## **Business Account Checklist**

To help prepare you for your Business Account application, here is some basic information and items you will need to provide.

LIMITED LIABILITY COMPANY (LLC)	LIMITED PARTNERSHIP (LP, LTD)
<ul> <li>Articles of Organization with Certificate of Filing or Certificate of Formation</li> <li>EIN Confirmation Letter</li> <li>Out of State - Limited Liability Company Application for Registration</li> <li>State Filed Assumed Name Certificate if the business is conducting business under a different business name</li> <li>LLC Operating Agreement</li> </ul>	<ul> <li>Partnership Agreement with Certificate of Filing (Certificate of LP) or Certificate of Formation</li> <li>EIN Confirmation Letter</li> <li>Out of State LPs-Limited Partnership Application for Registration</li> <li>State Filed Assumed Name Certificate if the business is conducting business under a different name</li> </ul>
	LIMITED PARTNERSHIP (LLP LLLP)
SOLE PROPRIETORSHIP  ☐ State Filed Assumed Name Certificate (NH) ☐ City/Town Name Registration (ME) ☐ EIN Confirmation Letter if applicable	<ul> <li>Partnership Agreement with Certificate of Filing (Certificate of LP) or Certificate of Formation</li> <li>EIN Confirmation Letter</li> <li>Out of State LLPs-Application for Registration of a Foreign LLP</li> </ul>
CORPORATION (FOR PROFIT)	<ul> <li>State Filed Assumed Name Certificate if business is conducting business under a different business name</li> </ul>
<ul> <li>Articles of Incorporation or Certificate of Formation</li> <li>EIN Confirmation Letter</li> <li>Out of State For-Profit Corporation – For-Profit Corporation         Application for Registration</li> <li>State Filed Assumed Name Certificate if the business is         conducting business under a different business name</li> </ul>	PROFESSIONAL CORPORATION  ☐ Articles of Incorporation or Certificate of Formation (Articles of Domestication) ☐ EIN Confirmation Letter ☐ Out of State Non-Profit Corporation – Professional
NONPROFIT (ORG, UNINCORP, ASSOC)	Corporation Application for Registration  State Filed Assumed Name Certificate if business is
<ul> <li>□ Appointment of Statutory Agent or State Filed Assumed Name Certificate (NH)</li> <li>□ EIN Confirmation Letter</li> <li>□ 501(c)(3) determination letter or form 990</li> </ul>	conducting business under a different business name  PROFESSIONAL LLC (PLLC)
	<ul> <li>Articles of Organization with Certificate of Filing or</li> </ul>
CORPORATION (NON-PROFIT)  ☐ Articles of Incorporation or Certificate of Formation ☐ EIN Confirmation Letter ☐ Out of State Non-Profit Corporation – Non-Profit Corporation Application for Registration ☐ State Filed Assumed Name Certificate if business is conducting business under a different business name ☐ 501(c)(3) determination letter or form 990	Certificate of Formation  EIN Confirmation Letter  Out of State – Professional Limited Liability Company Application for Registration  State Filed Assumed Name Certificate if the business is conducting business under a different business  Operating Agreement
	PROFESSIONAL ASSOCIATION
GENERAL PARTNERSHIP  □ Partnership Agreement, Joint Venture Agreement or State Filed Assumed Name Certificate □ EIN Confirmation Letter	<ul> <li>Articles of Association with Certificate of Filing or Certificate of Formation</li> <li>EIN Confirmation Letter</li> <li>Out of State - Professional Association Application for Registration</li> <li>State Filed Assumed Name Certificate if the business is conducting business under a different business name</li> </ul>

