

# INVESTING DURING UNCERTAIN TIMES

HISTORICAL MOVEMENT OF THE S&P 500 INDEX (1939–2018)

Annual Total Returns (%)															
1939	-0.4	1949	18.6	1959	12.0	1969	-8.4	1979	18.4	1989	31.7	1999	21.0	2009	26.5
1940	-9.8	1950	31.5	1960	0.5	1970	3.9	1980	32.4	1990	-3.1	2000	-9.1	2010	15.1
1941	-11.6	1951	24.0	1961	26.9	1971	14.2	1981	-4.9	1991	30.5	2001	-11.9	2011	2.1
1942	20.1	1952	18.2	1962	-8.7	1972	19.0	1982	21.5	1992	7.6	2002	-22.1	2012	16.0
1943	25.6	1953	-0.9	1963	22.8	1973	-14.7	1983	22.5	1993	10.1	2003	28.7	2013	32.4
1944	19.5	1954	52.3	1964	16.4	1974	-26.3	1984	6.2	1994	1.3	2004	10.9	2014	13.7
1945	36.3	1955	31.4	1965	12.5	1975	37.1	1985	31.6	1995	37.6	2005	4.9	2015	1.4
1946	-8.0	1956	6.5	1966	-10.0	1976	23.8	1986	18.6	1996	23.0	2006	15.8	2016	12.0
1947	5.6	1957	-10.7	1967	23.9	1977	-7.2	1987	5.2	1997	33.4	2007	5.5	2017	21.8
1948	5.4	1958	43.1	1968	11.0	1978	6.5	1988	16.6	1998	28.6	2008	-37.0	2018	-4.4

  

1941–1950 : 14.3%	1951–1960 : 17.6%	1961–1970 : 9.0%	1971–1980 : 10.3%	1981–1990 : 14.6%	1991–2000 : 18.4%	2001–2010 : 3.6%	2011–2018 : 11.9%
-------------------	-------------------	------------------	-------------------	-------------------	-------------------	------------------	-------------------

<p><b>World War II Begins • 1939</b></p> <p><b>Pearl Harbor • 1941</b></p> <p><b>World War II Ends • 1945</b></p> <p><b>Korean War • 1950–1953</b></p> <p><b>JFK Assassination • 1963</b></p>	<p><b>OPEC Oil Embargo • 1973</b></p> <p><b>Nixon Resigns • 1974</b></p> <p><b>Black Monday-Market Crash • 1987</b></p> <p><b>Savings and Loan Crisis • 1989</b></p> <p><b>Gulf War • 1990–1991</b></p> <p><b>Asian Stock Market Crisis • 1997</b></p>	<p><b>Peak of Technology Bubble • 2000</b></p> <p><b>September 11th • 2001</b></p> <p><b>War in Iraq Begins • 2003</b></p> <p><b>Subprime Loan Issues Emerge • 2007</b></p> <p><b>Global Credit Crisis Begins • 2008</b></p> <p><b>“Great Recession” Declared Over • 2010</b></p>
---	--	---

Sources: Morningstar Direct; Commonwealth Financial Network.

Past performance is no guarantee of future results. The information provided is for illustrative purposes and is not meant to represent the performance of any particular investment. It is not possible to invest directly in an index.