



DOCUMENT CHECKLIST

PLEASE KEEP IN MIND WE NEED ALL NUMBERED PAGES AND CANNOT ACCEPT SCREENSHOTS, THANK YOU!

STANDARD DOCUMENTS NEEDED FOR MORTGAGE PRE-APPROVALS

Standard Documentation

THE FOLLOWING DOCUMENTATION IS USUALLY REQUIRED DURING THE LOAN PROCESS:

- Most recent 30 days of pay stubs from all jobs
- Most recent 2 months of bank statements- all numbered pages even blanks
- Most recent 2 years of W-2s from all jobs
- Most recent 2 years of Federal Tax Returns if you file a schedule C, E or F or claim employee business expenses
- Copies of state issued picture ID or Driver's License

Documentation if Applicable

THE FOLLOWING ADDITIONAL DOCUMENTS MAY BE REQUIRED IF THEY APPLY TO YOU:

- Bankruptcy discharge papers & copy of Bankruptcy Petition with all schedules if discharged in last 7 years
- Foreclosure documentation (Sheriff Sale Deed)
- Divorce decree if ongoing financial obligation or property award is involved
- Social Security award letter
- Income Award letters (social security, pension, VA disability)
- Current 401k, IRA or investment account statement

VA Loans

IF YOU ARE A VETERAN APPLYING FOR A VA LOAN, THE FOLLOWING DOCUMENTATION WILL BE REQUIRED:

- Copy of DD214 if discharged from the military within the last two years.
- Copy of LES if using military pay to qualify



- Proof of any additional military/VA pay