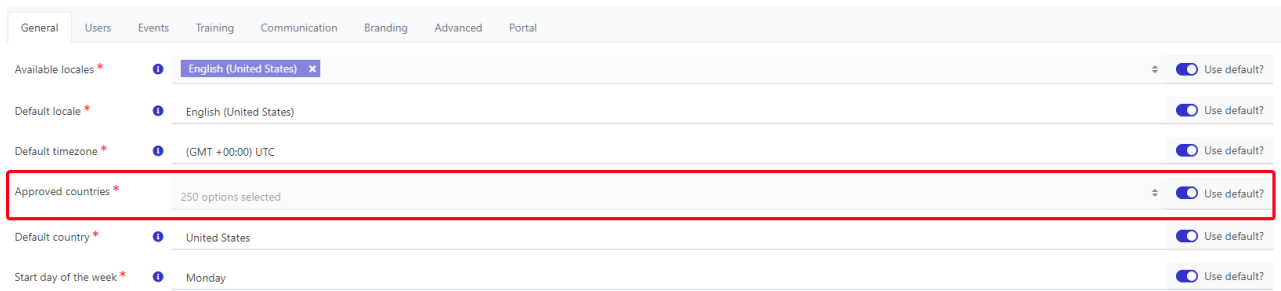
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## General

### Approved country list

The organization settings will now allow a admin user to define countries where registration can be accepted.

#### Organization Settings



The screenshot shows the 'Organization Settings' page with tabs for General, Users, Events, Training, Communication, Branding, Advanced, and Portal. The 'General' tab is active. The 'Approved countries' field is highlighted with a red box. It shows '250 options selected' and a 'Use default?' toggle.

Setting	Value	Use default?
Available locales *	English (United States)	<input type="checkbox"/>
Default locale *	English (United States)	<input type="checkbox"/>
Default timezone *	(GMT +00:00) UTC	<input type="checkbox"/>
Approved countries *	250 options selected	<input type="checkbox"/>
Default country *	United States	<input type="checkbox"/>
Start day of the week *	Monday	<input type="checkbox"/>

You will be able select the countries that are excluded from being selected in the Address attribute.

### Arabic translation for system attributes

Arabic translations have been added to system attributes and text

### Forms and role offer expiry date

Forms and roles offers now have the ability to expire after a specific number of days of being open.

Admin / Headcount / Role offers / Update Role offer



The screenshot shows the 'Update Role offer' page for 'test\_role\_accept'. The 'Settings' tab is active. The 'Enable Offer Expiry' checkbox is checked. The 'Expire After' field is set to 0 days.

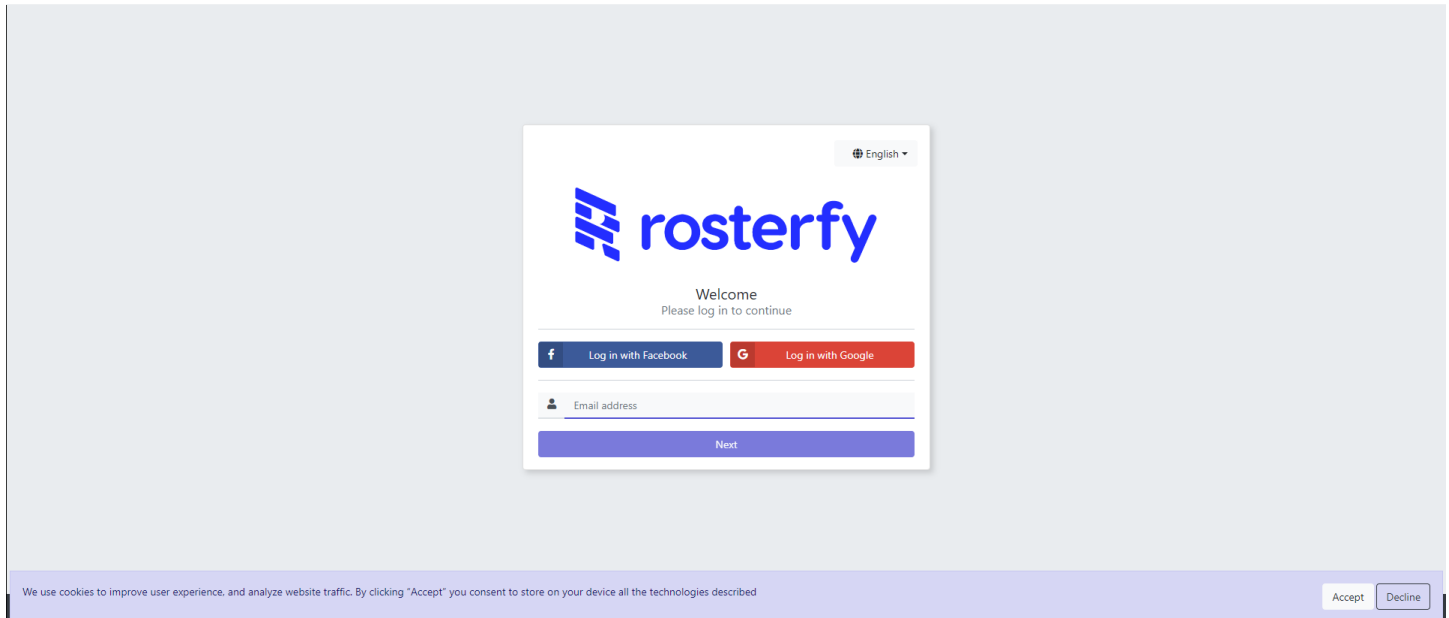
Field	Value
Choose a Training	[Dropdown]
Certificate	[Dropdown]
Accept Form	[Dropdown]
Reject Form	[Dropdown]
Enable Offer Expiry	<input checked="" type="checkbox"/>
Expire After	0 In Days

Once they have been expired they will go to an expired state and will no longer be able to be actioned in the portal.

## Cookie acceptance banner

The cookie acceptance banner can be enabled within the Organisation User settings.

Users can log-in? *	Yes	Use default?
Allow social log-in? *	Yes	Use default?
Captcha on log-in form? *	No	Use default?
Users can register? *	No <small>Users invited to the platform can still register</small>	Use default?
Cookie Consent Required	Yes	Use default?



Once enabled the default messaging can be customised in the Communication content page to be in with translations or account cookie policies.

## Optional date of birth

The Date of Birth by default is mandatory but can be made optional within the User Organisation settings.

Organization Settings

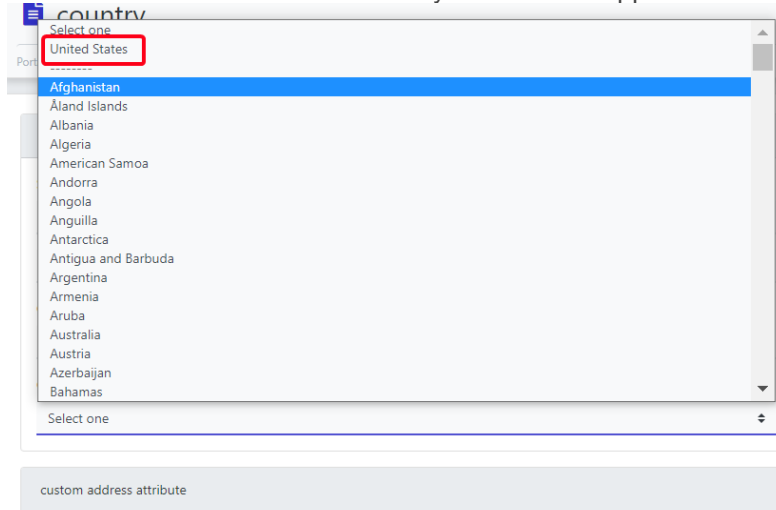
General Users Events Training Communication Branding Advanced Portal

Require Date of Birth *	Yes	Use default?
Minimum age *	18 Years <small>Leave blank for current date</small>	0 Months Use default?
Minimum age by date	No date selected <small>Leave blank for current date</small>	

When set to "No" the date of birth can be controlled from the Form and can be made mandatory based on Registration form and invitation link.

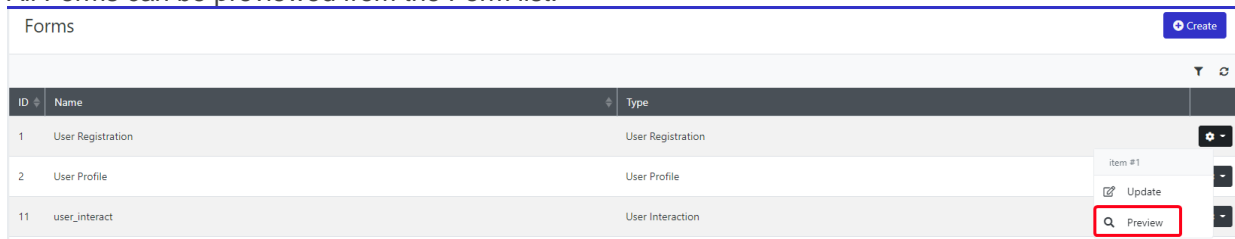
## Country select defaults to account default locale

When using the system Address attribute or the custom Address attribute the system default locale or the locale defined by the user will appear at the top of the Country list.



## Preview registration forms

All Forms can be previewed from the Form list.

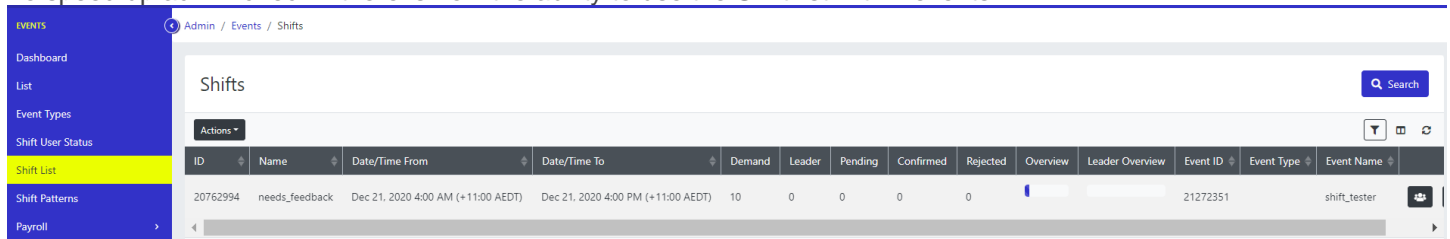


ID	Name	Type
1	User Registration	User Registration
2	User Profile	User Profile
11	user_interact	User Interaction

## Event

### Shift listing for admin checkin

To speed up admin checkin there is now the ability to use the Shift list within events.



ID	Name	Date/Time From	Date/Time To	Demand	Leader	Pending	Confirmed	Rejected	Overview	Leader Overview	Event ID	Event Type	Event Name
20762994	needs_feedback	Dec 21, 2020 4:00 AM (+11:00 AEDT)	Dec 21, 2020 4:00 PM (+11:00 AEDT)	10	0	0	0	0			21272351		shift_tester

This will display by default all shifts available for checkin Today across all events. In addition there is the ability to filter based on attribute. Any amendments to a shift list will also trigger related Automations actions

## Set availability by calendar

Availability can be set within the portal calendar view using the calendar icon

The calendar view displays the availability of the user and allows for them to update.

## Communications

### Contact center notification can be replied to sender

When the Portal Contact Us is used the recipient will be able to respond back to the email directly from their mailbox. The response can be manually updated in the User profile via the Communication tab.

## Integrations

### Volunteer verification with Background check (US Only)

Sterling background check is now available for US clients use only.

### Background Check

Portal / Confirm Details

Order contains an unsupported international address, Invalid Country Code Provided

Please confirm your details in the form below

First name \*  
Rosterfy

Middle name

Last name \*  
Testing

Email Address \*  
admin@rosterfy.com

Date of birth \*  
Tuesday, 12 August 1997

Address \*

Once the Background check is completed there is an automation task designed to perform an action.

### Create Automation

Name \* Background check

Tasks \* Background Check Status Updated  
You cannot change the task of automation after creation

Delay \* 0

Save