



Fluff-free Pet Health Insurance

# Claim Form

Notice: The information collected on this form about you and your pet and otherwise in respect of this claim is required by PHI Direct for insurance purposes, including to evaluate and, if approved, process payment of your claim. By providing us with your email address, you specifically provide us with consent to communicate with you by email for pet insurance purposes

By submitting this claim, you declare that all details provided in this claims submission are true and accurate. You further authorize your attending veterinarian, upon request to release your pet's medical records to PHI Direct pet health insurance representatives.

For your protection, insurance laws require the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in prison.

## Personal Information

Member Name: \_\_\_\_\_ Date: \_\_\_\_\_

Your Pet's Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Your Email Address: \_\_\_\_\_ Preferred Telephone Number: \_\_\_\_\_

Mobile    Home    Work

## Visit Information

Veterinary Hospital Name: \_\_\_\_\_

**Condition 1 – Name of the illness or injury**  
*(If no diagnosis has been made please give clinical signs/ description, if unsure please contact your veterinary hospital)*

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date you noticed your pet was unwell: \_\_\_\_\_  
MM / DD / YY

Treatment dates for this claim:  
 From \_\_\_\_\_ To \_\_\_\_\_  
MM / DD / YY                      MM / DD / YY

Have you submitted an invoice for this illness / injury before?  
 Yes    No

Total Amount Claimed (incl. taxes) \$ \_\_\_\_\_

**Condition 2 – Name of the illness or injury**  
*(If no diagnosis has been made please give clinical signs/ description, if unsure please contact your veterinary hospital)*

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Date you noticed your pet was unwell: \_\_\_\_\_  
MM / DD / YY

Treatment dates for this claim:  
 From \_\_\_\_\_ To \_\_\_\_\_  
MM / DD / YY                      MM / DD / YY

Have you submitted an invoice for this illness / injury before?  
 Yes    No

Total Amount Claimed (incl. taxes) \$ \_\_\_\_\_

Did death or euthanasia result from this illness or injury:    Yes    No,    If Yes, date of death: \_\_\_\_\_  
MM / DD / YY

Is/was your pet insured under any other insurance provider:    Yes    No

If Yes, provider name: \_\_\_\_\_ Cancel date: \_\_\_\_\_ or Coverage is still active.  
MM / DD / YY

## Who Would You Like Us To Pay?

### Pay policyholder(s)

Do we have your Direct Deposit information?

See next page for details

### Pay the veterinary practice direct

Please note that we will not pay your veterinary practice direct unless we have previously arranged with you and them to do so.

For more information, please download the Pay Practice Direct Request form at [www.phidirect.com/forms](http://www.phidirect.com/forms).

## Reimbursing Your Claims is a Priority at PHI Direct.

We will process all your claims for reimbursement – whether simple or complex – **as quickly as possible.**

### 1 Complete Your Claim Form

Please fill in all the fields on this claim form and provide all the requested additional information.

### 2 Send Us Your Claim Form and Itemized Invoices

Note that without all of the required documentation, we are unable to complete processing of your claim. If this is your first claim, remember to include your pet's complete medical records. Please also attach your itemized veterinary invoice.

### 3 Send Your Claim Documents

Once your claim is ready to submit, you can send it to us by:

**Email:** [claims@phidirect.com](mailto:claims@phidirect.com)

**Fax:** 1-866-428-6063

**Mail:** 201 - 185 Forester Street,  
North Vancouver, BC, V7H 0A6

*We will process your claim as quickly as possible once we receive all of the required documents.*

*We only pay reimbursement requests that we receive no later than 90 days after the treatment date or within 90 days of the date your policy terminates, whichever occurs first.*



### Direct Deposit Reimbursement

We use Direct Deposit to ensure your claims reimbursement gets to you quickly by depositing directly into your bank account.

If you did not supply your bank account information when you enrolled, and this is your first claim, **you will need to call our Care Team at 1-855-600-7072** and provide your banking information for reimbursement.

### Have questions or need more support?

**Call us:** 1-855-600-7072 • **Email us:** [care@phidirect.com](mailto:care@phidirect.com)

To learn more about what pet health expenses are eligible or ineligible for coverage, please refer to your Policy document.

