

**1** Advisor Requested UserID:

Request your Advisor or Relationship Manager to create your UserID.

Once you have your UserID, please go to [www.Advisorclient.com](http://www.Advisorclient.com) and complete the registration process.

**2** You may create your own UserID:

<https://www.advisorclient.com/login/getstarted/setup>

Enter 9-digit account number, follow prompts.